

# LIGHTHOUSE 26.04

USER GUIDE version 1

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## WHAT'S NEW

### RELEASE VERSIONS

The following table describes release dates for the software and user guide for 26.04 releases. The link from the software to the user guide always points to the latest version of the user guide.

Release Date	Software Version	User Guide Version	Description Of Changes
May 2026	26.04	1	<ul style="list-style-type: none"> <li>For a full list of any features, improvements, or bug fixes for the Lighthouse 26.04 software, see the <a href="#">Release Notes</a>.</li> <li>For details of changes to the user guide, see <a href="#">User Guide Version 1 Updates</a>.</li> </ul>

### USER GUIDE VERSION 1 UPDATES

#### EXTERNAL CERTIFICATE AUTHORITY

Lighthouse administrators now have the ability to configure and initialize an external certificate authority in the Lighthouse UI.

The following documentation is updated or added:

- The following new topics are added to describe procedures to:
  - [Configure an External Certificate Authority in UI](#)
  - [Check Revocation Status](#)

- [View External Certificate Authority Logs](#)
- A new [External Certificate Authority Page](#) is added to display the screen and describe the fields used to configure an external CA.
- The [Lighthouse Certificate Management](#) topic is updated and slightly rearranged to reflect this additional ability.
- The External Certificate Authority permission is documented on the [Manage Roles](#) topic.
- The [Configure an External Certificate Authority in CLI](#) topic is updated with a note around the ability to also configure a CA in the UI.

## NET2NET FAILOVER

You can enable [Failover Reporting](#) to see real-time status tracking of failover events across OpenGear appliances, ensuring that you can quickly identify which nodes are in failover mode.

The following documentation is added or updated:

- The [Node Reporting page](#) (previously the Cell Health Reporting page) is updated to reflect the split of cell health and failover reporting and now contains two separate tabs.
- The [Dashboard page](#) and [Nodes page](#) topics are updated with new icons to show the types of failover.
- A new [Failover Reporting](#) topic is added to provide information around enabling failover reporting.
- The [Cellular Health Reporting](#) topic is updated to reflect new paths and tabs.
- The [Node Details page](#) is updated to show that it displays duration and time of failover.
- The Failover Reporting permission is documented on the [Manage Roles](#) topic.

## OTHER DOCUMENTATION UPDATES

- The [Load Lighthouse](#) section under [Setting up Lighthouse](#) is slightly rearranged to reflect a more accurate order of actions.

- The [Enroll Nodes via OM, ACM, CM, or IM Web UI](#) topic is updated to include some additional information and updated references.
- The [Set up Lighthouse as a Connected Resource Gateway \(CRG\)](#) topic is updated to include an explanation of what CRG is, and what you can use it for.
- The [Manage Subscriptions](#) topic is updated to include information about subscription expiry.
- The [Lighthouse Overview](#) topic is updated to provide a more informative overview.
- You can now view and edit the content of script templates. A new [Edit Script Templates Page](#) topic is added, and the [Edit Script Templates](#) topic is updated to include steps to view and edit script templates.
- The [About this User Guide](#) topic is updated to include a note about the use of images in the user guide and the EULA and GPL statement.
- The [RADIUS Configuration](#) topic is updated to include the ability to select MS-CHAPv2 as the server authentication protocol.
- The [Settings Pane](#) topic is updated to reflect the new **Settings Pane > Security** sub-menu, and the items under that menu. Multiple pages have had their navigation path updated to reflect this change.
- The [Examine or Modify the Lighthouse SSL Certificate](#) topic is updated to reflect updated procedures to upload HTTPS certificates and private keys or generate a CSR. A new [HTTPS Certificate Page](#) topic is also added to capture the updated [User Interface](#).
- There is a new CLI tool to enable and disable the AWS System Manager service. A new [ssm\\_agent](#) topic is added to describe the tool, and the [Configure and Launch the Instance](#) topic (when installing on AWS) is updated to reflect permissions around the service.

## ABOUT THIS USER GUIDE

This user guide describes how to use Lighthouse and is current as of May 05, 2026.

When using a minor release, there may or may not be a specific version of the user guide for that release. For information about specific software and user guide versions, see [Release Versions](#).

## USE OF IMAGES

Screenshots and user interface images in this user guide are examples for illustration purposes only and may be taken from previous versions. The actual user interface and available functions may vary by software version, region, and settings.

## EULA AND GPL

The current Opengear end-user license agreement can be found at [Opengear License EULA | Digi International](#).

## LIGHTHOUSE OVERVIEW

Lighthouse is a centralized management platform that provides secure, always-available access to Opengear devices and the downstream infrastructure they connect to. It enables operators to remotely monitor, manage, and troubleshoot fleets of Opengear nodes as well as attached network and compute devices — even during network outages.

Lighthouse is delivered as a virtual appliance and can be deployed on customer hardware (VMware or Hyper-V) or on supported cloud platforms such as AWS and Azure.

Through Opengear nodes, Lighthouse provides out-of-band visibility and control of downstream devices such as routers, switches, firewalls, and servers.

Lighthouse Management Software is certified to conform with WCAG 2.2 Level AA.

**Note:** Lighthouse does not support use on mobile devices (IOS or Android).

Access to specific features, to support your networking requirements, depends on your subscription type. For more information, see [Manage Subscriptions](#).

## LIGHTHOUSE ARCHITECTURE

Lighthouse is an API-driven platform that provides secure access to remote networks regardless of how devices are connected or how a user interacts with the system.

In combination with select Opengear Appliances, Lighthouse can push and manage Docker containers to each remote location to provide additional functionality and automation.

Users with the appropriate [subscription type](#) can enable [Smart Management Fabric](#) to allow all devices connected to a supported Opengear node to have direct routed IP access with each other.

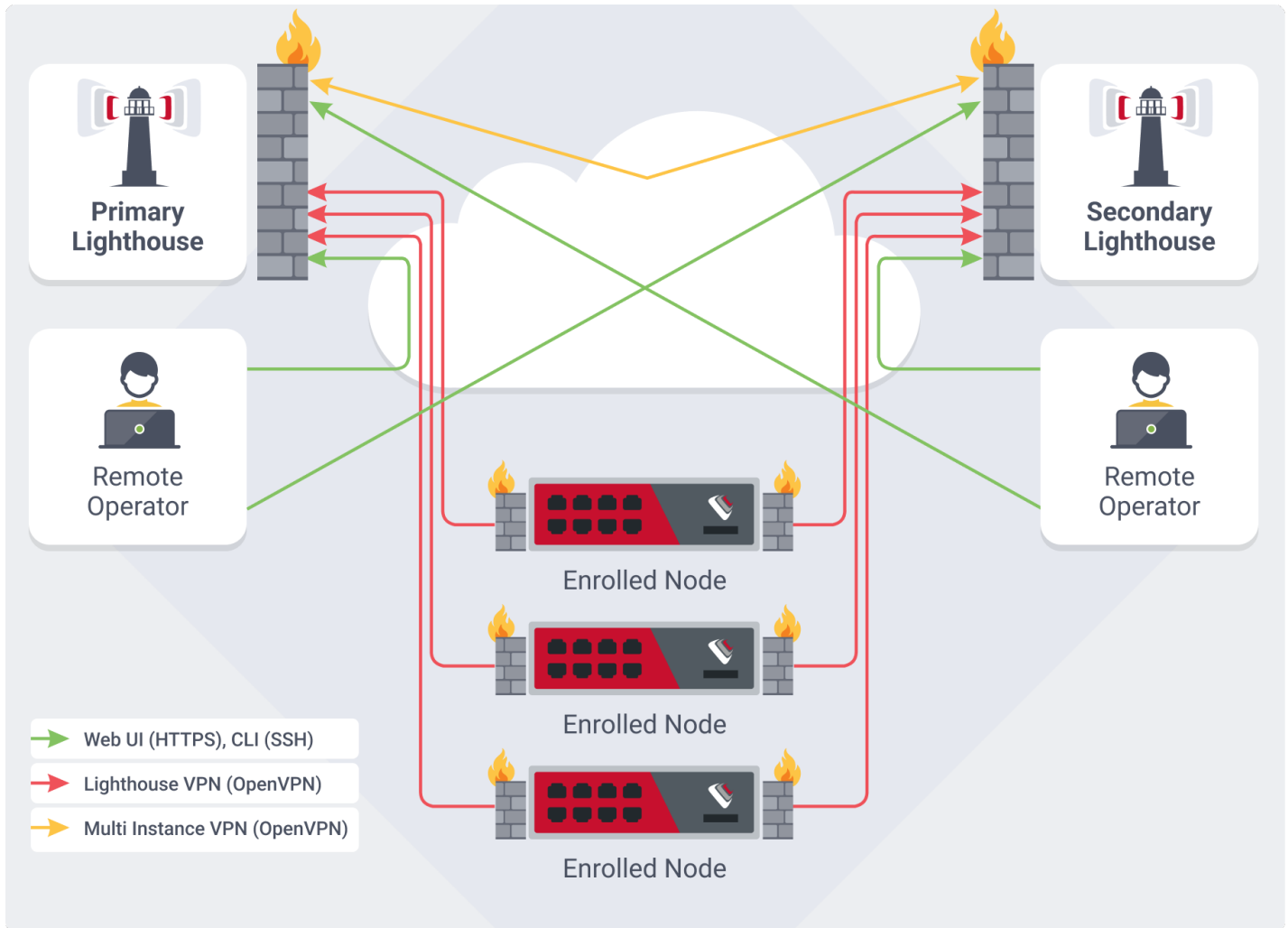
For example:

- A user with access to Lighthouse from a device that is attached to the management subnet can access any enrolled Opengear node and the third-party network equipment attached to the enrolled Opengear node via routed IP.

- An enterprise user connected to an IP network with a route to an enrolled Opengear device can access any other enrolled Opengear device (via IP).
- Devices attached to Opengear nodes can use IP routed connectivity to other devices attached to other Opengear nodes.
- Network automation and configuration tools deployed on centrally located servers can use IP routed connectivity to devices and systems attached to Opengear nodes. For example, vCenter is the configuration tool and it is used to provision eSXI server instances attached to Opengear nodes.

**Note:** The Smart Management Fabric represents an advanced functionality designed to offer heightened flexibility and accessibility to network and IT professionals throughout the network fabric. However, users must acknowledge the potential risk of overexposing the network, which could lead to bypassing Layer 2 or Layer 3 access control measures.

Nodes connect to a central Lighthouse instance over an OpenVPN tunnel, and are accessed, managed, and monitored via services transported over the VPN tunnel.



**Note:** This diagram depicts Lighthouse set up in a High Availability configuration. If there is no secondary Lighthouse, the setup remains the same but without the secondary elements.

## LIGHTHOUSE VIRTUAL MACHINE HOST REQUIREMENTS

Lighthouse deploys as an application running in a Linux-based virtual machine (VM). To run a Lighthouse VM, the host computer must be able to run a VM manager and at least one full 64-bit Linux-based virtual machine.

The Lighthouse binary is available in Open, VMware and Hyper-V specific Virtual Machine formats. VM managers such as Boxes, KVM and VirtualBox can make use of the open format. Lighthouse binaries are also available for cloud hosting services including Amazon’s AWS, and Microsoft Azure.

NetOps modules are released independently of Lighthouse software or Operations Manager firmware. These releases are shipped to Amazon's ECR Public Gallery, where they can be fetched by Lighthouse then deployed to all activated nodes by Lighthouse. NetOps modules can also be downloaded off the Opengear FTP site, and uploaded manually on Lighthouse.

To host Lighthouse, the VM must be configured to support:

- A minimum 50GB SCSI disk. Start with more if you think your network will expand. Additional space may be required depending on your feature usage on Lighthouse and the scale of the network.
- 1 x network interface card, preferably paravirtualised (virtio, vmxnet3), Realtek rtl8139, or Intel e1000 are also supported, bridged.
- VGA console for initial setup.

**Tip:** CPU and RAM utilization increase with the number of enrolled nodes, network utilization and storage.

## CPU AND RAM GUIDELINES

No. Nodes	Min. CPU Cores	Min. RAM
< 2500 Nodes	4 x 64-bit CPU cores	16GB
> 2500 Nodes	8 x 64-bit CPU cores	32GB

**Tip:** For large deployments, contact us for guidance on the deployment options, including low and zero-touch enrollment.

## LIGHTHOUSE TO NODE INTERACTIONS

When a **node is enrolled** to Lighthouse, a Virtual Private Network (VPN) tunnel is established between Lighthouse and the node. This provides secure encrypted IP networking, which is resilient to changes in the underlying network (such as node failover to cellular).

Lighthouse interacts with the node over the VPN tunnel, mostly via the node's REST API and SSH. Nodes notify Lighthouse of changes to their configuration and status.

The node web UI is accessible directly through Lighthouse and is proxied via the VPN. This allows secure user access to the node even if it is behind a firewall with no direct HTTPS access.

## LIGHTHOUSE CERTIFICATE MANAGEMENT

Lighthouse uses X.509 certificates for node authentication to the Lighthouse VPN and REST API. By default, certificates are issued by the internal Lighthouse certificate authority as part of the node enrollment process, and are automatically renewed by Lighthouse before expiry, however you can configure Lighthouse to use an external certificate authority instead.

For internal CA's, Lighthouse automatically processes scheduled certificate updates daily at 1 AM Lighthouse system time. Under normal circumstances there is no requirement to manually run `cert_manage run`.

Lighthouse can support an:

- internal certificate authority. Lighthouse manages internal certificates automatically, and no action is required by the customer. This is the default.
- external certificate authority (CA). This feature is available via the command line interface (CLI) or the UI and allows you to:
  - Configure an external CA using the Simple Certificate Enrollment Protocol (SCEP).
  - Enroll an Opengear device (node) or secondary instance using a certificate issued by the external CA.

- Revoke a node or secondary certificate using the Online Certificate Status Protocol (OCSP). This causes them to be unenrolled from Lighthouse.

**Note:** For an external CA, it is strongly recommended to use a separate CA for each separate Lighthouse deployment that is not a multiple instance setup.

The following table outlines some important differences between and considerations for internal and external CAs.

Certificate Authority	Description
Internal	<ul style="list-style-type: none"> <li>• The Lighthouse CA can be revoked after it has been renewed when all nodes have been notified of the change. Remediate or unenroll any disconnected nodes to complete this operation.</li> <li>• If a node is disconnected from Lighthouse for an extended period of time, it may not be possible to push the updated certificate to the node. Lighthouse will retry the push job regularly until the node's existing certificate has expired, at which point the node will have to be manually re-enrolled.</li> </ul> <p><b>Precautions</b></p> <p>If an old Lighthouse <b>configuration backup</b> is <b>restored</b> to Lighthouse, the node certificate details in the backup may no longer match those on the nodes themselves, in which case the nodes will fail to connect to Lighthouse. Ensure that configuration backups of Lighthouse are kept up to date. Similarly, if a node has its configuration restored from an old backup, its certificate may no longer match the one expected in Lighthouse. In these cases, it will be necessary to <b>unenroll</b> and <b>re-enroll</b> the node. To avoid these situations, ensure configuration backups of nodes are kept up to date.</p> <div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Note:</b> There is a limitation on Operations Manager (OM) and Console Manager CM8XXX nodes where a Lighthouse VPN connection configuration is not retained in the node backup.</p> </div> <p>The Lighthouse VPN certificate and client certificates validity periods should be no greater than the CA certificate used to issue them. The existing certificate validity periods can be seen by running the show sub-command and the pre-configured defaults by using the <code>--defaults</code> option.</p>

Certificate Authority	Description
External	<p>The following limitations apply when you configure an external CA:</p> <ul style="list-style-type: none"> <li>• The external CA must be configured on a fresh Lighthouse instance with no Opengear devices or Secondary Instances enrolled.</li> <li>• Lighthouse only supports a single external CA. The certificate authority configuration can be updated, but only for the originally configured CA.</li> <li>• After an external CA is configured, Lighthouse is unable to revert to its internal certificate authority. To return to an internal certificate authority, a factory reset is required.</li> <li>• CA certificate renewals are not currently supported. It is recommended that the CA certificates are valid for a long time (several years).</li> <li>• We strongly recommend that you configure external CAs as a multi-tier hierarchy, with a long-lived root CA certificate (10+ years validity), and a long-lived intermediate CA certificate that issues the certificates for use by Lighthouse.</li> <li>• Lighthouse does not support rollover of root CA certificates.</li> <li>• It is recommended to turn off manual approval of certificates to avoid the possibility of nodes becoming stuck during enrollment.</li> </ul>

Certificate Authority	Description
External	<p><b>External Certificate Revocation</b></p> <p>Every four hours, Lighthouse performs a status check to query the external CA using OCSP to determine the status of all active certificates. If the OCSP certificate status is Revoked, LH unenrolls the client, <b>logs</b> this information, and marks the certificate as revoked. If there is a security requirement to immediately revoke a certificate in Lighthouse, without the status check, you can unenroll the affected client.</p> <div style="background-color: #f0f0f0; padding: 5px; border: 1px solid #ccc;"> <p><b>Note:</b> You can also manually <b>run a revocation check</b>.</p> </div> <p>Consider the following:</p> <ul style="list-style-type: none"> <li>• Revoking an Opengear device or secondary certificate results in the Opengear device or secondary being unenrolled from Lighthouse. This is logged in the certificate manager <b>logs</b>.</li> <li>• If a user unenrolls a node/secondary, Lighthouse revokes the certificate internally, but you must manually revoke the corresponding certificate on the external CA.</li> <li>• For revocation to happen, the certificates must contain the correct OCSP responder details.</li> <li>• Lighthouse currently supports only OCSP for revocation.</li> </ul>

## CONFIGURATION

The `cert_manage` command can be used to control various aspects of certificate management in Lighthouse. The default settings are recommended and should only be changed with caution.

Only users with sudo access on the primary Lighthouse CLI (for example, via the admin group) can configure certificate management.

For more information, see [cert\\_manage](#) and [configure an external certificate authority in the CLI](#).

For configuration in the UI, the **Jobs** page in the Lighthouse UI shows node certificate update jobs.

For more information, see [configure an external certificate authority in the UI](#).

## SCHEDULING

Certificate renewal jobs are scheduled using cron to run at 1 AM (Lighthouse system time), every day. An administrator may choose to update the frequency of the cron job under `/etc/cron.d/rotate_certificates.cron`.

For external certificates, Lighthouse performs a status check every four hours to query the external CA using OCSP to get a list of revoked certificates. Lighthouse then revokes those certificates and unenrolls those nodes or secondary instances.

## REVOCACTION

For certificate revocation:

- For an internal CA (default), node certificates are revoked on node unenrollment or when the certificate is replaced after renewal.
- When the certificate is revoked on the external CA, LH unenrolls the node.

Revoked certificates cannot be used to authenticate to the Lighthouse VPN or REST API.

## LOG FILE

The certificate management logs can be found in `/var/log/cert_manager.log`.

## CONFIGURE AN EXTERNAL CERTIFICATE AUTHORITY IN CLI

**Note:** You can also [configure an external CA in the UI](#).

You can use the `cert_manage` CLI command to view and configure attributes for external certificate management.

**Note:** The `cert_manage` CLI tool can only be run on a primary lighthouse, by a root user. A lighthouse user may `sudo` to assume root permissions.

**Caution:**

- Configuration of an external certificate authority (CA) is permanent. When you configure an external CA:
  - You cannot revert back to using the internal CA.
  - Certificate management fully depends on the external CA.
  - System operations may be affected if the external CA becomes unavailable.
- Certificates issued for use by Lighthouse should have Digital Signature key usage and MUST have no critical key usage extensions.
- An external CA can only be configured on a Lighthouse that does not have any Opengear devices or secondary instances enrolled.

1. SSH into Lighthouse as root.
2. Use the `--edit` argument as follows to configure the external CA.

```

root@lighthouse:~# cert_manage external-ca --edit

Name [None]: <VALUE>

Description [None]: <VALUE>

CA URL [None]: <URL>

SCEP Secret [None]: <VALUE>

OCSP Responder URL [None]: <VALUE>

OCSP Encryption Algorithm (SHA1, SHA256) [SHA1]: <VALUE>

Certificate Subject Attributes (included in CSR for all certificates)

Country [None]: <VALUE>

State/Province [None]: <VALUE>

Locality [None]: <VALUE>

Organization [None]: <VALUE>

Organizational Unit [None]: <VALUE>
    
```

```

Email Address [None]: <VALUE>

WARNING: Configuring an External Certificate Authority (CA) is permanent. Once
configured:
- You cannot revert to using the internal CA.
- Certificate management will depend fully on the external CA.
- System operations may be affected if the external CA becomes unavailable.

Do you want to continue? [yes/no] <VALUE>

Proceeding with External CA configuration...

```

The following table describes what to enter for each value:

Value	Description
Name	Name of the certificate authority to configure. This is a string with a maximum length of 64 characters.
Description	A description of the certificate authority. This is a string with a maximum length of 128 characters.
CA URL	The URL that Lighthouse uses to communicate with the certificate authority. This is a string that contains the full URL that Lighthouse uses to communicate with the external CA, including any CA identification string.
SCEP Secret	A pre-shared secret to be used for all requests to the configured CA. This is a stored encrypted string.
OCSP Responder URL	The optional responder URL to check certificate status using OCSP.

Value	Description
OCSP Encryption Algorithm (SHA1, SHA256) [SHA1]	Allows the selection of the cryptographic algorithm used to sign OCSP responses.
Certificate Subject Attributes	Enter the following optional attributes as required: <ul style="list-style-type: none"> <li>• Country Name: The Country value must be an ISO3166 country code.</li> <li>• State/Province</li> <li>• Locality</li> <li>• Organization</li> <li>• Organizational Unit</li> <li>• Email Address</li> </ul>

### 3. Initialize the external CA:

```
root@lighthouse:~# cert_manage external-ca --init
```

This command returns an error if the SCEP configuration is incorrect.

- If the external CA requires certificates to be manually approved, complete the manual certificate approval immediately after running `cert_manage external-ca --init`.

**Note:** If the certificate is not approved within around 90 seconds, the `--init` command fails.

## CONFIGURE AN EXTERNAL CERTIFICATE AUTHORITY IN THE UI

**Note:** You can also [configure an external CA in the CLI](#).

### Caution:

- Configuration of an external certificate authority (CA) is permanent. When you configure an external CA:
  - You cannot revert back to using the internal CA.
  - Certificate management fully depends on the external CA.
  - System operations may be affected if the external CA becomes unavailable.
- Certificates issued for use by Lighthouse should have Digital Signature key usage and MUST have no critical key usage extensions.
- An external CA can only be configured on a Lighthouse that does not have any Opengear devices or secondary instances enrolled.

1. In the **Settings Pane**, select  > **SECURITY > External Certificate Authority**.

**Note:** If the Lighthouse already has enrolled nodes or configured instances, when you click this, a dialog displays to inform you that you cannot configure an external CA on this Lighthouse.

The **EXTERNAL CERTIFICATE AUTHORITY** page displays.

If there is no external certificate authority (CA) configured, a warning displays at the top of the page.

2. Click **Configure External Certificate Authority**.

The **CONFIGURE EXTERNAL CERTIFICATE AUTHORITY** dialog displays.

3. Enter a **Name** for the CA.
4. Enter a **Description** for the CA.
5. Enter a **CA URL** for Lighthouse to use to communicate with the certificate authority.

6. Enter the **SCEP Secret** to use for all requests to the configured CA.
7. **Optional:** Enter an **OCSP Responder URL** to use to check certificate status using OCSP.
8. From the drop down, select the **OCSP Algorithm** to use to sign OCSP responses.
9. **Optional:** Select whether **Configure Certificate Subject Attributes** is:
  - **Disabled**, continue to step 11.
  - **Enabled**, continue to step 10.
10. **Optional:** If **Configure Certificate Subject Attributes** is **Enabled**, update the following as required:
  - a. From the drop-down, select the **Country** for the CA.
  - b. Enter the **State/Province** for the CA.
  - c. Enter the **Locality** for the CA.
  - d. Enter the **Organization** for the CA.
  - e. Enter the **Organizational Unit** for the CA.
  - f. Enter the **Email Address** for the CA.
11. Click **Save Configuration**.  
The **CONFIRM EXTERNAL CERTIFICATE AUTHORITY CONFIGURATION** dialog displays.
12. Type **yes** to confirm.
13. Click **Confirm**.  
The dialog closes and the **EXTERNAL CERTIFICATE AUTHORITY** page displays.
14. Click **Initialize External Certificate Authority**.
 

**Note:** If any new nodes are enrolled between configuration and initialization, a warning displays and the initialize button is disabled. It is recommended to unenroll the nodes.

The **INITIALIZE EXTERNAL CERTIFICATE AUTHORITY** dialog displays.
15. When complete, click **Done** to finish or **View Logs** to [view the external CA logs](#).

## VIEW EXTERNAL CERTIFICATE AUTHORITY LOGS

1. In the **Settings Pane**, select  > **SECURITY** > **External Certificate Authority**.

The **EXTERNAL CERTIFICATE AUTHORITY** page displays.

**Note:** If there is no external CA configured, a warning displays and you cannot view logs.

2. Under the **Current Certificate Authority**, click **Actions** > **View Logs**.

The **EXTERNAL CERTIFICATE AUTHORITY LOGS** dialog displays with CA activity, initialization events, and troubleshooting details.

**Note:** The dialog displays only the last 50 lines of the log.

3. Click **Download Full Log** to download the full log.

## CHECK REVOCATION STATUS

You can run this check this to verify whether any certificates issued by the external CA have been revoked.

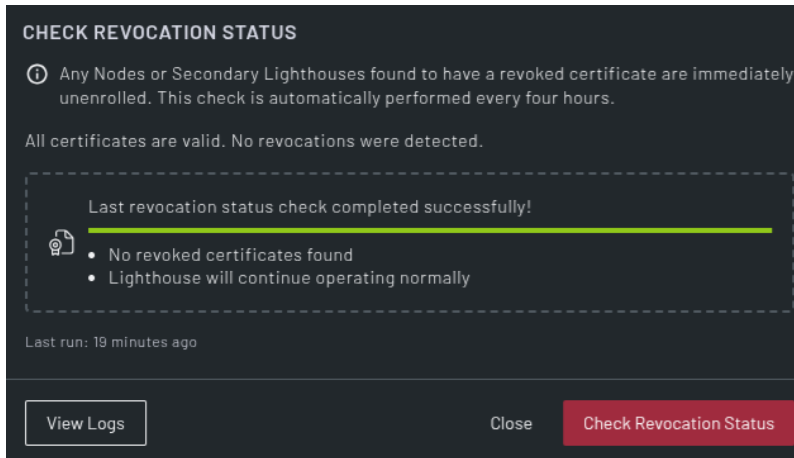
1. In the **Settings Pane**, select  > **SECURITY** > **External Certificate Authority**.

The **EXTERNAL CERTIFICATE AUTHORITY** page displays.

**Note:** If there is no external CA configured, a warning displays and you cannot run this check.

- Under the **Current Certificate Authority**, click **Actions > Check Revocation Status**.

The **CHECK REVOCATION STATUS** dialog displays.



- Click **Check Revocation Status**.

When complete, the dialog displays that the check is complete and provides a result of the check.

- Click **Done** to finish or **View Logs** to [view the external CA logs](#).

## USE MULTIPLE LIGHTHOUSES

Lighthouse offers high availability with the Multiple Instance feature, which allows you to **set up secondary** instances of Lighthouse. The secondary Lighthouses automatically replicate the database from the primary Lighthouse instance, and maintains connections to all of its enrolled nodes.

Secondary instances may be used to view Lighthouse information specific to that instance, and to connect to its nodes via `pmshell`. Configuration changes must be performed on the primary Lighthouse instance, which will then update the information displayed on the secondary instance.

**Note:** Secondary Lighthouse user interfaces are read-only.

The multiple instance feature has the following limitations:

- If external network addresses on the primary or secondary Lighthouses are updated after a secondary Lighthouse has been enrolled, it may break replication.
- Up to ten secondary instances can be enrolled.
- Ensure that you re-configure instance specific settings such as hostname, external endpoints, and time zone on a secondary instance before adding the secondary instance to the primary Lighthouse in a normal way through UI.
- Only secondary Lighthouse instances with zero nodes can be enrolled to the primary Lighthouse.
- Removing a secondary Lighthouse instance will initiate a factory reset of the removed Lighthouse.

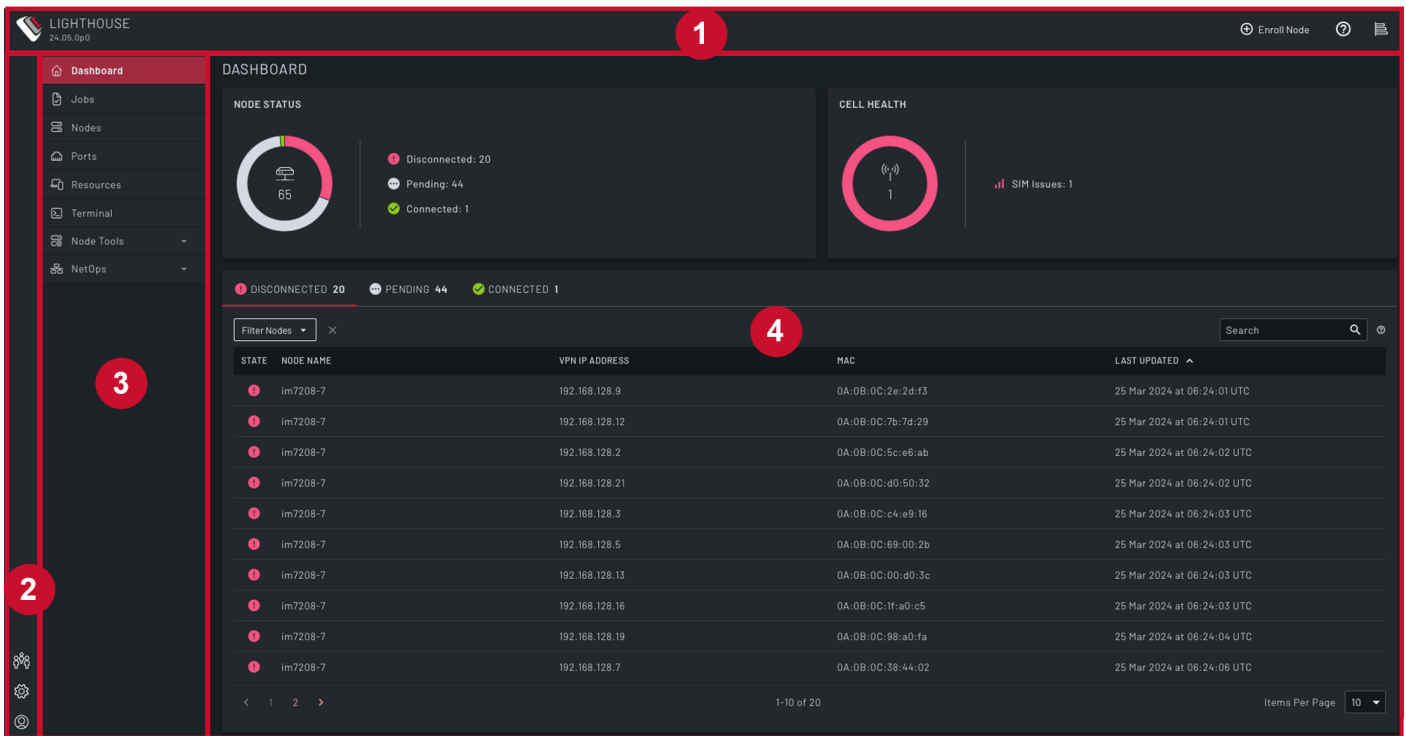
# LIGHTHOUSE USER INTERFACE

Lighthouse offers an easy to navigate interface to manage your network.

If you are transitioning from Lighthouse 24.02 or earlier, you can [Download](#) the navigation reference guide for details about the differences in navigation.





The user interface consists of the following main sections:

1. **Header Pane:** Access to the Help menu, information for the Lighthouse instance, and a shortcut to **enroll a node**.
2. **Settings Pane:** Access to Lighthouse settings including users and account management menu, settings menu, and user options.
3. **Menu Pane:** Access to key dashboards to manage nodes, ports, connected resources, and jobs, along with tools to configure nodes, access to a local web-based terminal, and NetOps management.
4. **Main Pane:** The main information pane.






## HEADER PANE

The **Header Pane** provides access to the following:

Icon	Item	Description
	Enroll Node	Click this icon to open the <b>ENROLL NODES</b> dialog, where you can <b>Enroll a node via the Lighthouse Web UI</b> .
	System Date & Time	Click this icon to calculate and display the current system date and time.
	Help	Click this icon to open the menu and access the following help options: <ul style="list-style-type: none"> <li>• <b>Generate Technical Support Report:</b> Create and download a report to assist the support teams.</li> <li>• <b>View User Manual:</b> Link to the latest published Lighthouse user documentation.</li> <li>• <b>Visit Support Website:</b> Link to technical support contact information as well as the Opengear Customer Portal resources.</li> </ul>
	System Information	Click this icon to display the system information panel that shows the software and API version information, and the licensing subscription summary. Click <b>View Details</b> at the bottom of the panel to display the <b>subscriptions</b> dashboard.

## SETTINGS PANE

The **Settings Pane** provides access to the following:

Icon	Item	Description
	Users & Accounts	Expands the <b>Users &amp; Accounts Menu Items</b> to manage Lighthouse users and accounts including configuration of groups and roles, authentication policies.
	Settings	Expands the <b>Settings Menu Items</b> to manage Lighthouse settings including configuration of filters and tags, multi instance settings, Lighthouse services, and general system settings.
	Account Settings	Expands the <b>Account Settings Menu Items</b> for personalization such as the Lighthouse user interface theme and access the sign out option.

### USERS & ACCOUNTS MENU ITEMS

Menu Item	Description
Groups and Roles	Access to managing user groups and roles within Lighthouse.
Local Authentication Policy	Manage the Lighthouse password policy as well as login restrictions on the <b>Local Authentication Policy</b> page.
Local Users	Access to managing the local Lighthouse users, which user group they are linked to and the inherited permission sets applied from the user groups.
Remote Authentication	Configure and manage settings for remote authentication. Lighthouse supports local users only or remote authentication via Radius, TACACS+ and LDAP servers.

## SETTINGS MENU ITEMS

FILTERS AND TAGS	
Menu Item	Description
Filters	Manage filters for nodes, ports and resources. The filters are selectable in the main dashboards.
Tags	Manage tags that can be applied for nodes and resources.

MULTI INSTANCE	
Menu Item	Description
Multi Instance VPN	Access to setup the range for VPN tunnels between the primary and Secondary Lighthouses.
Secondary Lighthouse	Manage secondary Lighthouses.

SECURITY	
Menu Item	Description
External Certificate Authority	Manage and configure external certificate authorities.
HTTPS Certificate	Manage the Lighthouse SSL certificate.

SECURITY	
Menu Item	Description
SSH Parameters	<p>Access to configure the:</p> <ul style="list-style-type: none"> <li>• Port delimiter and SSH address for the console gateway.</li> <li>• SSH for password authentication and connection as Root User.</li> <li>• TCP forwarding setting.</li> </ul>

SECURITY	
Menu Item	Description
External Certificate Authority	Manage and configure external certificate authorities.

SERVICES	
Menu Item	Description
Alerting and Monitoring	Manage setup and configuration for SNMP and SYSLOG services.
Cell Health Reporting	Enable and configure cell health reporting signal quality range and frequency of reporting.
Lighthouse VPN	Setup the range for VPN tunnels between the Primary Lighthouse and Nodes, as well as the Smart Management Fabric network range.
Node Backup	Enable backup and storage of the node backups.

SERVICES	
Menu Item	Description
Smart Management Fabric	<p>Opens the <b>SMART MANAGEMENT FABRIC</b> page where you can enable functionality utilizing dynamic routing protocols. This page has the following tabs:</p> <ul style="list-style-type: none"> <li>• <b>SMF SETTINGS</b>: Allows you to enable <b>Smart Management Fabric</b>.</li> <li>• <b>LIGHTHOUSE OSPF SETTINGS</b>: Allows you to manage and configure <b>Lighthouse OSPF settings</b>.</li> </ul>

SYSTEM	
Menu Item	Description
Backup, Restore and Reset	<p>Backup and restore Lighthouse configurations, and access to performing a reset of the system to factory defaults.</p>
Network Settings	<p>Opens the <b>NETWORK SETTINGS</b> page where you can:</p> <ul style="list-style-type: none"> <li>• Setup the network settings and manage any <b>external IP addresses</b> or DNS names of the system.</li> <li>• Manage and configure the available <b>network connections</b> and <b>reserve interfaces for Smart management Fabric</b>.</li> </ul> <p>This page displays a tab for the primary instance and then a tab each for any configured secondary instances.</p>





SYSTEM	
Menu Item	Description
General Settings	<p>Manage session settings and set a custom login message. Opens the <b>GENERAL SETTINGS</b> page with two tabs:</p> <ul style="list-style-type: none"> <li>• <b>SESSION SETTINGS</b>: Where you can set idle timeout periods for the Web UI and CLI sessions and enable or disable the alternate API port status. See <a href="#">Examine or Modify the Lighthouse Session Settings</a>.</li> <li>• <b>CUSTOM LOGIN MESSAGE</b>: Where you can set a custom login message. See <a href="#">Set a Custom Login Message</a>.</li> </ul>
Subscriptions	<p>Opens the <b>SUBSCRIPTIONS</b> page where you can manage available subscriptions and node assignments. This page has two tabs:</p> <ul style="list-style-type: none"> <li>• <b>SUBSCRIPTIONS</b>: Displays information about your subscriptions. See <a href="#">View Subscriptions</a>.</li> <li>• <b>SUBSCRIPTION ASSIGNMENT</b>: Displays nodes and their assigned subscription and enabled you to assign subscriptions to nodes. See <a href="#">Assign Subscriptions to Nodes</a>.</li> </ul>
System Upgrade	Perform a system upgrade.
Time Settings	Manually configure timezone information or set to automatic and configure the Network Time Protocol servers.





## ACCOUNT SETTINGS MENU ITEMS

Menu Item	Description
Theme	Select between Light, System and Dark themes.
Sign Out	Sign out of the Lighthouse session.

## MENU PANE

The **Menu Pane** provides access to the following items and displays them in the **Main Pane**:

Icon	Item	Description
	Dashboard	Opens the <b>Dashboard</b> page where you can view an overview for the Lighthouse instance that shows current status of the nodes and the cell health. This is selected by default when you log in to Lighthouse.
	Jobs	Opens the <b>JOBS</b> page where you can view an overview of currently running jobs and access jobs previously completed.
	Nodes	Opens the <b>NODES</b> page where you can view a grid of nodes either enrolled in Lighthouse or pending enrollment.
	Ports	Opens the <b>PORTS</b> page where you can view a dashboard that displays the status of all ports connected to node for which you have permissions to view/edit.

Icon	Item	Description
	Resources	Opens the <b>RESOURCES</b> page where you can <b>manage connected resources</b> .
	Terminal	Opens the <b>TERMINAL</b> page for access to the Lighthouse local web-based terminal.
	Node Tools	Expands the <b>Node Tools Menu Items</b> to manage configuration templates, enrollment bundles and firmware updates.
	NetOps	Expands the <b>NetOps Menu Items</b> to access components that enable automation of specific operational scenarios deployed as Docker containers. Availability of this option is dependent on your <b>subscription type</b> .

## NODE TOOLS MENU ITEMS

Availability of these options is dependent on your **subscription type**.

The Node Tools menu section provides access to the following:

Menu Item	Description
Configuration Templates	Create and manage configuration <b>templates</b> to push to the nodes.
Enrollment Bundles	Create and manage <b>enrollment bundles</b> .

Menu Item	Description
Enrollment Settings	Manage the token nodes use to request an enrollment and the default subscript to use for call home node enrollments.
Firmware Upgrade	Schedule and manage firmware updates.

## NETOPS MENU ITEMS

The NetOps menu section provides access to the following:

Menu Item	Description
Manage NetOps Modules	Manage and redeploy NetOps modules.
NetOps Installation	Install NetOps modules.
IP Access	Manage settings for the IP Access NetOps module.
Automation Gateway	Manage your network using automation tools.

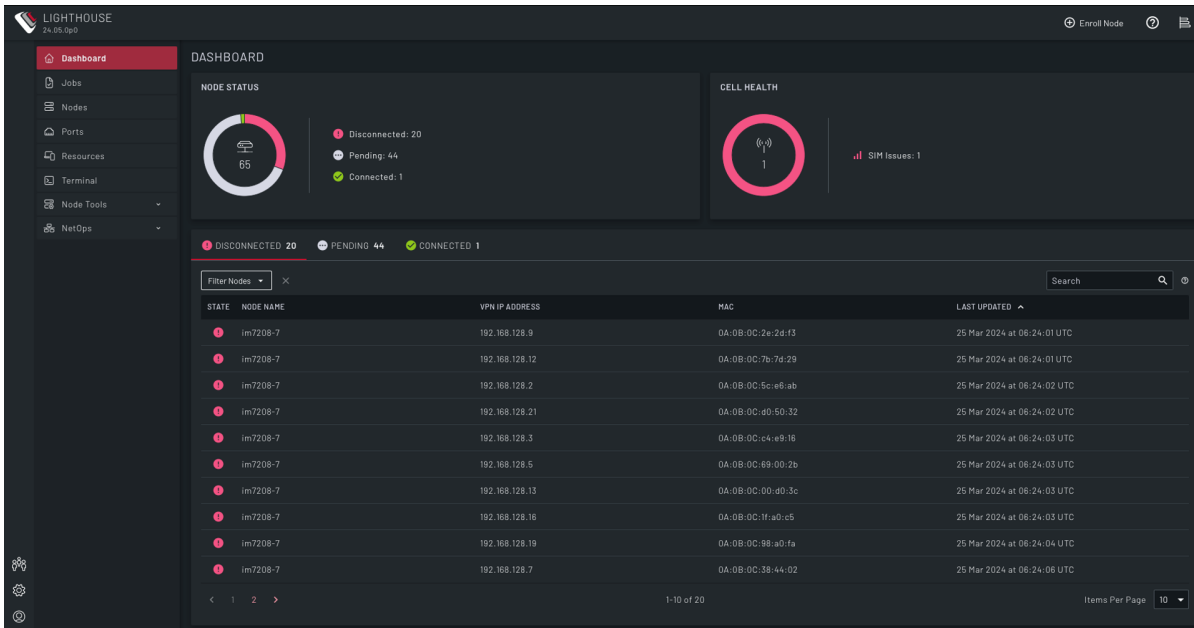
## MAIN PANE

The **Main Pane** displays the Lighthouse pages and dashboards. This is where you can view or update information based on the selection you make in the **Settings Pane** or **Menu Pane**. Pages may display in the following types of format:

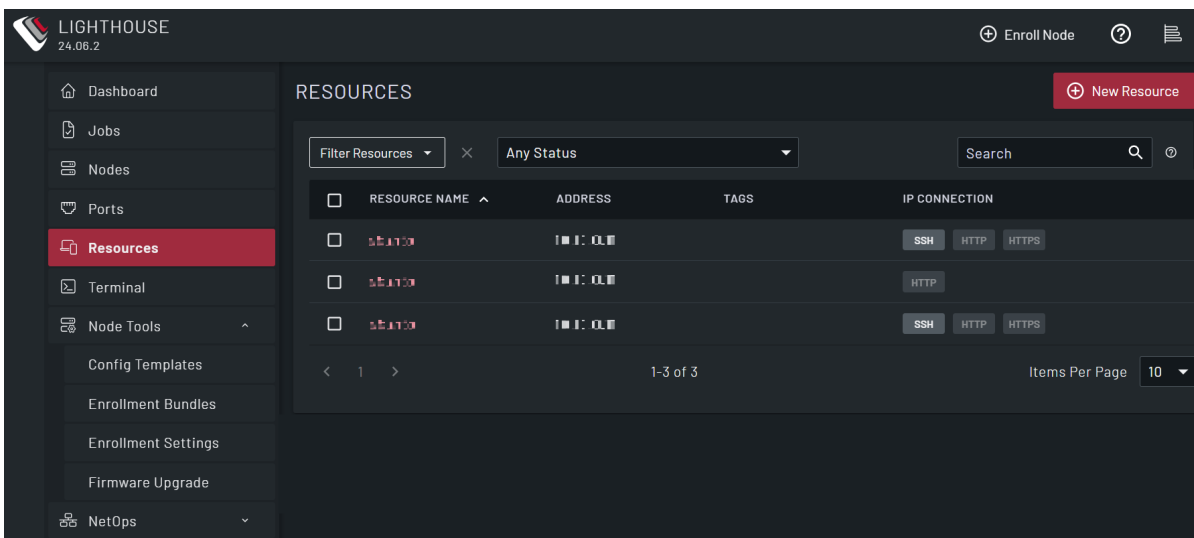
- **Dashboard style:** A centralized overview of data and information for your Lighthouse instance.
- **Grid style:** A grid of related information where you can see multiple sets of data at the same time, and interact with the data as outlined in [Grids and Controls](#).

- **Form style:** A page of fields, input controls, buttons, and validation where you can enter data and perform actions generally related to configuration.

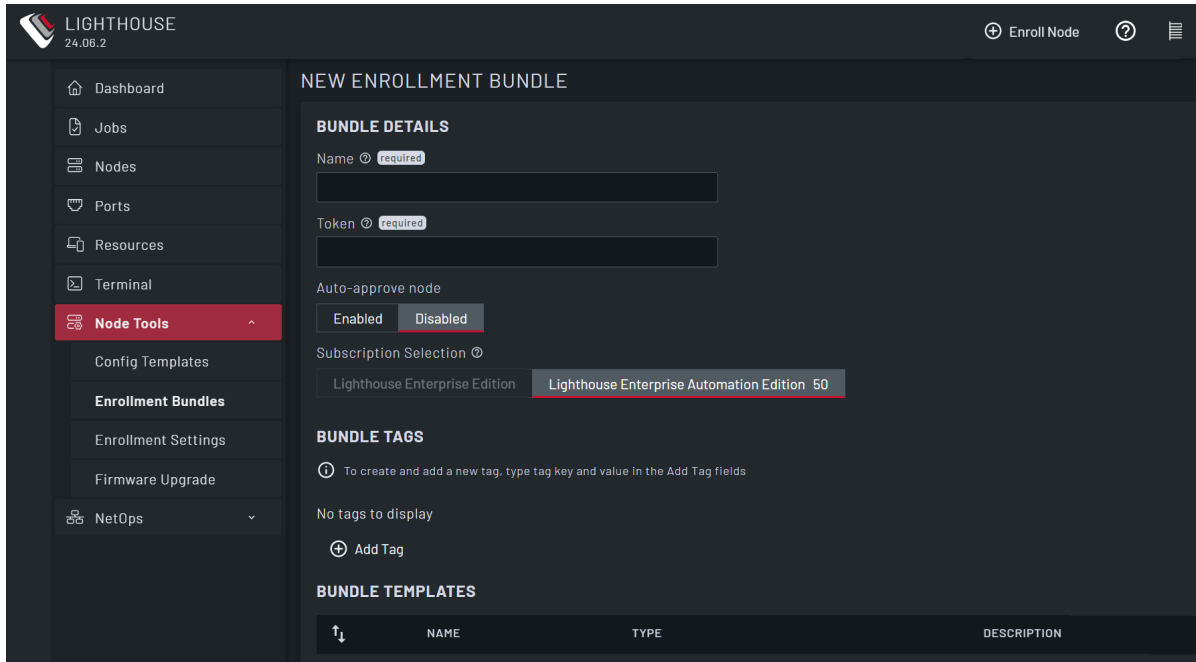
*EXAMPLE DASHBOARD STYLE PAGE*



*EXAMPLE GRID STYLE PAGE*



## EXAMPLE FORM STYLE PAGE

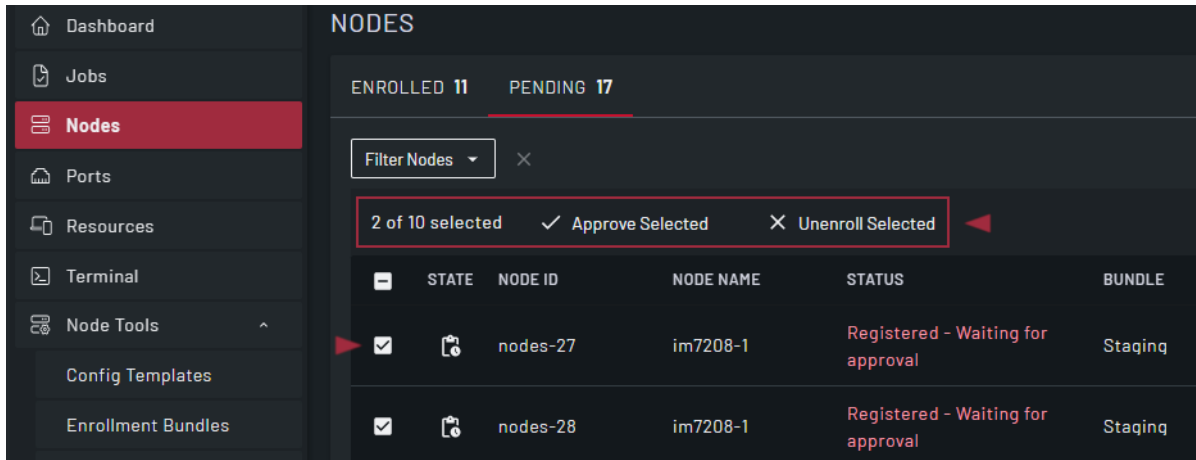


## GRIDS AND CONTROLS

Some Lighthouse pages display data in grids. In grids you can select items, sort the information, and filter the data.

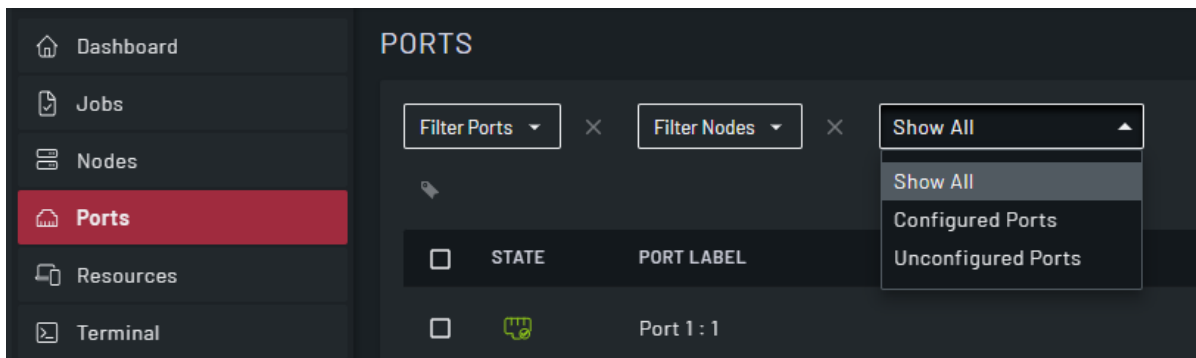
## MULTI-SELECT AND ACTIONS

To take action on multiple items at the same time, select the check boxes on the left of the rows. The available actions are displayed above the top row of the grids. If you select the check box in the grid header, all check boxes in the grid are selected.



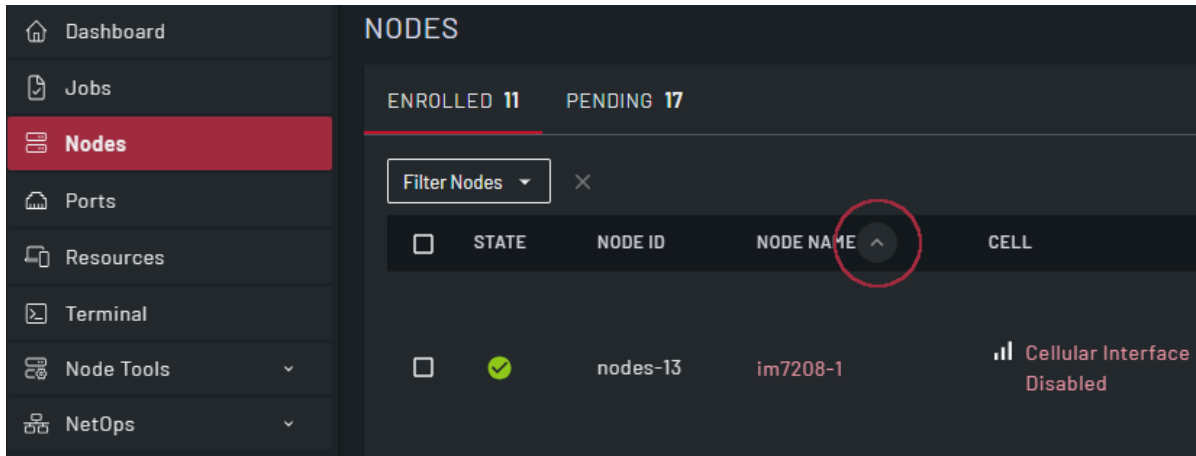
## FILTERING THE DATA

To view and select custom filters, click the **Filter** drop-down and then select from the available filters. For information about filters, see [Manage Filters and Tags](#).



## SORTING DATA ON A GRID COLUMN

Some columns support sorting the values in the column in ascending or descending order. To show the sort control, hover over the column name and then click the control to modify the column sort order.



## HOW TO SEARCH

Enter a term in the **Search** control to filter the results. The **AND** operator is used if more than one search term is entered. To enter a multi-word search phrase, enclose them in double quotes.

## FORM SYNCING

When another user modifies and saves information to a form that you are viewing, you are shown an alert that prompts you to accept updates from the other user. It is highly recommended that you click **Accept** to reload the form with their updates. If you do not accept the updates, you may overwrite them when you save your update

## LIGHTHOUSE PAGES

This section describes the pages that display in the **Main Pane** depending on the selection you make in the **Settings Pane** or **Menu Pane**.

The following pages are currently available:

**Note:** Secondary pages are pages accessible from the initial page.

Pane	Menu Item	Lighthouse Page	Secondary Pages
Menu	Dashboard	Dashboard Page	
Menu	Nodes	Nodes Page	Node Details Page
Menu	Node Tools	Configuration Templates Page	Edit Script Templates Page
Menu	Node Tools	Firmware Upgrade Page	<ul style="list-style-type: none"> <li>New Node Firmware Upgrade Page</li> <li>New Modem Firmware Upgrade Page</li> <li>Task Details Page</li> </ul>
Menu	Node Tools	Configuration Management Page	<ul style="list-style-type: none"> <li>Hierarchy View</li> <li>Configuration Selector</li> <li>Configuration Section</li> </ul>
Settings	Users & Accounts	Local Authentication Policy Page	
Settings	Filters & Tags	Tags Page	
Settings	Filters & Tags	Filters Page	

Pane	Menu Item	Lighthouse Page	Secondary Pages
Settings	Multi Instance	Multi Instance VPN Page	
Settings	Security	External Certificate Authority Page	
Settings	Security	SSH Parameters Page	
Settings	Security	HTTPS Certificate Page	
Settings	Services	Node Reporting Page	
Settings	Services	Node Backup Page	
Settings	System	Time Settings page	

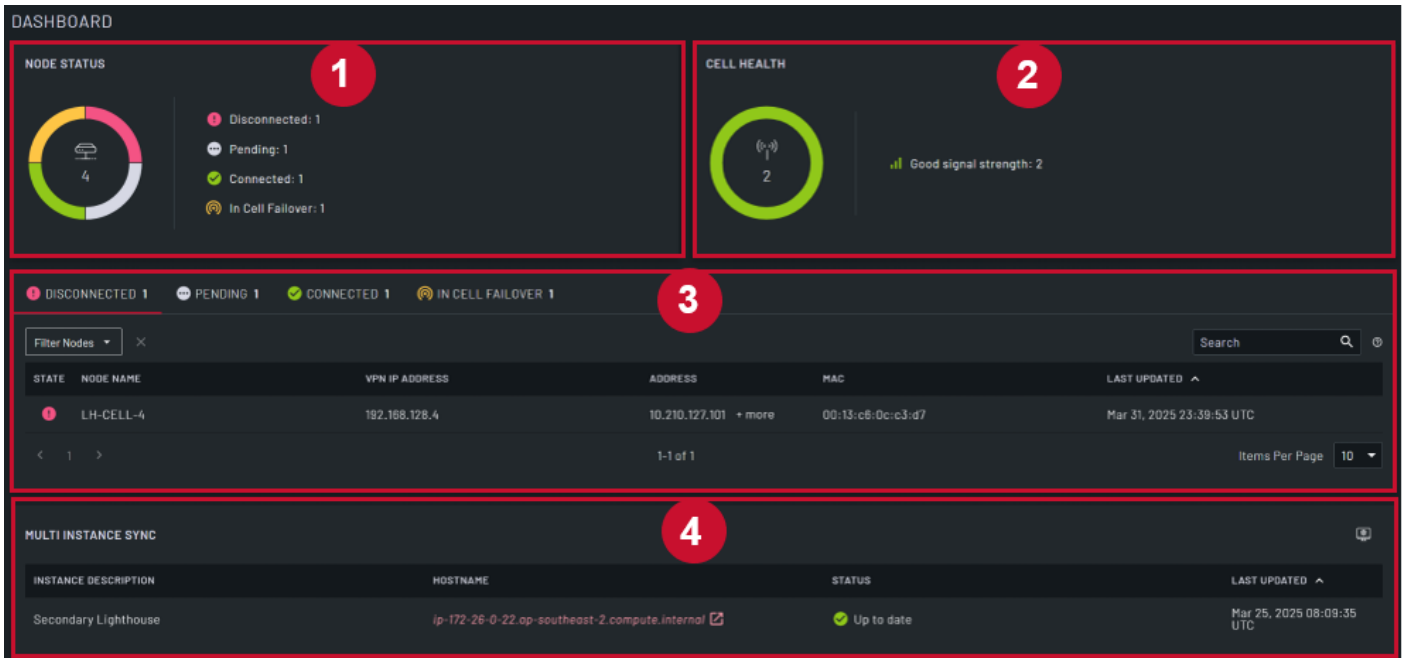
## DASHBOARD PAGE

The **Dashboard** page is displayed in the **Main Pane** by default when you log in to Lighthouse. To navigate to this page from elsewhere in Lighthouse, in the **Menu Pane**, select  **Dashboard**.

**Note:** If you do not have permission to view nodes, the Dashboard displays as a blank page.





This page displays an overview for the Lighthouse instance that shows the current status of the nodes and the cell health.


The **Dashboard** page consists of the following sections:



Item	Section	Description
1	Node Status	<p>This section displays node status. Each status is represented by a color in the donut. When you hover your mouse over a specific color, the number of nodes in that status displays.</p> <ul style="list-style-type: none"> <li>• Disconnected: Nodes that are disconnected due to losing a connection to Lighthouse, represented by the color red.</li> <li>• Pending: Nodes that are pending approval, represented by the color gray.</li> <li>• Connected: Nodes that are connected, represented by the color green.</li> <li>• Failed Over: Nodes that are connected to Lighthouse with cell fail-over, represented by the color yellow.</li> </ul>

Item	Section	Description
2	Cell Health	<p><b>Note:</b> You must <b>enable cell health reporting</b> for this section to be visible.</p> <p>This section displays the cell health of the nodes. Each health status is represented by a color in the donut. When you hover your mouse over a specific color, the number of nodes in that health status displays.</p> <ul style="list-style-type: none"> <li>• Bad signal strength: Represented by the color red.</li> <li>• Moderate signal strength: Represented by the color yellow.</li> <li>• Good signal strength: Represented by the color green.</li> <li>• SIM Issues: Represented by the color red.</li> <li>• Test Failed: Represented by the color red.</li> <li>• Data Syncing: Represented by the color grey.</li> </ul>

Item	Section	Description
3	Detailed Node Status	<p>This section displays more details for the nodes in each status. It displays the following tabs:</p> <ul style="list-style-type: none"> <li>• <b>Disconnected:</b> This tab displays information for all nodes that are disconnected.</li> <li>• <b>Pending:</b> This tab displays information for all nodes that are pending approval. To approve or unenroll:                     <ul style="list-style-type: none"> <li>• multiple nodes, select the check boxes next to the nodes you want to approve or unenroll, then click <b>Approve Selected</b> or <b>Unenroll Selected</b>.</li> <li>• all pending nodes with the same action, select the check box in the header, then click <b>Approve Selected</b> or <b>Unenroll Selected</b>.</li> <li>• individual nodes, click the  <b>Approve</b> or  <b>Unenroll</b> button for the specific node.</li> </ul> </li> <li>• <b>In Failover:</b> This tab displays information for all nodes that are connected to Lighthouse via failover. The following icons are used to display the type of failover:                     <ul style="list-style-type: none"> <li>•  Cellular failover icon indicates the node is currently operating on a cellular connection because the primary connection is unavailable.</li> <li>•  Net-to-Net failover icon indicates the node is currently operating on an alternate non-cellular network because the primary connection is unavailable.</li> </ul> </li> </ul> <p>On this tab, you can also view the <b>Time of Failover</b> and <b>Duration in Failover</b>.</p>

Item	Section	Description
		<ul style="list-style-type: none"> <li>• <b>Connected:</b> This tab displays information for all nodes that are connected. You can click on the:               <ul style="list-style-type: none"> <li>• <b>Node Name</b> for a specific node to open the <b>Node Details</b> page.</li> <li>• <b>Cell Status</b> for a specific node to open the <b>Cellular Health Details for [Node Name]</b> dialog.</li> <li>• Access Web UI icon to <b>access the web UI</b> for the selected node.</li> </ul> </li> </ul> <p>For all tabs, you can:</p> <ul style="list-style-type: none"> <li>• Use the <b>Items Per Page</b> drop-down to set the number of nodes that display.</li> <li>• Click the chevron on the <b>Last Updated</b> column to order the nodes by last modified date.</li> <li>• Use the <b>Search</b> box to search for nodes.</li> <li>• Use the <b>Filter Nodes</b> drop down to <b>filter</b> the nodes with an existing filter or <b>create a new node filter</b>.</li> </ul>
4	Multi Instance Sync	<p>This section displays all secondary instances that are enrolled into the primary. You can click on the:</p> <ul style="list-style-type: none"> <li>• <b>Hostname</b> to open the Web UI of the secondary Lighthouse.</li> <li>• Click on  <b>Configure Secondary Lighthouses</b> to open the <b>SECONDARY LIGHTHOUSES</b> page where you can <b>Set up a Multi Instance</b>.</li> <li>• Chevron on the <b>Last Updated</b> column to order the instances by last modified date.</li> </ul>

## NODES PAGE

To open this page, in the **Menu Pane**, select  **Nodes**.

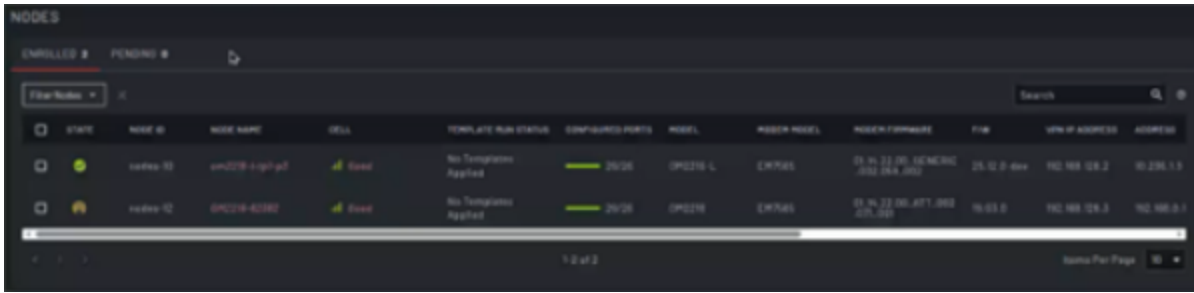
You can use this page to:

- [Manage Nodes](#)
- [Connect to the serial ports for a node](#)
- [Create a node filter](#)
- [Connect to the web-management interface of a node](#)
- [Unenroll nodes](#)
- [Approve pending nodes](#)
- [Access port logs](#)
- [Identify nodes running NetOps](#)
- [Edit a node filter](#)
- [Delete a node filter](#)
- [Link or unlink a profile from a node](#)

### Page Actions



Action	Description
Filter Nodes	Click and then select a node filter to apply.
Clear Node Filter	Click the x to clear the applied node filter.
Search	Type a search term and press enter to return nodes that match the search term.
Items Per Page	Use the drop-down to select the number of nodes to display per page.

## ENROLLED tab



Field	Description
Select	Select the check boxes to select the nodes.
Unenroll selected	Click this to unenroll any selected nodes. This option displays only when at least one node is selected.
Manage Profile Link	Click this to open the <b>MANAGE NODE PROFILE LINK</b> dialog, and <b>link the node to a Group Profile</b> . This option displays only when at least one node is selected.
State	<p>Read-only field that displays the current state for the node.</p> <p>Available states are:</p> <ul style="list-style-type: none"> <li>  Connected icon indicates the node is currently operating on the primary connection.         </li> <li>  Cellular failover icon indicates the node is currently operating on a cellular connection because the primary connection is unavailable.         </li> <li>  Net-to-Net failover icon indicates the node is currently operating on an alternate non-cellular network because the primary connection is unavailable.         </li> </ul>

Field	Description
Node ID	Read-only field that displays the ID for the node.
Node Name	The node name. Click this to open the <a href="#">Node Details page</a> .
Cell	If <a href="#">cell health reporting</a> is enabled, the field is available and displays the cell health status for the node. Click the cell health status to open the <a href="#">CELLULAR HEALTH DETAILS FOR [NODE]</a> dialog.
Template Run Status	The status of the last run template.
Configured Ports	The number of ports configured on the device displayed as a progress bar. For example, 20/26 = 20 ports configured.
Model	Read-only field that displays the model for the node.
Modem Model	Read-only field that displays the model of the modem. If Lighthouse cannot retrieve this information, "Unavailable" displays; you can view the tool tip for more information.
Modem Firmware	The firmware installed on the modem. This field is blank if the <b>Modem Model</b> is "Unavailable".
F/W	Read-only field that displays the firmware installed on the node.
VPN IP Address	Read-only field that displays the node VPN address used to connect to Lighthouse via a VPN tunnel.
Address	Read-only field that displays all other known network addresses for the node.

Field	Description
Profile Name	The group configuration profile assigned to each node. Click the profile name to open the profile on the <a href="#">Configuration Management page</a> . If no profile is associated with the node, you can click  to <a href="#">link a profile to the node</a> .
Commit Status	Read-only field that displays the commit status of the node.
Tags	A list of tags associated with the node. Click the edit node tags icon to open the <a href="#">ADD/EDIT NODE TAGS dialog</a> .
Serial	Read-only field that displays the serial number of the device (node).
Last Updated	Read-only field that displays the time of the last node configuration retrieval.
Actions	Select from the following actions: <ul style="list-style-type: none"> <li>• <b>Unenroll Node:</b> Click the <b>x</b> to unenroll the specific node.</li> <li>• <b>Access Web UI:</b> Click the  to open the SSH client and SSH into the node, if you have an SSH client configured.</li> </ul>

## PENDING tab



Field	Description
Select	Select the check boxes to select the nodes.
Approve Selected	Click this to approve any selected nodes. This option displays only when at least one node is selected.
Unenroll Selected	Click this to unenroll any selected nodes. This option displays only when at least one node is selected.
State	Read-only field that displays the current state for the node.
Node ID	Read-only field that displays the ID for the node.
Node Name	Read-only field that displays the node name.
Status	The current state for the node. Click this to open a dialog that displays further information.
Bundle	Read-only field that displays the <b>enrollment bundle</b> applied to the node.
Subscription Type	Read-only field that displays the <b>subscription type</b> applied to the node.
Model	Read-only field that displays the model for the node.

Field	Description
VPN IP Address	Read-only field that displays the node VPN address used to connect to Lighthouse via a VPN tunnel.
Address	Read-only field that displays all other known network addresses for the node.
Serial	Read-only field that displays the serial number of the node.
Last Updated	Read-only field that displays the time of the last node configuration retrieval.
Actions	<p>Select from the following actions:</p> <ul style="list-style-type: none"> <li>• <b>Unenroll Node:</b> Click the <b>x</b> to unenroll the specific node.</li> <li>• <b>Approve Node:</b> Click the <b>■</b> to approve the node.</li> </ul>

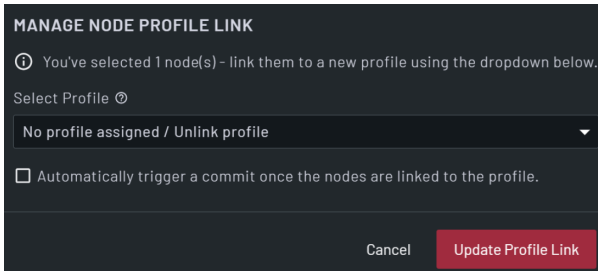
## CELLULAR HEALTH DETAILS FOR [NODE] dialog



Field	Description
Modem Status	Read-only field that displays the current state for the modem.
Modem Model	Read-only field that displays the model of the modem. If Lighthouse cannot retrieve this information, "Unavailable" displays.
Modem Firmware	Read-only field that displays the firmware installed on the modem. This field is blank if the <b>Modem Model</b> is "unavailable".
Interface Status	Read-only field that displays the state of the cellular interface on the node. Usually <b>Up</b> or <b>Down</b> .

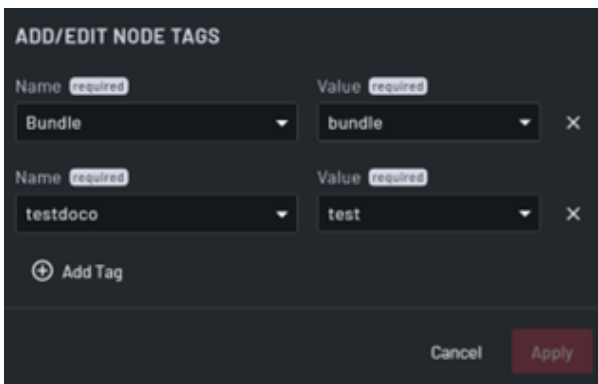
Field	Description
Interface Name	Read-only field that displays the name of the cellular interface on the node.
Signal Quality	Read-only field that displays the quality of the cellular signal received by the antenna.
RSSI	Read-only field that displays the Received Signal Strength Indicator (RSSI). This is the raw power level of the signal received where a value closer to 0 is stronger, and a value closer to -100 is weaker.
Connection Type	Read-only field that displays the type of cellular connection, for example, LTE, 4G, 5G.
SIM Status	Read-only field that displays the status of the SIM: <b>Present</b> or <b>Not Present</b> .
Cell Failover	Read-only field that displays whether Cellular Failover is enabled on the Node. This is a node setting, configurable on the node UI.
IP Passthrough	Read-only field that displays whether the IP Passthrough feature is <b>Enabled</b> or <b>Disabled</b> on the node.
Connectivity Test	Read-only field that displays the status of cell connectivity test. You can <b>enable</b> the cell connectivity test on the <a href="#">Cell Health Reporting page</a> .
Active SIM/Inactive SIM	Read-only fields that displays details of the SIM slots present on the modem.
More Details	Click this to open the <a href="#">NODE DETAILS page</a> and view more information for the node.
Close	Close the dialog.

## MANAGE NODE PROFILE LINK dialog



Field	Description
Select Profile	From the drop down, select the group profile to link to from the node.
Automatically trigger...	Select the check box to automatically trigger a commit after the nodes are link to the profile.
Cancel	Click to cancel the selection and close the dialog.
Update Profile Link	Click to update the profile link to the selected <b>Linked Profile</b> .

## ADD/EDIT NODE TAGS dialog



Field	Description
Name	Enter/update the name for the tag.

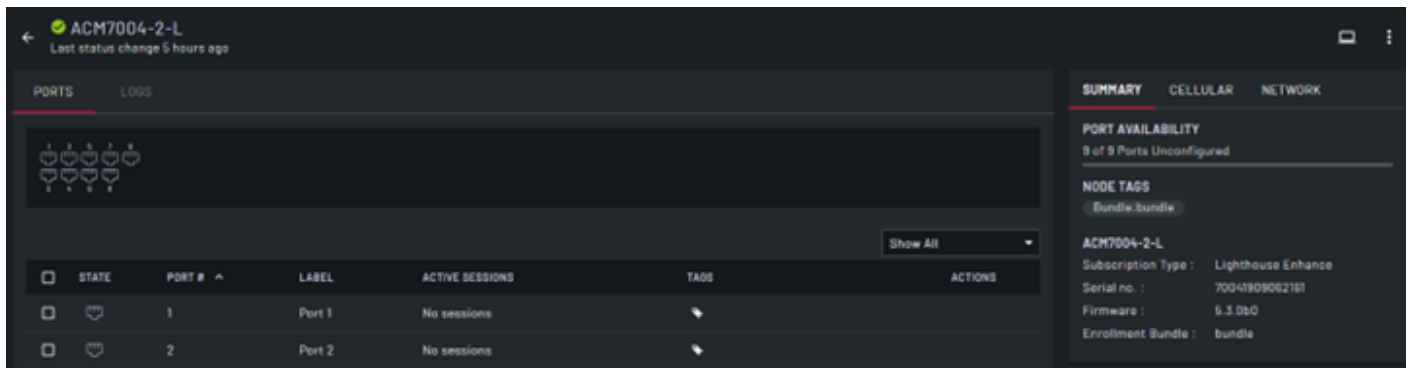
Field	Description
Value	Enter/update a value associated to the <b>Name</b> of the tag. For example, if the <b>Name</b> is set to <b>Location</b> , you might enter the name of a city.
Add Tag	Click this button to add more <b>Value</b> fields and add additional tags. Click the <b>x</b> to remove the tag.
Cancel	Click this button to close the dialog without saving any changes.
Apply	Click this button to save the tag.


## NODE DETAILS PAGE




To open this page, go to the:

- [Nodes page](#), then on the **ENROLLED** tab, click the **Node Name** in the table.
- [Dashboard page](#), then on the **CONNECTED** tab, click the **Node Name** in the table.

### PORTS tab



Action	Description
Ports	Displays all the configured and unconfigured ports on the node. Configured ports display green.
Filter	Click and select a port filter to apply.
Terminate Selected Sessions	Click this to <b>terminate the sessions</b> for the selected ports. When the <b>CONFIRM SESSION(S) TERMINATION</b> dialog displays, click <b>Confirm</b> . This button is available only when at least one port is selected.
Tag Selected	Click this to add <b>tags</b> to the selected ports. This button is available only when at least one port is selected.
Select	Select the check box next to the port(s). When selected, the <b>Terminate Selected Sessions</b> and <b>Tag Selected</b> buttons are available.
State	Displays an icon that indicates whether the port is configured. Configured ports display green.
Port #	Read-only field that displays the port number.
Label	Read only field that displays the port label.
Active Sessions	Read-only field that displays active user sessions on that port.
Tags	The tags associated with the port. Click  to <b>add</b> or <b>edit</b> node tags.

Action	Description
Actions	<p>Select from the following actions:</p> <ul style="list-style-type: none"> <li>• <b>Access Web UI:</b> Click  to access the node UI through Lighthouse.</li> <li>• <b>SSH Access:</b> Click  to open the SSH client and SSH into the node, if you have an SSH client configured.</li> <li>• <b>Terminate Port Sessions:</b> Click  to <b>terminate the selected active serial port session.</b></li> </ul>
Node Details Panel	<p>An information panel that displays with the following tabs:</p> <ul style="list-style-type: none"> <li>• <b>Summary:</b> Displays port availability and node details for the selected node. If the node is in failover, this tab also displays the <b>Time of failover</b> and <b>Duration in failover.</b></li> <li>• <b>Cellular:</b> Displays all cellular health information for the selected node including details for the modem.</li> <li>• <b>Network:</b> Displays network details for the selected node.</li> </ul>
Configuration profile	<p>Displays the configuration profile associated with the node and the commit status: Pending, In progress, or Committed.</p>

## FIRMWARE UPGRADE PAGE

To open this page, in the **Menu Pane**, select  **Node Tools > Firmware Upgrade.**

You can use this page to:

- [Upgrade Nodes via the UI](#)
- [Create an upgrade task](#)

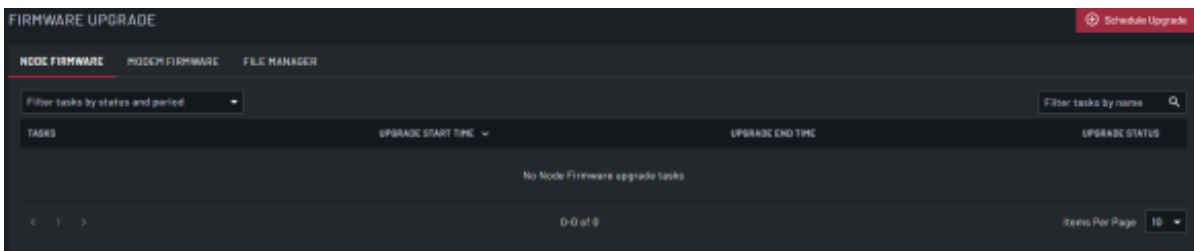
- [Delete a firmware file](#)
- [Upload a firmware file](#)

## Page Actions

Action	Description
Schedule Upgrade	<p>Click this button and select:</p> <ul style="list-style-type: none"> <li>• <b>Node Firmware</b> to open the <a href="#">New Node Firmware Upgrade</a> page and schedule a node firmware upgrade.</li> <li>• <b>Modem Firmware</b> to open the <a href="#">New Modem Firmware Upgrade</a> page and schedule a modem firmware upgrade.</li> </ul>
Filter	<p>Click the drop-down and select a filter by which to sort the tasks.</p> <p>This is not available on the <b>FILE MANAGER</b> tab.</p>
Search	Type the name of a task to filter the tasks.
Items Per Page	Use the drop-down to select the number of tasks to display per page.

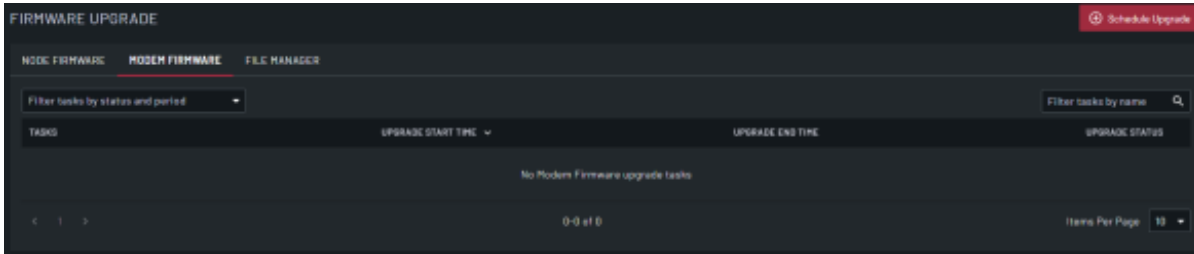
## NODE/MODEM FIRMWARE tabs

**Note:** The following image shows the **NODE FIRMWARE** tab, but also represents the **MODEM FIRMWARE** tab.



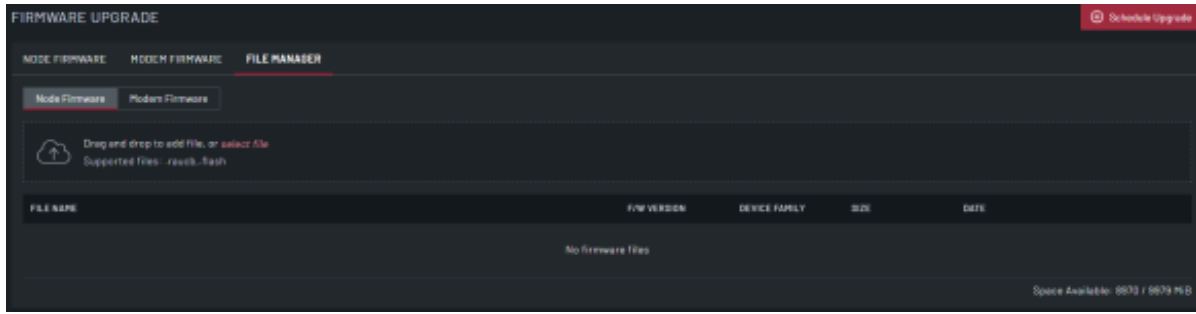
Field	Description
Tasks	The name of the task. Click to open the <b>TASK DETAILS</b> page.
Upgrade Start Time	The date and time for the upgrade task to start.
Upgrade End Time	The date and time the upgrade task ended, for completed tasks.
Upgrade Status	The status of the upgrade task.

## MODEM FIRMWARE tab



Field	Description
Tasks	The name of the task. Click to open the <b>TASKS</b> page.
Upgrade Start Time	The date and time for the upgrade task to start.
Upgrade End Time	The date and time the upgrade task ended, for completed tasks.
Upgrade Status	The status of the upgrade task.


## FILE MANAGER tab



Field	Description
Firmware	Select <b>Node Firmware</b> or <b>Modem Firmware</b> to manage node or modem firmware files. When you select: <ul style="list-style-type: none"> <li>• <b>Node Firmware</b>, you can upload <i>.raucb</i> and <i>.flash</i> files.</li> <li>• <b>Modem Firmware</b>, you can upload <i>.zip</i> cell firmware bundles.</li> </ul>
Upload	Drag and drop the firmware file to upload or click <b>select file</b> .
File Name	Read-only field that displays the name of the firmware file.
F/W Version	Read-only field that displays the version of the firmware file. This is available only when <b>Node Firmware</b> is selected.
Device Family	Read-only field that displays the family for the device using the firmware file. This is available only when <b>Node Firmware</b> is selected.
Size	Read-only field that displays the size of the firmware file. This is available only when <b>Node Firmware</b> is selected.
Date	Read-only field that displays the date the firmware file was uploaded.

Field	Description
Delete Firmware File	Click the <b>x</b> to delete the firmware file. If the firmware file is in use for a current or scheduled job, you cannot delete it.
Space Available	Read-only field that displays the space available for: <ul style="list-style-type: none"> <li>node firmware in <code>/mnt/nvram/node_firmware</code>. This is where the node firmware files are stored on Lighthouse.</li> <li>modem firmware in <code>/mnt/nvram/cell_firmware</code>. This is where the cell firmware files are stored on Lighthouse.</li> </ul>

## NEW NODE FIRMWARE UPGRADE PAGE

To open this page, in the **Menu Pane**, select  **Node Tools > Firmware Upgrade**, then click the **Schedule Upgrade** button and select **Node Firmware**.

You can use this page to [create an upgrade task](#).

### Page Actions

Action	Description
Stepper	Displays where you are in the <i>Firmware Upgrade Wizard</i> : <ul style="list-style-type: none"> <li><a href="#">Setup Upgrade Task</a></li> <li><a href="#">Schedule Upgrade</a></li> <li><a href="#">Review and Confirm</a></li> </ul>

## Setup Upgrade task

Field		Description
SELECT FIRMWARE	Name	Enter a name for the upgrade task. This field is mandatory.
	Select File	<p>Click <b>Select File</b> to open the <b>SELECT FIRMWARE dialog</b> and select the firmware for the scheduled task. When you select a firmware file:</p> <ul style="list-style-type: none"> <li>a message displays to let you know: <ul style="list-style-type: none"> <li>if there are no compatible nodes found for the firmware file.</li> <li>which models the firmware file is compatible with.</li> </ul> </li> <li>the <b>SELECT NODES</b> section is populated with nodes compatible with the firmware file.</li> </ul>

Field	Description	
Select Nodes	<p>This section populates with nodes that are compatible with the selected firmware file.</p>	
	Filter	<p>Click the <b>Filter Nodes</b> drop-down and select or create a filter to apply to the nodes, then select whether to view <b>all nodes</b>, <b>connected nodes</b>, <b>disconnected nodes</b>, or <b>nodes with failover to cell</b> that meet the filter criteria.</p>
	Search	<p>Type a search term to filter the nodes.</p>
	Select	<p>Select the check box next to the node(s) to include the node in the scheduled upgrade task. You cannot select nodes with a currently active or scheduled upgrade.</p>
	State	<p>Read-only field that displays the current state for the node.</p>
	Node ID	<p>Read-only field that displays the node ID.</p>
	Node Name	<p>Read-only field that displays the node name.</p>
	Model	<p>Read-only field that displays the device model for the node.</p>
	Current Firmware	<p>Read-only field that displays the current firmware installed on the node.</p>
	Items Per page	<p>Use the drop-down to select the number of nodes to display per page.</p>

Field	Description
Back - Node Firmware Upgrade	Click to return to the <b>NODE FIRMWARE UPGRADE</b> tab of the <b>FIRMWARE UPGRADE</b> page without scheduling a task.
Next - Schedule Upgrade	Click to move to the <b>Schedule Upgrade</b> part of the <i>Firmware Upgrade Wizard</i> .

## Schedule Upgrade

**NEW FIRMWARE UPGRADE**

Setup Upgrade Task | **Schedule Upgrade** | Review and Confirm

**START TIME**

Immediately After Creation | **Set Time**

Firmware upgrade task times can vary based on latency, hardware, and node count. During the upgrade, each appliance will reboot and will be unreachable for several minutes.

Current Time: Sep 17, 2025 23:56 UTC

**Scheduled Time**

MM/DD/YYYY HH:mm | UTC

**NODES**

STATE	NODE ID	NODE NAME	MODEL	CURRENT FIRMWARE	UPGRADE IN PROGRESS
<span style="color: red;">●</span>	nodes-18	cm2246-1-1p1-p14	CM2246-L	24.11.0	<input checked="" type="checkbox"/> On/Off

1-1 of 1

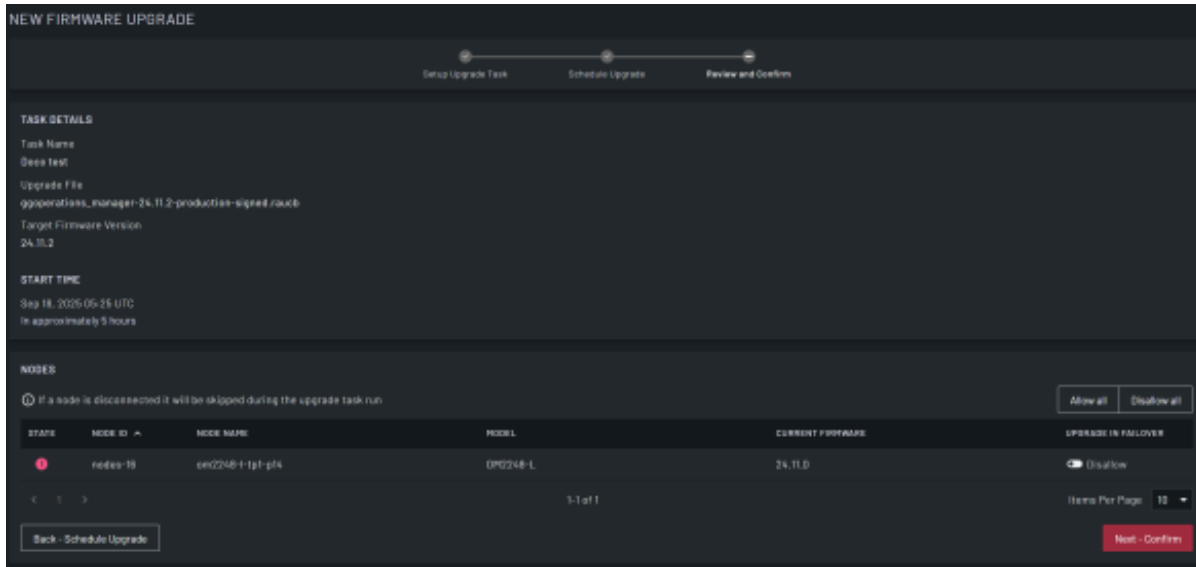
Items Per Page: 10

Back - Select Nodes | Next - Review and Confirm

Field		Description
START TIME	When	<p>Select when the upgrade task starts. You can select from:</p> <ul style="list-style-type: none"> <li>• <b>Immediately After Creation:</b> The task starts immediately after you complete the <i>Firmware Upgrade Wizard</i>.</li> <li>• <b>Set Time:</b> The task starts at a time you specify in <b>Scheduled Time</b>.</li> </ul>
	Scheduled Time	Use the date picker to select the date and time for the task to start, then click <b>OK</b> . This field displays only if you select <b>Set Time</b> .
	Current Time	Read-only field that displays the current time.

Field	Description																		
NODES	<p><b>This table displays the following details for any selected nodes:</b></p> <table border="1"> <tr> <td data-bbox="509 352 907 493">Allow All</td> <td data-bbox="907 352 1523 493">Click to allow the upgrade to occur if the node is in failover.</td> </tr> <tr> <td data-bbox="509 493 907 634">Disallow all</td> <td data-bbox="907 493 1523 634">Click to disallow the upgrade to occur if the node is in failover.</td> </tr> <tr> <td data-bbox="509 634 907 774">State</td> <td data-bbox="907 634 1523 774">Read-only field that displays the state for the node.</td> </tr> <tr> <td data-bbox="509 774 907 873">Node ID</td> <td data-bbox="907 774 1523 873">Read-only field that displays the node ID.</td> </tr> <tr> <td data-bbox="509 873 907 972">Node Name</td> <td data-bbox="907 873 1523 972">Read-only field that displays the node name.</td> </tr> <tr> <td data-bbox="509 972 907 1113">Model</td> <td data-bbox="907 972 1523 1113">Read-only field that displays the device model for the node.</td> </tr> <tr> <td data-bbox="509 1113 907 1253">Current Firmware</td> <td data-bbox="907 1113 1523 1253">Read-only field that displays the current firmware installed on the node.</td> </tr> <tr> <td data-bbox="509 1253 907 1394">Upgrade in Failover</td> <td data-bbox="907 1253 1523 1394">Click the toggle to <b>Allow</b> or <b>Disallow</b> the upgrade to occur if the node is in failover.</td> </tr> <tr> <td data-bbox="509 1394 907 1535">Items Per page</td> <td data-bbox="907 1394 1523 1535">Use the drop-down to select the number of nodes to display per page.</td> </tr> </table>	Allow All	Click to allow the upgrade to occur if the node is in failover.	Disallow all	Click to disallow the upgrade to occur if the node is in failover.	State	Read-only field that displays the state for the node.	Node ID	Read-only field that displays the node ID.	Node Name	Read-only field that displays the node name.	Model	Read-only field that displays the device model for the node.	Current Firmware	Read-only field that displays the current firmware installed on the node.	Upgrade in Failover	Click the toggle to <b>Allow</b> or <b>Disallow</b> the upgrade to occur if the node is in failover.	Items Per page	Use the drop-down to select the number of nodes to display per page.
Allow All	Click to allow the upgrade to occur if the node is in failover.																		
Disallow all	Click to disallow the upgrade to occur if the node is in failover.																		
State	Read-only field that displays the state for the node.																		
Node ID	Read-only field that displays the node ID.																		
Node Name	Read-only field that displays the node name.																		
Model	Read-only field that displays the device model for the node.																		
Current Firmware	Read-only field that displays the current firmware installed on the node.																		
Upgrade in Failover	Click the toggle to <b>Allow</b> or <b>Disallow</b> the upgrade to occur if the node is in failover.																		
Items Per page	Use the drop-down to select the number of nodes to display per page.																		
Back - Select Nodes	Click to return to the <b>Setup Upgrade Task</b> part of the <i>Firmware Upgrade Wizard</i> .																		
Next - Review and Confirm	Click to move to the <b>Review and Confirm</b> part of the <i>Firmware Upgrade Wizard</i> .																		

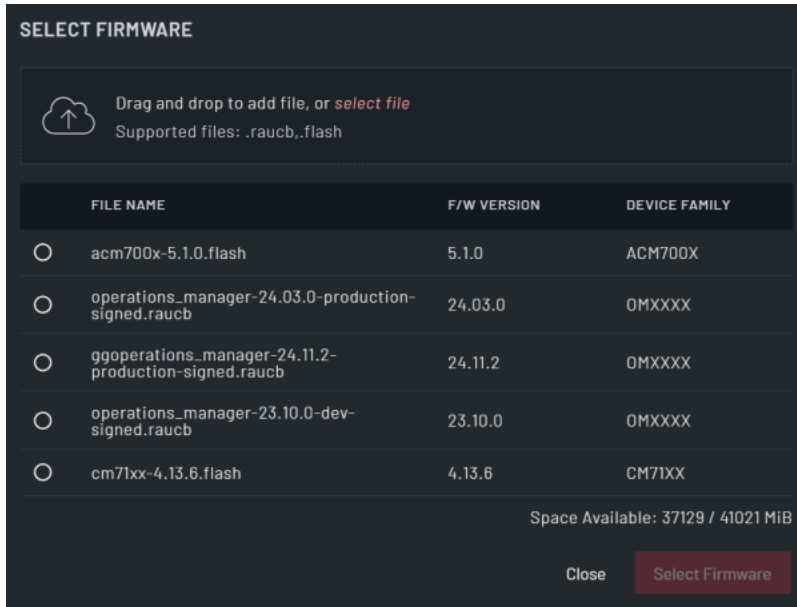
## Review and confirm



Field	Description
TASK DETAILS	<p>Displays a read-only table with the following information:</p> <ul style="list-style-type: none"> <li>• <b>Task Name:</b> The name of the task.</li> <li>• <b>Upgrade File:</b> The firmware upgrade file to use for the task.</li> <li>• <b>Target Firmware Version:</b> The target firmware version if the upgrade is successful.</li> <li>• <b>Start time:</b> The date and time when the task starts.</li> </ul>

Field	Description
NODES	<ul style="list-style-type: none"> <li>• <b>Allow All:</b> Click to allow the upgrade to occur if the node is in failover.</li> <li>• <b>Disallow All:</b> Click to disallow the upgrade to occur if the node is in failover.</li> <li>• <b>State:</b> Read-only field that displays the state for the node.</li> <li>• <b>Node ID:</b> Read-only field that displays the node ID.</li> <li>• <b>Node Name:</b> Read-only field that displays the node name.</li> <li>• <b>Model:</b> Read-only field that displays the device model for the node.</li> <li>• <b>Current Firmware:</b> Read-only field that displays the current firmware installed on the node.</li> <li>• <b>Upgrade in Failover:</b> Click the toggle to <b>Allow</b> or <b>Disallow</b> the upgrade to occur if the node is in failover.</li> <li>• <b>Items Per page:</b> Use the drop-down to select the number of nodes to display per page.</li> </ul>
Back - Schedule Upgrade	Click to return to the <b>Schedule Upgrade</b> part of the <i>Firmware UpgradeWizard</i> .
Next - Confirm	Click to open the <b>CONFIRM SCHEDULING OF UPGRADE</b> dialog.

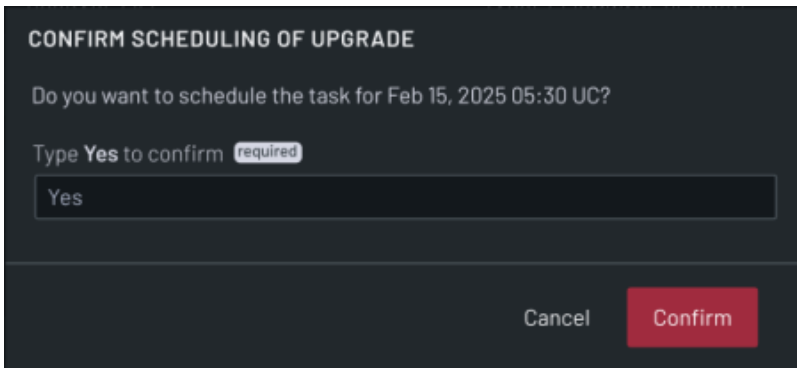
## SELECT FIRMWARE dialog



Field	Description
Upload	Drag and drop a firmware file to upload or click <b>select file</b> . This adds the firmware file to the list displayed in the dialog.
Select	Select the radio button for the firmware file you want to use for the upgrade task.
File Name	Read-only field that displays the name of the file.
F/W Version	Read-only field that displays the firmware version for the file.
Device Family	Read-only field that displays the device family with which the firmware file is compatible.
Space Available	Read-only field that displays the space available for node firmware in <code>/mnt/nvram/node_firmware</code> . This is where the node firmware files are stored on Lighthouse.


Field	Description
Close	Click to close the dialog without selecting or uploading a firmware file.
Select Firmware	Click to select the chosen firmware for the upgrade task.

### CONFIRM SCHEDULING OF UPGRADE dialog



Field	Description
Type <b>Yes</b> to confirm	Type "yes" to confirm the scheduling of the task.
Cancel	Click to close the dialog without making any changes.
Confirm	Click to schedule the task.

## NEW MODEM FIRMWARE UPGRADE PAGE

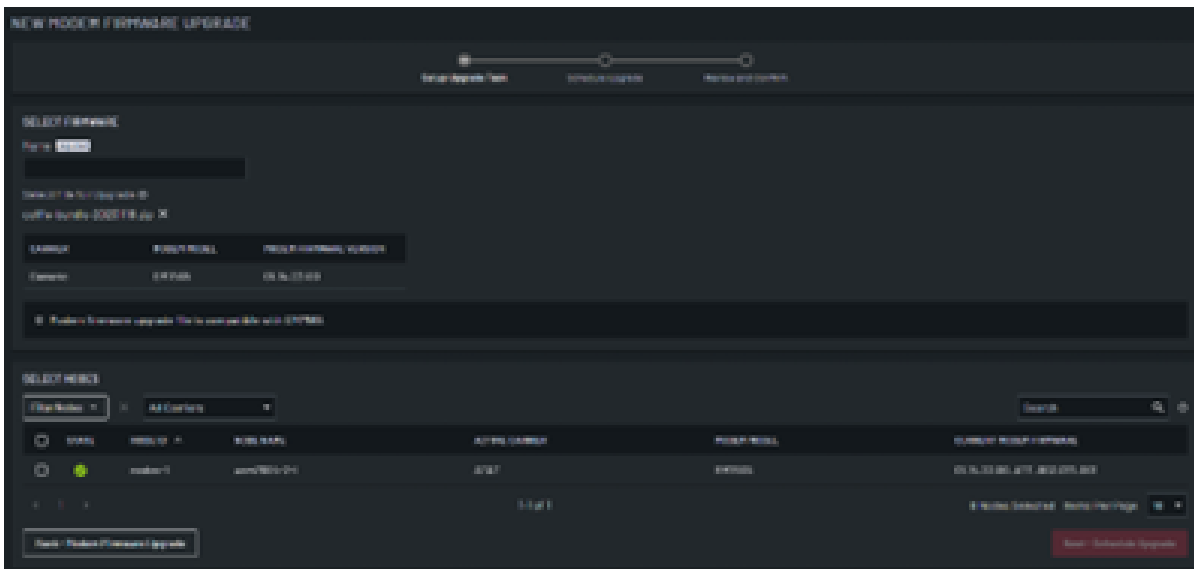
To open this page, in the **Menu Pane**, select  **Node Tools > Firmware Upgrade**, then click the **Schedule Upgrade** button and select **Modem Firmware**.

You can use this page to **create an upgrade task**.

### Page Actions

Action	Description
Stepper	<p>Displays where you are in the <i>Firmware Upgrade Wizard</i>:</p> <ul style="list-style-type: none"> <li>• <a href="#">Setup Upgrade Task</a></li> <li>• <a href="#">Schedule Upgrade</a></li> <li>• <a href="#">Review and Confirm</a></li> </ul>

### Setup Upgrade Task

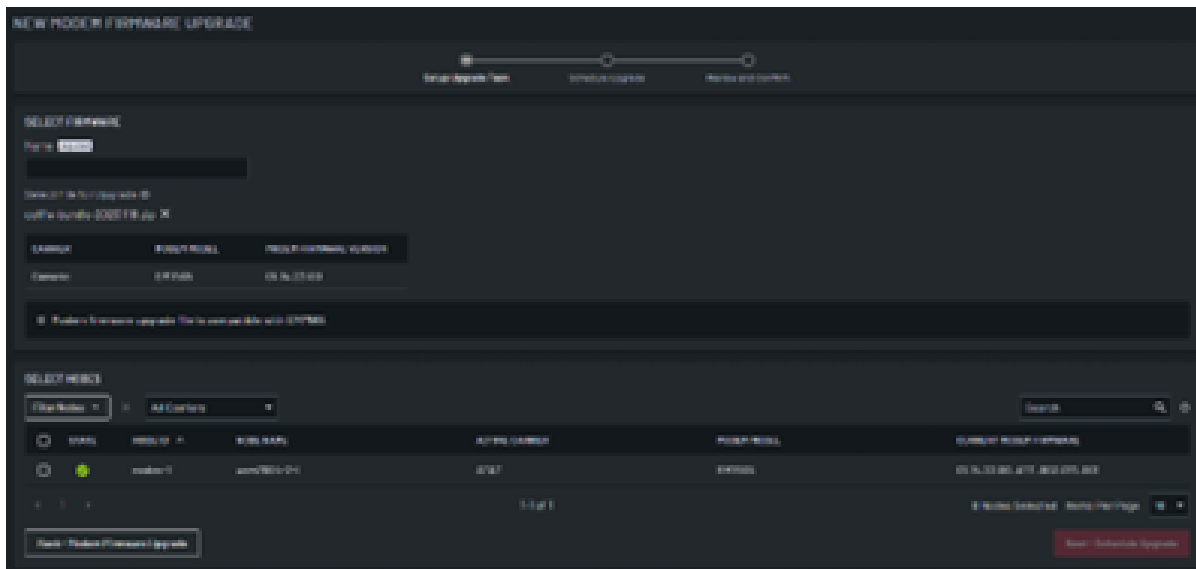


Field		Description
SELECT FIRMWARE	Name	Enter a name for the upgrade task. This field is mandatory.
	Select File for Upgrade	<p>Click <b>Select File</b> to open the <b>SELECT FIRMWARE dialog</b> where you can select the firmware bundle. When you select a bundle, you can then select a carrier file.</p> <p>When you select a carrier file:</p> <ul style="list-style-type: none"> <li>the carrier, modem model, and modem firmware version are displayed.</li> <li>a message displays to let you know: <ul style="list-style-type: none"> <li>if there are no compatible nodes found for the firmware file.</li> <li>which models the firmware file is compatible with.</li> </ul> </li> <li>the <b>SELECT NODES</b> section is populated with nodes compatible with the firmware file.</li> </ul> <p><b>Note:</b> After you select the firmware bundle, you can use the <b>Edit</b> icon to update the selected carrier file or the <b>Clear</b> icon to remove the firmware bundle.</p>

Field	Description	
SELECT NODES	<p>This section populates with nodes that are compatible with the selected carrier file.</p>	
	Filter	<ul style="list-style-type: none"> <li>Click the <b>Filter Nodes</b> drop-down and select or create a filter to apply to the nodes, then select whether to view <b>all nodes, connected nodes, disconnected nodes, or nodes with failover to cell</b> that meet the filter criteria.</li> <li>Click the <b>All Carriers</b> drop-down and select the carrier by which to filter. Only nodes with the selected carrier display.</li> </ul>
	Search	Type a search term to filter the nodes.
	Select	Select the check box next to the node(s) to include the node in the scheduled upgrade task. You cannot select nodes with a currently active or scheduled upgrade.
	State	Read-only field that displays the current state for the node.
	Node ID	Read-only field that displays the node ID.
	Node Name	Read-only field that displays the node name.
	Carrier	Read-only field that displays the Telecom carrier used by the node.

Field	Description
Modem Model	Read-only field that displays the model of the modem used by this node.
Current Modem Firmware	Read-only field that displays the current firmware installed on the modem.
Back - Modem Firmware Upgrade	Click this to return to the <b>MODEM FIRMWARE UPGRADE</b> tab of the <b>FIRMWARE UPGRADE</b> page without scheduling a task.
Next - Schedule Upgrade	Click this to move to the <b>Schedule Upgrade</b> part of the <i>Firmware UpgradeWizard</i> .

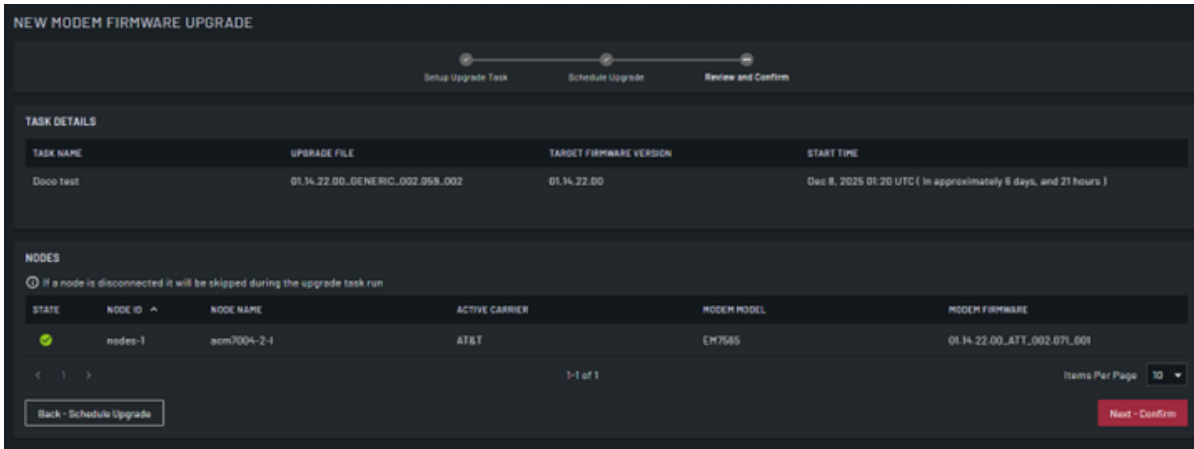
## SCHEDULE UPGRADE



Field		Description
START TIME	When	Select when the upgrade task starts. You can select from: <ul style="list-style-type: none"> <li>• <b>Immediately After Creation:</b> The task starts immediately after you complete the <i>Firmware Upgrade Wizard</i>.</li> <li>• <b>Set Time:</b> The task starts at a time you specify in <b>Scheduled Time</b>.</li> </ul>
	Scheduled Time	Use the date picker to select the date and time for the task to start, then click <b>OK</b> . This field displays only if you select <b>Set Time</b> .
NODES	State	Read-only field that displays the state for the node.
	Node ID	Read-only field that displays the node ID.
	Node Name	Read-only field that displays the node name.
	Active Carrier	Read-only field that displays the Telecom carrier used by the node.
	Modem Model	Read-only field that displays the model of the modem used by this node.
	Modem Firmware	Read-only field that displays the current firmware installed on the modem.
Back - Select Nodes	Click this to return to the <b>Setup Upgrade Task</b> part of the <i>Firmware Upgrade Wizard</i> .	

Field	Description
Next - Review and Confirm	Click this to move to the <b>Review and Confirm</b> part of the <i>Firmware Upgrade Wizard</i> .

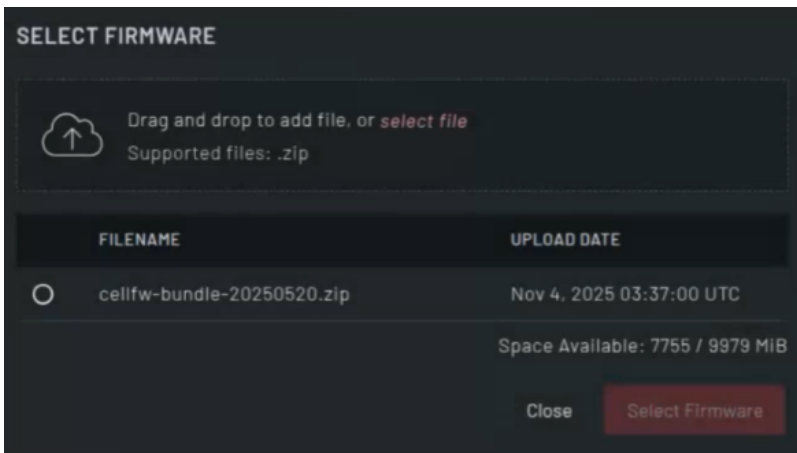
## Review and Confirm



Field	Description
TASK DETAILS	<p>Displays a read-only table with the following information:</p> <ul style="list-style-type: none"> <li>• <b>Task Name:</b> The name of the task.</li> <li>• <b>Upgrade File:</b> The firmware upgrade file to use for the task.</li> <li>• <b>Target Firmware Version:</b> The target firmware version if the upgrade is successful.</li> <li>• <b>Start time:</b> The date and time when the task starts.</li> </ul>

Field	Description
NODES	<p>Displays a table with the following information:</p> <ul style="list-style-type: none"> <li>• <b>State:</b> The current state for the node.</li> <li>• <b>Node ID:</b> The ID for the node.</li> <li>• <b>Node Name:</b> The node name. Click this to open the <b>NODES</b> page and view details for the node.</li> <li>• <b>Active Carrier:</b> Read-only field that displays the Telecom carrier used by the node.</li> <li>• <b>Model Model:</b> The model of the modem used by this node.</li> <li>• <b>Modem Firmware:</b> The current firmware installed on the modem.</li> </ul>
Back - Schedule Upgrade	Click to return to the <b>Schedule Upgrade</b> part of the <i>Firmware Upgrade Wizard</i> .
Next - Confirm	Click to open the <b>CONFIRM SCHEDULING OF UPGRADE</b> dialog.

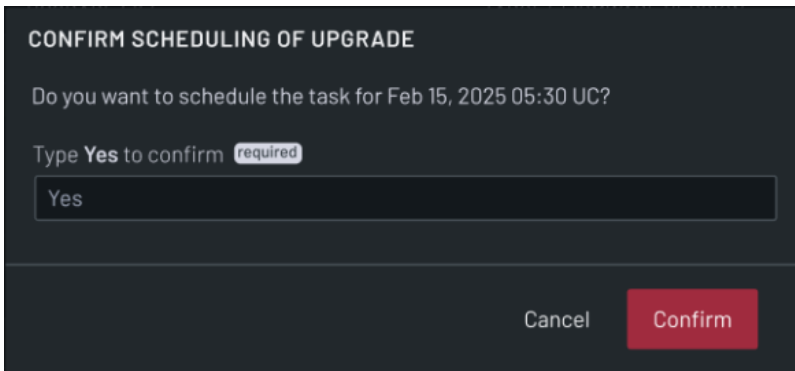
### SELECT FIRMWARE dialog



Field	Description
Upload	Drag and drop files, or click <b>select file</b> , to add modem firmware files. As the zip file is uploaded, a progress bar displays and when finished, automatically unzips to show the firmware files.
File Name	Read-only field that displays the name of the file. This is typically a zip file that contains a bundle of firmware files. Click the name of the zip file to view all firmware files within the bundle in the <b>Modem Table</b> ).
Carrier	Use the drop down to select the carrier(s) by which to filter. This field is visible after you click the zip <b>File Name</b> .
Modem Model	Use the drop down to select the modem model(s) by which to filter. This field is visible after you click the zip <b>File Name</b> . <div style="background-color: #f0f0f0; padding: 10px; margin-top: 10px;"> <p><b>Note:</b> You can find details for the modem model on the following pages: <a href="#">Nodes page</a>, <a href="#">Dashboard page</a>, and <a href="#">Node Details page</a>.</p> </div>
Modem Table	<p><b>This section populates a table with the supported carriers, firmware version, and modem model number extracted from the bundle.</b></p> <ul style="list-style-type: none"> <li>• <b>Select:</b> Select the radio button for the firmware file you want to use for the upgrade task.</li> <li>• <b>Carrier:</b> Read-only field that displays the supported carriers within the firmware bundle.</li> <li>• <b>Modem Model:</b> Read-only field that lists the supported modem models.</li> <li>• <b>Modem Firmware version:</b> Read-only field that lists the modem firmware version for the carrier.</li> </ul>
Space Available	Read-only field that displays the space available in <code>/mnt/nvram/cell_firmware</code> . This is where the cell firmware files are stored.


Field	Description
Close	Click to close the dialog without applying any changes.
Select Firmware	Click to select the chosen firmware for the upgrade task.

### CONFIRM SCHEDULE OF UPGRADE dialog



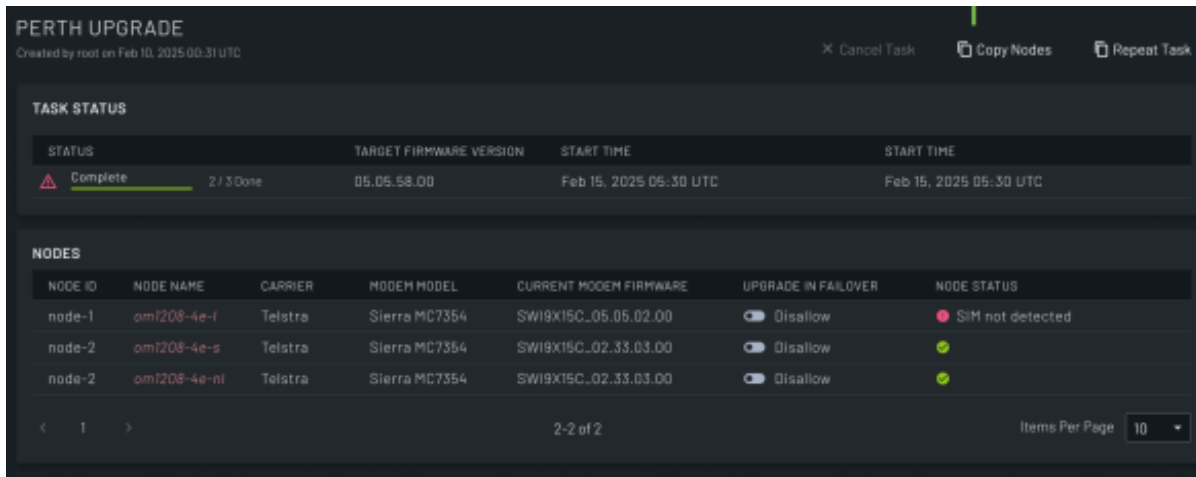
Field	Description
Type <b>Yes</b> to confirm	Type "yes" to confirm the scheduling of the task.
Cancel	Click to close the dialog without making any changes.
Confirm	Click to schedule the task.

### TASK DETAILS PAGE

To open this page, in the **Menu Pane**, select  **Node Tools > Firmware Upgrade**, then select the **NODE FIRMWARE** or **MODEM FIRMWARE** tab, and click on the task name in the **TASKS** column in the table.

On this page you can:

- [Cancel a task](#)
- [Retry an upgrade task](#)
- [Cancel an upgrade task](#)
- [Copy a scheduled task](#)



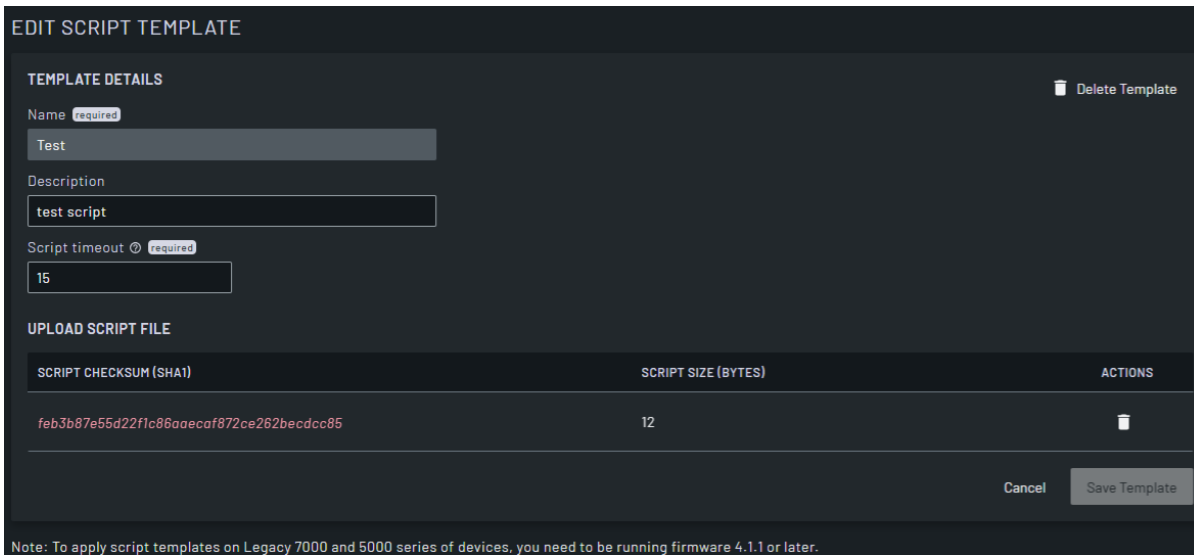
Section/Field	Description
Cancel Task	Click this to cancel the task. You can only cancel a task if it has not yet started.
Copy	Click this button to open the <b>Setup Upgrade Task</b> section of the <a href="#">New Node Firmware Upgrade page</a> with the nodes displayed on the page preselected in the new task. This applies only for node firmware upgrades.
Repeat Task	Click this button to open the <b>Setup Upgrade Task</b> section of the <a href="#">New Node Firmware Upgrade page</a> with any nodes that previously failed the upgrade preselected. This applies only for node firmware upgrades.

Section/Field		Description
TASK STATUS	Status	Read-only field that displays the status of the task.
	Target Firmware Version	Read-only field that displays the target firmware version if the upgrade is successful.
	Start Time	Read-only field that displays the time the task started.
	End Time	Read-only field that displays the time the task ended.
NODES	Node ID	Read-only field that displays the ID for the node.
	Node Name	The node name. Click this to open the <a href="#">NODES page</a> and view details for the node.
	Model	Read-only field that displays the model of the node.
	Modem Model	Read-only field that displays the model of the modem used by this node.
	Upgrade Status	Read-only field that displays the status of the individual upgrade.
Items Per Page		Use the drop-down to select the number of nodes to display per page.

## EDIT SCRIPTS TEMPLATE PAGE

To open this page, in the **Menu Pane**, select **Node tools > Configuration Templates**, then select the **SCRIPT** tab and click the name of the template you want to modify.

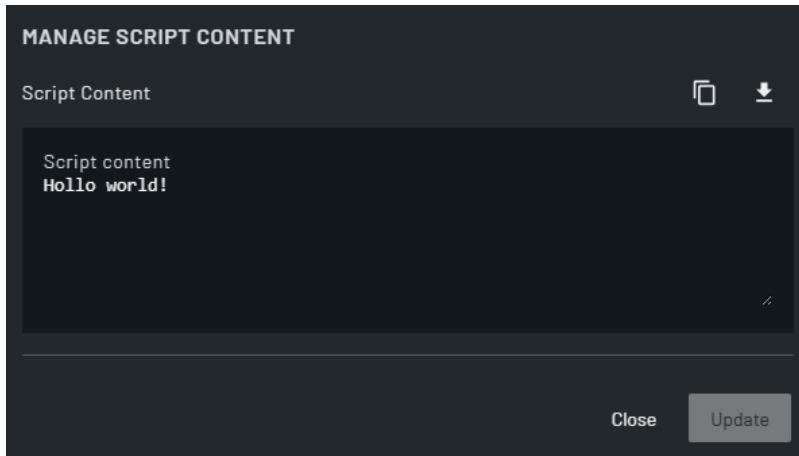
On this page you can **create**, **edit**, or **delete** script templates



Field		Description
Template Details	Delete Template	Click this to <b>delete</b> the template.
	Name	Enter a name for the template. This field is mandatory.
	Description	Enter a description for the template.
	Script timeout	Enter the time to wait (in minutes) for the execution of the script. After timeout is reached, the script is stopped. This field is mandatory.

Field		Description
Upload Script File	Upload	Select and upload the script file. Supported files: .sh This field displays only if there is no existing script file.
	Script Checksum (SHA1)	The SHA1 checksum of script content. Click this to open the <b>Manage Script Content dialog</b> and update the script directly. When the script content is updated, this is temporarily replaced with “Modified (unsaved)” until you save the template.
	Script Size (Bytes)	Read-only field that displays the size of the script in bytes.
	Last Updated	Read-only field that displays the date the script was last updated.
	Updated By	Read-only field that displays the user who last updated the script.
	Delete Script	Click this to delete the script from the template.
Cancel		Cancel the creation of the new template. You return to the <b>Configuration Templates</b> page.
Save Template		Save the new template.

## Manage Script Content dialog



Field	Description
Script Content	Editable field that displays the content of the script.
Copy Content	Click this to copy the script content to the clipboard.
Download	Click this to download the script locally.
Close	Click this to cancel any updates to the <b>Script Content</b> and close the dialog.
Update	Click this to update the <b>Script Content</b> and close the dialog. The scrip content does not persist until the template is saved.

## CONFIGURATION MANAGEMENT PAGE

To open this page, in the **Menu Pane**, select  **Node Tools > Configuration Management**.

You can use this page to:

- [Create a group profile](#)
- [Edit a group profile](#)

- Duplicate a group profile
- Reset values to previously saved values

The **NODE CONFIGURATION MANAGEMENT** page consists of the following sections:

The screenshot shows the 'CONFIGURATION MANAGEMENT' page. On the left, a sidebar (1) displays a hierarchy of profiles: 'Base Profile', 'Base Profile\_child', and 'Base Profile\_child0'. The main area is divided into sections: 'BASE PROFILE' (2) showing 'Base Profile' with 'Linked to 0 nodes' and a modification timestamp; 'PROFILE SUMMARY' (4) with fields for Name, Description, and Token; 'ENROLLMENT SETTINGS' with 'Auto-approve node' (Enabled/Disabled) and 'Subscription Selection'; and 'NODE TAGS' (3) with an 'Add Tag' button. At the bottom right, there are 'Profile Actions' and 'Save Profile' buttons.









Item	Section	Description
1	Hierarchy View	This section displays a hierarchy view of the configured profiles.

Item	Section	Description
2	Status Bar	<p>This section displays high-level details for the profile selected in the <b>Hierarchy View</b>:</p> <ul style="list-style-type: none"> <li>• Profile name.</li> <li>• Bread crumbs for the profile, i.e. Where the profile sits in the hierarchy.</li> <li>• Node count of the nodes to which the selected profile is linked. This is for nodes at this level of the profile only. Click the node link to open the <b>NODES page</b> with these nodes displayed.</li> <li>• When the profile was last updated, and who performed the update (for creation and edits only).</li> </ul>
3	<b>Configuration Selector</b>	<p>This section displays the configuration sections you have added to the profile.</p>
4	<b>Configuration Section</b>	<p>This section displays the fields for the configuration section selected in the <b>Configuration Selector</b> and is where you set the configuration options.</p>

## HIERARCHY VIEW

The hierarchy view is a section within the **CONFIGURATION MANAGEMENT** page.


The following fields/options are available:

Field	Description
Search	Enter a search term to filter the list of profiles.
Expand/Collapse	Click  to collapse all expanded profiles. Click  next to a profile to expand all profiles under that profile.
Profile Name	The name of the profile. By default, there is a top-level profile called <b>Base Profile</b> .
Add Child Profile	Click the  on the profile and select this to <b>add a child profile</b> under the selected profile. The child profile inherits settings from the parent profile.
Commit Profile	Click the  on the profile and select this to apply the saved configuration to all currently enrolled nodes.
Clone Profile	Click the  on the profile to <b>clone the profile</b> and create a new one with the same settings.
Delete Profile	Click the  on the profile to <b>delete this profile</b> .
Node Count	Click the  on the profile to view the node count of the nodes to which the selected profile is linked. This is for nodes at this level of the profile only. Click the node link to open the <b>NODES</b> page with these nodes displayed.
Profile Info	Click the  on the profile to view the profile description and key details.

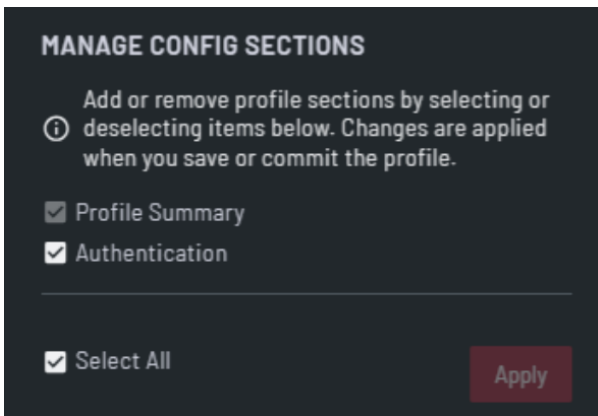
## CONFIGURATION SELECTOR

The configuration selector is a section within the [CONFIGURATION MANAGEMENT page](#).

The following fields/options are available:

Field	Description
Section List	Displays a list of sections added to the profile. Click the section to display the fields and settings in the <a href="#">Configuration section</a> .
	Click to open the <a href="#">MANAGE CONFIG SECTIONS dialog</a> and add or remove configuration sections from the profile.

### MANAGE CONFIG SECTIONS dialog



Field	Description
Configuration Section	Select or deselect the check boxes to add the relevant configuration sections to the profile. For more information about sections, see <a href="#">Configuration Sections</a> .
Select All	Select the check box to add all available configuration sections to the profile.
Apply	Click to add and apply the selected configuration sections to the profile.

## CONFIGURATION SECTION

The configuration section is a section within the **CONFIGURATION MANAGEMENT** page that displays the configuration settings for the section selected in the **configuration selector**.

The following configuration sections are available:

- [Profile Summary](#)
- [Authentication](#)

### All sections

These fields and options are available as buttons at the bottom of every section.

Field		Description
Profile actions	Commit Profile	Click to push saved changes to all currently enrolled nodes under this profile or its children. This updates live nodes immediately.
	Reset Changes	Click to <b>reset the values back to the last saved changes</b> before the current settings.
Save Profile		Click to save the profile changes to the system.

## Profile Summary

**PROFILE SUMMARY**

Name ⓘ required

Base Profile

Description

Test Description

Token ⓘ required

DefaultProfileToken

**ENROLLMENT SETTINGS**

Auto-approve node ⓘ

Enabled Disabled

Subscription Selection ⓘ

Lighthouse Enhance - Evaluation Mode: 3

**NODE TAGS**

ⓘ To create and add a new tag, type tag key and value in the Add Tag fields

No tags to display

⊕ Add Tag

^ Profile Actions
Save Profile

Field		Description
Name		Enter a unique name for the profile. This field is mandatory.
Description		Enter a description of the profile.
Token		Enter a token for the profile. The token you enter here is the password for the bundle. Any nodes that enroll via this bundle, use this token to connect to the LH. This field is mandatory.
Enrollment Settings	Auto-Approve Node	Select whether to set auto approve for nodes using this profile to <b>Enabled</b> or <b>Disabled</b> .
	Subscription Selection	Select the <b>subscription type</b> to apply to nodes using this profile. If there is only one subscription type available, it is selected automatically.

Field		Description
Node Tags	Add Tag	<p>Click this to display the tag fields and then in the:</p> <ul style="list-style-type: none"> <li>• <b>Tag Name</b> field, either select a tag from the drop-down, or type a new tag and click <b>Add New Tag "tag"</b>.</li> <li>• <b>Tag Value</b> field, either select a value from the drop-down or type a new value and click <b>Add New Value "value"</b>.</li> </ul>

## Authentication

**AUTHENTICATION SETTINGS**

Scheme

Local Users Only **Radius** TACACS+ LDAP

Mode

RADIUSDownLocal **RADIUSLocal**

Remote authentication servers

Address required Port required

1812

+ Add Authentication Server

Remote accounting servers

+ Add Accounting Server

Server Password required

Confirm Password

Message-Authenticator in server responses

Require Message-Authenticator **Do Not Require Message-Authenticator**

Profile Actions Save Profile

Field		Description
Scheme		<p>Select the authentication scheme to use for the profile. You can select from:</p> <ul style="list-style-type: none"> <li>• Local Users only</li> <li>• RADIUS</li> <li>• TACACS+</li> <li>• LDAP</li> </ul> <p>Additional fields display depending on the selected scheme.</p>
Policy		<p>Select the authentication policy to use for the profile. If the <b>Scheme</b> is set to:</p> <ul style="list-style-type: none"> <li>• <b>RADIUS</b>, you can select from <b>RADIUSDownLocal</b>, <b>RADIUS Mode</b>, <b>LocalRADIUS</b>, or <b>RADIUSLocal</b>.</li> <li>• <b>TACACS+</b>, you can select from <b>TACACS+DownLocal</b>, <b>TACACS+ Mode</b>, <b>LocalTACACS+</b>, or <b>TACACS+Local</b>.</li> <li>• <b>LDAP</b>, you can select from <b>LDAPDownLocal</b>, <b>LDAP Mode</b>, <b>LocalLDAP</b>, or <b>LDAPLocal</b>.</li> </ul>


Field		Description
Remote Authentication Servers	Address	Enter the IP address for the remote authentication server to query.
	Port	Enter the port for the remote authentication server to query. <ul style="list-style-type: none"> <li>• For RADIUS authentication, the default port is 1812.</li> <li>• For TACACS+ authentication, the default port is 49.</li> <li>• For LDAP authentication, this defaults to LDAP/LDAPS standard ports if not entered.</li> </ul>
	Add Authentication Server	Click this to add multiple remote authentication servers.
Remote Accounting Servers	Address	Enter the IP address of the remote accounting server to send accounting information. This is available only when the selected <b>Scheme</b> is <b>RADIUS</b> .
	Port	Enter the port of the remote accounting server to send accounting information.  This is available only when the selected <b>Scheme</b> is <b>RADIUS</b> .
	Add Accounting Server	Click this to add multiple remote accounting servers. This is available only when the selected <b>Scheme</b> is <b>RADIUS</b> .

Field	Description
TACACS+ login method	<p>Select the method used to authenticate to the server, This is available only if the selected <b>Scheme</b> is <b>TACACS+</b>. You can select from:</p> <ul style="list-style-type: none"> <li>• <b>PAP</b> - this is the default selected.</li> <li>• <b>CHAP</b></li> <li>• <b>Login</b> - select this to use DES encrypted passwords</li> </ul>
LDAP base DN	<p>Enter the LDAP Base DN that corresponds to the LDAP system being queried. This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</p>
LDAP Bind DN	<p>Enter the distinguished name of a user with privileges on the LDAP system to perform the lookups required for retrieving the username of the users, and a list of the groups they are members of. This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</p>
Bind DN Password	<p>Enter the password for the binding user. This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</p>
Server password	<p>Enter the password for the server. This is available only when the selected <b>Scheme</b> is <b>RADIUS</b> or <b>TACACS+</b>.</p>
Confirm server password	<p>Re-enter the password for the:</p> <ul style="list-style-type: none"> <li>• server, when the selected <b>Scheme</b> is <b>RADIUS</b> or <b>TACACS+</b>.</li> <li>• <b>Bind DN Password</b>, when the selected <b>Scheme</b> is <b>LDAP</b>.</li> </ul>

Field	Description
Message Authenticator in server responses	<p>Select whether <b>Message-Authenticator</b> is required for server responses. The default setting is <b>Do not require Message-Authenticator</b>. If the default setting is left, RADIUS responses may be subject to BlastRADIUS attack.</p> <p>This is available only when the selected <b>Scheme</b> is <b>RADIUS</b>.</p>
TACACS+ service	<p>Enter the TACACS+ server to determine which set of attributes are returned by the server. This defaults to "raccess".</p> <p>This is available only if the selected <b>Scheme</b> is <b>TACACS+</b>.</p>
LDAP Username attribute	<p>Enter the LDAP username attribute. This depends on the underlying LDAP system. Use <i>sAMAccountName</i> for Active Directory systems, and <i>uid</i> for OpenLDAP based systems.</p> <p>This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</p>
LDAP group membership attribute	<p>Enter the LDAP group membership attribute. This is only required for Active Directory and is generally <i>memberOf</i>.</p> <p>This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</p>
Ignore Referrals	<p>If required, select the check box. When checked, LDAP does not follow referrals to other remote authentication servers when logging users in to Lighthouse. If multiple remote authentication servers exist on the network, checking this option may improve login times.</p> <p>This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</p>

Field	Description
SSL Protocol	<p>Select the required SSL protocol. You can select from:</p> <ul style="list-style-type: none"> <li>• <b>LDAP Over SSL Preferred</b> - this attempts LDAPS before trying LDAP without SSL.</li> <li>• <b>LDAP (NO SSL) Only</b> - non-SSL LDAP is always used.</li> <li>• <b>LDAP Over SSL Only</b> - LDAP over SSL is always used. This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</li> </ul>
Ignore SSL certificate errors	<p>Select the check box to ignore SSL certificate errors to ignore any SSL certificate errors encountered when accessing LDAPS servers. If this option is checked, a certificate file uploaded will not be used. This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</p>
UPLOAD CERTIFICATE FILE	<p>To upload a certificate file to validate LDAPS servers, navigate to the directory that contains the appropriate upgrade image file and drag and drop the image onto the target page section or click select file to open a dialog. Supported files are .crt, .cer, .ca-bundle, .p7b, .p7c, .p7s, .pem, .txt. This is available only when the selected <b>Scheme</b> is <b>LDAP</b>.</p>

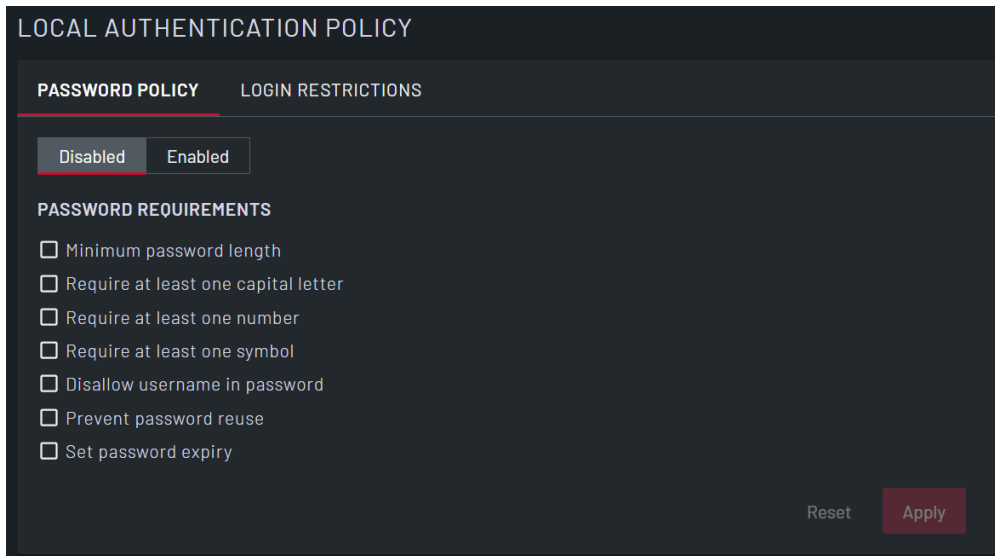
## LOCAL AUTHENTICATION POLICY PAGE

To open this page, in the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Authentication Policy**.

You can use this page to:

- [Set the password policy](#)
- [Set the login restrictions](#)

## PASSWORD POLICY tab



Field	Description
Disabled/Enabled	Select whether the password policy is enabled or disabled. When you select <b>Enabled</b> , any check boxes you select are applied to passwords.
Minimum password Length	Select the checkbox to set a minimum password length, then enter the number of characters required from 1 to 128. By default this is set to a minimum password length of 8 characters.
Require at least one capital letter	Select the checkbox for the password to require at least one capital letter. This is selected by default.
Require at least one number	Select the checkbox for the password to require at least one number. This is selected by default.
Require at least one symbol	Select the checkbox for the password to require at least one symbol. This is selected by default.
Disallow username in password	Select the checkbox to stop the user from entering their username as part of the password. This is selected by default.

Field	Description
Prevent password reuse	Select the checkbox to stop the user from reusing a password, then select one of the following: <ul style="list-style-type: none"> <li><b>Days:</b> Enter the number of days for which the user cannot reuse a password. <b>Days</b> is selected by default, and set to a minimum of three months.</li> <li><b>Always:</b> A password can never be reused.</li> </ul>
Set password expiry	Select the checkbox to set how long until the password expires, then enter the number of days for password expiry.
Reset	Clear all selections.
Apply	Apply all selections.

## LOGIN RESTRICTIONS tab

LOCAL AUTHENTICATION POLICY

PASSWORD POLICY **LOGIN RESTRICTIONS**

**⚠** Enabling login restrictions can cause the system to be inaccessible in an emergency

Disabled Enabled

Maximum attempts required

6

Lockout Period (Minutes) required


5

Reset Apply

Field	Description
Disabled/Enabled	Select whether login restrictions are enabled or disabled.

Field	Description
Maximum attempts	Enter the number of times a user can enter an incorrect password before being locked out.
Lockout Period (Minutes)	Enter the number of minutes a user is locked out after the maximum incorrect login attempts
Reset	Clear all selections.
Apply	Apply all selections.

## TAGS PAGE

To open this page, in the **Settings Pane**, select  > **FILTERS AND TAGS > Tags**.

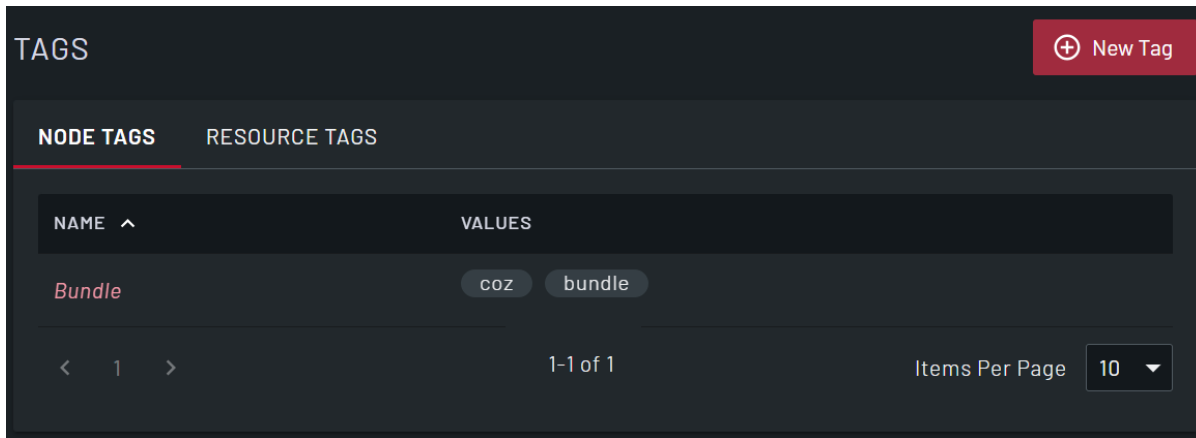
You can use this page to:

- [Manage tags](#)
- [Create a resource tag](#)
- [Create a node tag](#)
- [Edit a tag](#)
- [Delete a tag](#)

## Page Actions

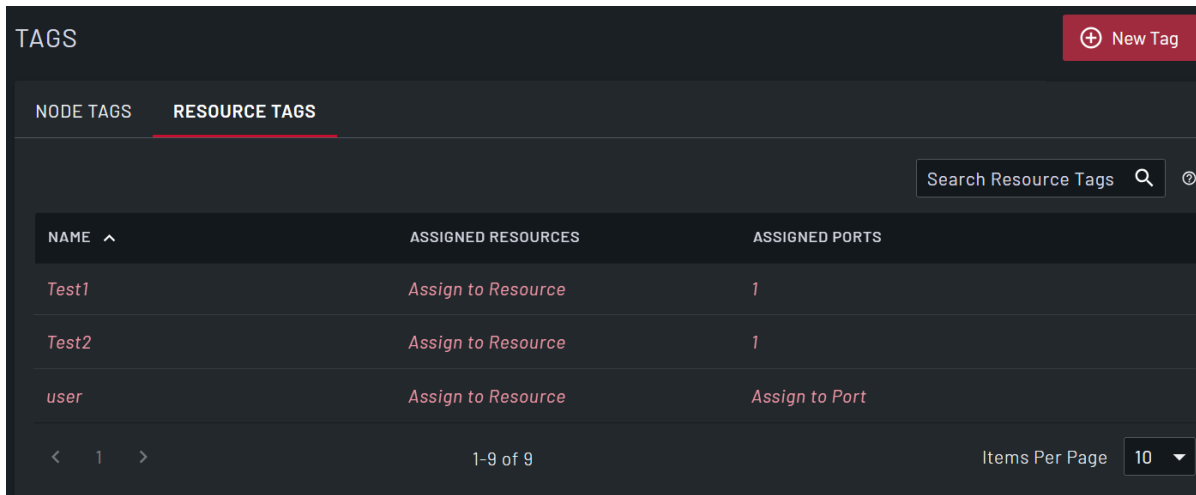
Action	Description
New Tag button	<p>Click this button to select the type of new tag you want to add. The following options display:</p> <ul style="list-style-type: none"> <li>• <b>Node Tag:</b> Select this option to <b>add a new node tag</b>. This opens the <b>NEW NODE TAG</b> dialog.</li> <li>• <b>Resource Tag:</b> Select this option to <b>add a new resource tag</b>. This opens the <b>NEW RESOURCE TAG</b> dialog.</li> </ul>
Items Per Page	Use the drop-down to select the number of tags to display per page.

## NODE TAGS tab



Field	Description
Name	The name of the tag. Click the name of the tag to open the <b>EDIT NODE TAG</b> dialog.
Values	A list of values associated with the node tag.

## RESOURCE TAGS tab



Field	Description
Search	Enter a search term to filter the list of tags.
Name	The name of the tag. Click the name of the tag to open the <b>EDIT RESOURCE TAG</b> dialog.
Assigned Resources	Displays a list of CRG resources associated with the resource tag, Click the name of the resource to open the <b>RESOURCES</b> page where you can assign a tag to a resource.
Assigned Ports	Displays a list of ports associated with the resource tag. Click the name of the resource to open the <b>PORTS</b> page where you can assign a tag to a port.

## NEW/EDIT NODE TAG dialog

### EDIT NODE TAG

Name required

Value required

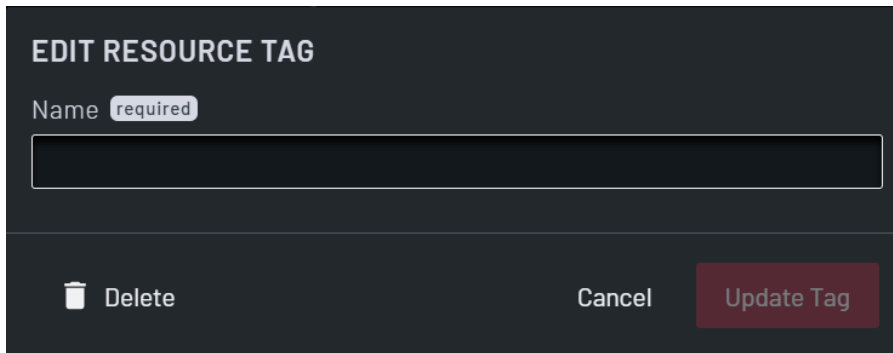
×

+ Add Value

🗑️ Delete
 Cancel
Update Tag


Field	Description
Name	Enter the name for the tag.
Value	Enter a value associated to the Name of the tag. For example, if the <b>Name</b> is set to <b>Location</b> , you might enter the name of a city.
Add Value	Click this button to add more <b>Value</b> fields and add additional values. Click the <b>x</b> next to the field to remove the value.
Delete	Click this button to <b>delete the selected tag</b> . This option is available only on the EDIT dialog.
Cancel	Click this button to close the dialog without saving any changes.
Add/Update Tag	Click this button to save the tag.

## NEW/EDIT RESOURCE TAG dialog



Field	Description
Name	Enter the name for the tag.
Delete	Click this button to <b>delete the selected tag</b> . This option is available only on the EDIT dialog.
Cancel	Click this button to close the dialog without saving any changes.
Add/Update Tag	Click this button to save the tag.

## FILTERS PAGE

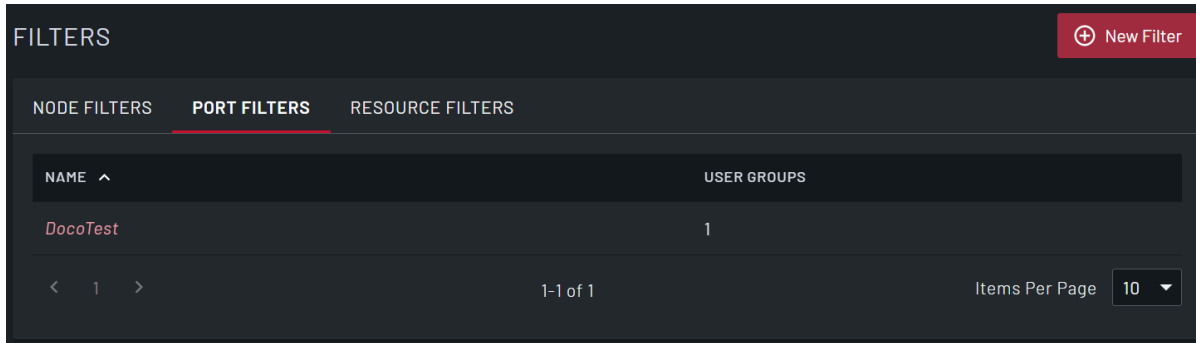
To open this page, in the **Settings Pane**, select  > **FILTERS AND TAGS** > **Filters**.

You can use this page to:

- [Manage filters](#)
- [Edit a filter](#)
- [Delete a filter](#)
- [Create a port filter](#)

- [Create a resource filter](#)
- [Create a node filter](#)

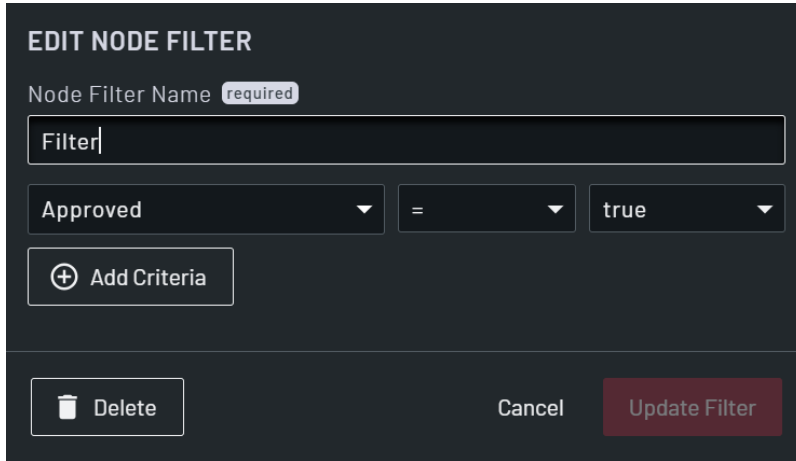
The following example image shows the **PORT FILTERS** tab, but the **NODE FILTERS** and **RESOURCE FILTERS** tabs are the same.



Field	Description
New Filter button	<p>Click this button to select the type of new filter you want to add. The following options display:</p> <ul style="list-style-type: none"> <li>• <b>Node Filter:</b> Select this option to <a href="#">create a node filter</a>.</li> <li>• <b>Port Filter:</b> Select this option to <a href="#">create a port filter</a>.</li> <li>• <b>Resource Tag:</b> Select this option to <a href="#">create a resource filter</a>.</li> </ul> <p>The <b>NEW FILTER</b> dialog opens.</p>
Name	The name of the filter. Click the name of the filter to open the <b>EDIT FILTER</b> dialog.
User Groups	The number of user groups to which the filter is assigned. This field is available only on the <b>PORT FILTERS</b> and <b>RESOURCE FILTERS</b> tabs.
Items Per Page	Use the drop-down to select the number of filters to display per page.

## NEW/EDIT FILTER dialog

The following example image shows the **EDIT NODE FILTER** dialog, but the edit and new dialogs are the same for all filter types.



Field	Description
[Type of Filter] Filter Name	Enter the name for the filter.
Field to search	Select the configuration field to search on the node. The filter searches this field for a match with the selected <b>Value</b> . The options available change depending on the type of filter.
Operator	Select the operator. The options available change depending on the selected item in <b>Field to search</b> .
Value	Enter or select a value on which to match. The filter searches the <b>Field to search</b> for this value, based on the selected <b>Operator</b> .
Add Criteria	Click this button to add more filter criteria. An additional row of <b>Field to search</b> , <b>Operator</b> , and <b>Value</b> fields displays. You can also select whether the additional criteria is combined with the original filter criteria using <b>AND</b> or <b>OR</b> logic.


Field	Description
Delete	Click this button to <b>delete the selected filter</b> . This option is available only on the EDIT dialog.
Cancel	Click this button to close the dialog without saving any changes.
Add/Update Filter	Click this button to save the filter.


## MULTI INSTANCE VPN PAGE

To open this page, in the **Settings Pane**, select  > **MULTI INSTANCE** > **Multi Instance VPN**.

You can use this page to **configure the subnets between the primary Lighthouse and its nodes**.

### MULTI INSTANCE VPN

 **Warning**  
 Editing these settings may break connectivity between Primary and Secondary Lighthouses

 The range for VPN tunnels between the primary and Secondary Lighthouses

Address Space required


CIDR Subnet Mask required

Calculated Address Capacity

Reset Apply

Field	Description
Address Space	Enter the address that is effectively the network address. A specific type of address where all host parts of the address are 0, or one value less than the first useable IP address within a range.
CIDR Subnet mask	Enter the CIDR subnet mask. The value selected here defines what part(s) of the Address Space is assigned to the network and what parts are assigned to the host. This determines how many addresses are available and what the range is.
Calculated Address Capacity	This is a calculated field and displays the addressable nodes based on the network using the figures entered in the <b>Address Space</b> and <b>CIDR Subnet Mask</b> fields.
Reset	Clear all selections.
Apply	Apply all selections.

## NODE REPORTING PAGE

To open this page, in the **Settings Pane**, select  > **SERVICES** > **Node Reporting**.

You can use this page to enable:

- **cell health reporting**.
- **failover reporting**.

## CELL HEALTH REPORTING tab

**NODE REPORTING**

**CELL HEALTH REPORTING**    FAILOVER REPORTING

Disabled    **Enabled**

Signal Quality Range

27    62

Bad: 0 - 26    Moderate: 27 - 62    Good: 63 - 100

Frequency required

every 30    minutes ▾

Cell Connectivity Test ⓘ

Reset    Apply

Field	Description
Disabled/Enabled	Select to enable or disable cell health reporting. If this is set to <b>Disabled</b> , then the fields do not display and Lighthouse does not run the cell health check.
Signal Quality Range	Set the signal quality ranges to report. Click and drag the range handles to the range value corresponding to: <b>Bad</b> , <b>Moderate</b> , and <b>Good</b> .
Frequency	Set the frequency with which Lighthouse checks the signal quality. You can set this in minutes, hours, or days.
Cell Connectivity Test	Select this check box to enable a cell connectivity test and get a complete cell health report. This causes cell data consumption.
Reset	Clear all selections.
Apply	Apply all selections.

## FAILOVER REPORTING tab

**NODE REPORTING**

CELL HEALTH REPORTING    **FAILOVER REPORTING**

---

Failover ⓘ

Frequency ⓘ required

Field	Description
Failover	Select to enable or disable failover reporting for enrolled nodes.
Frequency	Set the frequency with which Lighthouse checks for failover status. You can set this in minutes, hours, or days.
Reset	Clear all selections.
Apply	Apply all selections.

## NODE BACKUP PAGE

To open this page, in the **Settings Pane**, select  > **SERVICES** > **Node Backup**.

You can use this page to **back up nodes**.

### NODE BACKUP

Disabled
  Enabled

#### STORAGE

Number of stored backups ⓘ

1

Retention period after unenrollment **required**

None  
 Forever  
 1 Days

Location ⓘ **required**

/mnt/nvram/backup

Available Space  
37168 MiB

Total Space  
41021 MiB

Estimated disk usage ⓘ  
0.28 MiB

#### SCHEDULING

Start **required**

Immediately  
 Set Time

Repeat **required**

Once  
 Interval

Every 1 day(s)

Field	Description
Disabled/Enabled	Select to enable or disable node backup. If this is set to <b>Disabled</b> , then the fields do not display.

Field		Description
STORAGE	Number of stored backups	Select the number of stored backup files you want to keep per node.
	Retention period after unenrollment	Select how long you want to retain backups after nodes are unenrolled. You can select from <b>None</b> , <b>Forever</b> , or enter a specific number of <b>Days</b> .
	Location	Enter the location to store the backup files. By default, this is <code>/mnt/nvram/</code> .
	Validate	Click this button to confirm that the location exists and has enough space to store the backup files.
	Available Space	Read-only field that displays the available space in the <b>Location</b> .
	Total Space	Read-only field that displays the total space in the <b>Location</b> .
	Estimated disk usage	Read-only field that displays a conservative estimate of the amount of disk space required to safely store the specified number of backups for every node listed on Lighthouse.

Field		Description
SCHEDULING	Start	Select the start time for the backup. You can select from <b>Immediately</b> or <b>Set Time</b> . Additional fields may display based on the selection.
	Current Time	Read-only field that displays the current time. This field displays when the <b>Start</b> is set to <b>Set Time</b> .
	Start date and time	Use the date and time picker to select the start date and time, then click <b>OK</b> . This field displays when the <b>Start</b> is set to <b>Set Time</b> .
	Repeat	Select the frequency for backups. You can select from <b>One Time Only</b> , or <b>Interval</b> . If you select interval, enter how often you want the back up to repeat in days or weeks.
Reset		Clear all selections.
Apply		Apply all selections.

## EXTERNAL CERTIFICATE AUTHORITY PAGE

To open this page, in the **Settings Pane**, select  > **SECURITY** > **External Certificate Authority**.

If you have not yet configured any external certificate authorities, a warning displays at the top of the page.

You can use this page to:

- [Configure an External Certificate Authority in the UI](#)
- [View External CA Logs](#)
- [Check Revocation Status](#)

EXTERNAL CERTIFICATE AUTHORITY

**CURRENT CERTIFICATE AUTHORITY**

STATUS	NAME	DESCRIPTION	PROTOCOL	CA URL	OCSP URL	OCSP ALGORITHM
✔ Initialized	test	test	SCEP	http://172.31.9.78:8080/certsrv/mscep/mscep.dll	http://172.31.9.78:8080/ocsp	SHA1

▼ Actions

**CERTIFICATE CHAIN**

COMMON NAME	SERIAL NUMBER	VALID FROM	VALID UNTIL	STATUS
Test Intermediate CA	2df4801eec04d81b7e794ca6abeb7cf47e60c3d7	Mar 30, 2026 05:59:03 UTC	Mar 29, 2031 05:59:03 UTC	Valid
Test CA	3ed9fe512358b77f92696be70daf3bd8501994e1	Mar 30, 2026 05:59:03 UTC	Mar 27, 2036 05:59:03 UTC	Valid

Field	Description
<p><b>Current Certificate Authority</b></p> <p>This table shows the details of the configured external CA.</p>	

Field	Description
Status	Read-only field that displays the configuration status of the external certificate authority from <b>Configured</b> , <b>Pending Initialization</b> , <b>Initialized</b> , and <b>Error</b> .
Name	Name of the certificate authority to configure. Click this to open the <b>Edit External Certificate Authority dialog</b> and view or edit the configured CA.
Description	Read-only field that displays the description of the external certificate authority.
Protocol	Read-only field that displays the protocol that the external certificate authority uses.
CA URL	Read-only field that displays the URL that Lighthouse uses to communicate with the certificate authority.
OCSP URL	Read-only field that displays the optionally configured URL to check certificate status using OCSP.
OCSP Algorithm	Read-only field that displays the algorithm used to sign OCSP responses. The default algorithm is SHA1, but SHA256 is also supported.
Actions	Click this button to access the following options: <ul style="list-style-type: none"> <li>• <b>Check Revocation Status</b></li> <li>• <b>View Logs</b></li> <li>• <b>Retry Initialization</b></li> </ul>
Configure External Certificate Authority	Click this button to open the <b>Configure External Certificate Authority dialog</b> and configure an external CA.

Field	Description
Initialize External Certificate Authority	Click this button to initialize an external certificate authority.
<p><b>Certificate Chain</b></p> <p>This table displays the root chain of certificates from the External CA.</p>	
Common Name	The entity name to which the certificate is issued. Click the common name to view detailed information about the certificate in the <a href="#">Root Certificate Details dialog</a> .
Serial Number	Read-only field that displays the serial number assigned by the CA.
Valid From	Read-only field that displays the date from which the certificate is valid.
Valid Until	Read-only field that displays the date until which the certificate is valid.
Status	Read-only field that displays the status of the certificate.

## Configure/Edit External Certificate Authority dialog

### EDIT EXTERNAL CERTIFICATE AUTHORITY

**⚠** Editing external CA details after initialization may cause certificate failures or connectivity issues. Proceed with caution.

Name required

Description required

CA URL required

SCEP Secret

OCSP Responder URL

OCSP Algorithm required

SHA1
▼

Configure Certificate Subject Attributes ⓘ

Enabled
Disabled

Cancel
Save Configuration

Field	Description
Name	Enter a name for the certificate authority to configure. This is a string with a maximum length of 64 characters. This field is mandatory.
Description	Enter a description of the certificate authority. This is a string with a maximum length of 128 characters.

Field	Description
CA URL	Enter the URL that Lighthouse uses to communicate with the certificate authority. This is a string that contains the full URL that Lighthouse uses to communicate with the external CA, including any CA identification string. This field is mandatory.
SCEP Secret	Enter the pre-shared secret to use for all requests to the configured CA. This is a stored encrypted string. This field is mandatory.
OCSP Responder URL	Enter the optional responder URL to check certificate status using OCSP.
OCSP Algorithm	From the drop-down, select the algorithm used to sign OCSP responses. You can select from SHA1 (default) and SHA 256.
Configure Certificate Subject Attributes	Select whether to <b>Enable</b> or <b>Disable</b> certificate subject attributes. If you select <b>Enabled</b> , additional fields display.
Country	Enter the country for the certificate authority. This field displays if <b>Configure Certificate Subject Attributes</b> is set to <b>Enabled</b> .
State/Province	Enter the state or province for the certificate authority. This field displays if <b>Configure Certificate Subject Attributes</b> is set to <b>Enabled</b> .
Locality	Enter the locality for the certificate authority. This field displays if <b>Configure Certificate Subject Attributes</b> is set to <b>Enabled</b> .
Organization	Enter the organization for the certificate authority. This field displays if <b>Configure Certificate Subject Attributes</b> is set to <b>Enabled</b> .
Organizational Unit	Enter the organizational unit for the certificate authority. This field displays if <b>Configure Certificate Subject Attributes</b> is set to <b>Enabled</b> .
Email Address	Enter the organization for the certificate authority. This field displays if <b>Configure Certificate Subject Attributes</b> is set to <b>Enabled</b> .

Field	Description
Cancel	Click to cancel all updates.
Save Configuration	Click to save all updates. The <b>Confirm External Certificate Authority Configuration dialog</b> displays.

## Confirm External Certificate Authority Configuration

**CONFIRM EXTERNAL CERTIFICATE AUTHORITY CONFIGURATION**

**⚠** Editing external CA settings after initialization may cause certificate failures or disrupt connectivity. Are you sure you want to continue?

Type Yes to confirm required

Cancel
Confirm

Field	Description
Type Yes to confirm	Type "yes" to confirm the configuration of the external CA. This field is mandatory.
Back	Click this button to return to the <b>Configure External Certificate Authority dialog</b> .
Confirm	Click this button to confirm the configuration and return to the External Certificate Authority page.

## Certificate Details dialog

**INTERMEDIATE CERTIFICATE DETAILS**

ⓘ This is a partial list. The complete list is available in the downloaded certificate.

COMMON NAME	Test Intermediate CA
SERIAL NUMBER	2df4801eec04d81b7e794ca8abeb7cf47e60c3d7
STATUS	Valid
VALID FROM	Mar 30, 2026 05:59:03 UTC
VALID UNTIL	Mar 29, 2031 05:59:03 UTC
ISSUER	Test CA
BASIC CONSTRAINTS	CA:TRUE, pathlen:0
SUBJECT KEY IDENTIFIER	c80cb1075bf009199281aba15bec23e70eb3fedf
AUTHORITY KEY IDENTIFIER	keyid:a1eff379a5ed935c5af3e52ee19150e97fb8c528
PUBLIC KEY ALGORITHM	RSA
KEY SIZE	2048 bits
SIGNATURE ALGORITHM	sha256WithRSAEncryption
KEY USAGE	Digital Signature, Certificate Sign, CRL Sign
ORGANIZATION	Opengear

Close
Download Certificate

Field	Description
Common Name	Read-only field that displays the common name for the certificate authority.
Serial Number	Read-only field that displays the serial number of the certificate issued by the External CA.
Status	Read-only field that displays the status of the certificate.
Valid From	Read-only field that displays the date from which the certificate is valid.
Valid Until	Read-only field that displays the date until which the certificate is valid.

Field	Description
Issuer	Read-only field that displays the certificate authority that signed and issued the certificate.
Basic Constraints	Read-only field that displays whether the certificate can act as a CA (issue other certificates) and, if so, how deep the certificate chain can be.
Subject Key Identifier	Read-only field that displays the unique identifier (hash) of the certificate's public key.
Authority Key Identifier	Read-only field that displays the identifier for the CA's public key that signed the certificate.
Public Key Algorithm	Read-only field that displays the type of cryptography used for the certificate's public key.
Key Size	Read-only field that displays the length/strength of the certificate's public key in bits.
Signature Algorithm	Read-only field that displays the algorithm the CA used to sign the certificate.
Key Usage	Read-only field that displays the allowed cryptographic operations for the certificate's key.
Extended Key Usage	Read-only field that displays the purpose of the certificate.
Subject Alternative Name	Read-only field that displays any alternative names for which the certificate is valid. A domain name can be an IP address or a domain.
OCSP URL	Read-only field that displays the URL to check certificate status using OCSP.

Field	Description
Authority Info Access	Read-only field that displays where to find the issuing CA's certificate and/or the OCSP responder for revocation checks.
CRL Distribution Points	Read-only field that displays the URLs where you can find the certificate's revocation list (CRL).
Fingerprint (SHA-256)	Read-only field that displays a SHA-256 hash of the certificate.
Close	Click this button to close the dialog.
Download Certificate	Click this button to download the certificate.

## EXTERNAL CERTIFICATE AUTHORITY LOGS dialog

**EXTERNAL CERTIFICATE AUTHORITY LOGS**

ⓘ Only the most recent 50 lines are displayed. [Download](#) to view the full log.


```

2026-03-30 06:11:57,486 INFO [scep_ca.py,106]: Retrieving CA
certificates for CA http://3.107.91.255:8080/certsrv/mscep/mscep.dll
2026-03-30 06:46:40,984 INFO [scep_ca.py,106]: Retrieving CA
certificates for CA http://172.31.9.78:8080/certsrv/mscep/mscep.dll
2026-03-30 06:46:40,990 INFO [scep_ca.py,110]: Retrieved 2 CA
certificates, serial numbers:
262357127410307482948201676717634343441426072535,
358818843629641207187101440443032257872742946017
2026-03-30 06:46:40,992 INFO [scep_ca.py,124]: Creating CA
certificate (serial
262357127410307482948201676717634343441426072535)
2026-03-30 06:46:40,992 INFO [scep_ca.py,124]: Creating CA
certificate (serial
358818843629641207187101440443032257872742946017)
2026-03-30 06:46:40,993 INFO [scep_ca.py,173]: Issuer for
262357127410307482948201676717634343441426072535 is
358818843629641207187101440443032257872742946017
                
```

Close
Download Full Log

Field	Description
Logs	Displays the last 50 lines of the external CA log. To view all logs, click <b>Download Full Log</b> .
Close	Close the dialog.
Download Full Log	Download the full logs locally.

## SSH PARAMETERS PAGE


To open this page, in the **Settings Pane**, select  > **Security** > **SSH Parameters**.


You can use this page to:

- **Connect to serial ports for a node** (via SSH)
- **Configure SSH authentication**

### SSH PARAMETERS


**CONSOLE GATEWAY SETTINGS**

Console Gateway Port Delimiter  required

Console Gateway SSH Address 


**SSH ACCESS TO LIGHTHOUSE**

**SSH CONFIGURATION**


TCP Forwarding 

Disabled
Enabled

**SSH AUTHENTICATION**


SSH Password Authentication 


Disabled
Enabled


SSH connection as Root User 

Disabled
Enabled

Reset
Apply

Field		Description
Console Gateway Settings	Console Gateway Port Delimiter	<p>Enter a delimited character.</p> <p>The carat, ^, is the most common alternative.</p> <div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Note:</b> The auto-generated link default delimiter is ':'.            URI syntax <code>ssh://user-name:console-server-name:port-number@lighthouse-ip-address</code></p> </div>
	Console Gateway SSH Address	<p>Enter an address from which to SSH.</p> <div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Note:</b> The list of available addresses contains the current network interfaces and external network addresses. The value defaults to <code>net1:dhcp</code> if it exists and <code>net1:static</code> otherwise. The additional external addresses can be added to this list using the  <b>SYSTEM&gt; Network Settings</b> page.</p> </div>

Field		Description
SSH Access to Lighthouse	TCP Forwarding	Select whether to <b>Enable</b> or <b>Disable</b> . When set to <b>Enable</b> , allows SSH clients to forward TCP traffic through the secure SSH tunnel. Used primarily for port forwarding and SSH "jump" connections. Does not interact with fire-wall forwarding rules. This is disabled by default.
	SSH Password Authentication	<p>Set this field to <b>Enabled</b> to allow using a password for SSH connections for all users, including the root user.</p> <div style="border: 1px solid #ccc; padding: 10px; background-color: #f9f9f9;"> <p><b>Notes:</b> With <i>Lighthouse version 24.06.0 and later</i>, by default any AWS Lighthouse instance created has this setting disabled. This setting affects every user account.</p> <ul style="list-style-type: none"> <li>If disabled, Lighthouse users must use a SSH key to authenticate SSH connections to Lighthouse. This can be set under </li> <li><b>&gt; USERS &amp; ACCOUNTS &gt; Local Users</b> and then configuring per user.</li> <li>If enabled, then SSH Authentication will be authenticated via their password.</li> </ul> </div>

Field	Description
<p>SSH Connection as Root User</p>	<p>Set this field to <b>Enabled</b> to allow the root user to SSH into Lighthouse.</p> <div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Notes:</b> With <i>Lighthouse version 24.06.0 and later</i>, by default any AWS Lighthouse instance created will have this setting disabled. This setting only affects the <code>root user</code>.</p> <ul style="list-style-type: none"> <li>• If disabled the <code>root</code> user will not be able to use SSH to connect to a Lighthouse Instance.</li> <li>• If enabled, the <code>root</code> user must still be enabled as well and is done by navigating to </li> </ul> <p>&gt; <b>USERS &amp; ACCOUNTS</b> &gt; <b>Local Users</b> and select <b>Enabled</b> for the <code>root user</code>.</p> </div>
<p>Reset</p>	<p>Clear all selections.</p>
<p>Apply</p>	<p>Apply all selections.</p>

## HTTPS CERTIFICATE PAGE

To open this page, in the **Settings Pane**, select  > **SECURITY > HTTPS Certificate**.

You can use this page to **Examine or Modify the Lighthouse SSL Certificate**

COMMON NAME	SUBJECT ALTERNATIVE NAMES	ORG. UNIT	ORGANIZATION	CITY	STATE	COUNTRY	EMAIL	ISSUE DATE	EXPIRY DATE
*.example1.com	*.example1.com,*.example.com,*.example1.net,*.example2.net	unit1	organization1	city1	state1	US	test1@example1.com	Feb 17, 2026 22:42:12 UTC	Feb 17, 2027 22:42:12 UTC

[Add new certificate](#)

### Current SSL Certificate/Pending Request table

Note: The **Pending Request** table displays above the **Current SSL Certificate** table only after a new certificate request is added.

The following table shows the fields for the **Current SSL Certificate** and **Pending Request** tables:

Field	Description
Common Name	Read-only field that displays the common name for the certificate authority.
Subject Alternative Names	Read-only field that displays alternative names for which the certificate is valid. A domain name can be an IP address or a domain.
ORG Unit	Read-only field that displays the organizational unit to which the certificate belongs.
Organization	Read-only field that displays the organization to which the certificate belongs.
City	Read-only field that displays the locality or city where the organization is located.

Field	Description
State	Read-only field that displays the state or province where the organization is located.
Country	Read-only field that displays the country where the organization is located.
Email	Read-only field that displays the email address for the organization contact, for example the certificate administrator or IT department.
Issue Date	Read-only field that displays the issue date for the certificate. This field is available only in the <b>Current SSL Certificate</b> table.
Expiry Date	Read-only field that displays the date the certificate expires. This field is available only in the <b>Current SSL Certificate</b> table.
Add New Certificate	Click to open the <b>ADD NEW HTTPS CERTIFICATE</b> dialog. This field is available only in the <b>Current SSL Certificate</b> table.
Download current signing request	Click to download the pending CSR for signing. This field is available only in the <b>Pending Request</b> table.
Delete current signing request	Click to delete the pending CSR. When the confirmation dialog displays, you must click <b>Delete</b> to confirm deletion of the CSR. This field is available only in the <b>Pending Request</b> table.
Certificate File	Click <b>Select file</b> to navigate to and upload a signed certificate file. The file must be in PEM format. This field is available only when the <b>Pending Request</b> table is displayed.
Reset	Reset the changes.
Apply	Apply all changes.

## ADD NEW HTTPS CERTIFICATE dialog

### ADD NEW HTTPS CERTIFICATE

Select Setup Method

Generate CSR For Signing

Upload Existing Certificate

Common Name required

+ Add new SAN

Organizational Unit required

Organization required

Locality/City required

State/Province required

Country

Email required

Key Length (bits)

Field	Description
Select Setup Method	Select from <b>Generate CSR For Signing</b> and <b>Upload Existing Certificate</b> . The fields update depending on the selection.
Common Name	Enter the common name for the certificate authority. This field accepts wild-cards, for example, <i>*.example.com</i> . This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b> , and is required.
Add New SAN	Click to add additional subject alternative names. This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b> .

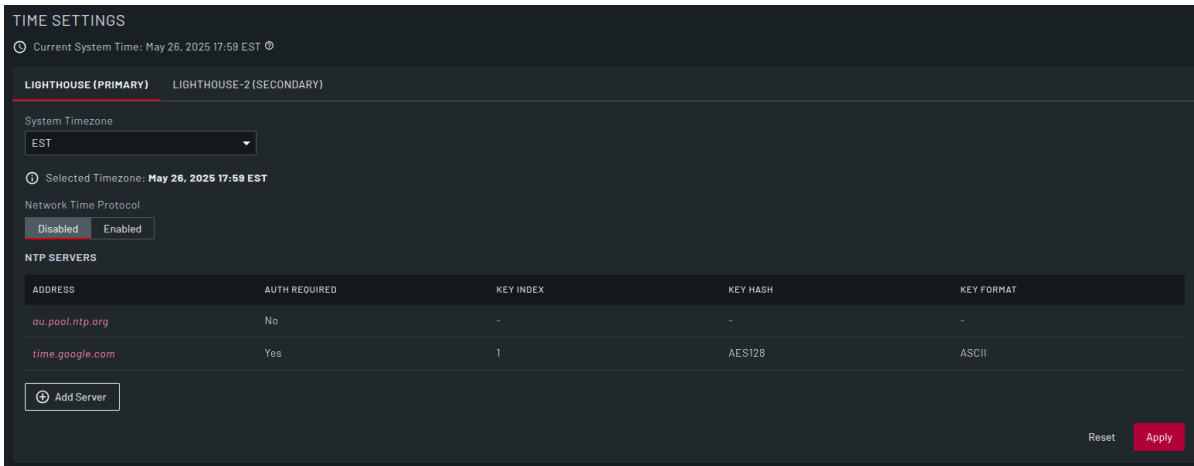
Field	Description
Subject Alternative Names	<p>Enter any alternative names for which the certificate is valid. A domain name can be an IP address or a domain. This field accepts wildcards, for example, <i>*.example.com</i>.</p> <p>This field is available when you click <b>Add New SAN</b>, and only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b>.</p>
Organizational Unit	<p>Enter the organizational unit to which the certificate belongs.</p> <p>This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b>, and is required.</p>
Organization	<p>Enter the organization to which the certificate belongs.</p> <p>This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b>, and is required.</p>
Locality/City	<p>Enter the locality or city where the organization is located.</p> <p>This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b>, and is required.</p>
State/Province	<p>Enter the state or province where the organization is located.</p> <p>This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b>, and is required.</p>
Country	<p>From the drop-down, select the country where the organization is located.</p> <p>This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b>.</p>
Email	<p>Enter the email address for the organization contact, for example the certificate administrator or IT department.</p> <p>This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b>, and is required.</p>
Key Length (bits)	<p>From the drop-down, select the number of bits in the certificate's key. Higher numbers mean stronger security.</p> <p>This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b>.</p>

Field	Description
Challenge Password	Enter the shared secret to authenticate the certificate owner. This field is required if the <b>Private Key File</b> is encrypted.
Password Confirmation	Re-enter the <b>Challenge Password</b> . This field is required if the <b>Private Key File</b> is encrypted.
Certificate File	Click <b>Select file</b> to navigate to and upload an existing certificate file. The file must be in PEM format. This field is available only if <b>Select Setup Method</b> is set to <b>Upload Existing Certificate</b> , and is required.
Private Key File	Click <b>Select file</b> to navigate to and upload a private key file to use when generating the CSR. The file must be in PEM format. This field is required if <b>Select Setup Method</b> is set to <b>Upload Existing Certificate</b> , otherwise it is optional.
Cancel	Cancel changes and close the dialog.
Generate CSR	Click this to generate a CSR. The dialog closes and the <b>Pending Request</b> table displays on the <b>HTTPS Certificate</b> page. This field is available only if <b>Select Setup Method</b> is set to <b>Generate CSR For Signing</b> .
Add Certificate	Click this to add the existing certificate. The certificate displays in the <b>Current SSL Certificate</b> table, and a browser request is required. This field is available only if <b>Select Setup Method</b> is set to <b>Upload Existing Certificate</b> .

## TIME SETTINGS PAGE

To open this page, in the **Settings Pane**, select  > **System > Time Settings**.

You can use this page to **set the Lighthouse internal clock**.



Field	Description
Current System Time	Read-only field that displays the current system date, time, and timezone. When you update the <b>System Timezone</b> and click <b>Apply</b> , this updates to reflect the <b>Selected Timezone</b> .
System Timezone	Select the timezone for the Lighthouse instance.
Selected Timezone	Read-only field that displays the date, time, and timezone selected in <b>System Timezone</b> . When you click <b>Apply</b> , the <b>Current System Time</b> updates to reflect the change.
Network Time Protocol	Select whether to <b>Enable</b> or <b>Disable</b> the network time protocol. Additional fields display when this is set to <b>Enable</b> .
Synchronized	Read-only field that displays the date, time, and timezone for the last time Lighthouse synchronized up to the NTP server.

Field	Description
NTP Servers	<p>Displays the following information about any added NTP servers:</p> <ul style="list-style-type: none"> <li>• <b>Address:</b> The NTP server address. Click this to open the <b>EDIT NTP SERVER</b> dialog and edit the settings.</li> <li>• <b>Auth Required:</b> Whether the NTP server requires a key to authenticate.</li> <li>• <b>Key Index:</b> A unique integer value to identify the key.</li> <li>• <b>Key Hash:</b> The hashing algorithm used.</li> <li>• <b>Key Format:</b> The format of the key being saved.</li> </ul> <p>This table is displayed when <b>Network Time Protocol</b> is set to <b>Enabled</b>.</p>
Add server	Click to add an additional NTP server in the <b>ADD NTP SERVER</b> dialog.
Reset	Clear all selections.
Apply	Apply all selections.

## ADD/EDIT NTP SERVER dialog

### UPDATE NTP SERVER

Server Address required

Authentication Required

Authentication Key required

Key Index required

Key Hash

Key Format

Cancel

Field	Description
Server Address	Enter the NTP server address. This field is mandatory.
Authentication Required	Select whether the NTP server requires a key to authenticate. Additional fields display if this is set to <b>Yes</b> .
Authentication Key	Enter the authentication key to use. This field displays if <b>Authentication Required</b> is set to <b>Yes</b> . If displayed, this field is mandatory.
Key Index	Enter a unique integer value to identify the key. This field displays if <b>Authentication Required</b> is set to <b>Yes</b> . If displayed, this field is mandatory.

Field	Description
Key Hash	Enter the hashing algorithm to use. This field displays if <b>Authentication Required</b> is set to <b>Yes</b> .
Key Format	Select the format of the key to use from <b>ASCII</b> and <b>HEX</b> . This field displays if <b>Authentication Required</b> is set to <b>Yes</b> .
Delete	Click this button to delete the NTP server. This button displays only on the EDIT dialog.
Cancel	Click this button to close the dialog without saving any changes.
Add Server	Click this button to add the server.

## INSTALLING LIGHTHOUSE

To install Lighthouse you require:

- A virtual machine (VM) that can support a 50GB disk at minimum.
- The correct image file.

### LIGHTHOUSE VIRTUAL MACHINES

Lighthouse VM is available in several formats on our secure ftp sites, from where you can download and verify the SHA-1 checksums and install the appropriate files. Ensure that you use the correct file for your upgrade.

**Note:** SHASUMS files to verify the download are available with the install packages. Use the SHA-1 algorithm to verify the download

### LIGHTHOUSE VM FILES

Container	Description
lighthouse-<year>-<month>-<version>-ovf.zip	An Open Volume Format file inside a PKZIP archive. This is for use with virtual machine managers such as KVM and Virtual Box.
lighthouse-<year>-<month>-<version>-vmx.zip	A VMware configuration file inside a PKZIP archive. This is for use with virtual machine managers from VMware.
lighthouse-<year>-<month>-<version>.ova	An Open Virtual Appliance file. This is for use with virtual machine managers such as VM and Virtual Box as well as for use with virtual machine managers from VMware.

Container	Description
<code>lighthouse-&lt;year&gt;-&lt;month&gt;-&lt;version&gt;.qcow2</code>	A QEMU Copy-On-Write version 2 virtual disk image. This is for use with QEMU/KVM and other platforms that can import QCOW2 images.
<code>lighthouse-&lt;year&gt;-&lt;month&gt;-&lt;version&gt;.lh_upg</code>	An upgrade file.

## LIGHTHOUSE AWS VM FILES

Container	Description
<code>lighthouse-&lt;year&gt;-&lt;month&gt;-&lt;version&gt;.aws.lh_upg</code>	An upgrade file.
<code>lighthouse-&lt;year&gt;-&lt;month&gt;-&lt;version&gt;.aws.raw.tar</code>	AWS deployment file.
<code>lighthouse-&lt;year&gt;-&lt;month&gt;-&lt;version&gt;aws-bootstrap.sh</code>	A shell script for deploying on AWS.

## LIGHTHOUSE AZURE VM FILES

Container	Description
<code>lighthouse-&lt;year&gt;-&lt;month&gt;-&lt;version&gt;&gt;.azure.lh_upg</code>	An upgrade file.
<code>lighthouse-&lt;year&gt;-&lt;month&gt;-&lt;version&gt;.azure.zip</code>	Azure deployment files.

## LIGHTHOUSE HYPER-V VM FILES

Container	Description
<code>lighthouse-&lt;year&gt;-&lt;month&gt;-&lt;version&gt;.hyperv.zip</code>	Hyper-V deployment file.

## INSTALL LIGHTHOUSE VM ON VMWARE

This section describes how to install Lighthouse VMs on VMware hosts including:

- [VMware vSphere 6.0 client on Windows](#)
- [VMware Workstation Player on Windows](#)
- [VMware Workstation Pro on Windows](#)

### VMWARE VSPHERE 6.0 CLIENT ON WINDOWS

This procedure was tested using the VMware Sphere Client 6.0 running on Windows 7 Enterprise SP 1.

### REQUIREMENTS

Ensure the following preconditions are met before you start installation:

- VMware vSphere 6.0 is installed and running on available hardware.
- Access to a Windows computer on which the VMware vSphere 6.0 client is installed.
- The installed client application must be able to connect to and manage the VMware vSphere 6.0 instance.

- Finally, a copy of the Lighthouse binary in Open Volume Format is required, the `.ovf` file, either copied to the Windows computer running the VMware vSphere 6.0 client or available via a URL.

## LAUNCH THE VSPHERE CLIENT AND CONNECT TO A VSPHERE INSTANCE.

1. Launch the VMware vSphere Client: **Start > All Programs > VMware > VMware vSphere Client.**

The VMware vSphere Client opens a login window.



2. Select the IP address or name of the VMware vSphere instance where Lighthouse will be installed from the IP address/Name drop-down list.
3. Enter the User name and Password required to gain management privileges to the selected VMware vSphere instance.
4. Click **Login** or press **Enter**.

The login window displays progress text in the bottom left corner:

*Connecting*

*Loading inventory*

*Loading main form*

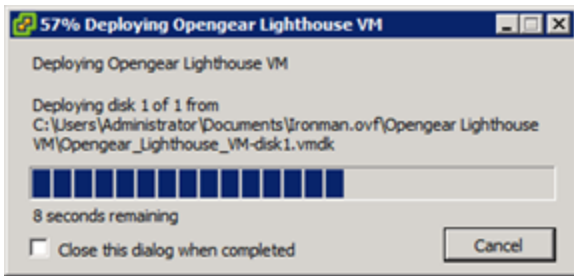
*Displaying main form*

The vSphere main form window opens.

## IMPORT THE VM OPEN VOLUME FORMAT IMAGE

To import the Lighthouse VM:

1. From the vSphere Client menu bar, choose **File > Deploy OVF Template**.  
The **Deploy OVF Template** window displays, with the first stage, **Source**, pre-selected.
2. If the file `Opengear Lighthouse VM.ovf` is on a remote computer via a URL, enter the URL in the **Deploy from a file or URL** field. Otherwise, click **Browse**. An Open dialog displays.
  - a. Navigate to the directory containing the file `Opengear Lighthouse VM.ovf`.
  - b. Select `Opengear Lighthouse VM.ovf` and click **Open**.
3. The **Deploy OVF Template** window opens again, with the `Opengear Lighthouse VM.ovf` file listed in the **Deploy from a file or URL** combo-box. Click **Next**.
4. The **OVF Template Details** stage displays, showing basic information about the Lighthouse VM encapsulated by the `.ovf` file. Click **Next**.
5. The **Name and Location** screen displays with the **Name** field pre-populated and pre-selected. The default name is *Opengear Lighthouse VM*. To change this, enter a new name. Click **Next**.
6. The **Disk Format** screen displays which data-store the Lighthouse VM's virtual disk uses, how much free space the virtual disk has available and which provisioning scheme is being used. Click **Next**.
7. The **Network Mapping** screen shows which destination or inventory network the Lighthouse VM's virtual network is mapped to. Click **Next**.
8. The **Ready to Complete** screen displays, listing the basic properties of the about-to-be-deployed virtual machine. To be able to power-up the new virtual machine after deployment, select the **Power on after deployment** checkbox. Click **Finish**.  
The **Deploying Opengear Lighthouse VM** progress dialog displays.



When deployment is finished, the **Deployment Completed Successfully** alert displays.

9. Click **Close**.

The new virtual machine is now deployed and displays in the inventory list.

### LAUNCH THE OPENGEAR LIGHTHOUSE VIRTUAL MACHINE

The vSphere Client provides several ways of launching a Virtual Machine hosted on a vSphere instance. Begin by selecting the **Lighthouse VM** from the vSphere Client’s inventory list. The selected VM can then be launched by doing one of the following:

- Select **Inventory > Virtual Machine > Power > Power On**.
- Press **Ctrl-B**.
- Click the **Power On** the virtual machine link in the **Basic Tasks** section of the **Getting Started** tab. This option requires the **Getting Started** tab be front-most. If it is not already the front-most tab, make it active by clicking it.
- Select **Inventory > Virtual Machine > Open Console** and then:
  - Click **Power On** in the console tool bar, or
  - Choose **VM > Power > Power On** from the console menu bar, or
  - Press **Ctrl-B**.

**Note:** Only the fourth option above results in the running virtual machine being accessible from within the vSphere Client. The first three boot the Lighthouse VM and run it as a headless system, that is, with no display on a monitor. However, you can access Lighthouse via the web UI or SSH.

## ACCESS THE CONSOLE OF A HEADLESS LIGHTHOUSE INSTANCE

If direct interaction with a running but headless **Opengear Lighthouse VM** is required, open a console window.

Select the running Opengear Lighthouse VM in the inventory list for the vSphere Client, then do one of the following:

- Select **Inventory > Virtual Machine > Open Console**.
- Right-click and select **Open Console** from the context menu that displays.

## VMWARE WORKSTATION PLAYER ON WINDOWS AS HOST

Follow these steps when VMware Workstation Player is installed on the host Windows machine. VMware-ready virtual machine files are stored in **C:\Users\%USERNAME%\Virtual Machines\**. This is the location selected by default by VMware Workstation Player. If another location is preferred, adjust this procedure as required.

Prepare the Lighthouse VM file for import into VMware Workstation Player:

1. Move the `lighthouse-<year>-<month>-<version>-vmx.zip` archive to **C:\Users\%USERNAME%\Virtual Machines\**.
2. Right-click the archive and select **Extract All** from the contextual menu.  
A **Select a Destination and Extract Files** dialog opens. By default, the location is the same folder as the archive is in: **C:\Users\%USERNAME%\Virtual Machines\**. Leave this as the destination folder.
3. Uncheck the **Show Extracted Files When Complete** checkbox and then click **Extract**.  
A folder called **lighthouse** is created inside **C:\Users\%USERNAME%\Virtual Machines\**.

## IMPORT THE OPENGEAR LIGHTHOUSE VM FILE INTO VMWARE WORKSTATION PLAYER

1. Launch VMware Workstation Player.
2. Click **Open a Virtual Machine**.

3. Navigate to **C:\Users\%USERNAME%\Virtual Machines\lighthouse\**.  
 VMware Workstation Player points to **Libraries > Documents** and includes **C:\Users\%USERNAME%\My Documents\**.  
 Assuming this is the case, double-click **Virtual Machines** and then double-click **Lighthouse**.
4. If only one file, **Lighthouse**, is visible, double-click on it to add the Lighthouse virtual machine to the VMware Workstation 12 Player virtual machines list. If more than one file displays, double-click **Lighthouse.vmx**.  
 The Lighthouse virtual machine is added to the VMware Workstation 12 Player virtual machines list.
5. With **Opengear Lighthouse VM** selected in the VMware Workstation 12 Player virtual machine list, click **Play Virtual Machine** to boot Lighthouse.

## VMWARE WORKSTATION PRO ON WINDOWS AS HOST

This procedure assumes VMware Workstation Pro is already installed on the host Windows machine, and that VMware-ready virtual machine files are stored in **C:\Users\%USERNAME%\Virtual Machines\**. If another location is preferred, adjust the steps as required.

### IMPORT THE LIGHTHOUSE VM FILE INTO VMWARE WORKSTATION PRO

#### Step 1. Preparation:

This step prepares the Lighthouse VM file for import into VMware Workstation Pro.

1. Move the `lighthouse-<year>-<month>-<version>-vmx.zip` archive to **C:\Users\%USERNAME%\Virtual Machines\**.
2. Right-click the `lighthouse-<year>-<month>-<version>-vmx.zip` archive and select **Extract All** from the contextual menu.  
 A **Select a Destination and Extract Files** dialog opens. The location is the same folder as the PKZip archive is in: **C:\Users\%USERNAME%\Virtual Machines\**. Leave this as the

destination folder.

3. Uncheck the **Show Extracted Files When Complete** checkbox and then click **Extract**.

A folder called lighthouse is created inside **C:\Users\%USERNAME%\Virtual Machines\**.

**Step 2.** Import Lighthouse VM file:

1. Click **Open a Virtual Machine**.

2. Navigate to **C:\Users\%USERNAME%\Virtual Machines\lighthouse\**.

VMware Workstation Pro points to **Libraries > Documents** and this library includes **C:\Users\%USERNAME%\My Documents\**.

3. Double-click **Virtual Machines** and then double-click **Lighthouse**.

4. If only one file, Lighthouse, displays, double-click the file to add the Lighthouse virtual machine to the VMware Workstation Pro virtual machines list. If more than one file displays, double-click **Lighthouse.vmx**.

The Lighthouse virtual machine is added to the VMware Workstation Pro virtual machines list.

5. With the **Opengear Lighthouse VM** selected in the **My Computer** listing and the subsequent **Opengear Lighthouse VM** tab open, click **Power** on this virtual machine to boot Lighthouse.

## INSTALL LIGHTHOUSE VM ON HYPER-V ON WINDOWS

This section describes how to install Lighthouse VMs on Hyper-V on Windows:

- [Hyper-V running on Windows 10 or Windows Server 2016](#).
- [VirtualBox deployments](#).

## RUN ON WINDOWS 10/WINDOWS SERVER 2016

This procedure assumes Hyper-V is already installed on a Windows 10/Windows Server 2016 host machine and the required Zip archive, **-hyperv.zip** is in **C:\Users\%USERNAME%\Downloads**.

1. Unzip `lighthouse-<year>-<month>-<version>-hyperv.zip`.
2. Navigate to the extracted folder. Make sure **lighthouse.vhd** and **lighthouse\_virtual\_machine\_registration.ps1** are in the folder.
3. Right-click and choose **Run with Powershell** to execute the Powershell script.
4. Leave the host name empty when prompted to deploy Lighthouse to local machine.
5. Launch **Hyper-V Manager**.  
Lighthouse should be registered as a new VM image under Virtual Machine.
6. Select **Lighthouse** from the list and click **Start** in the **Action Panel** to boot Opengear Lighthouse.

## REMOTE HYPER-V DEPLOYMENT WITH PRE-AUTHENTICATED USER

In this scenario, the user who performs Lighthouse deployment does not have local access to Hyper-V installed on Windows 2016. However, user has access to a Windows 10 which can manage the Hyper-V server remotely.

This procedure assumes Hyper-V is installed on Windows Server 2016 (or later) host machine and the required Zip `lighthouse-<year>-<month>-<version>-hyperv.zip` is in **C:\Users\%USERNAME%\Downloads**. Windows 10 is already configured to manage Hyper-V on Windows Server 2016.

**Note:** Windows 10 and Windows Server 2016 must have the same user (same password) created. The user who performs the deployment must have permission to both execute the Powershell script and deploy the image on Hyper-V.

1. Login to Windows 10 with the user mentioned above.
2. Unzip `lighthouse-<year>-<month>-<version>-hyperv.zip`.
3. Navigate to the extracted folder. Make sure **lighthouse.vhd** and **lighthouse\_virtual\_machine\_registration.ps1** are in the folder.
4. Right-click and choose **Run** with Powershell to execute the Powershell script.

5. Enter the fully qualified domain name for Windows Server 2016 when prompted to deploy Lighthouse to the remotely-managed Windows Server 2016 machine.
6. Launch Hyper-V Manager.  
Lighthouse should be registered as a new VM image under Virtual Machine for Windows Server 2016.
7. Select Lighthouse from the list and click **Start** in the **Action Panel** to boot Opengear Lighthouse.

## VIRTUALBOX DEPLOYMENTS ON WINDOWS AS HOST

Lighthouse can be installed on the following hosts:

- [VirtualBox on Windows as host](#)
- [VirtualBox on macOS as host](#)
- [VirtualBox on Ubuntu as Host](#)
- [VirtualBox on Fedora Workstation as host](#)

## VIRTUALBOX ON WINDOWS AS HOST

**Note:** We recommend that VirtualBox users customize their instances and change their network cards to one other than e1000. We also suggest virtio for better performance.

This procedure assumes VirtualBox is already installed on the host machine and the required PKZIP archive, `lighthouse-<year>-<month>-<version>-ovf.zip` is in **C:\Users\%USERNAME%\Downloads**.

1. Unzip **lighthouse-ovf**.  
It may appear as `lighthouse-<year>-<month>-<version>-ovf.zip` depending on the Windows Explorer preference settings.

2. Right click the **lighthouse-ovf** archive and select **Extract** all from the context menu.  
The **Select a Destination** and **Extract Files** dialog opens. The destination is **C:\Users\%USERNAME%\Downloads\Lighthouse-ovf**.
3. Uncheck the **Show extracted files when complete** checkbox and edit the destination by removing **Lighthouse-ovf** from the path.
4. Click **Extract**.  
A folder called **lighthouse-ovf** is created inside **C:\Users\%USERNAME%\Downloads\**.
5. Launch VirtualBox.  
The Oracle VM VirtualBox Manager window displays.
6. Choose **File > Import Appliance**.  
The **Appliance to Import** dialog opens.
7. Click **Expert Mode**.  
The **Appliance to import** dialog changes from **Guided Mode** to **Expert Mode**.
8. Click the icon of a folder with an upward pointing arrow superimposed.  
This icon is to the far right of the **Appliance to import field**.  
The **Open File** dialog displays with **C:\Users\%USERNAME%\Documents** as the current folder.
9. Navigate to **C:\Users\%USERNAME%\Downloads\Lighthouse.ovf\Opengear Lighthouse VM\**.
10. Select the file **Opengear Lighthouse VM** and click **Open**.
11. Double-click the text **vm** in the **Name** row and **Configuration** column to make it editable.
12. Type **Opengear Lighthouse VM** and press **Enter**.
13. Click **Import**.  
A new virtual machine, called **Opengear Lighthouse VM** is added to the list of virtual machines available to **Virtual Box**.
14. Select **Opengear Lighthouse VM** from the list.

15. Select **Machine > Settings** or click the **Settings** icon in the **VirtualBox Manager** toolbar or press **Control+S**.  
The **Opengear Lighthouse VM - Settings** dialog displays.
16. Click the **System** option in the list of options running down the left-hand side of the dialog.  
The dialog shows the **System** options available as three tabs: **Motherboard**, **Processor**, and **Acceleration**. Depending on the underlying hardware platform, Acceleration may be grayed-out and unavailable. The Motherboard tab is preselected.
17. In the **Motherboard** tab, select the **Hardware Clock in UTC Time** checkbox.
18. Click **OK** or press **Enter**.
19. Select **Opengear Lighthouse VM** from the list and click **Start** in the Oracle VM VirtualBox Manager toolbar to boot Lighthouse. Double-clicking **Opengear Lighthouse VM** in the list also boots Lighthouse.

**Note:** Selecting the **Hardware Clock in UTC Time** checkbox is necessary because Lighthouse expects the hardware clock to be set to UTC, not local time. Unlike other Virtual Machine Managers, Virtual Box both exposes this option as a user-adjustable setting and does not set it to UTC by default.

## VIRTUALBOX ON MACOS AS HOST

VirtualBox should already installed on the host macOS machine and the required PKZIP archive, `lighthouse-<year>-<month>-<version>-ovf.zip` is in **~/Downloads**.

1. Unzip `lighthouse-<year>-<month>-<version>-ovf.zip`.

The folder **Lighthouse-ovf** is created in **~/Downloads** and contains the following files and folders:

```

Lighthouse-ovf
├── Opengear Lighthouse VM
│   ├── Opengear Lighthouse VM.ovf
│   └── Opengear_Lighthouse_VM-disk1.vmdk

```

2. Launch Virtual Box.

The Oracle **VM VirtualBox Manager** window displays.

3. Select **File > Import Appliance** or press **Command+I**.

The **Appliance to Import** dialog sheet slides down from the Oracle VM VirtualBox Manager toolbar.

4. Click **Expert Mode**.

The **Appliance to Import** dialog sheet changes from **Guided Mode** to **Expert Mode**.

5. Click the icon of a folder with an upward pointing arrow superimposed.

This icon is to the far-right of the **Appliance to Import** field.

The **Open File** dialog sheet slides down from the **Oracle VM VirtualBox Manager** toolbar.

This sheet opens with **~/Documents** as the current folder.

6. Navigate to **~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/**.

7. Select **Opengear Lighthouse VM** and click **Open**.

Depending on the **Finder Preferences** settings, the file may present as **Opengear Lighthouse VM.ovf**.

8. Double-click the text **vm** in the **Name** row and **Configuration** column to make it editable.

9. Type **Opengear Lighthouse VM** and press **Enter**.

10. Click **Import**.

A new virtual machine, called Opengear Lighthouse VM is added to the list of virtual machines.

11. Select **Opengear Lighthouse VM** from the list.

12. Choose **Machine > Settings**. Or click the **Settings** icon in the **VirtualBox Manager** toolbar.

The **Opengear Lighthouse VM Settings** dialog displays.

13. Click the **System** option in the dialog's toolbar.

The dialog shows the System options available as three tabs: Motherboard, Processor, and Acceleration. Depending on the underlying hardware platform, Acceleration may be grayed-out and unavailable. The Motherboard tab is preselected.

14. In the **Motherboard** tab, select the **Hardware Clock in UTC Time** checkbox.

15. Click **OK** or press **Enter**.

16. **Select Opengear Lighthouse VM** from the list and click **Start** in the **Oracle VM VirtualBox Manager** toolbar to boot Lighthouse. Double-clicking **Opengear Lighthouse VM** in the list also boots Lighthouse.

**Notes:**

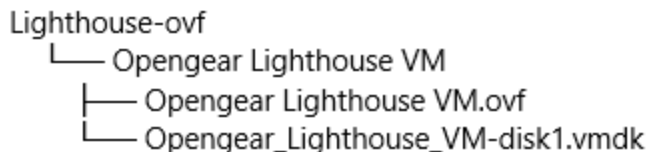
- Selecting the Hardware Clock in UTC Time checkbox is necessary because Lighthouse expects the hardware clock to be set to UTC, not local time. Unlike other Virtual Machine Managers, Virtual Box both exposes this option as a user-adjustable setting and does not set it to UTC by default.
- By default, VirtualBox stores virtual machines in ~/VirtualBox VMs. If this is the first virtual machine setup by VirtualBox, it creates the VirtualBox VMs folder in the current user’s home-directory and a folder – Opengear Lighthouse VM – inside the VirtualBox VMs folder. The Opengear Lighthouse VM folder contains the files and folders which make up Lighthouse when run under Virtual Box.

## VIRTUALBOX ON UBUNTU AS HOST

Before you begin the procedure, make sure that VirtualBox and all required support files are installed on the host machine and the PKZIP archive, **-ovf.zip**, is in **~/Downloads**.

1. Unzip `lighthouse-<year>-<month>-<version>-ovf.zip`.

The folder **Lighthouse-ovf** is created in **~/Downloads** and contains the following files and folders:



2. Launch **Virtual Box**.

The **Oracle VM VirtualBox Manager** window displays.

3. Choose **File > Import Appliance**.

The **Appliance** to import dialog opens.

4. Click **Expert Mode**.

The **Appliance to Import** dialog changes from **Guided Mode** to **Expert Mode**.

5. Click the icon of a folder with an upward pointing arrow superimposed.

This icon is positioned to the right of the **Appliance to Import** field.

A file navigation dialog, **Choose a Virtual Appliance to Import**, opens with **~/Documents** as the current folder.

6. Navigate to **~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/**.

7. Select **Opengear Lighthouse VM.ovf** and click **Open**.

8. Double-click the text **vm** in the **Name** row and **Configuration** column to make it editable.

9. Type **Opengear Lighthouse VM** and press **Enter**.

10. Click **Import**.

A new virtual machine, called **Opengear Lighthouse VM** is added to the list of virtual machines available to Virtual Box.

11. Select **Opengear Lighthouse VM** from the list and click **Start** in the **Oracle VM VirtualBox Manager** toolbar to boot Lighthouse. Double-clicking **Opengear Lighthouse VM** in the list also boots Lighthouse.

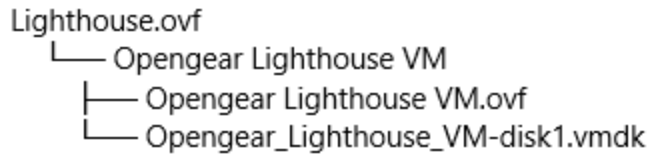
**Note:** VirtualBox stores virtual machines in **~/VirtualBox VMs**. If this is the first virtual machine setup by VirtualBox it creates the **VirtualBox VMs** folder in the current user's home-directory and a folder **Opengear Lighthouse VM** inside the **VirtualBox VMs** folder. Inside **Opengear Lighthouse VM** are the files and folders which make up Lighthouse when run under Virtual Box.

## VIRTUALBOX ON FEDORA WORKSTATION AS HOST

Before you begin, make sure that VirtualBox and all required support files are already installed on the host machine and the PKZIP archive, **-ovf.zip** is in **~/Downloads**.

1. Unzip `lighthouse-<year>-<month>-<version>-ovf.zip`.

The **Lighthouse.ovf** folder is created in **~/Downloads** and contains the following files and folders:



2. Launch Virtual Box.

The **Oracle VM VirtualBox Manager** window displays.

3. Choose **File > Import Appliance** or press **Control-I**.

The **Appliance to Import** dialog opens.

4. Click **Expert Mode**.

The **Appliance to Import** dialog changes from **Guided Mode** to **Expert Mode**.

5. Click the icon of a folder with an upward pointing arrow superimposed. This icon is to the far right of the **Appliance to Import** field.

The **Open File** dialog opens with **~/Documents** as the current folder.

6. Navigate to **~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/**.

7. Select **Opengear Lighthouse VM** and click **Open**.

8. Double-click the text **vm** in the **Name** row and **Configuration** column to make it editable.

9. Type **Opengear Lighthouse VM** and press **Enter**.

10. Click **Import**.

A new virtual machine, called **Opengear Lighthouse VM** is added to the list of virtual machines available to Virtual Box.

11. Select **Opengear Lighthouse VM** from the list and click **Start** in the **Oracle VM VirtualBox Manager** toolbar to boot Lighthouse. Double-clicking **Opengear Lighthouse VM** in the list also boots **Lighthouse**.

**Note:** VirtualBox stores virtual machines in `~/VirtualBox VMs`. If this is the first virtual machine setup by VirtualBox, it creates the **VirtualBox VMs** folder in the current user's home-directory and a folder **Opengear Lighthouse VM** inside the **VirtualBox VMs** folder. Inside **Opengear Lighthouse VM** are the files and folders which make up Lighthouse when run under Virtual Box.

## INSTALL LIGHTHOUSE VM ON LINUX HOSTS

This section describes how to install Lighthouse VMs on the following Linux hosts:

- [Ubuntu](#)
- [Fedora Workstation](#)
- [RHEL](#)

## VIRTUAL MACHINE MANAGER ON UBUNTU AS HOST

Virtual Machine Manager and all required support files should be installed on the host machine.

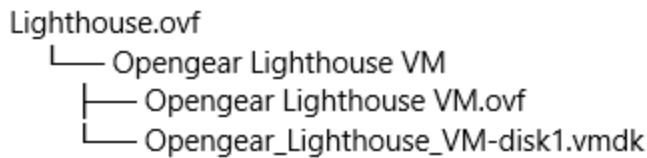
1. Expand `lighthouse-<year>-<month>-<version>-raw.hdd.tar`.
2. Launch **Virtual Machine Manager**.
3. Click **New** at the top left of the Virtual Machine Manager window (or choose **File > New Virtual Machine**). The **Source Selection** window opens.
4. Click **Select** a file. A **Select a Device or ISO File** dialog slides into view.
5. Select the file `lighthouse-<year>-<month>-<version>-raw.hdd` and click **Open** in the top right-corner of the dialog.  
A **Review** window opens providing basic information about the virtual machine or box, as Boxes calls them, to be created.
6. Click **Create** in the top right corner of the **Review** window.  
A new virtual machine instance, **Opengear\_Lighthouse\_VM-disk1**, is created and presented in the **Boxes** window.

## BOXES ON FEDORA WORKSTATION AS HOST

Boxes and all required support files should be installed on the host machine and `lighthouse-  
<year>.<month>.<release number>-ovf.zip` is in **~/Downloads**.

1. Unzip `lighthouse-  
<year>-<month>-<version>-ovf.zip`.

The **Lighthouse.ovf** folder is created in **~/Downloads** and contains the following files and folders:



2. Launch **Boxes**.
3. Click **New** in the Boxes window title bar.  
The **Source Selection** window opens.
4. Click **Select a File**.  
A **Select a Device or ISO File** dialog opens.
5. Navigate to **~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/**.
6. Select the file **Opengear\_Lighthouse\_VM-disk1.vmdk** and click **Open** in the top right-hand corner of the dialog.  
A **Review** window opens providing basic information about the virtual machine (or 'box', as Boxes calls them) to be created.

**Note:** If Boxes is unable to identify the base operating system on the image file, a message displays and a drop-down list is provided. From the drop-down list, select one of the "Generic Linux" options.

7. Click **Create** in the top right corner of the **Review** window.  
A new virtual machine instance, **Opengear\_Lighthouse\_VM-disk1** is created and presented in the **Boxes** window.

- To rename the virtual machine instance, right-click on the machine instance and choose **Properties** from the contextual menu that displays. Click anywhere in the **Name** field to select and edit the name. Click **Close** to save the changes.

## CENTOS AS HOST

CentOS should be installed, complete with the Gnome desktop environment as the host operating system. CentOS includes the full complement of KVM-centric virtualization tools including the GUI-based virtualization management tools **Boxes** and **virt-manager** and the shell-based virtualization management tool **virsh**.

This procedure assumes **Boxes** is used to setup and manage the Lighthouse VM and that the required PKZIP archive, `lighthouse-<year>-<month>-<version>-ovf.zip` is in **~/Downloads**.

To install Lighthouse on CentOS:

- Unzip `lighthouse-<year>-<month>-<version>-ovf.zip`.

The **Lighthouse.ovf** folder is created in **~/Downloads** and contains the following files and folders:

```

Lighthouse.ovf
├── Opengear Lighthouse VM
│   ├── Opengear Lighthouse VM.ovf
│   └── Opengear_Lighthouse_VM-disk1.vmdk

```

- Launch Boxes.
- Click **New** in the **Boxes** title bar.
- Navigate to **~/Downloads/Lighthouse.ovf/Opengear Lighthouse VM/**.
- Select **Opengear Lighthouse VM** and click **Open**.

A new virtual machine, called Opengear LighthouseVM is added to the list of virtual machines available to Boxes.

**Note:** If Boxes is unable to identify the base operating system on the image file, a message displays and a drop-down list is provided. From the drop-down list, select one of the "Generic Linux" options.

## INSTALL IN THE CLOUD

This section describes how to install Lighthouse on the following supported cloud environments:

- [Azure](#)
- [Amazon Web Services \(AWS\)](#)

## INSTALL IN AZURE

To install in the Microsoft Azure environment, complete the following steps:

1. [Create storage and add Lighthouse VHD Image](#)
2. [Create an Image](#)
3. [Create a Virtual Machine](#)
4. [Configure firewall rules for the virtual machine](#)
5. [Check endpoints in Lighthouse](#)

## BEFORE YOU BEGIN

- Download a Lighthouse VHD image. You can find the latest Lighthouse in a zip file at the following URL: [https://ftp.opengear.com/download/lighthouse\\_software/current/lighthouse/azure](https://ftp.opengear.com/download/lighthouse_software/current/lighthouse/azure).

**Note:** Ensure that you decompress the file and then validate the hash of the decompressed file.

- Install AzCopy following the instructions provided by Microsoft, See [Get started with AzCopy](#).
- Determine the user name you want to use for the Microsoft Azure admin user.

- Ensure that you have an Azure user account with permission to create storage accounts.
- Consider the ports that may need to be open on the firewall for the virtual machine.

## CREATE STORAGE AND ADD LIGHTHOUSE VHD IMAGE

**IMPORTANT:** Before you perform this procedure, ensure that you have read the **Before you begin** section.

1. Login to the Microsoft Azure portal at <https://portal.azure.com>.
2. Under **Azure Services**, click the **Storage Accounts** icon.
3. Create a storage account:
  - a. At the top of the page, click **Create**.  
The **Create a storage account** page displays.
  - b. Create a storage account with at least 50GB of storage space.

**Note:** Navigate through the tabs and complete any mandatory fields as required for your organization, ensuring that you select at least 50GB of storage space.

- c. At the bottom of the page, click **Review + create**.
  - d. Wait for validation to complete, then at the bottom of the page, click **Create**.
4. Navigate to the newly created storage account.

**Note:** You can either click the **Go to resource** button immediately after the storage account is created, or you can navigate to **Azure Services**, click the **Storage Accounts** icon and then click the storage account.

5. In the left-hand menu, expand **Data storage** and then click **Containers**.
6. At the top of the page click **+ Container** to create a new blob container.
7. In the New container dialog on the right-hand side, enter a **Name** for the blob container, then click **Create**.  
The new container appears on the **Containers** page.

8. Use AzCopy to copy the Lighthouse VHD image into the Azure storage container:

**Note:** AzCopy is recommended because the VHD image is large and the upload can take a long time to complete through the Microsoft Azure portal.

- a. Ensure that you have installed AzCopy. See the **Before you begin** section.
- b. Generate a SAS token to use in your AzCopy commands:
  - i. Ensure that you are viewing the newly created storage container.

**Note:** If you are still on the **Containers** page after step 7, click the name of the container.

- ii. On the left-hand menu, expand **Settings** and then click **Access policy**.
- iii. Under the **Stored access policies** section, click **Add policy**.  
The **Add policy** dialog displays.
- iv. Enter the **Identifier**.
- v. Click the **Permissions** drop-down and select **Read**, **Write**, and **Create** from the list.
- vi. Set a valid **Start time** and **Expiry time**.
- vii. Click **OK**.  
The **Add policy** dialog closes.
- viii. At the top of the page, click **Save**.
- ix. On the left-hand menu, expand **Settings** and then click **Shared access tokens**.
- x. From the **Stored access policy** drop-down, select the policy you added in steps iii to viii.
- xi. At the bottom of the page, click **Generate SAS token and URL**.
- xii. When they appear, copy the **Blob SAS token** and **Blob SAS URL**.

**Note:** The **Blob SAS token** and **Blob SAS URL** must be copied at this point in the process as you cannot view the information again after this step.

c. Copy the Lighthouse VHD image into the Azure storage container using the following format:

```
./azcopy copy <path_to_local_image_file> "<blob_sas_url>".
```

**Notes:**

- Ensure that you:
  - use the path to your local Lighthouse VHD image and the Blob SAS URL generated in steps xi and xii.
  - type "<blob\_sas\_url>" in full, including the " " .
- You can also create a SAS token using Azure CLI. See Microsoft instructions to [Create a user delegation SAS for a container](#).

9. Complete the steps in [Create an Image](#).

**CREATE AN IMAGE**

1. Ensure that you have completed the steps in [Create storage and add the Lighthouse VHD image](#).
2. In the Azure Portal, under **Azure Services**, click the **Images** icon.  
The **Images** page displays.
3. At the top of the page, click **Create**.  
The **Create an image** page displays.
4. On the **Basics** tab, configure the following settings:

**Note:** Navigate through the tabs and complete any mandatory fields as required for your organization, ensuring that the settings in the following table are configured as described.

Section	Field	Configuration
Instance details	Region	From the drop-down, select the location that is the same as your storage account.
OS disk	OS type	Select the <b>Linux</b> radio button.
	VM generation	Select the <b>Gen 1</b> radio button.
	Storage blob	<ol style="list-style-type: none"> <li>1. Click <b>Browse</b>.</li> <li>2. When the <b>Storage accounts</b> page displays, click the storage account to use.</li> <li>3. When the <b>Containers</b> page displays, click the container to use.</li> <li>4. Then from the specific container page, click the Lighthouse VHD file you uploaded in <b>Create storage and add the Lighthouse VHD image</b>.</li> <li>5. At the bottom of the page, click <b>Select</b>.</li> </ol>

5. At the bottom of the page, click **Review + Create**.
6. Wait for validation to complete, then at the bottom of the page, click **Create**.
7. After deployment finishes, complete the steps in **Create a virtual machine**.

## CREATE A VIRTUAL MACHINE

1. Ensure that you have completed the steps in **Create an image**.
2. Navigate to the image you created in step 1.

**Note:** You can either click the **Go to resource** button immediately after the image is created, or you can navigate to **Azure Services**, click the **Images** icon and then click the image.

- At the top of the page, click **Create VM**.

The **Create a virtual machine** page displays.

- On the **Basics** tab, configure the following settings:

**Note:** Navigate through the tabs and complete any mandatory fields as required for your organization, ensuring that the settings in the following table are configured as described.

Section	Field	Configuration
Instance details	Size	From the drop-down, select the required virtual machine instance size.

Section	Field	Configuration
Administrator account	Authentication type	<p>Select the radio button for the type of authentication the Microsoft Azure admin user will use:</p> <ul style="list-style-type: none"> <li>• <b>Password</b> - password and confirm password field</li> <li>• <b>SSH public key</b></li> </ul> <p>If you select <b>SSH public key</b> authentication, the user is created without a password and will be unable to access the UI. You must set a password on lighthouse via SSH to login via GUI.</p> <p>To do this, log into Lighthouse via SSH keys, and use the <code>ogpasswd</code> utility to set the password in the following format: <code>ogpasswd -u lh_admin -p MySecretPassword</code>.</p> <p>Make sure that you replace "lh_admin" with the same username as the Microsoft Azure admin user that you enter in the next field and replace "MySecretPassword" with a password that meets your organizational requirements.</p>
	Username	<p>Enter the username for the Microsoft Azure admin user. This defaults to "azureuser" but it is recommended to change this for security purposes.</p>
	SSH public key source	<p>This defaults to <b>Generate new key pair</b>.</p>

Section	Field	Configuration
Inbound port rules	Select inbound ports	From the drop-down, select the inbound ports enabled for the Lighthouse instance; <b>SSH</b> and <b>HTTPS</b> .

- At the bottom of the page, click the **Next: Disks >** button to move to the **Disks** tab.
- Under **OS disk**, from the **OS disk type** drop-down, select the required storage option for the boot disk.
- At the bottom of the page, click **Review + Create**.
- Wait for validation to complete, then at the bottom of the page, click **Create**.

**Note:** Depending on your key pair selection, a dialog may appear, click the appropriate option to continue.

- In the left menu for the virtual machine, expand **Help**, and then click **Serial console**. The serial console opens and Lighthouse should now be deploying on Microsoft Azure.
- Complete the steps in [Configure firewall rules for the virtual machine](#).

## CONFIGURE FIREWALL RULES FOR THE VIRTUAL MACHINE

Add these firewall rules on the virtual machine you deployed to allow nodes to enroll in Lighthouse.

Talk to your organizational security team for any additional configuration required when adding these rules.

- Ensure that you have completed the steps in [Create a virtual machine](#).
- Navigate to the virtual machine you created in step 1.

**Note:** You can either click the **Go to resource** button immediately after the virtual machine is created, or you can navigate to **Azure Services**, click the **Virtual Machines** icon and then click the virtual machine.

3. In the left menu for the virtual machine, expand **Networking**, and then click **Network settings**.

**Note:** Your public IP address is listed at the top of the page.

4. Configure the following rules:

**Note:** To add each rule, click the **Create port rule** button and click **Inbound port rule** from the list that appears.

- Add a rule to allow UDP connections from any source to port 1194 on the instance's internal network address (10.0.0.x).
  - Add a rule to allow UDP connections from any source to port 1195 on the instance's internal network address (10.0.0.x).
  - Confirm that HTTPS and SSH are allowed from the initial setup. If not, add them.
  - You may require other ports open, depending on feature usage. For example:
    - SNMP (UDP/161 or TCP/161) – SNMP Management
    - OpenVPN (UDP/1195) – Lighthouse Multiple Instance VPN
    - HTTPS (TCP/8443) – Alternate REST API port
5. Return to the **Virtual Machines** page and select the virtual machine.
  6. Complete the steps in [Check endpoints in Lighthouse](#).

## CHECK ENDPOINTS IN LIGHTHOUSE

**Note:** Before you check the endpoints, ensure that you have created the SSH password to log into Lighthouse. For more information, see the [Authentication type](#) configuration information in step 4 of [Create a virtual machine](#).

1. Ensure that you have completed the steps in [Configure firewall rules for the virtual machine](#).
2. Open and log in to Lighthouse.

**Note:** For new installs, when you boot Lighthouse for the first time, you will be required to update the password to one that meets password policy requirements. For more information, see the password policy requirements described on [Local Authentication Policy Page](#) or [Manage Local Authentication Policy](#).

3. In the **Settings Pane**, select  > **SYSTEM > Network Settings**.

The **NETWORK SETTINGS** page displays.

4. Under **External Network Addresses**, confirm that the Azure instance public IP address has been added to the external endpoints.

**Notes:**

- At a minimum, ensure that there is at least one IP address present for use in node and secondary Lighthouse enrollment.
- Ensure that your public IP address is listed first to avoid nodes trying to communicate with LH through any private IP addresses listed.

## INSTALL IN AMAZON WEB SERVICES (AWS)

To use Lighthouse with Amazon Web Services (AWS), you must have an Amazon Machine Image (AMI) that contains Lighthouse in the AWS region in which you want to deploy Lighthouse. You can:

- [Subscribe to the Opengear Lighthouse AMI on AWS Marketplace](#), or
- [Manually create an AMI on AWS](#)

## BEFORE YOU BEGIN

Before you perform any procedures in this section, ensure that you have an account on AWS with an IAM user, a key pair and an access key:



- The IAM user should have, at a minimum, permissions to create, attach, delete, and snapshot EBS volumes as well as create an Amazon Machine Image (AMI).

- If you are using IAM Identity Center, you can use an IAM Identity Center user with the same permissions instead. Consult Amazon documentation for more information if required.


## CHANGES TO DEFAULT SETTINGS

**Caution:** With *Lighthouse version 24.06.0 and later*, changes have been introduced related to the root user and SSH Password Authentication default settings that impact any newly launched Lighthouse AWS instances.

Changes impacting the *root user*:

- For security purposes the `root` user is *disabled* by default. The root user can be enabled by going to  > **USERS & ACCOUNTS** > **Local Users**, see [Enable a root user](#).
- A new user called `lhadmin` is provided that should be used for initial configuration.
- SSH connection for `root` is also *disabled* by default. To enable, navigate to  > **SECURITY** > **SSH Parameters**, see [Configure SSH Authentication](#).
- Ensure to run all commands with appending `sudo`.

Changes impacting *SSH Password Authentication*:

- SSH Password Authentication is disabled by default.
- User accounts require a Public SSH Key associated with the account.
- Users will use their Private SSH key to connect via SSH.
- The `lhadmin` user will default with the AWS key pair that was used to create the Lighthouse Instance.
- To associate a Public SSH Key to the account navigate to  > **USERS & ACCOUNTS** > **Local Users** and add the SSH Authentication Key to the user.

## LIMITATIONS

AWS support is currently limited to:

- All standard Lighthouse operations.
- Running on the AWS platform.
- Providing `aws-cli` tools for interaction with AWS.
- Loading the provided SSH key for the `lhadmin` user.
- Running custom scripts on startup, see [Manually create an AMI on AWS](#).
- Providing a `lhadmin` password via `userdata`, see [Advanced Details](#).

At this time Lighthouse does not support:

- Using AWS database services.
- Using AWS redis services.
- Using any of AWS scalability functionality.

**Note:** If you want to deploy Lighthouse across different AWS regions, an AMI is required in each region. Amazon supports copying AMIs between regions and offers a walkthrough of the necessary steps to do this.

## SUBSCRIBE TO THE OPENGEAR LIGHTHOUSE AMI ON AWS MARKETPLACE

Lighthouse is available on Amazon Web Services (AWS) Marketplace. You can subscribe to get access to our published AMIs.

**Note:** You must still contact Sales to obtain a license.

**IMPORTANT:** Before you perform this procedure, ensure that you have an account on AWS with an IAM user, a key pair and an access key. For more detailed requirements, see [Before you begin](#).

1. In your Web browser, go to [AWS Marketplace: Opengear Lighthouse Software AMI](#). The **Opengear Lighthouse Software AMI** page displays.

**Note:** Log in if you are prompted to do so. Alternatively, you can log in to AWS Marketplace first, then type "Opengear Lighthouse Software AMI" into the marketplace search bar and click on the item that appears in the search results.

2. Subscribe to the AMI: view the purchase options and then accept the terms.
3. Navigate to your **Manage subscriptions** page.  
You can find this under your AWS Marketplace Account information.  
A list of subscriptions appears.
4. Locate the **Opengear Lighthouse Software AMI** subscription in the list.
5. On the right-hand side of the row for the subscription, under **Actions**, click **Launch**.  
The **Launch new instance** page displays.
6. From the **Software version** drop-down, select the latest version of Lighthouse.
7. From the **Region** drop-down, select the region.
8. Click the **Continue to launch through EC2** button.  
The **Launch an instance** page displays.
9. Complete the steps in [Configure and Launch the Instance](#).

## MANUALLY CREATE AN AMI ON AWS

This is a one-time procedure. The AMI can be used to create multiple instances of Lighthouse, and upgrades can be performed through the Lighthouse Web UI.

**IMPORTANT:** Before you perform this procedure, ensure that you have an account on AWS with an IAM user, a key pair and an access key. For more detailed requirements, see [Before you begin](#).

1. On your machine, open a Command Line Interface to create a Lighthouse AMI, using the `lighthouse-aws-bootstrap.sh` script (usage information can be displayed by using the `-h` option):

- a. Configure AWS using the following command: `aws configure`
- b. Provide the access key and region details (other settings may be left unchanged). If you are using IAM Identity Center, you must instead configure using `aws configure sso`, and set the CLI Profile Name to be `default`.

- c. Download the `aws-bootstrap` script:

```
wget http://ftp.opengear.com/download/lighthouse_
software/current/lighthouse/aws/lighthouse-aws-bootstrap.sh
```

- d. Run the `lighthouse-aws-bootstrap.sh` script as follows:

```
bash ./lighthouse-aws-bootstrap.sh -r
https://ftp.opengear.com/download/lighthouse_
software/current/lighthouse/aws/lighthouse-<year>-<month>-
<version>.aws.raw.tar
```

The following is an example of a running bootstrap script:

```
$ ./aws-bootstrap.sh -f lighthouse-25.04.2.aws.raw.tar -n "Lighthouse"
No S3 path specified. Creating temporary S3 bucket...
Created temporary S3 bucket: lighthouse-bootstrap-temp-1757310585
Extracting image from tar file...
Converting lighthouse image disk (lh_hdd) to VMWare image disk (vmdk)...
Uploading VMDK image to S3...
Importing VMDK image to EC2 as a snapshot...
Creating AMI from snapshot: import-snap-701eff180afc7772t
Registering AMI...
AMI created with ID: ami-0b579f51631ad0071
Cleaning up temporary S3 bucket: lighthouse-bootstrap-temp-1757310585
Done!
```

- e. Wait while the Lighthouse AMI is created.

This can take up to 30 minutes.

If an error occurs, and an S3 bucket was not manually provided to the script, you must delete

the S3 bucket created by the script to avoid incurring additional charges. The name of this bucket is printed to the shell.

2. In AWS, navigate to the **Amazon Machine Images (AMIs)** page of the EC2 Management Console.
3. Select the Lighthouse AMI.  
The **Imagine summary for ami-[ID]** displays.
4. On the top-right of the page, click **Launch instance from AMI**.  
The **Launch an instance page** displays.
5. Complete the steps in [Configure and Launch the Instance](#).

### CONFIGURE AND LAUNCH THE INSTANCE

1. Ensure that you have completed one of the following:
  - [Manually created an AMI on AWS](#).
  - [Subscribed to the Opengear Lighthouse AMI on AWS Marketplace](#).

**Note:** You should have the **Launch an instance** page open.

2. Configure the following sections:

Section	Configuration
Summary	On the right-hand side of the page, enter the <b>Number of instances</b> you want to launch.
Names and tags	Enter any names and tags you want to use for the instance. These are user defined and set the configuration of what fields and values are displayed for the instance in AWS.

Section	Configuration
<p>Application and OS Images (Amazon Machine Image)</p>	<p>This defaults to the AWS AMI that you have launched or selected. Confirm that the correct version, Lighthouse, or AMI are displayed in this section as appropriate.</p> <div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Note:</b> The user name in this section should display as <i>lhadmin</i>.</p> </div>
<p>Instance Type</p>	<p>From the <b>Instance Type</b> drop-down, select the instance type. Lighthouse should run on a general purpose instance type, such as M5.</p> <div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Notes:</b></p> <ul style="list-style-type: none"> <li>• If an instance type that supports "burstable" CPU such as T2 is used, ensure that unlimited CPU is selected, to avoid operational problems caused by CPU throttling.</li> <li>• If you want to use the SSM/System manager functionality on an EC2 image, ensure that your EC2 image has the appropriate roles to perform SSM operations.</li> </ul> </div> <p>For more information on Amazon EC2 instance types, see <a href="#">Amazon EC2 Instance types</a>.</p> <p>When you chose your instance type, ensure that it is compatible with our recommended <a href="#">Lighthouse Virtual Machine Host Requirements</a>.</p>
<p>Key Pair</p>	<p>EC2 requires a key pair to be specified when launching instances; from the <b>Key pair name</b> list, select your key pair.</p> <p>You should already have a key pair. For more information, see <a href="#">Before you begin</a>.</p>

Section	Configuration
Network Settings	<p>A security group should be created; select the <b>Create security group</b> radio button and complete the appropriate steps to create the security group.</p> <p>Lighthouse requires some ports to be open:</p> <ul style="list-style-type: none"> <li>• SSH (TCP/22) - Secure Shell. Access should be limited to just your corporate network.</li> <li>• HTTPS (TCP/443) - Lighthouse Web UI and REST API. This is used by both web browsers and nodes. For example, call-home enrollment.</li> <li>• OpenVPN (UDP/1194) - Lighthouse VPN. This is used to communicate with nodes after they are enrolled.</li> <li>• Other ports may be required to be opened, depending on feature usage. For example: <ul style="list-style-type: none"> <li>◦ SNMP (UDP/161) - SNMP Management</li> <li>◦ OpenVPN (UDP/1195) - Lighthouse Multiple Instance VPN</li> <li>◦ HTTPS (TCP/8443) - Alternate REST API port</li> </ul> </li> </ul>
Configure Storage	<p>By default, the root volume is around 53 GiB.</p> <p>This may be sufficient, depending on your intended usage. It is easier to specify more storage now, but more can be added later.</p>

Section	Configuration
Advanced Details	<p>Scroll down to the <b>User data - optional</b> heading, and in the text field, and set the lhadmin password for the instance in the following format: <code>password=topSecretPassword123</code>.</p> <div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Note:</b> If you do not specify the lhadmin password here, you can log into Lighthouse via SSH keys and use the <code>ogpasswd</code> utility to set the password:  <code>ogpasswd -u lhadmin -p MySecretPassword</code>.</p> </div>

3. On the right-hand side of the page, click **Launch Instance**.  
 On successful launch, a success message displays.  
 The instance is now viewable on the **Instances** page, but may take five minutes to deploy.
4. To open Lighthouse from the instance:
  - a. Ensure that you are viewing the **Instances** page in AWS.
  - b. Click the **Instance ID** in the grid.
  - c. In the details pane, click **open address** under the **Public IPv4/IPv6 address**.

**Note:** For new installs, when you boot Lighthouse for the first time, you will be required to update the password to one that meets password policy requirements. For more information, see the password policy requirements described on [Local Authentication Policy Page](#) or [Manage Local Authentication Policy](#).

## ADD DISK SPACE TO LIGHTHOUSE

Additional physical volumes can be added to the volume group as required, and the logical volumes extended using `lvextend` and `resize2fs` to take advantage of the additional space.

Before you add disk space:

- Ensure you take a backup of Lighthouse
- In the case of a multiple instance Lighthouse installation, consider upgrading all instances, not merely the primary instance.

After you add the disk space using one of the following procedures, expand the logical volume using the new disk space. See [Utilize the Added Disk on the Lighthouse VM](#).

## ADD A NEW DISK TO AWS

Launch a Lighthouse instance as per our guidelines or your own deployment processes and note the instance ID.

To add a volume to an AWS Lighthouse without having to shut down the Lighthouse:

1. In the AWS web console, go to **Volumes** and create a new 50GB volume in the same availability zone as your LH instance.
2. After the volume is created, select it and click the **Actions** button and select **Attach Volume**.
3. Enter the LH instance ID for the instance field and `/dev/xvdb` (or `/dev/xvdd`, `/dev/xvde` and so on) as the device and click **Attach**.

When you SSH into the LH you should be able to see the new volume as `/dev/xvdb` (or whatever device name you gave it).

## ADD A NEW DISK - QEMU SPECIFIC INSTRUCTIONS

Launch a qemu Lighthouse instance as per our guidelines or your own deployment. To add a volume to the instance:

1. Shutdown the instance with the following command:
 

```
shutdown -h now
```
2. Create a new disk for the LH. You can use a different number for “count” which is in MiB.
 

```
dd if=/dev/zero of=/tmp/new_lh_disk.lh_hdd bs=1024k count=256
qemu-img convert -p -f raw -O qcow2 /tmp/new_lh_disk.lh /tmp/new_lh_
```

```
disk.qcow2
```

- Restart your qemu instance but make sure to add the new `qcow2` disk to the command. Here is an example of what you should add to your qemu command when launching the instance:

```
-drive if=scsi,file=/tmp/new_lh_disk.qcow2
```

**Note:** This is just an example. You should specify the disk in a similar way to how you specified the primary Lighthouse disk and make sure that the new disk is specified last, otherwise your disk will appear out of order when you boot the Lighthouse.

When the LH boots, you should have a new `/dev/sdX` device and the `'unused_disks'` command should report that disk when you log in.

## ADD A NEW DISK - AZURE

Launch the LVM Lighthouse instance as per our guidelines or your own deployment.

To add a volume to the instance, use the following link to attach a new disk to your Lighthouse VM. Stop before you reach the section, "Connect to the Linux VM to mount the new disk."

<https://docs.microsoft.com/en-us/azure/virtual-machines/linux/attach-disk-portal>

## ADD A NEW DISK - HYPER-V

Launch the LVM Lighthouse instance as per our guidelines or your own deployment. To add a volume to the instance:

- Shutdown your Hyper-V Lighthouse instance.
- Open your Hyper-V manager.
- Navigate to the VM list and locate your Lighthouse VM.
- Right click on the instance and click **Settings**.
- Click on the **SCSI controller**.
- Select **Hard drive** on the right and click **Add**.

7. Select **Virtual hard disk** and click **New**.
8. Follow the prompts and select the options that best suit your requirements and environment.
9. After you've created the disk, click **Apply** in the VM settings window.
10. Restart the Lighthouse.

## ADD A NEW DISK - VIRTUALBOX

Launch the LVM Lighthouse instance as per our guidelines from the `.ova` file or your own deployment. To add a volume to the instance:

1. Shutdown the Lighthouse instance.
2. In the VirtualBox UI, locate your Lighthouse instance and right-click it.
3. Select **Settings**.
4. Select **Storage** on the left.
5. Click the **Controller: SCSI** in the disk list.
6. You will see two small icons, both with a green '+' symbol. Hover your mouse over the one that says **Adds a hard disk** and click it.
7. Click the **Create** icon.
8. Follow the prompts to create a new disk image.
9. Select the new disk image and click the **Choose** button.
10. Click **Ok** to exit the VM settings window.
11. Restart Lighthouse.

## UTILIZE THE ADDED DISK ON THE LIGHTHOUSE VM

After you have added **additional disk space to Lighthouse** using your preferred platform, you can expand the logical volume to use the new disk space using one of the following methods:

- Increase the LH\_Data Logical Volume, OR
- Mount the Hard Disks with ogconfig-cli

**Note:** The preferred method is to increase the LH\_Data logical volume.

## INCREASE THE LH\_DATA LOGICAL VOLUME

**Note:** This is the preferred method to use added disks on the Lighthouse VM.

1. Add the new disk to the LH VM (platform dependent, see [Add Disk Space to Lighthouse](#)).
2. Log into the shell on Lighthouse. you should see the new "unused" disk listed in the welcome message. This is the case for any non-system disks aren't currently being used by the LVM system.

3. Create a partition on the new disk:

```
fdisk /dev/sdb (or /dev/xvdb, or /dev/(sd|xvd)X
```

**Note:** Be sure to specify the correct disk, it might be `/dev/xvdb` on AWS.

4. Type 'n' and ENTER to create a new partition.
5. Type 'p' and ENTER to create a primary partition.
6. Continue hitting ENTER to accept the defaults to use the whole disk.
7. Type 'w' and ENTER to write the changes and exit:

```
fdisk.
```

8. Add the new partition as a physical volume:

```
pvcreate /dev/sdb1
```

**Note:** Assuming you are now using `/dev/sdb1` that `/dev/xvdb1` will now be mapped to `/dev/sdb1` so make sure you use `sdb1`.

9. Extend the volume group with the new physical volume:

```
vgextend lhvg /dev/sdb1
```

10. Assuming the new disk gives you at least 2GB of extra space, expand the `lh_data` logical volume:

```
lvextend -L +2G /dev/mapper/lhvg-lh_data
```

11. Update the file system of the `lh_data` disk to use the extra space:

```
resize2fs /dev/mapper/lhvg-lh_data
```

12. When you log into the shell, the disk should no longer be listed as "unused".

## MOUNT THE HARD DISKS WITH OGCONFIG-CLI

Extra hard disks can be mounted in the Lighthouse VM by adding them to the configuration. Each new disk must have a partition created and formatted. Partitions can be created using `fdisk` or `cgdisk`, and should be formatted using the `ext4` filesystem, using the `mkfs.ext4` command:

```
root@lighthouse:~# mkfs.ext4 /dev/sdb1
```

The directory in which to mount the filesystem must be created. In general, new filesystems should be mounted in the provided mountpoint of `/mnt/au`. Any other filesystems should be mounted within the filesystem mounted here. The UUID can be obtained by running `blkid`. This will output the UUID's of all the extra hard disks on the system. When referencing the UUID, ensure the entire UUID is enclosed within quote marks like this:

```
"UUID=33464920-f54f-46b6-bd84-12f76eeb92da"
```

else the command will not run correctly.

Add the information to the configuration system using `ogconfig-cli` as follows, modifying the path for the specific situation.

```
ogcfg> var m !append system.mountpoints map
{8435270-fb39-11e7-8fcf-4fa11570959}: Map <>
ogcfg> set {m}.node "UUID=33464920-f54f-46b6-bd84-12f76eeb92da"
{b8c37c6-fb39-11e7-971c-23517b19319}: String </dev/sdb1>
```


```
ogcfg> set {m}.path "/mnt/aux"  
{1fb50d8-fb39-11e7-994c-0f10b09cbd4}: String </mnt/aux>  
ogcfg> push  
OK
```

## SETTING UP LIGHTHOUSE

This section describes how to set up Lighthouse to monitor and manage your network.

### LOAD LIGHTHOUSE

This section describes the initial setup stages for a new Lighthouse VM, from login, to setting external addresses, to setting the clock.

When you first load Lighthouse, a warning message displays because of the default self-signed certificate. You can ignore this at first load, and later install your own valid certificate using  >

**SECURITY > HTTPS Certificate** to remove the warning message.

### FIRST BOOT OF THE LIGHTHOUSE VM

#### Notes:

- This section does not apply to Azure or AWS.
- For new installs, when you boot Lighthouse for the first time, you will be required to update the password to one that meets password policy requirements. For more information, see the password policy requirements described on [Local Authentication Policy Page](#) or [Manage Local Authentication Policy](#).

During boot, two screens open.

1. The first screen prompts to Select Lighthouse boot mode and displays four options:

- Graphics console boot
- Graphics console recovery mode
- Serial console boot
- Serial console recovery mode

Graphics console boot is preselected and should not be changed. After the first boot has completed a message displays:

```
Welcome to Lighthouse. This is software version:
26.04
```

- The final step in the initial setup displays:

```
To complete initial setup, please set a new root password.
Press ENTER to continue.
```

- After pressing **Enter**, a prompt displays:

```
Enter new root password:
```

- Enter a password and press **Enter**.

**Note:** It is recommended that you set a temporary password at this point and change it to a very strong high-entropy password as soon as possible using the WebUI.

**Tip:** Keep in mind that non-US-English keyboards are not supported in the graphics console.

- The confirm prompt displays:

```
Confirm given password
```

- Re-enter the password and press **Enter**. Multiple configuration notices appear ending with a login prompt:

```
lighthouse login:
```

- Enter root and press **Enter**. A password prompt displays:

```
Password:
```

- Enter the newly-set password and press **Enter**. A standard bash shell prompt displays with the list of static, DHCP, and IPv6 addresses.

```
net1 192.168.0.1/24
net1:dhcp 192.168.1.186/24
net1 fe80::a00:27ff:fe39:daa3/64
root@lighthouse:~#
```

## LIGHTHOUSE IP ADDRESSES

When the Lighthouse VM is booted and running, it can be reached via the following options:

- The static address, **192.168.0.1**.
- The address it is assigned by any DHCP server it finds. Type **ifconfig** command to see which IP address the VM has been allocated by DHCP.
- Static IP address on another subnet, requiring IP address, mask, gateway.

Only the first two options are available out-of-the-box. The static IP on another subnet has to be configured first.

If there is no DHCP, and Lighthouse is not reachable on the default address **192.168.0.1**, then the static IPv4 address can be changed from the console using the **ogsetnetwork** command.

## SET THE LIGHTHOUSE HOSTNAME

To set the hostname for a running Lighthouse instance:

1. In the **Settings Pane**, select  > **SYSTEM** > **Network Settings**.

The **NETWORK SETTINGS** page displays with the **PRIMARY INSTANCE** tab selected.

2. Edit the **Hostname** as required.

**Note:** Host names must follow the naming conventions:

- ASCII alphanumeric characters plus '-'.
- Maximum 64 characters.

3. Under **DIRECT ACCESS PORT CONFIGURATION**, edit the **SSH Port**.
4. Click **Apply**.

## ADD EXTERNAL IP ADDRESSES MANUALLY



On the initial Lighthouse boot, external endpoints are managed by Lighthouse and populated based on the current IPv4 and Ipv6 connections in Lighthouse. The external network address list updates depending on whether connections are added, updated, or removed.

You can optionally add external IP addresses for a Lighthouse instance to the configuration for that instance. External IP addresses can be IPv4, IPv6, or DNS names and are sent to a remote node during Enrollment in the order configured. In general, these should not be changed except by a network support engineer.

- If you manually add external IP addresses to a Lighthouse configuration:
  - these addresses are sent to a remote node during enrollment.
  - any nodes that are already enrolled are not updated and must be re-enrolled to get the updated configuration.
  - Lighthouse no longer manages the list by default, and changes to connections do not change the external endpoints list.
- If you do not manually add external IP addresses, default external IP addresses are used.

**Note:** If you remove all external endpoints, then the list returns to Lighthouse Managed and populates the list with the connections on Lighthouse.

To add external addresses to the configuration for a Lighthouse instance:

1. In the **Settings Pane**, select  > **SYSTEM > Network Settings**.  
The **NETWORK SETTINGS** page displays with the **PRIMARY INSTANCE** tab selected.
2. Under **EXTERNAL NETWORK ADDRESSES**, click  **Add External Network Address**.  
The **ADD EXTERNAL NETWORK ADDRESS** dialog displays.
3. Enter the **External Endpoint address**.

4. If the ports used on the entered IP address are different from the default settings, change the **API Port**, **VPN Port**, or **Multi-Instance VPN Port** .
5. Click **Add Address**.

To change the order in which manually added IP addresses are sent to remote nodes:

1. Use the ↓ ↑ icons to change the order in which the IP addresses are listed.
2. Click **Apply**.

**Notes:**

- Ensure that your preferred address is at the top of the list as this is the first address the node tries.
- If you want nodes to connect via only one address, then there should be only one address in this list.
- If you change the order, existing nodes must be re-enrolled to get the updated order.

## EXAMINE OR MODIFY THE LIGHTHOUSE SSL CERTIFICATE

Lighthouse ships with a private SSL Certificate that encrypts communications between it and the browser. Most browsers display a warning message when first trying to access Lighthouse.

**Note:** If you plan to use the Lighthouse **Multiple Instance** feature, the certificate is used on all instances. In this case, we recommend using a wildcard certificate.

To view the current certificate, in the **Settings Pane**, select  > **SECURITY > HTTPS Certificate**.

Use one of the following options to add a new certificate:

- [Generate CSR for signing](#)
- [Upload existing certificate](#)

## GENERATE CSR FOR SIGNING

1. In the **Settings Pane**, select  > **SECURITY > HTTPS Certificate**.

The details of the **CURRENT SSL CERTIFICATE** display.

2. Click **Add new certificate**.

The **ADD NEW HTTPS CERTIFICATE** dialog displays.

3. Set the **Select Setup Method** to **Generate CSR for Signing**.

4. Complete the following fields as required:

- Enter the **Common Name**.
- Click **Add new SAN** to enter any alternative names for which the certificate is valid.
- Enter the **Organizational Unit**.
- Enter the **Organization**.
- Enter the **Locality/City**.
- Enter the **State/Province**.
- From the drop-down, select the **Country**.
- Enter the **Email**.
- From the drop-down, select the **Key Length (bits)**.
- Enter the **Challenge Password**.
- Enter the **Password Confirmation**.
- Under **Private Key File**, click **Select file** to navigate to and upload a private key file.

5. Click **Generate CSR**.

The dialog closes and the **Pending Request** table displays on the **HTTPS Certificate page** with the details for the generated CSR.

6. In the **Pending Request** table, click **Download current signing request** to download the CSR file.

**Note:** Until the certificate is signed and uploaded, you can also click **Delete current signing request** to delete the request. If there are no pending requests, the **Pending Request** table disappears.

7. Sign the certificate externally (through the appropriate tools, for example, OpenSSL).
8. Below the **Pending Request** table, under **Certificate File**, click **Select file** to navigate to and upload the signed certificate.

**Note:** The signed certificate must be PEM format.

9. Click **Apply**.

The new certificate replaces the previous certificate in the **Current SSL Certificate** table on the **HTTPS Certificate page** and the **Pending Request** table disappears.

A message displays to inform you that a browser refresh is required.

10. Refresh your browser.  
This may require you to re-login to Lighthouse.

### *UPLOAD EXISTING CERTIFICATE*

1. In the **Settings Pane**, select  > **SECURITY > HTTPS Certificate**.

The details of the **CURRENT SSL CERTIFICATE** display.

2. Click **Add new certificate**.

The **ADD NEW HTTPS CERTIFICATE** dialog displays.

3. Set the **Select Setup Method** to **Upload Existing Certificate**.

4. Complete the following fields as required:

- Under **Certificate File**, click **Select file** to navigate to and upload an existing certificate.

**Note:** The certificate file must be PEM format.

- Under **Private Key File**, click **Select file** to navigate to and upload a private key file.

**Note:** The private key file must be PEM format.



- If the **Private Key File** is encrypted, enter the **Challenge Password** and the **Password Confirmation**.
5. Click **Add Certificate**.  
The dialog closes and the uploaded certificate replaces the previous certificate in the **Current SSL Certificate** table on the **HTTPS Certificate page**.  
A message displays to inform you that a browser refresh is required.
  6. Refresh your browser.  
This may require you to re-login to Lighthouse.

## SET THE LIGHTHOUSE INTERNAL CLOCK

Lighthouse and Node system times must be in sync. Enrollment can fail if there is a significant difference between the Lighthouse and the node. It is recommended that you use an NTP server to automatically manage the date and time.

If you are using **multiple instances**, you can configure or update the timezone for secondary instances in the same way only via the primary instance.

To set the Lighthouse internal clock:

1. In the **Settings Pane**, select  > **SYSTEM > Time Settings**.  
The **TIME SETTING** page displays.
2. Select the tab for the instance of Lighthouse for which you want to set the clock.
3. From the **System Timezone** drop-down, select the timezone for the Lighthouse instance.
4. Select whether you want to enable **Network Time Protocol**:
  - If you select **Enabled**, additional fields display. Continue to step 5.
  - If you select **Disabled**, continue to step 7.
5. Under **NTP Servers**, click  **Add server**.  
The **ADD NTP SERVER** dialog displays.

**Note:** It is highly recommended that you use a NTP Server to automatically manage date and time.

6. In the dialog, complete the following:
  - a. **Server Address:** Enter a working NTP server address.
  - b. **Authentication Required:** Select **Yes** or **No**.  
Additional fields display if this is set to **Yes**.
  - c. **Authentication Key:** If **Authentication Required** is set to **Yes**, enter the authentication key to use.
  - d. **Key Index:** If **Authentication Required** is set to **Yes**, enter a unique integer value to identify the key.
  - e. **Key Hash:** If **Authentication Required** is set to **Yes**, enter the hashing algorithm to use.
  - f. **Key Format:** If **Authentication Required** is set to **Yes**, select the format of the key to use from **ASCII** and **HEX**.
  - g. Click **Add Server**.  
The dialog closes, you are returned to the **TIME SETTINGS** page and the NTP server is added to the NTP Servers table.

7. Click **Apply**.  
The selected timezone and NTP settings are saved and the **Current System Time** is updated appropriately.

Log files for events such as startup, time source changes, errors, and warnings are saved in `/var/log/messages`. Additionally, logs related to tracking, measurement, and statistics are stored in `/var/log/chrony/`.

## SET A CUSTOM LOGIN MESSAGE

When you set a custom login message, the message is displayed before the user logs in:

- On the Lighthouse login page.
- In the CLI before the login prompts.

**Note:** To set a custom login message, you must have Full Access permission assigned on the Custom Login Message feature. For more information, see [Operation Permissions Reference](#).

1. In the **Settings Pane**, select  > **SYSTEM > General Settings**.

The **GENERAL SETTINGS** page displays with the **SESSION SETTINGS** tab selected.

2. Select the **CUSTOM LOGIN MESSAGE** tab.
3. Select **Enabled** to turn on the **Custom Login Message**.

This is set to **Disabled** by default.


When you set this field to **Enabled**, a warning is displayed to inform you that the message is displayed on the login page.


4. In the **Message Content** field:

- a. Enter the message content.

If **Custom Login Message** is **Enabled**, the **Message Content** field is required.

- b. Use the  **B Bold** button to apply bold formatting as required.

- c. Use the  **Hyperlink** button to insert a hyperlink.

- d. Click the  **Preview in Terminal** button to preview the configured message.

The preview displays in a dialog, click **Done** to exit the preview.

5. Click **Apply**.

**Note:** If you **Enable** the **Custom Login Message** and do not enter a message, you are prompted to provide text or disable the message.

## SET UP NETWORKING REQUIREMENTS

This section outlines the basic steps to setup networking requirements for Lighthouse including:

- [Lighthouse Session Settings](#)
- [MTU of the Lighthouse VPN tunnel](#)
- [Network connection](#)
- [SNMP Manager Settings](#)
- [SNMP Service](#)
- [Cellular Health Settings](#)
- [Lighthouse MIBs](#)
- [Smart Management Fabric](#)

## EXAMINE OR MODIFY THE LIGHTHOUSE SESSION SETTINGS

To modify Web and CLI session settings:

1. In the **Settings Pane**, select  > **SYSTEM** > **General Settings**.

The **GENERAL SETTINGS** page displays with the **SESSION SETTINGS** tab selected.

2. Enter the **Web UI Session Timeout**.

This value can be set from 1 to 1440 minutes.

One minute before the current session times out, the **SESSION TIMEOUT** dialog displays with the option to continue the session or sign out. If the user clicks the **Continue Session** button, the time out is reset to the value set in **Web UI Session Timeout**.

3. Enter the **CLI Session Timeout**.

This value can be set from 1 to 1440 minutes or set it to 0 to disable the timeout. Changes take effect the next time a user logs in via the CLI.

4. If required, select **Enabled** for **Alternate API Port Status**.

This port is set to 8443. Enabling this API allows users who are using NAT for the Lighthouse to expose an external port publicly only for nodes that are attempting to enroll to the Lighthouse, and not for the other functionality available from the REST API. After this option is disabled, all endpoints should be accessible as per normal usage.

5. Click **Apply**.

## EXAMINE OR CHANGE LIGHTHOUSE VPN NETWORK SETTINGS

The VPN network ranges for Lighthouse VPN (LHVPN) and **Smart Management Fabric** can be set up or modified.

To setup the Lighthouse VPN:

1. In the **Settings Pane**, select  > **SERVICES > Lighthouse VPN**.
2. Under **VPN NETWORK RANGE**:

- a. Enter the **Address Space**: The range to use for the VPN.

**Note:** The Address Space must be in the IPv4 Private Address Space, subnet must have enough space for the existing Enrolled Nodes to Lighthouse, cannot overlap with an existing subnet across lighthouse and the base address for the network range.

- b. Enter the **CIDR Subnet Mask**: The Classless Inter-Domain Routing notation for the subnet mask for the VPN network.
  - c. **Calculated Node Capacity**: An auto-calculated field with the total number of usable nodes.
  - d. Enter the **Tunnel MTU**: The MTU is the size, in bytes, of the largest packet supported by a network layer protocol, including both headers and data.
3. Under **SMART MANAGEMENT FABRIC NETWORK RANGE**:
    - a. Enter the **Address Space**.
    - b. Enter **CIDR Subnet Mask**.
    - c. **Calculated Node Capacity**: An auto-calculated field with the total number of usable nodes.
    - d. **Smart Management Fabric MTU**: An auto-calculated field based on a fixed offset off the LHVPN MTU.

## NETWORK CONNECTIONS

When you boot Lighthouse, the physical interfaces and their connections are already available. This section describes the procedures if you need to configure additional connections.

**IMPORTANT:** If you have configured any additional interfaces using a method other than 'Add 2nd NIC Bash Shell Script', then you must migrate your configuration for the additional interfaces. Contact Support for migration information and assistance.

## VIEW AVAILABLE NETWORK CONNECTIONS

To see the network connections available to Lighthouse:

1. In the **Settings Pane**, select  > **SYSTEM** > **Network Settings**.

The **NETWORK SETTINGS** page displays with the **PRIMARY INSTANCE** tab selected.

You can see a list of network interfaces made available when Lighthouse was booted.

**Note:** Additional interfaces are added to the VM that hosts Lighthouse. If you add additional interfaces, you must reboot Lighthouse to make the interface available to the Lighthouse instance for configuration.

2. Under **NETWORK INTERFACES**, click the drop-down button next to the interface for which you want to see available connections.

The information expands and displays the available network connections for the selected interface.

## EDIT A NETWORK INTERFACE

To edit a network interface:

**Note:** Editing the network settings may break connectivity.

1. In the **Settings Pane**, select  > **SYSTEM** > **Network Settings**.

The **NETWORK SETTINGS** page displays with the **PRIMARY INSTANCE** tab selected.

2. Click on the interface **Name** link within the grid.

The **UPDATE** dialog displays.

### 3. Make the required changes.

You can use the:

- **Reserved for Smart Management Fabric** check box to **reserve selected interfaces for use with Smart Management Fabric**.
- **Default Metric** field to set a value that represents the priority of the interface when choosing between multiple possible default routes.

**Notes:** The following applies to the **Default Metric** field:

- The field defaults to 0 for all interfaces.
- Lower values indicate a higher priority and the lowest allowed value is 0.

### 4. Click **Update Interface**.

**Note:** Do not change the **Connection Type** of default network interfaces. If a default interface is not required, edit the interface and select **Disabled**.

If *default-static* and *default-DHCP* are changed to the same configuration method (that is, if both are set to *Static assignment* or both are set to *DHCP*), neither interface works.

## ADD A NETWORK CONNECTION

### 1. In the **Settings Pane**, select > **SYSTEM** > **Network Settings**.

The **NETWORK SETTINGS** page displays with the **PRIMARY INSTANCE** tab selected.

### 2. Under **NETWORK INTERFACES**, click the drop-down button next to the interface for which you want to add a connection.

The information expands and displays the available network connections for the selected interface.

### 3. Click **Add New Connection**.


The **ADD CONNECTION** dialog displays.

### 4. Select **Enabled** to enable the connection.

**Note:** You can set this to **Disabled** later if you want to turn the connection off without deleting it.

5. Enter a **Name** for the connection.
6. Enter a **Description** for the connection.
7. Select the address type from the following:
  - **IPv4 Static**
  - **IPv4 DHCP**
  - **IPv6 Static**
  - **IPv6 Automatic**
8. If you selected **IPv4 Static**, or **IPv6 Static**, enter the following fields:
  - **IPv4 Address** or **IPv6 Address**
  - **IPv4 Network Mask** or **IPv6 Prefix Length**
  - **Gateway**
  - **Primary DNS Server**
  - **Secondary DNS Server**
9. Click **Add Connection**.  
 The **ADD CONNECTION** dialog closes and the **NETWORK SETTINGS** page displays with the new connection listed under the expanded network interface.
10. At the bottom of the page, click **Apply**.

### EDIT A NETWORK CONNECTION

1. In the **Settings Pane**, select  > **SYSTEM** > **Network Settings**.  
 The **NETWORK SETTINGS** page displays with the **PRIMARY INSTANCE** tab selected.
2. Under **NETWORK INTERFACES**, click the drop-down button next to the interface that has the connection you want to edit.  
 The information expands and displays the available network connections for the selected

interface.

3. Click the **CONNECTION NAME** of the connection you want to edit.

The **UPDATE [CONNECTION NAME]** dialog displays.

4. Edit the fields as required.

**Notes:** You:

- can edit the fields in the same way you would in [Add a Network Connection](#).
- cannot set the last known connection for a Lighthouse to **Disabled**.

5. Click **Update Connection**.

The **UPDATE [CONNECTION NAME]** dialog closes and the **NETWORK SETTINGS** page displays.

6. At the bottom of the page, click **Apply**.

## DELETE A NETWORK CONNECTION

1. In the **Settings Pane**, select  > **SYSTEM** > **Network Settings**.

The **NETWORK SETTINGS** page displays with the **PRIMARY INSTANCE** tab selected.

2. Under **NETWORK INTERFACES**, click the drop-down button next to the interface that has the connection you want to delete.

The information expands and displays the available network connections for the selected interface.

3. Click the **CONNECTION NAME** of the connection you want to delete.


The **UPDATE [CONNECTION NAME]** dialog displays.

4. Click  **Delete**.

**Note:** You cannot delete the last known connection for a Lighthouse.

5. At the bottom of the page, click **Apply**.

## CELLULAR HEALTH REPORTING


Users with the appropriate permission can control the cellular health reporting settings under  **SERVICES > Node Reporting**.

When cell health checks are enabled, the network carrier, IMEI, IMSI, and ICCID of the downstream SIM being utilized are part of the information that is displayed in Lighthouse for managed nodes.

If a managed node has the modem disabled/off, the appropriate status is shown in Lighthouse for the node.

### ENABLE CELL HEALTH REPORTING


To enable Cell Health Reporting:

1. In the **Settings Pane**, select  **SERVICES > Node Reporting**.  
The **NODE REPORTING** page displays with the **CELL HEALTH REPORTING** tab selected..
2. Select **Enabled**.  
The fields to configure cell health reporting display.
3. Set the **Signal Quality Ranges** to report.  
Click and drag the range handles to the range value corresponding to: **Bad**, **Moderate**, and **Good**.
4. Set the **Frequency** for Lighthouse to check the signal quality.
5. If you want to enable the cell connectivity test to get a complete cell health report, select the **Cell Connectivity Test** check box.

**Note:** This causes cell data consumption.

6. Click **Apply**.

## FAILOVER REPORTING

Users with the appropriate permission can control the failover reporting settings under  >

### SERVICES > Node Reporting.

When failover reporting is enabled, you can see real-time status tracking of failover events across Opengear appliances, ensuring that you can quickly identify which nodes are in failover mode and how long they have been there.

**Notes:** For best results on failover reporting, it is recommended that Opengear nodes are on the following versions:

- ACM and IM appliances, version 5.3.2.
- OM and CM8xxx appliances, version 24.03 or later.

## ENABLE FAILOVER REPORTING

1. In the **Settings Pane**, select  > **SERVICES > Node Reporting**.

The **NODE REPORTING** page displays with the **CELL HEALTH REPORTING** tab selected.

2. Select the **FAILOVER REPORTING** tab.
3. Select **Enabled**.
4. Set the **Frequency** for Lighthouse to check for failover status.
5. Click **Apply**.

## LIGHTHOUSE MIBS

Lighthouse *Management Information Bases (MIBs)* can be found in `/usr/share/snmp/mibs/`.

Lighthouse can be configured to expose managed node information such as node name, node model number, node port label, license status, etc. via SNMP. The MIBs turn the SNMP data into text that is more readable to human readers.

## GENERIC INFORMATION ABOUT LIGHTHOUSE VERSION AND NODES COUNT

- ogLhVersion
- ogLhNodes
  - ogLhNodesTotal
  - ogLhNodesPending
  - ogLhNodesConnected
  - ogLhNodesDisconnected
  - ogLhNodesTable with detailed information about nodes.

## AVAILABLE INFORMATION FOR AN ENROLLED OPENGEAR NODE

ogLhNodesTable:

- ogLhNodeIndex
- ogLhNodeName
- ogLhNodeModel
- ogLhNodeProductType
- ogLhNodeVpnAddress
- ogLhNodeSerialNumber
- ogLhNodeUptime
- ogLhNodeConnStatus

ogLhNodePortsTable:

- ogLhPortIndex
- ogLhPortLabel
- ogLhPortID

ogLhNodeInterfacesTable:

- ogLhNodeInterfaceIndex
- ogLhNodeInterfaceName
- ogLhNodeInterfaceAddress

## AVAILABLE INFORMATION FOR AN ENROLLED THIRD-PARTY NODE

ogLhThirdPartyNodesTable:

- ogLhThirdPartyNodeIndex
- ogLhThirdPartyNodeSSHPort
- ogLhThirdPartyNodeName
- ogLhThirdPartyNodeModel
- ogLhThirdPartyNodeProductType
- ogLhThirdPartyNodeAddress
- ogLhThirdPartyNodeSerialNumber
- ogLhThirdPartyNodeUptime
- ogLhThirdPartyNodeConnStatus

ogLhThirdPartyNodePortsTable:

- ohLhThirdPartyPortIndex
- ogLhThirdPartyPortLabel
- ogLhThirdPartyPortConnectionMethod
- ogLhThirdPartyPortMode
- ogLhThirdPartyRemotePort
- ogLhThirdPartyPortLineID

## AVAILABLE LICENSING INFORMATION

ogLhLicenseStatus:

- ogLhLicInstalled
- ogLhLicSupported
- ogLhLicExpiry
- ogLhLicStatus
- ogLhLicFeatureName

## AVAILABLE ENROLLED NODE CELLULAR HEALTH INFORMATION

ogLhNodeCellularHealth

## OTHER SNMP COMMANDS

To retrieve Lighthouse specific information use SNMP commands such as:

- snmpwalk
- snmpget

## EXAMPLES OF LIGHTHOUSE MIB QUERIES THAT USE SNMP

Walk through the entire **ogLighthouseMib** using name:

```
snmpwalk -m ALL -v1 -c public 192.168.1.1 ogLighthouseMib
snmpwalk -m ALL -M /usr/share/snmp/mibs -v1 -c public 192.168.1.1 ogLighthouseMib
```

Walk through the entire **ogLighthouseMib** using the OID directly:

```
snmpwalk -m ALL -M /usr/share/snmp/mibs -v1 -c public 192.168.1.1
1.3.6.1.4.1.25049.18.1
```

Get the total nodes enrolled in Lighthouse:

```
snmpget -m ALL -v1 -c public 192.168.1.1 ogLhNodesTotal.0
snmpwalk -m ALL -v1 -c public 192.168.1.1 ogLhNodesTotal
```

Get serial number with enrolled node having VPN address 192.168.128.2:

```
snmpwalk -m ALL -v1 -c public 192.168.1.1 ogLhNodeSerialNumber.192.168.128.2
snmpget -m ALL -v1 -c public 192.168.1.1 ogLhNodeSerialNumber.192.168.128.2
```

Get cellular health for all enrolled nodes:

```
snmpwalk -m ALL -c public -v 1 192.168.124.143 ogLhNodeCellularHealth
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.2 = INTEGER: good(4)
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.3 = INTEGER: good(4)
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.4 = INTEGER: bad(2)
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.5 = INTEGER: unknown(0)
OG-LIGHTHOUSE-MIB::ogLhNodeCellularHealth.192.168.128.6 = INTEGER: bad(2)
```

## SET UP MULTIPLE INSTANCES OF LIGHTHOUSE

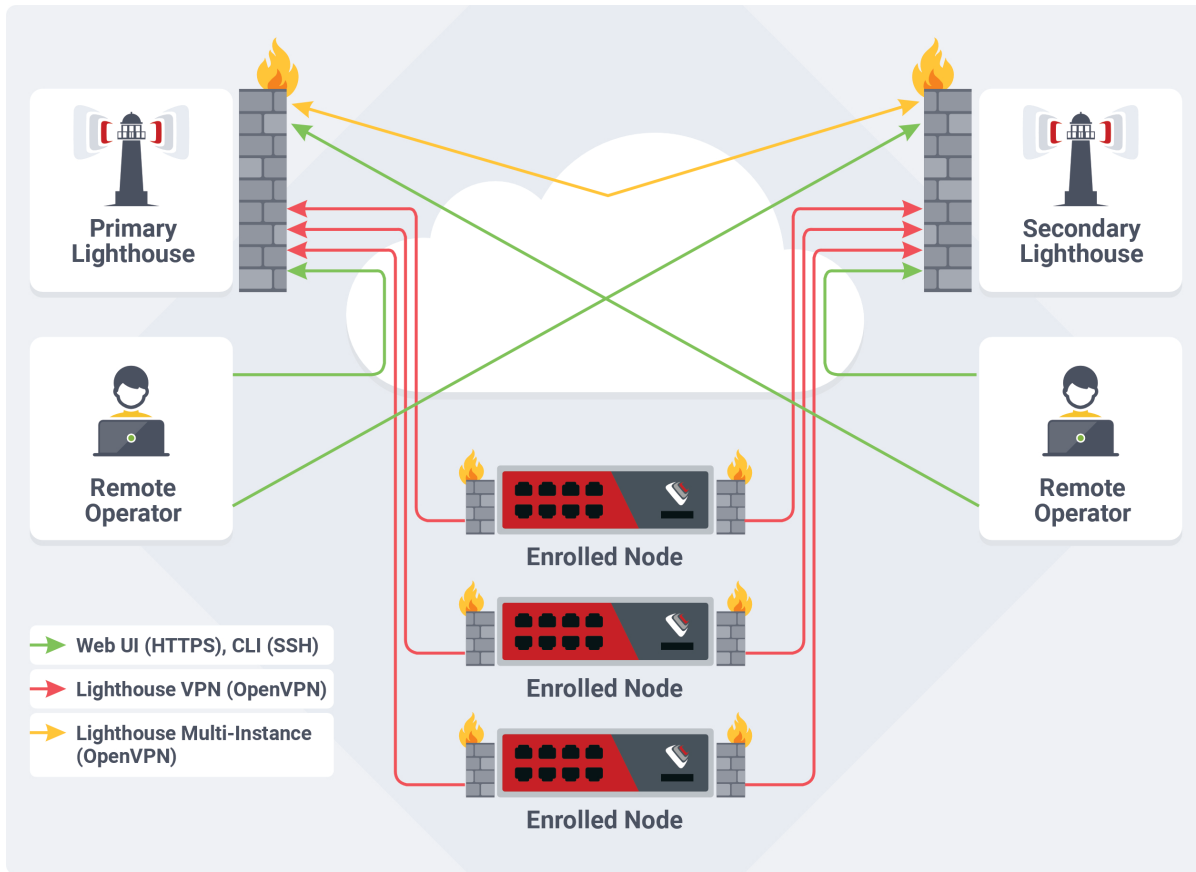
This section discusses the licensing, setup, configuration, promoting and disconnecting of secondary instances, and upgrading of a multiple instance Lighthouse.

The multiple instance functionality allows you to set up secondary or dependent instances of Lighthouse that automatically receive updates from a primary Lighthouse instance and maintains connections to all its remote nodes.

Secondary instances are read-only. They may be used to view Lighthouse information specific to that instance using `ogconfig-cli`, and to connect via `pmshell`.

Configuration changes must be performed on the primary instance, which then updates the information displayed on the secondary instance.

If you are using an external certificate authority (CA) and it requires manual approval for certificates, a secondary enrollment cannot complete until the manual approval is done. This must be done within one hour.



## SET UP MULTI INSTANCE

Lighthouse supports up to 10 secondary instances for each primary Lighthouse instance.

**IMPORTANT:** Lighthouse does not support hybrid multi-instance set ups. The primary and secondary Lighthouse instances in a multi-instance set up must be hosted on the same platform.

A Lighthouse with multiple instance support requires multiple separate subnets for Lighthouse VPN connections between:

- each instance and its nodes.
- the primary and secondary instance Lighthouses.


**Note:** Each subnet must not overlap any subnet in use by another Lighthouse instance.

Before you attempt to set up a multiple instance:

- Start with what will be the primary instance and one or more Lighthouse instances to act as secondary. All instances must have the same version of Lighthouse.
- Configure the networking information for each instance (hostname, external endpoints, network addresses, REST API port).
- Configure the time settings of each instance.
- Ensure you have a **subscription** active on your primary Lighthouse.

## STEPS TO SETUP MULTI INSTANCE

To set up multi Instance on the primary Lighthouse:

1. Ensure that you are on the primary Lighthouse.
2. In the **Settings Pane**, select  > **MULTI INSTANCE** > **Secondary Lighthouses**.

The **SECONDARY LIGHTHOUSES** page displays.

3. Click  **Add Secondary Lighthouse**.

The **ADD SECONDARY LIGHTHOUSE** page displays.

4. Enter the **Description** for the Lighthouse.
5. Enter the **Network Address**.  
This field accepts either the current IP Address or the hostname.
6. Enter the **Network Port** for HTTPS connections.
7. Enter the **Username**.
8. Enter the **Password**.
9. Under **VPN NETWORK RANGE**, provide the following details:
  - **Address Space**: enter a valid, unused network subnet to use as the secondary lhvpn address range.
  - **CIDR Subnet Mask**

**Notes:**

- Lighthouse displays the **Calculated Node Capacity** based on the values entered reflecting the addressable nodes based on the network.
- The secondary Lighthouse instance must be able to reach the primary instance on UDP Port 1195.

10. Under **SMART MANAGEMENT FABRIC RANGE**, provide the following SMF range details if the secondary lighthouse is to be discoverable on the **Smart Management Fabric**:

- **Address Space**
- **CIDR Subnet Mask**

**Note:** Lighthouse displays the **Calculated Node Capacity** based on the values entered reflecting the addressable nodes based on the network.

11. Click **Apply**.

## ENABLE ALTERNATE REST API PORTS

If you are planning to use the alternate REST API ports, you must make sure this option is enabled on both the primary and secondary Lighthouse servers, prior to enrollment of secondaries. Lighthouse will prevent the enrollment of a secondary Lighthouse instance if there is a mismatch in these settings. If this occurs, the message "Lighthouse is using Alternate API port" will be displayed on the secondary Lighthouse page.

To fix the issue, either:

- Enable the Alternate REST API port on both Lighthouse servers, or
- Disable the Alternate REST API port on both Lighthouse servers, then delete the failed Lighthouse Enrollment and try again.

## CONFIGURE THE ALTERNATE REST API

The Alternate REST API Port is configured as follows:

1. In the **Settings Pane**, select  > **SYSTEM** > **General Settings**.

The **GENERAL SETTINGS** page displays with the **SESSION SETTINGS** tab selected.

The **SESSION SETTINGS** page displays.

2. For **Alternate API Port Status**, select **Enabled**.
3. Click **Apply**.

**Note:** Additional enrollment-only REST API port is 8443.

## CONFIGURE SUBNETS FOR A MULTIPLE INSTANCE LIGHTHOUSE

A Lighthouse with multiple instance support requires multiple separate subnets for Lighthouse VPN connections between:

- each instance and its nodes.
- the primary and secondary Lighthouses.

In a single Lighthouse, the defined subnet is used by Lighthouse to talk to all configured nodes.

When you add a second Lighthouse, you must define a new subnet range that will talk to all of the same nodes.

**Note:** Each subnet must not overlap any subnet in use by another Lighthouse instance. See [Subnet Planning](#).

## SUBNET PLANNING

If you have multiple subnets next to each other, then they cannot overlap any other subnet in use by another Lighthouse. This means subnets that start next to each other cannot be extended after configuration, so it is important to consider how your subnet may grow over time.


Consider the following:

- The number of nodes you might possibly use; each subnet must be large enough to accommodate all possible nodes that you will ever use with that Lighthouse instance.

For example:

- If you want to use 100 nodes, then you require a subnet with a minimum of 101 address spaces to accommodate the Lighthouse instance and all nodes.
- If you configure a subnet for only the address spaces required, and you configure another subnet next to it, then you cannot extend the original subnet as it would overlap the second subnet.
- The number of nodes available on your **subscription**. This does not dictate the size of your subnet, but you may require an upgrade to use your whole subnet.

## CONFIGURE THE SUBNETS BETWEEN THE PRIMARY LIGHTHOUSE AND ITS NODES

1. Ensure that you are on the primary Lighthouse.
2. In the **Settings Pane**, select  > **MULTI INSTANCE** > **Multi Instance VPN**.

The **MULTI INSTANCE VPN** page displays.

3. Enter the **Address Space**.


The address you enter here is effectively the network address. A specific type of address where all host parts of the address are 0, or one value less than the first useable IP address within a range.

4. Enter the **CIDR Subnet Mask**.

The value selected here defines what part(s) of the Address Space is assigned to the network and what parts are assigned to the host. This determines how many addresses are available and what the range is.

**Note:** The **Calculated Address Capacity** is a calculated field and displays the addressable nodes based on the network.

## CONFIGURE THE SUBNET BETWEEN EACH SECONDARY LIGHTHOUSE AND ITS NODES

1. Ensure that you are on the primary Lighthouse.
2. In the **Settings Pane**, select  > **MULTI INSTANCE** > **Secondary Lighthouses**.  
The **SECONDARY LIGHTHOUSES** page displays.
3. Click on the **Instance Description** for the secondary Lighthouse you want to edit.  
The **EDIT SECONDARY LIGHTHOUSE** page displays.
4. Under **VPN NETWORK RANGE**:
  - a. Update the **Address Space**.  
The address you enter here is effectively the network address. A specific type of address where all host parts of the address are 0, or one value less than the first useable IP address within a range.
  - b. Update the **CIDR Subnet Mask**.  
The value selected here defines what part(s) of the Address Space is assigned to the network and what parts are assigned to the host. This determines how many addresses are available and what the range is.

**Note:** The **Calculated Node capacity** is a calculated field and displays the addressable nodes based on the network.

5. If you want the secondary lighthouse to be discoverable on the **Smart Management Fabric**, under **SMART MANAGEMENT FABRIC RANGE**, update the **Address Space**.

### Notes:

- The **CIDR Subnet Mask** is a calculated field.
- The **Calculated Node Capacity** is a calculated field and displays the addressable nodes based on the network.

## CONFIGURE SECONDARY INSTANCE INFORMATION PRIOR TO ENROLLMENT

Other information that is specific to the secondary Lighthouse should be configured before enrolling but can be modified on the primary Lighthouse via `ogconfig-cli`.

Instance specific information includes:

- Hostname
- Time zone
- Networking
- External interfaces

**Note:** The instance specific information is available on both the primary and secondary Lighthouses but it is read-only on the secondary Lighthouse.

Configurations of all Lighthouse instances are stored in `lighthouse_configurations`.

These can be viewed via `ogconfig-cli`. The primary instance has a value of `Primary` for its role, and secondary instances have the value `Secondary`.

The following is an example of the `ogconfig-cli` session:

```
root@lighthouse:~# ogconfig-cli
ogcfg> print lighthouse_configurations[0].role
lighthouse_configurations[0].role (string): 'Primary'
ogcfg> print lighthouse_configurations[1].role
lighthouse_configurations[0].role (string): 'Secondary'
```



Alternatively, the command `/usr/bin/is_secondary` outputs `n` for a primary Lighthouse or `y` for a secondary Lighthouse.

To update the hostname of the secondary Lighthouse, run the following commands on the primary Lighthouse:

```
ogconfig-cli
set lighthouse_configurations[1].system.hostname new_name
push
```

## UNENROLL A SECONDARY INSTANCE

To unenroll a secondary Lighthouse instance from the primary Lighthouse:

1. Ensure that you are on the primary Lighthouse.
2. In the **Settings Pane**, select  > **MULTI INSTANCE** > **Secondary Lighthouses**.  
The **SECONDARY LIGHTHOUSES** page displays.
3. Click on the **Instance Description** for the secondary Lighthouse you want to unenroll.  
The **EDIT SECONDARY LIGHTHOUSE** page displays.
4. Click  **Unenroll Instance** on the top-right of the page.  
A confirmation message displays.
5. Click **Confirm**.

## PROMOTE A SECONDARY INSTANCE

When a primary Lighthouse is no longer reachable, a secondary Lighthouse instance can be promoted to primary. The new primary can then be used to set up a secondary Lighthouse if required.

**Caution:** This should only be performed if the primary Lighthouse has no chance of returning, the procedure is not reversible and will break all node connections with the previous primary instance. The previous primary instance must be factory reset before it can be used again.

To promote a secondary instance to primary, login as `root` or run with `sudo` privileges on the secondary instance via console or ssh and run:

```
>sudo promote-secondary-lighthouse
```

Remove all dead connections from node side using the node's web UI. The Promotion tool deletes connection between primary and dependent instance but does not touch node connections.

The new primary can then be used to enroll a secondary Lighthouse if required.

**Note:** If the previous primary becomes accessible again, it will not be able to connect to its enrolled nodes or the previous secondary Lighthouses.

- All scheduled firmware upgrades are cancelled in the event of a secondary Lighthouse promotion and must be rescheduled.
- Firmware files are not replicated among the multiple instance cluster and must be re-uploaded to the new primary after promotion.

## ENABLE ALERTING AND MONITORING

Administrative users can configure the Simple Network Management Protocol (SNMP) Manager settings and multiple external servers to export the syslog to via TCP or UDP.

The **SNMP Manager** allows SNMP TRAP/INFORM messages to be sent from Lighthouse to a configured server any time a node connection status is changed. Lighthouse supports both v1/v2 and v3 SNMP versions, which can be running at the same time. The SNMP service is not enabled by default. The **SNMP service** starts after it has been configured correctly. If the user does not provide an Engine ID, an auto-generated ID will be used. Lighthouse Health statistics (load/uptime/memory usage, etc.) can be retrieved.

## SNMP MANAGER SETTINGS

To enable SNMP Manager:

1. In the **Settings Pane**, select  > **SERVICES > Alerting and Monitoring**.

The **ALERTING AND MONITORING** page displays with the **SNMP MANAGER** tab selected.

2. Select **Enabled** to enable the SNMP Manager.

3. Select one of the following to set the **Manager Protocol: UDP, UDP over IPv6, TCP, or TCP over IPv6**.
4. Enter the **Manager Address** to receive SNMP messages.
5. Enter the **Manager Port**: the TCP/UDP port number to send SNMP messages to.
6. Select one of the following for the the SNMP protocol **Version: v1, v2c, or v3**.  
Additional fields display depending on the version selected.
7. Complete the following actions depending on the selected SNMP protocol **Version**:
  - If you selected **v1**, enter the SNMP **Community** to use for messages.
  - If you selected **v2c**:
    - a. Set the **SNMP Message Type** to **TRAP** or **INFORM**.
    - b. Enter the SNMP **Community** to use for messages.
  - If you selected **v3**:
    - a. Set the **SNMP Message Type** to **TRAP** or **INFORM**.
    - b. *Optional*: If you select **TRAP** for the **SNMP Message Type**, specify an **Engine ID** for sending an SNMP TRAP message.
8. Under **SNMP Message Settings**, set the events to trigger a *TRAP/INFORM* notification by checking a combination of:
  - c. Enter the SNMP v3 **Engine ID** and required Configure SNMP Manager Settings.
  - d. Enter the **Username** to send the messages as.
  - e. Set the **Authentication Protocol** to **MD5** or **SHA**.
  - f. Enter the **Authentication Password** for the SNMP user.
  - g. Set the **Privacy Protocol** to **DES** or **AES**.
  - h. Enter a **Privacy Password**.

**Note:** If the **Engine ID** is left blank, the auto-generated Engine ID from the SNMP Service is used. An Engine ID is not required for an SNMP INFORM message.


- **Node Connection Status:** send an SNMP notification when a node connects or disconnects.
- **Secondary Replication Status:** send an SNMP notification when problems occurs with database replication on secondary Lighthouse.
- **Node Cellular Health Status:** to use Cellular Health Status change traps.

9. Click **Apply**.

For information on the structure of notifications for Opengear nodes, refer to [OG-LIGHTHOUSE-MIB.mib](#).

## SNMP SERVICE SETTINGS

To enable the SNMP Service:

1. In the **Settings Pane**, select  > **SERVICES > Alerting and Monitoring**.  
The **ALERTING AND MONITORING** page displays with the **SNMP MANAGER** tab selected.
2. Select the **SNMP SERVICE** tab.
3. Set the **TCP/IP Protocol** to **UDP** or **TCP**.
4. Enter the **Location**.
5. Enter the **Contact**.
6. Set the SNMP version the service supports by checking a combination of the following:
  - **v1/v2c**
  - **v3**
7. If you checked **v1/v2c**, under **SNMP V1 & V2C**:
  - a. Enter the **Read-Only Community**.
  - b. Enter the **Read-Write Community**.
8. If you checked **v3**, under **SNMP V3**:

- a. Enter the **Engine ID** to override the automatically generated SNMPv3 Engine.

**Note:** If not specified, an Engine ID is automatically generated using Network Interface details.

- b. Set the **Security Level** to **No Security**, **Authentication**, or **Authentication and Encryption**.

**Tip:** The SNMP v3 security level **Authentication and Encryption** is recommended.

- c. Complete the following actions depending on the selected **Security Level**:

- If you selected **No Security**, enter the **Read Only Username**.
- If you selected **Authentication**:
  - i. Enter the **Read Only Username**.
  - ii. Set the **Authentication Protocol** to **MD5** or **SHA**.
  - iii. Enter and confirm the **Authentication Password**.
- If you selected **Authentication and Encryption**:
  - i. Enter the **Read Only Username**.
  - ii. Set the **Authentication Protocol** to **MD5** or **SHA**.
  - iii. Enter and confirm the **Authentication Password**.
  - iv. Set the **Privacy Protocol** to **DES** or **AES**.
  - v. Enter and confirm the **Privacy Password**.

9. Click **Apply**.

## SYSLOG SERVER MANAGEMENT



### VIEW THE CONFIGURED SYSLOG SERVERS

1. In the **Settings Pane**, select  > **SERVICES** > **Alerting and Monitoring**.

The **ALERTING AND MONITORING** page displays.

2. Select the **SYSLOG** tab.


### ADD A NEW SYSLOG SERVER

1. In the **Settings Pane**, select  > **SERVICES > Alerting and Monitoring**.  
The **ALERTING AND MONITORING** page displays.
2. Select the **SYSLOG** tab.
3. Click the  **New Syslog Server** button.  
The **CREATE NEW SYSLOG SERVER** dialog displays.
4. Enter the **Server Address**.
5. Set the **Protocol** to **UDP** or **TCP**.
6. Enter the **Port**.


**Note:** For UDP the default port is 514. For TCP the default port is 601.

7. Click **Create Syslog server**.

### MODIFY A SYSLOG SERVER

1. In the **Settings Pane**, select  > **SERVICES > Alerting and Monitoring**.  
The **ALERTING AND MONITORING** page displays.
2. Select the **SYSLOG** tab.
3. Locate and click the **SERVER ADDRESS** of the server you want to modify.  
The **UPDATE** dialog displays.
4. Modify the details as required.
5. Click **Update Syslog server**.

### DELETE A SYSLOG SERVER

1. In the **Settings Pane**, select  > **SERVICES > Alerting and Monitoring**.  
The **ALERTING AND MONITORING** page displays.

2. Select the **SYSLOG** tab.
3. Locate and click the **SERVER ADDRESS** of the server you want to delete.
4. Click  **Delete**.

The **DELETE SYSLOG SERVER** confirmation dialog displays.

5. Click **Delete**.

## CHANGE THE SYSLOG TEMPLATE

A syslog template is a formatting rule that defines how log messages are structured when they are sent to a remote syslog server. These templates provide control over message layout, specific fields to include, and compatibility with logging infrastructure. By default, the syslog server template is set to *passthrough* which uses Opengear formatting for messages. Some syslog servers may require structured formats like RFC\_5424 to parse messages correctly.

To change to a different template, use the `set_syslog_server_template_name` script:

1. SSH into Lighthouse as root or with sudo privileges.
2. Ensure that the new template name you want to use is defined in the file:

```
/etc/config/rsyslog.d/remote-syslog-template.conf.
```

3. Run the following command to list the remote syslog servers and their indexes:

```
sudo set_syslog_server_template_name --list
```

4. Run the script on your Lighthouse system:

**Note:** Replace `<server-index>` with the index number shown from the `--list` command in step 2.

```
sudo set_syslog_server_template_name --select <server-index> --template RFC_5424
```

5. When prompted, confirm the change (y).

The script validates the template syntax before it updates the database.

After the update, the configurator pushes the new template to the corresponding syslog server configuration file.

**Notes:**

- If validation fails, the change is rejected and is not committed.
- If you revert back to the built-in passthrough template, the script treats it as a special case and still performs syntax validation.

## SMART MANAGEMENT FABRIC

Smart Management Fabric represents an advanced functionality designed to offer heightened flexibility and accessibility to network and IT professionals throughout the network fabric. It empowers them by facilitating effective orchestration and management through the management network.

As Smart Management Fabric expands its reachability through the utilization of OSPF and the integration of OpenGear nodes and Lighthouse for establishing new paths, it is crucial to acknowledge the potential risk of overexposing the network, which could lead to bypassing Layer 2 or Layer 3 access control measures.

While the communication between the Lighthouse and OpenGear nodes, such as OM, is safeguarded through a VPN connection, and the OSPF configuration is carefully restricted and secured, there exists a potential risk when devices like routers and switches under customer autonomy are configured within the OSPF process without adequate diligence. To address and mitigate these risks, the following strategies are recommended:

- Conduct a meticulous examination of networks participating in OSPF advertisement, with a suggestion to implement passive interfaces.
- Execute comprehensive testing and verification to ensure that no routing occurs among

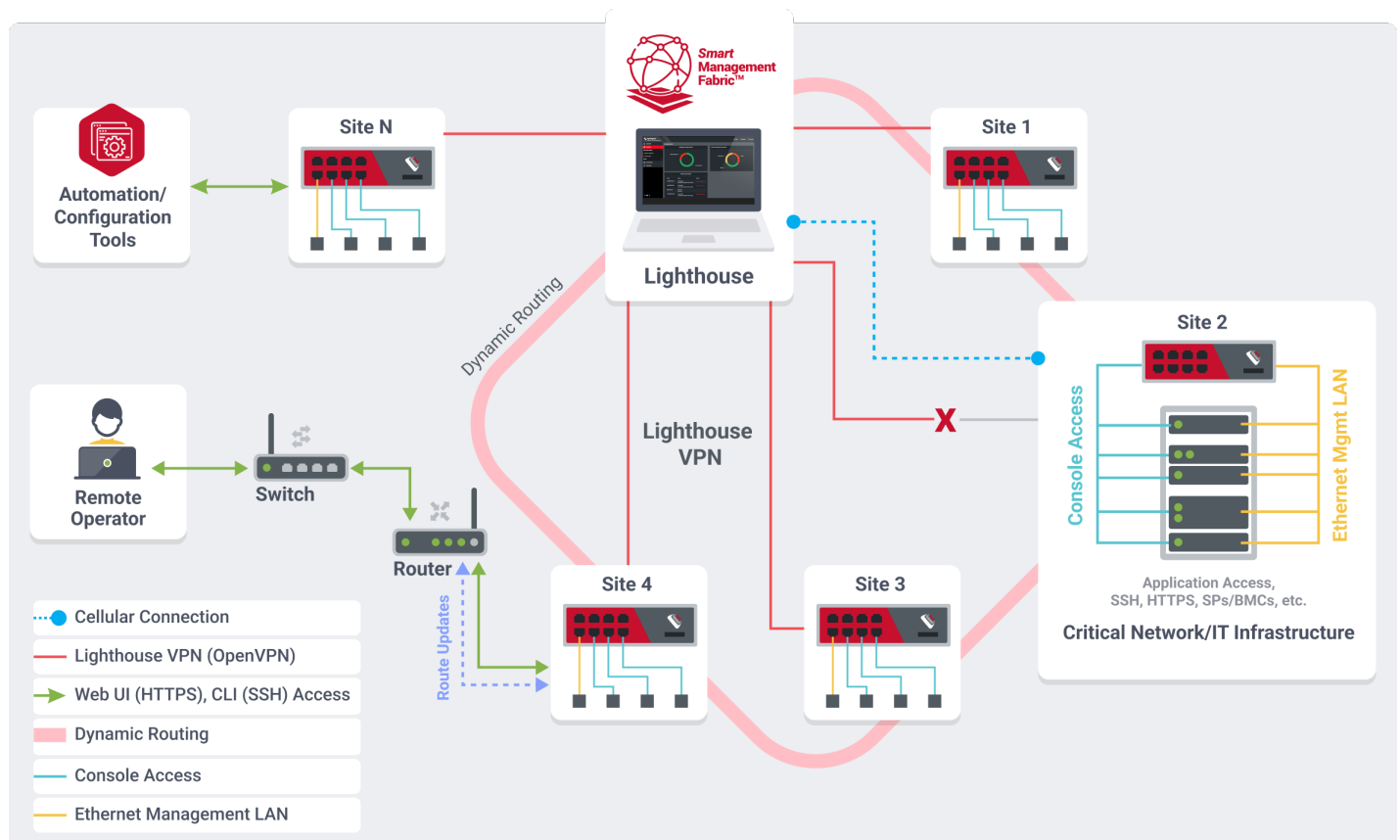
networks not involved in Smart Management Fabric.

- Verify the activation of OSPF authentication to augment network security.

Smart Management Fabric uses dynamic link state routing to allow IP connectivity to IT resources on IPv4 networks connected to compatible Opengear products:

- via SSH, https (GUI), SPs/BMCs (iLO, iDRAC, etc.).
- via commonly used automation tools such as RDP, Ansible, Python, vCenter.


To implement Smart Management Fabric an appropriate **subscription type** is required, as well as a supported (23.10.4 firmware and up) Opengear console server such as Operations Manager.



**Note:** Smart Management Fabric is advanced functionality that utilizes dynamic routing protocols. It is crucial to acknowledge the potential risk of overexposing your network.

## ENABLE SMART MANAGEMENT FABRIC

After deploying the Lighthouse, to set up Smart Management Fabric to create an internal network area between Lighthouse and the console servers:

1. Log in to the Lighthouse web UI as a Lighthouse Administrator or the root user.
2. In the **Settings Pane**, select  > **SERVICES > Smart Management Fabric**.

The **SMART MANAGEMENT FABRIC** page displays.

3. Select **Enabled**.

4. Enter the **Internal Area ID** for the backbone area for the internal network.

The area is a logical collection of internal networks, routers, and links with the same area identification.

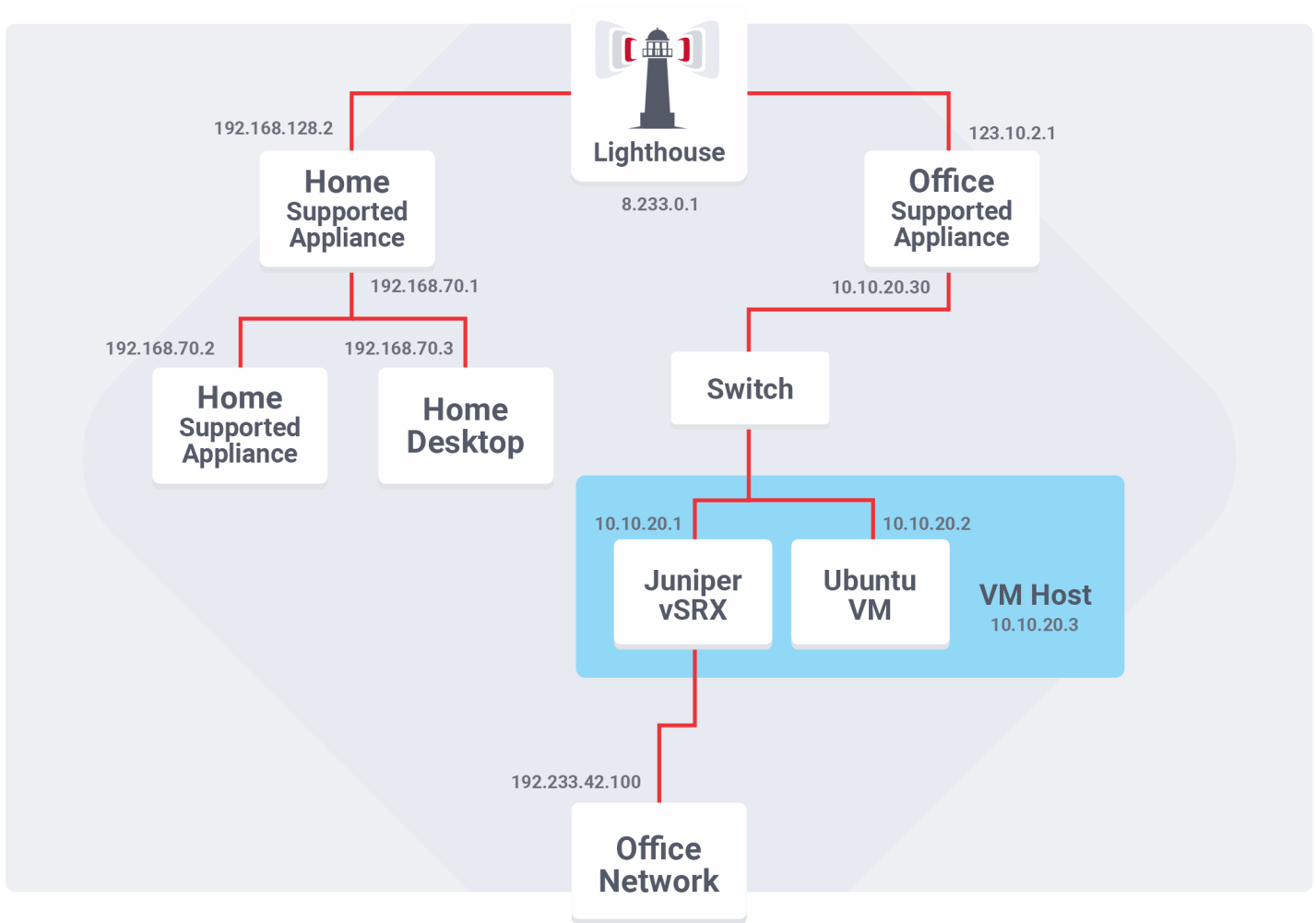
5. Click **Apply**.

To ensure the Smart Management Fabric stays up to date, these are the following scenarios that would require an additional push of configuration after the initial setup:

- Any changes made to Smart Management Fabric VPN subnets for the Primary or Multi Instance Lighthouses.
- A new Multi-Instance Lighthouse is added that is required to be part of the Smart Management Fabric network.
- Any changes to the Lighthouse VPN for the Primary or Multi Instance Lighthouse that may include:
  - Any subnet changes.
  - Any changes to MTU for a specific node.

## SMART MANAGEMENT FABRIC - A SAMPLE DEPLOYMENT

In this sample, the devices on two separate networks, can connect via Lighthouse, when Smart Management Fabric is enabled.



## USE SMART MANAGEMENT FABRIC

To set up Lighthouse as the router for a deployment:

1. Configure the Address space.
2. **Enable Smart Management Fabric** and provide the internal area id.
3. **Configure the Smart Management Fabric templates** for the nodes.

## SMART MANAGEMENT FABRIC AND NETOPS INTERACTIONS

The Smart Management Fabric feature can be used with the following **NetOps** features with some caveats related to the following:

- [IP Access](#).
- [Secure Provisioning](#).

**Note:** [Automation Gateway](#) is not compatible with Smart Management Fabric.

## IP ACCESS

The IP Access Subnet Address is not unique and is present on every IP Access enabled node. This will cause routing issues for the Smart Management Fabric if there are multiple IP Access enabled nodes.

## SECURE PROVISIONING

The default Smart Management Fabric subnet range conflicts with the Secure Provisioning subnet range, however either change the Smart Management Fabric subnet range before enabling secure provisioning, or change the Secure Provisioning Subnet range before it is deployed.

## SECURE PROVISIONING CONFIGURATION

The Secure Provisioning Subnet is not unique by default so if the default is used on more than one Smart Management Fabric node then it will effectively not be able to route to those Secure Provisioning connected devices.

Customize the Secure Provisioning Subnet by setting a static IPv4 address on the Node's LAN interface before deploying Secure Provisioning. Secure Provisioning will then inherit the subnet range from a static IPv4 address on the node's LAN interface address.

## RESERVE AN INTERFACE FOR SMART MANAGEMENT FABRIC (SMF)

Lighthouse can support multiple network interface connections and you can reserve those interfaces to allocate them for use in Smart Management Fabric (SMF). This reservation implies that the reserved interface is:

- safe for use in Lighthouse OSPF interface configuration. For more information, see [Lighthouse OSPF Settings](#).
- not available for node or Lighthouse enrollment.

When an interface is reserved for SMF, any connections associated with that interface cannot have subnets that fall in the range of the current external endpoint address list.

1. In the **Settings Pane**, select  > **SYSTEM** > **Network Settings**.

The **NETWORK SETTINGS** page displays with the **PRIMARY INSTANCE** tab selected by default.

2. Under **NETWORK INTERFACES**, select the **Reserved for Smart Management Fabric** check box for the interface you want to reserve.
3. At the bottom of the page, click **Apply**.

## LIGHTHOUSE OSPF SETTINGS

Open Shortest Path First (OSPF) is a link-state routing protocol used to discover routes on a network. It is used to dynamically adjust routes on the node so that subnets connected to different interfaces can reach each other by routing through the node.

You can configure OSPF settings for networks to which Lighthouse is connected where the interface is [reserved for Smart Management Fabric](#).

### VIEW OSPF INTERFACES

1. In the **Settings Pane**, select  > **SERVICES** > **Smart Management Fabric**.

The **SMART MANAGEMENT FABRIC** page displays with the **SMF SETTINGS** tab selected.



2. Select the **LIGHTHOUSE OSPF SETTINGS** tab.

A list of current Lighthouse instances displays.

3. Click the **INSTANCE DESCRIPTION** of the Lighthouse instance for which you want to view interfaces.

The **CONFIGURE OSPF LIGHTHOUSE** page displays with a list of interfaces.

## ADD AN OSPF INTERFACE

1. In the **Settings Pane**, select  > **SERVICES** > **Smart Management Fabric**.  
The **SMART MANAGEMENT FABRIC** page displays with the **SMF SETTINGS** tab selected.
2. Select the **LIGHTHOUSE OSPF SETTINGS** tab.  
A list of current Lighthouse instances displays.
3. Click the **INSTANCE DESCRIPTION** of the Lighthouse instance to which you want to add an interface.  
The **CONFIGURE OSPF LIGHTHOUSE** page displays with a list of existing interfaces that are configured for OSPF.
4. Click  **Add OSPF Interface**.  
The **CONFIGURE OSPF INTERFACE FOR LIGHTHOUSE** dialog displays.
5. From the **Interface** drop-down, select an interface.  
Only interfaces that are reserved for SMF display in this list. To reserve an interface, see [Reserve an Interface for Smart Management Fabric \(SMF\)](#).
6. Select the following check boxes as required:
  - **Masquerade Interface**: to show that traffic from this interface appears to come directly from the supported node to other devices in the subnet.
  - **Passive Interface**: if routes are not to be propagated to the network it is on.
7. Enter the **OSPF Area**.
8. Enter the **Cost** used in OSPF route calculations which indicates the overhead required to send packets across the specified interface.
9. Select one of the following **Authentication Methods**:
  - **MD5**
  - **Clear Text**
  - **No Authentication**

10. Click **Update Interface**.

The **CONFIGURE OSPF INTERFACE FOR LIGHTHOUSE** dialog closes and the **CONFIGURE OSPF LIGHTHOUSE** page displays.

11. At the bottom of the grid, click **Apply**.

### EDIT AN OSPF INTERFACE

1. In the **Settings Pane**, select  > **SERVICES** > **Smart Management Fabric**.

The **SMART MANAGEMENT FABRIC** page displays with the **SMF SETTINGS** tab selected.

2. Select the **LIGHTHOUSE OSPF SETTINGS** tab.

A list of current Lighthouse instances displays.

3. Click the **INSTANCE DESCRIPTION** of the Lighthouse instance with the interface you want to edit.

The **CONFIGURE OSPF LIGHTHOUSE** page displays with a list of existing interfaces.

4. Click the **INTERFACE** that you want to edit.

The **CONFIGURE OSPF INTERFACE FOR LIGHTHOUSE** dialog displays.

5. Edit the fields as required.

**Note:** You can edit the fields the same way you would in [Add an OSPF Interface](#).

6. Click **Update Interface**.

The **CONFIGURE OSPF INTERFACE FOR LIGHTHOUSE** dialog closes and the **CONFIGURE OSPF LIGHTHOUSE** page displays.

7. At the bottom of the grid, click **Apply**.

### DELETE AN OSPF INTERFACE

1. In the **Settings Pane**, select  > **SERVICES** > **Smart Management Fabric**.

The **SMART MANAGEMENT FABRIC** page displays with the **SMF SETTINGS** tab selected.

2. Select the **LIGHTHOUSE OSPF SETTINGS** tab.

A list of current Lighthouse instances displays.

3. Click the **INSTANCE DESCRIPTION** of the Lighthouse instance with the interface you want to edit.

The **CONFIGURE OSPF LIGHTHOUSE** page displays with a list of existing interfaces.

4. Click the **INTERFACE** that you want to edit.

The **CONFIGURE OSPF INTERFACE FOR LIGHTHOUSE** dialog displays.

5. Click  **Delete**.

The **CONFIGURE OSPF INTERFACE FOR LIGHTHOUSE** dialog closes and the **CONFIGURE OSPF LIGHTHOUSE** page displays.

6. At the bottom of the grid, click **Apply**.

## MANAGING LIGHTHOUSE

This section describes how to manage Lighthouse to monitor and manage your network.

### MANAGE SUBSCRIPTIONS

Lighthouse has a flexible, simplified subscription model that allows you to add extended functionality if required.

If have a subscription with extra functionality, you can apply any extra functionality to the selected nodes only, giving you the flexibility to use different subscriptions for different nodes.

**Notes:**

- Contact sales@opengear.com with a request for the type of subscription, including the number of nodes to which you want to apply the subscription. You will receive an encrypted .zip file.
- You can apply subscription licenses only to Lighthouse versions from 24.12 onwards.

### SUBSCRIPTION TYPES

The following subscriptions:

- are currently available to all Lighthouse customers.
- can support up to 10,000 enrolled nodes.

Subscription Type	Description
Lighthouse Core (LC)	Provides base functionality to enroll, monitor, and manage nodes.  This subscription does not contain any NetOps modules. When you apply this subscription, any previously installed NetOps modules are automatically deactivated.

Subscription Type	Description
<p>Lighthouse Enhance (LE)</p>	<p>Provides base functionality to enroll, monitor, and manage nodes plus the advanced feature sets <b>Smart Management Fabric</b> and <b>Connected Resource Gateway</b>.</p> <p>This subscription does not contain any NetOps modules. When you apply this subscription, any previously installed NetOps modules are automatically deactivated.</p> <div style="border: 1px solid #ccc; padding: 10px; margin-top: 10px;"> <p><b>Note:</b> From version 24.12 onwards, the Lighthouse evaluation license has the same features as the Lighthouse Enhance subscription.</p> </div>

**Note:** With the LC and LE subscriptions, NetOps modules will no longer be available. However, if you have the LE subscription, you can use the Smart Management Fabric and Connected Resource Gateway features for similar functionality.

The following subscriptions are currently available only to existing Lighthouse customers who already have these subscriptions:

**Note:** These subscriptions will be replaced by Lighthouse Core (LC) and Lighthouse Enhance (LE). If you are an existing customer, you can renew the subscription for 12 months, and then you must update your subscription. If you are a new Lighthouse customer, these subscriptions are not available.

Subscription Type	Description
<p>Enterprise Edition (EE)</p>	<p>Provides base functionality to enroll, monitor, and manage nodes plus the NetOps module <b>IP Access</b>.</p>

Subscription Type	Description
Enterprise Automation Edition (AE)	Provides base functionality to enroll, monitor, and manage nodes plus the NetOps modules <a href="#">IP Access</a> , <a href="#">Automation Gateway</a> , and <a href="#">Secure Provisioning</a> and the advanced feature sets <a href="#">Smart Management Fabric</a> and <a href="#">Connected Resource Gateway</a> .

If you install a Lighthouse Enhance (LE) or Lighthouse Core (LC) subscription on a Lighthouse with an existing Automation Edition (AE) or Enterprise Edition (EE) subscription, then:

- the LE subscription replaces the AE subscription and the LC subscription replaces the EE subscription.
- you cannot reapply an AE or EE subscription after the LC or LE subscription is applied.
- NetOps modules are automatically deactivated. It is recommended to perform a clean up of NetOps BEFORE you apply an LC or LE subscription. See [Disable NetOps modules via template](#).

## SUBSCRIPTION EXPIRY

When a Lighthouse subscription expires, Lighthouse enters read-only mode.

The following types of warnings display to inform the user of subscription status:

- A subscription **expiry** warning displays when there is:
  - 90 days or less remaining till expiry, and has not been dismissed by the user.
  - 60 days or less remaining till expiry, and has not been dismissed by the user.
  - 30 days or less remaining till expiry, and has not been dismissed by the user in the last 24 hours.
- A subscription **expired** warning displays when the license is already expired.

**Note:** If the subscription is not associated to any nodes, then no expiry warnings are displayed.

## VIEW SUBSCRIPTIONS

1. In the **Settings Pane**, select  > **SYSTEM** > **Subscriptions**.

The **SUBSCRIPTIONS** page displays with the **SUBSCRIPTIONS** tab selected.

This tab displays information on your subscriptions including the type of subscriptions, number of assigned out of the total nodes available, subscription status, and the number of days before expiry.

**Note:** In the donut, green represents the number of nodes assigned to the subscription, and gray represents the number of assignments still available.

2. To view your subscription assignments, select the **SUBSCRIPTION ASSIGNMENT** tab.

This tab displays a grid of nodes with the respective subscription assigned.

**Note:** Node **Filter** and **Search** controls are available.

## ADD A NEW SUBSCRIPTION TO LIGHTHOUSE

1. In the **Settings Pane**, select  > **SYSTEM** > **Subscriptions**.

The **SUBSCRIPTIONS** page displays with the **SUBSCRIPTIONS** tab selected.

2. Click **Add Subscription** for the applicable **subscription type**.

The **NEW SUBSCRIPTION** dialog displays.

3. Click **Select file** to navigate to and select the required zip file.

**Note:** You can also drag and drop the zip file into the **NEW SUBSCRIPTION** dialog.

4. Click **Apply**.

## ASSIGN SUBSCRIPTIONS TO NODES

Users can reassign nodes to different **subscriptions** to optimize features on their network.

For example, if the user:

- Previously had two license tiers, but only paid to renew one license tier.
- Purchased a subscription with additional features for the first time, and wants the extra functionality on some of their nodes.
- Wants to swap which nodes have access to extra functionality available on a subscription.


**Note:** When you **view subscriptions**, the colors of the donut represent the number of nodes assigned to the subscription or still available.

### ASSIGN A SINGLE NODE TO A SUBSCRIPTION

To assign a single node to a subscription:

1. In the **Settings Pane**, select  > **SYSTEM** > **Subscriptions**.

The **SUBSCRIPTIONS** page displays with the **SUBSCRIPTIONS** tab selected.

2. Select the **SUBSCRIPTION ASSIGNMENT** tab.
3. To assign a subscription to a node click the  **Assign subscription to node** button in the right-hand column for the required node.

The **ASSIGN SUBSCRIPTIONS** dialog displays showing details of the node in the left panel and subscription options in the right panel.



4. Select from the available subscription options presented in the right panel.
5. Click **Confirm Assignment**.

### ASSIGN MULTIPLE NODES TO A SUBSCRIPTION

To assign multiple nodes to a subscription:

1. In the **Settings Pane**, select  > **SYSTEM** > **Subscriptions**.

The **SUBSCRIPTIONS** page displays with the **SUBSCRIPTIONS** tab selected.

2. Select the **SUBSCRIPTION ASSIGNMENT** tab.
3. Select the node(s) to add to a subscription by selecting the checkbox in the left column.  
The  **Assign Subscriptions** button is displayed above the table.
4. Click  **Assign Subscriptions**.

The **ASSIGN SUBSCRIPTIONS** dialog displays showing details of the node in the left panel and subscription options in the right panel.

5. Select from the available subscription options presented in the right panel.
6. Click **Confirm Assignment**.

**Note:** If a node that has **Smart Management Fabric** configured is reassigned to a subscription without Smart Management Fabric, the disable Smart Management Fabric template is automatically pushed to that node and it is no longer a part of the Smart Management Fabric network.

**Tip:** Another way to remove a node from a subscription is to **unenroll the node**. The subscription then becomes available to be assigned to another node.

## UPDATE A SUBSCRIPTION TO LIGHTHOUSE

If you update a subscription, the replacement is up to the matching subscription tier, and if a lower tier is applied, Lighthouse determines which nodes are applied to the subscription.

If you install a Lighthouse Enhance (LE) or Lighthouse Core (LC) subscription on a Lighthouse with an existing Automation Edition (AE) or Enterprise Edition (EE) subscription, then:


- the LE subscription replaces the AE subscription and the LC subscription replaces the EE subscription.

- NetOps modules are automatically deactivated. It is recommended to perform a clean up of NetOps BEFORE you upgrade to a LE or LC subscription. See [Disable NetOps modules via template](#).

To upgrade a subscription:

1. In the **Settings Pane**, select  > **SYSTEM** > **Subscriptions**.

The **SUBSCRIPTIONS** page displays with the **SUBSCRIPTIONS** tab selected.

2. Click  **Update Subscription** for the applicable **subscription type**.

The **NEW SUBSCRIPTION** dialog displays.

3. Click **select file** to navigate to and select the required zip file.

**Note:** You can also drag and drop the zip file into the **NEW SUBSCRIPTION** dialog.

4. Click **Apply**.

If the subscription update replaces an Automation Edition (AE) subscription with a Lighthouse Enhance (LE) subscription or replaces an Enterprise Edition (EE) subscription with a Lighthouse Core (LC) subscription, then:

- any nodes that were associated with the AE or EE subscription are automatically associated with the LE or LC subscription as appropriate.
- any enrollment bundles that were using an AE or EE subscription are automatically associated with the LE or LC subscription as appropriate.
- a warning is displayed to confirm that:
  - NetOps modules are automatically deactivated.
  - you cannot reapply an AE or EE subscription after the LE or LC subscription is applied.
  - a clean up of NetOps is recommended, see [Disable NetOps Modules via Template](#).

## UPGRADE LIGHTHOUSE

Lighthouse can be upgraded using a `.lh_upg` image file. Note the following conditions:

- AWS requires `.aws.lh_upg` and Microsoft Azure requires `.azure.lh_upg`. All other platforms use the standard `.lh_upg` file.
- Incremental upgrades to Lighthouse using `lh_upg` files are only supported from 20.Q3.x and not earlier releases.

**Note:** Upgrades do not overwrite existing configurations or user files, however it is recommended that you perform a **Configuration Backup** before you upgrade a Lighthouse.

After the upgrade is complete, the Lighthouse instance reboots. It is unavailable during the reboot process.

## ABOUT THE UPGRADE PROCESS

Lighthouse performs the following high-level steps to upgrade to the new version:

1. Validates the upgrade image, and takes a backup of the current root file system and snapshot of data volume.
2. Reboots into the new root file system (from the upgrade image).
3. Performs data migrations and system re-configurations.
4. Commits the changes on success, or reverts on failure.
5. For Multiple Instance only, after a successful Primary upgrade: After a 10 minute delay, secondary instances are automatically upgraded in sequence.

Lighthouse uses LVM snapshots to manage storage during upgrade and data migration. If a failure occurs, the snapshot is used to revert the system to its previous state.

In regard to software versions, Lighthouse must be upgraded in succession. For example, to upgrade to a version that is several releases newer than your current release, you must install all the major releases in between to install the newest one.

## PREPARE TO UPGRADE LIGHTHOUSE

While upgrading Lighthouse is a simple process, the following tasks are best practices to ensure a successful upgrade:

- Read the [release notes](#), in particular any known issues or special requirements for the new version
- Provide a sufficiently large maintenance window to start and complete the upgrade. Larger networks and more complex configurations will take more time. You can run `q-stat` to check the job queue status.
- Download the correct upgrade image.
  - The current release can be found here: [Opengear FTP](#)
  - Previous releases are available here: [Previous Releases Opengear FTP](#)
- Verify the image integrity by checking against SHASUMS. For example, on Linux:

```
$ sha1sum lighthouse-26.04.lh_upg 0f52c30a212566030a1742b6e3d5bf9316d89abd  
lighthouse-26.04.lh_upg
```

- Before starting the upgrade, generate a [Technical Support Report](#). This can assist Opengear support with diagnosing upgrade issues.
- Use the `df` command to display disk usage by filesystem:

```
root@lighthouse:~# df /mnt/data/
```

- Ensure that you have enough disk space in `/mnt/data`. If you have less than 20% disk space available, clean up unnecessary files, or add disk space. If disk space is added to the primary instance, add additional space all secondary instances also.
- Take a [Configuration Backup](#) on the Primary Lighthouse. This can be used to restore the system in the event of failure during upgrade.

- Do not make any configuration changes during the upgrade process (includes secondary upgrades).
- Consider taking a Virtual Machine backup. If the Lighthouse storage has been increased (by adding additional physical volumes to LVM) then these must be included in the backup, and all storage volumes must be in sync.
- You can also consider running some technical checks before starting the upgrade to check job queues, memory, temporary filesystem (tmpfs), database integrity, multiple instance status, disk space, old certificates, and known issues. You can use the following script to perform some of the technical checks:

```
usr/bin/pre-upgrade_checks.sh
```


## PERFORM AN UPGRADE OF LIGHTHOUSE

When you upgrade to a version of Lighthouse that is several releases newer than your current version, and your current version is:

- Earlier than 24.12, you must upgrade through each intermediate major until you reach 24.12.
- 24.12 or later, you can upgrade directly to later versions that are no more than three major versions ahead of your currently installed version.

Check the Release Notes to confirm the supported upgrade path for your Lighthouse version.

## UPGRADE A PRIMARY LIGHTHOUSE

1. In the **Settings Pane**, select  > **SYSTEM** > **System Upgrade**.
2. Select the **Upgrade Method** from:
  - **Fetch image from HTTP/HTTPS Server**: Enter the URL for the system image in the *Image URL* text-entry field.

- **Upload Image:** Navigate to the directory that contains the appropriate upgrade image file and drag and drop the image onto the target page section or click **select file** to open a dialog.

3. Click **Perform Upgrade**.

When the upgrade starts, the **System Upgrade** page displays feedback about the state of the process.

**Caution:** The **Advanced Options** section should only be used as part of an Opengear Support call.


## UPGRADE MULTI INSTANCE LIGHTHOUSE

**Note:** The upgrade must be performed through the Primary Lighthouse instance.

When the primary Lighthouse is updated, any secondary instance Lighthouses are updated after the primary has successfully booted. Secondary Lighthouse upgrades are performed in parallel (not in a queue) to speed up the overall process.

**Note:** If any Lighthouse fails to successfully upgrade along the way, the upgrade stops.

Before a multiple instance upgrade is attempted, compatibility and status checks are performed on primary/secondary instances to pre-empt possible failure points.

Where there are **multiple instances** of Lighthouse, when a system upgrade is being performed the status of secondary instances is flagged in the  > **SYSTEM** > **System Upgrade** page.

During a system upgrade, notification/status elements are flagged in the following scenarios:

- When an upgrade is attempted, a pass/fail notification on the instance.
- When an upgrade is attempted on a secondary instance, a pass/fail notification on the associated primary instance.

**Note:** Information about the upgrade progress and status is visible by navigating to the [Jobs](#) page.


## UPGRADE LIGHTHOUSE VIA THE CLI

Lighthouse includes a shell-based tool — `sysflash` — that allows a user with administrative privileges to upgrade the system for the instance from the local terminal.

**Note:** Before you use `sysflash`, we recommend that you check available disk space when manually uploading `.lh` upgrade files. We also suggest you use `/mnt/nvram` as the path.

## UPGRADE VIA LOCAL TERMINAL

To upgrade the system for the Lighthouse instance using the Lighthouse local terminal:


1. Select  **Terminal**.
2. At the `[hostname] login:` prompt, enter an administrator username and press **Enter**.
3. At the `Password:` prompt, enter the administrator's password and press **Enter**.
4. To use `sysflash` with a `.lh_upg` file available via an HTTP or HTTPS server, at the local terminal bash shell prompt, enter a URL that is *URL encoded*.

```
>sysflash http[s]%%3A%%2F%2Fdomain.tld%2Fpath%2Fto%2Ffirmware-upgrade- image.lh_
upg
```

5. Press **Enter**.

## UPGRADE VIA LOCAL FILE SYSTEM

To upgrade Lighthouse with `sysflash` and a `.lh_upg` file available via the local file system:

1. Select  **Terminal**.
2. At the `[hostname] login:` prompt, enter an administrator username and press **Enter**.

3. At the `Password:` prompt, enter the administrator's password and press **Enter**.
4. At the local terminal bash shell prompt enter:

```
>sysflash /path/to/system-upgrade-image.lh_upg
```

5. Press **Enter**.

**Note:** `sysflash` includes several flags that allow for variations in the standard system upgrade process. These flags should not be used unless directed to do so by OpenGear Support.

List the flags by running either of the following at a local terminal bash shell prompt:

```
sysflash -h or
```



```
sysflash --help
```

## UPGRADE NETOPS MODULES

NetOps modules are released independently of Lighthouse software or Operations Manager firmware.

Node upgrades may be carried out through the [Lighthouse UI](#).

### UPGRADE VIA LIGHTHOUSE UI

1. Log in to the Lighthouse web UI with a user assigned with **Netops** permissions.
2. In the **Menu Pane**, select  **NetOps > NetOps Installation**.  
The **NETOPS INSTALLATION** page displays with the **ONLINE** tab selected.
3. Select **Online**.
4. Click  **Start Online Sync**.

## TROUBLESHOOT THE UPGRADE PROCESS

There are two main reason why an upgrade fails:

Reason	Description
Migration failures	Lighthouse will return to the pre-upgrade state. An example of such a failure is malformed data in the database, which does not conform to more stringent schema checks in the new version.
System level failures	This would include environmental issues such as power loss during the upgrade. If such an issue prevented Lighthouse from rolling back to the previous state, Lighthouse may be left in an unusable state.

## RECOVER FROM A FAILED UPGRADE

If Lighthouse is in an unusable state (either as a result of upgrade problems, or any other catastrophic failure), you can:

1. Promote a secondary Lighthouse, or
2. Restore a configuration backup, or
3. Manually retry upgrade.

## PROMOTE A SECONDARY LIGHTHOUSE

This requires multiple instances of Lighthouse. If the primary Lighthouse instance is unreachable, one of the existing secondary instances can be promoted to become the new primary Lighthouse instance.

The old primary Lighthouse instance should be replaced with a fresh installation of Lighthouse. This can then be enrolled as a secondary to the newly promoted primary Lighthouse.

For steps, see [Promote a Secondary Instance](#).

## RESTORE A CONFIGURATION BACKUP

Deploy a Lighthouse instance with the version you are upgrading from. Restore the configuration backup taken before the failed upgrade.

For steps, see [Configuration Restore](#).

## MANUALLY RETRY UPGRADE

Manually retry via the CLI if a secondary upgrade fails. Determine the reason for the upgrade failure and resolve the issue before you retry the upgrade. Assistance from Opengear technical support may be required.

### Troubleshoot a Failed Secondary Lighthouse Upgrade

**Note:** The **CLI** interface commands have maintained references to **unbound** instances. Within the Lighthouse user interface, dependent instances have been renamed to Secondary Lighthouses.

To retry the upgrade for a secondary Lighthouse, first list the instance and identify the IDs of the secondary lighthouses that must be retried by running the `retry_dependent_upgrades list` command.

`retry_dependent_upgrades list` command will list all the secondary lighthouses and their current status, as in the example below:

```
root@lighthouse:~# retry_dependent_upgrades list
ID  UUID  Hostname  Firmware  Version  Fw  Status  Lighthouse  Status
2   lighthouse_configurations-2  lighthouse-2  22.11.2  not updated  UpgradeFailed
3   lighthouse_configurations-3  lighthouse-3  24.02.0  updated  Enrolled
4   lighthouse_configurations-4  lighthouse-4  22.11.2  not updated  UpgradeFailed
```

In the example above, the Lighthouses with IDs 2 and 4 have failed to upgrade (note that the “Enrolled” status is the wanted status). To re-trigger an upgrade for those lighthouses run the following command. Ensure that the lighthouse IDs are comma separated:

```
retry_dependent_upgrades trigger -l 2,4
```

The method above is the recommended way but there is a shortcut to re-trigger all failed secondary upgrades by running the command below:

```
retry_dependent_upgrades trigger --failed
```

**Note:** Only one secondary upgrades at a time.

You should be able to view the secondary upgrade progress in the primary Lighthouse UI as you would for a normal upgrade.


### Contact Support

In the unlikely event that Lighthouse does not automatically recover, or your troubleshooting efforts fail, contact Opengear support for advice with the following information available to share:

- If your instance is usable, download a Technical Support Report (from the Help menu).
- The configuration backup taken before the upgrade process.

## CONFIGURATION BACKUP

Before you perform a factory reset or system upgrade, you may want to backup the current Lighthouse configuration. To backup:

1. In the **Settings Pane**, select  > **SYSTEM > Backup, Restore and Reset**.  
The **BACKUP, RESTORE AND RESET** page displays with the **CONFIGURATION BACKUP** tab selected.
2. *Optional:* Specify any additional **User Files** you want to include in the backup.  
Enter one file or directory per line.
3. Specify whether to **Encrypt Backup**. To enable:
  - a. Select **Enabled**.
  - b. Enter and confirm a password.

4. Click **Download Backup** and save this file.

The filename consists of a timestamp and `lh_bak` extension, for example: `lighthouse-20190710100325.lh_bak`

## CONFIGURATION RESTORE

You can restore configuration backup files created by the current version or any of the three most recent previous major versions.

To restore the configuration and user files:

1. In the **Settings Pane**, select  > **SYSTEM > Backup, Restore and Reset**.

The **BACKUP, RESTORE AND RESET** page displays with the **CONFIGURATION BACKUP** tab selected.

2. Select the **CONFIGURATION RESTORE** tab.
3. Navigate to the directory that contains the appropriate configuration image file, then drag and drop the file onto the target page section or click **select file** to open a dialog.  
Supported files: `.lh_bak`.
4. Enter the **Backup Password** if the configuration was encrypted.
5. Click **Restore Backup**.

The **CONFIGURATION RESTORE CONFIRMATION** dialog displays.

6. Click **Yes**.

Lighthouse restores the backup and any included user files, then restarts.

### Considerations If Using Multiple Instances

Lighthouse Version	Consideration
BEFORE 23.04.1	Existing dependent Lighthouse instances will not be synced with the primary, and must be deleted and re-enrolled again.

Lighthouse Version	Consideration
23.04.1 AND LATER	The newly restored primary should re-establish contact with the existing dependent instances. The databases may be out of sync at first, but will be re-synced automatically.

## SHUT DOWN OR RESTART LIGHTHOUSE

The following sections describe the process to **shut down** or **restart** Lighthouse.


This includes finding **instance version**, **returning to factory setting**, and shutting down or restarting a running version of Lighthouse.

### FIND THE CURRENT LIGHTHOUSE INSTANCE VERSION

You can find the current Lighthouse version in the following ways:


- Displayed under the logo in the top-left of the display.
- Located within the Lighthouse UI in the instance details.
- Via the local Lighthouse shell.

### VERSION INFORMATION WITHIN THE LIGHTHOUSE UI

1. In the **Header Pane**, click .
 

The information panel expands.

### VERSION INFORMATION VIA THE LOCAL SHELL

1. In the **Menu Pane**, select  **Terminal**.
 

The **TERMINAL** page displays.
2. At the `[hostname] login:` prompt, enter an administrator username and press **Enter**.
3. At the `Password:` prompt, enter the administrator password and press **Enter**.

4. At the bash shell prompt, enter `cat /etc/version` and press **Enter**.

The current Lighthouse instance’s version is returned to STD OUT. For example:

```
root@lighthouse:~# cat /etc/version 2022.Q1.0
```

**Note:** The procedure above uses the Web UI to reach the Lighthouse Local Terminal. This is not the only way to reach the Lighthouse shell and `cat /etc/version` works in any circumstance where an administrator has access to the Lighthouse shell. For example, many of the Virtual Machine Manager applications that can run a Lighthouse instance offer virtual console access. If this is available and an administrator logs in to the Lighthouse shell via this console, the command string works as expected.

## OTHER INFORMATION SOURCES

Two other command strings can be useful when specifics about a particular Lighthouse instance are required.

Both these commands can be run by an administrator with access to a running Lighthouse instance’s bash shell.

First is `cat /etc/sw*`. This command concatenates the following four files to STD OUT:

```
/etc/sw_product
/etc/sw_variant
/etc/sw_vendor
/etc/sw_version
```

For example:

```
# cat /etc/sw*
lighthouse
release
opengear
2022.Q1.0
```

Second is `cat /etc/issue`. `/etc/issue` is a standard \*nix text file which contains system information for presenting before the system's login prompt. On a Lighthouse instance, `/etc/issue` contains the vendor and Lighthouse product version.

```
# cat /etc/issue
Opengear Lighthouse 2022.Q1.0 \n \l
```

## SHUT DOWN A RUNNING LIGHTHOUSE INSTANCE

1. In the **Menu Pane**, select  **Terminal**.

The **TERMINAL** page displays.

2. At the `[hostname] login:` prompt, enter an administrator username and press **Enter**.
3. At the `Password:` prompt, enter the administrator password and press **Enter**.
4. Enter the command `shutdown now` and press **Enter**.  
The Lighthouse instance shuts down.

## RESTART A RUNNING LIGHTHOUSE INSTANCE

1. In the **Menu Pane**, select  **Terminal**.

The **TERMINAL** page displays.

2. At the `[hostname] login:` prompt, enter an administrator username and press **Enter**.
3. At the `Password:` prompt, enter the administrator password and press **Enter**.
4. At the prompt enter one of the following commands:
  - `reboot` and press **Enter**, or
  - `shutdown -r now` and press **Enter**.

The Lighthouse instance shuts down and reboots.

## RETURN A LIGHTHOUSE INSTANCE TO FACTORY SETTINGS

At some stage, you may require a return to the factory settings. You can do this either through the UI or by running a shell script if you have root access.

**Note:** During this process, the current Lighthouse configuration is overwritten and user files are deleted. If you want, you can create a backup of the configuration and any required user files.

To return a Lighthouse instance to its factory settings using the Lighthouse UI:

1. Login to the Lighthouse as root.

**Note:** Other users, even those with full administrative privileges, do not have the permissions required to reset the Lighthouse VM to its factory settings.

2. In the **Settings Pane**, select  > **SYSTEM** > **Backup, Restore and Reset**.

The **BACKUP, RESTORE AND RESET** page displays with the **CONFIGURATION** tab selected.

3. Select the **FACTORY RESET** tab.
4. Read and understand the warning presented.
5. To proceed, type **YES** in the confirmation field.
6. Click **Reset Lighthouse**.

## MONITOR JOBS

You can keep track of jobs in Lighthouse which are scheduled, running, or have run.

To view current or scheduled jobs:

1. In the **Menu Pane**, select  **Jobs**.

The **JOBS** page displays with the **CURRENT** tab selected.

2. To display jobs that have completed, select the **ENDED** tab.

3. Use the **Filter Jobs** control to refine the jobs displayed.
4. To view the details of a job, click the link in the **Type** column for the job.  
The job details dialog displays.

## CONFIGURING LIGHTHOUSE

Lighthouse can be customized as required, by the creation of users and user groups, to enable [Smart Management Fabric](#), for authentication, and to enable [network traffic mirroring](#).

### MANAGE TEMPLATES

Templates are a centralized way of changing the configuration for enrolled Opengear device nodes by pushing predefined configuration templates to selected nodes.

#### *CUSTOM TEMPLATES*

The following list describes the types of configuration templates that you can create and manage:

- [Authentication](#)
- [Scripts](#)
- [Smart Management Fabric](#)
- [Users & Groups](#)

#### *PREDEFINED TEMPLATES*

The following list describes predefined templates that you can push/deploy as required.


**Note:** The availability of these templates is dependent on your [subscription type](#).

- Port Logging
- Templates to activate NetOps modules, see [Manually Apply NetOps Modules via Template](#):
  - IP Access
  - Automation Gateway
  - Secure Provisioning

- Templates to clean up nodes where NetOps is no longer used, see [Disable NetOps Modules via Template.](#):
  - Disable IP Access
  - Disable Automation Gateway
  - Disable Secure Provisioning



**Note:** Clean up templates only work on Opengear devices.

## MANAGE AUTHENTICATION TEMPLATES

Only users assigned to the *Lighthouse Administrator* role can access  **Node Tools > Configuration Templates > Authentication Templates** and manage authentication templates.

## CREATE AN AUTHENTICATION TEMPLATE

**Note:** Only *Lighthouse Administrators* can create authentication templates.

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Click  **New Configuration Template**.  
The **PICK A CONFIG TYPE** selection options expand.
3. Select **Authentication**.  
The **ADD AUTHENTICATION TEMPLATE** page displays.
4. Under **Template Details**:
  - a. Enter a **Name** for the template.
  - b. Enter a **Description** for the template.
5. Under **Authentication Settings**:

- a. Select **Pre Populate** to populate the template fields with the current Lighthouse remote authentication settings.
- b. Select the required **Scheme**:
  - Local Users Only
  - Radius
    - i. Enter the **Address** and **Port** for the remote authentication server .
    - ii. If required, click **⊕ Add Authentication Server** to add an additional remote authentication server .
    - iii. If required, click **⊕ Add Accounting Server** to add a remote accounting server.
    - iv. Enter the **Server Password** and **Confirm Password**.
  - TACACS+
    - i. Enter the **Address** and **Port** for the remote authentication server.
    - ii. If required, click **⊕ Add Authentication Server** to add an additional remote authentication server.
    - iii. Select the **TACACS+ login method** used to authenticate to the server from **PAP**, **CHAP**, or **Login**.  
The selection defaults to PAP. To use DES encrypted passwords, select **Login**.
    - iv. Enter the **Server Password** and **Confirm Password**.
    - v. Enter the **TACACS+ service** with which to authenticate.  
This determines which set of attributes are returned by the server. Defaults to "raccess".
  - LDAP
    - i. Enter the **Address** and **Port** for the remote authentication server.
    - ii. If required, click **⊕ Add Authentication Server** to add an additional remote authentication server.

- iii. If required, enter **LDAP Base DN** details.  
The distinguished name of the search base. For example: `dc=my-company, dc=com`.
- iv. If required, enter **LDAP Bind DN** details.  
The distinguished name to bind to the server with. The default is to bind anonymously.
- v. If required, enter **Bind DN Password** and **Confirm Password**.
- vi. If required, enter **LDAP Username attribute** details.  
The LDAP attribute that corresponds to the login name of the user (commonly "sAMAccountName" for Active Directory, and "uid" for OpenLDAP).
- vii. If required, enter **LDAP group membership attribute** details.
- viii. Check the **Ignore Referrals** check box to disregard LDAP referrals to other servers (Only applied to OM Devices).
- ix. Select the **SSL protocol**.
- x. Check the **Ignore SSL certificate errors** check box to ignore errors encountered when accessing LDAPS servers.
- xi. Select and upload the CA certificate to validate LDAPS servers.

6. Click **Save Template**.

**Notes:**

- When an authentication template is pushed to a node, the authentication settings at that node are replaced by the authentication settings defined in the authentication template.
- The authentication templates do not support the full list of settings that the Opengear devices support. However, templates can be applied, and then additional settings configured manually.



**EDIT AN AUTHENTICATION TEMPLATE**

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.

The **CONFIGURATION TEMPLATES** page displays.

2. The **AUTHENTICATION** tab is selected.
3. Select the name of the template to be modified.  
The **EDIT AUTHENTICATION TEMPLATE** page displays.
4. Make the required changes.
5. Click **Save Template**.

## DELETE AN AUTHENTICATION TEMPLATE

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. The **AUTHENTICATION** tab is selected.
3. Select the name of the template to be deleted.  
The **EDIT AUTHENTICATION TEMPLATE** page displays.
4. Click  **Delete Template**.  
A confirmation dialog displays.
5. Click **Delete**.

## MANAGE SCRIPT TEMPLATES

Script Templates allow the user to upload arbitrary shell scripts to be run on a node. For example, a script may set additional configuration settings not available in other templates or store additional files onto the node such as certificates.

The uploaded script must:

- Have a *.sh* extension.
- Be less than *1MB* in size.



Other than those, there are no other restrictions on the script file to be uploaded. When saved, the template stores the size and SHA1 checksum of the script. This can be used to verify the script contents of the template when saved.

To apply script templates, the selected nodes must be running firmware version 4.1.1 or later.

You can also [view and edit script templates via the API](#).

## CREATE A SCRIPT TEMPLATE


**Note:** Only Lighthouse Administrators can create script templates.

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Click  **New Configuration Template**.  
The **PICK A CONFIG TYPE** selection options expand.
3. Select **Scripts**.  
The **ADD SCRIPT TEMPLATE** page displays.
4. Enter a **Name** and **Description** for the template.
5. Enter the **Script timeout**.  
This is the time to wait (in minutes) for the execution of the script. After timeout is reached, the script is stopped.
6. Select and upload the script file. Supported files: `.sh`
7. Click **Save Template**.

**Note:** **Script checksum** and **Script size** are displayed after the template with uploaded script is saved.

## EDIT A SCRIPT TEMPLATE

**Note:** You can also [edit a script template via API](#).



1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.

2. Select the **SCRIPT** tab.
3. Select the name of the template you want to modify.  
The **EDIT SCRIPT TEMPLATE** page displays.
4. Update the **Description** or **Script Timeout** if required.
5. If you want to update or manage the script content, click the **Script Checksum (SHA1)**.  
The **MANAGE SCRIPT CONTENT** dialog displays.
6. Perform the following actions from this dialog as required:
  - Click **Copy Content** to copy the content of the script.
  - Click **Download Content** to download the content of the script locally.
  - Edit the **Script Content** directly in the dialog, then click **Update**.

**Note:** The updated script does not persist until the template is saved.

7. Click **Save Template**.  
The template is saved, any script updates are persisted, the checksum is recalculated and displayed, and the last updated date displays.

## DELETE A SCRIPT TEMPLATE

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Select the **SCRIPT** tab.
3. Select the name of the template you want to delete.  
The **EDIT SCRIPT TEMPLATE** page displays.
4. Click  **Delete Template**.  
A confirmation dialog displays.
5. Click **Delete**.

## VIEW AND EDIT SCRIPT TEMPLATES VIA API

### VIEW A SCRIPT TEMPLATE VIA API

You can use this to:

- download script content for local editing.
- view script content in web interfaces.
- compare script versions using checksums.
- validate script size before processing.

**Note:** To perform this action, you must have *read* permission on the `push_templates` entity.

Use the following API call to retrieve the raw script content and metadata from a script template:

```
GET /api/v3/templates/{template_id}/script_content
```

where `template_id` (path parameter) is the UUID of the script template.

### EDIT SCRIPT TEMPLATES VIA API

You can use this:

- to upload modified scripts from external editors.
- to perform bulk script updates via automation.
- for version control integration.
- for CI/CD pipeline script deployment.

**Note:** To perform this action, you must have *write* permission on the `push_templates` entity.

Use the following API call to upload a new script file to replace the content of an existing script template:

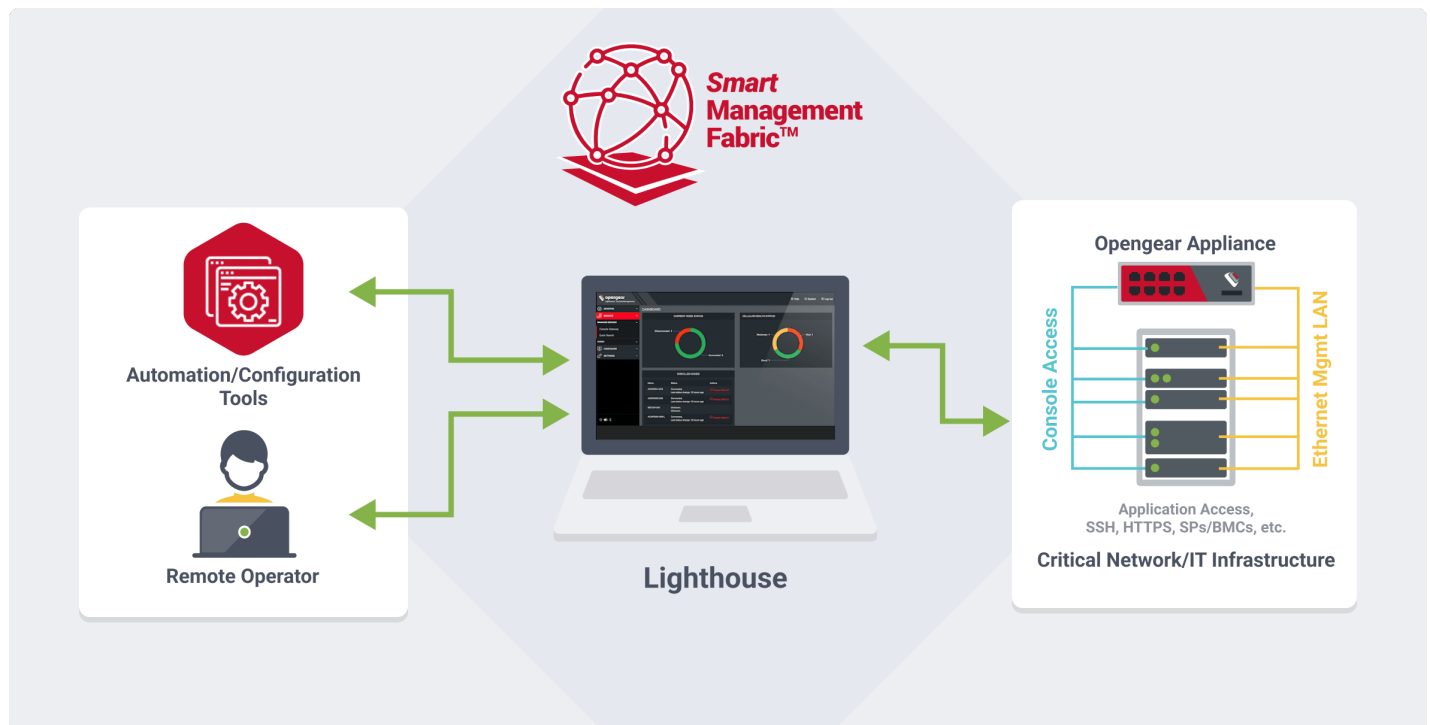
```
PUT /api/v3/templates/{template_id}/script_content
```

where: `template_id` (path parameter) is the UUID of the script template.

## MANAGE SMART MANAGEMENT FABRIC TEMPLATES

**Smart Management Fabric** allows you to create an enterprise grade Open Shortest Path First (OSPF) solution for network connectivity, configuration and troubleshooting devices connected to supported nodes on Lighthouse, wherever they may be.

**Caution:** Smart Management Fabric is an advanced feature. Prior to roll out, it is recommended to ensure its compliance with your enterprise security posture.



Smart Management Fabric uses dynamic link state routing to allow IP connectivity to IT resources regardless of whether the connection is either:



- Physically, via USB, serial ports that are configured with IP addresses
- Virtually, via SSH, https (GUI), SPs/BMCs (iLO, iDRAC, etc.)
- Via commonly used automation tools such as RDP, Ansible, Python, vCenter

Smart Management Fabric templates allow OSPF to be run on a node. For example, a template may set network addresses, subnet masks and authentication methods. To apply Smart Management Fabric templates, the selected nodes must be:

- a supported Opengear appliance
- running firmware version 23.10 or later.

**Note:** A user can override the smart management fabric configuration by using the command line interface tool.

## CREATE A SMART MANAGEMENT FABRIC TEMPLATE

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Click  **New Configuration Template**.  
The **PICK A CONFIG TYPE** selection options expand.
3. Select **Smart Management Fabric**.  
The **ADD SMART MANAGEMENT FABRIC TEMPLATE** page displays.
4. Under **Template Details**:
  - a. Enter the **Name** of the template.
  - b. Enter the **Description** of the template.
5. Under **OSPF Settings**:
  - a. Check the check boxes for the applicable **Routing Options**:
    - Check **Redistribute Connected** to redistribute directly connected routes to all routers in the attached Routing Information Protocol (RIP) domain.

- Check **Redistribute Kernel** to share the static routes on the devices.
- b. Check the **Enable Masquerading for all interfaces** check box to override individual masquerading settings on interfaces.
1. Select the **OSPF Configuration Method** from the following to send link-state advertisements on one of following:
- Select **Interface** to advertise OSPF on the whole interface:
    - i. Click **⊕ Add Interface**.  
The **ADD INTERFACE** dialog displays.
    - ii. Enter the **Interface Name**.  
This must match the name of the interface on the device.
    - iii. Check the **Masquerade Interface** check box to show that traffic from this interface appears to come directly from the supported node to other devices in the subnet.
    - iv. Check the **Passive Interface** check box if routes are not to be propagated to the network it is on.
    - v. Enter the **OSPF Area**.
    - vi. Enter the link **Cost** used in OSPF route calculations which indicates the overhead required to send packets across the specified interface.
    - vii. Select the **Authentication Method** from **MD5**, **Clear Text** or **No Authentication**.

**Note:** For *MD5* at least one key is required. Click **⊕ Add Digest Key** to enter the key details.

- Select **Network** to define which networks should be advertised.
  - i. Click **⊕ Add Network**.
  - ii. Enter the **Address**, **Subnet Mask**, and **OSPF Area**.
  - iii. Click **⊕ Add Interface**.  
The **ADD INTERFACE** dialog displays.

iv. Enter the **Interface Name**.

This must match the name of the interface on the device.

v. Check the **Masquerade Interface** check box to show that traffic from this interface appears to come directly from the supported node to other devices in the subnet.

vi. Check the **Passive Interface** check box if routes are not to be propagated to the network it is on.

vii. Enter the link **Cost** used in OSPF route calculations which indicates the overhead required to send packets across the specified interface.

viii. Select the **Authentication Method** from **MD5**, **Clear Text** or **No Authentication**.

**Note:** For *MD5* at least one key is required. Click **+ Add Digest Key** to enter the key details.

6. Click **Save Template**.

### VALIDATE A SMART MANAGEMENT FABRIC TEMPLATE

To check that the Smart Management Template is applied and to verify that OSPF is running and configured, login to Lighthouse and Appliances CLI. Run the following commands to validate that the Smart Management Fabric template is properly applied:

```

vtysh -c "show running-config"
vtysh -c "sh ip ospf neigh" -c "sh ip ospf route"


```

The templated OSPF/SMF values display, for example:

```

interface wg-rmf-1
 ip ospf authentication message-digest
 ip ospf message-digest-key 1 md5 GDDVMFPUXHYJFOBT
 ip ospf network non-broadcast
exit
!
router ospf
 ospf router-id 10.0.0.1
 log-adjacency-changes
 maximum-paths 1
 network 10.0.0.0/19 area 0.0.0.0
 neighbor 10.0.0.2
 neighbor 10.0.0.3
exit
!
    
```


## EDIT A SMART MANAGEMENT FABRIC TEMPLATE


1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Select the **SMART MANAGEMENT FABRIC** tab.
3. Select the name of the template you want to modify.  
The **EDIT SMART MANAGEMENT FABRIC TEMPLATE** page displays.
4. Make the required changes.
5. Click **Update Template**.

**Caution:** Firewall rules are added to the nodes to allow OSPF traffic.

**Note:** You cannot edit the system *Disable Smart Management Fabric* template.

## DELETE A SMART MANAGEMENT FABRIC TEMPLATE


1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Select the **SMART MANAGEMENT FABRIC** tab.

3. Select the name of the template you want to delete.  
The **EDIT SMART MANAGEMENT FABRIC TEMPLATE** page displays.
4. Click  **Delete Template**.  
A confirmation dialog displays.
5. Click **Delete**.

**Note:** You cannot delete the system *Disable Smart Management Fabric* template.

## MANAGE USER AND GROUP TEMPLATES

To navigate to the page:

1. Select  **Node Tools > Configuration Templates**.
2. Select the **USERS AND GROUPS** tab.

Each template contains a list of user-defined groups and/or individual users. Each group has a defined role which determines what privileges group members have. User roles are defined by the groups of which they are a member.

**Notes:**

- Each template must contain at least one group.
- Lighthouse user passwords must match the password policy on the node. If the password does not match, pushing the template to the node fails.

The available group roles are:

- **Node Administrator:** maps to the administrator role on the nodes.
- **Node User:** maps to the ports user role and the pmsHELL role on the nodes. Ports access can be restricted if required.

## CREATE A USER AND GROUP TEMPLATE

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.

The **CONFIGURATION TEMPLATES** page displays.

2. Click  **New Configuration Template**.

The **PICK A CONFIG TYPE** selection options expand.

3. Select **Users & Groups**.

The **ADD USERS AND GROUPS TEMPLATE** page displays.

4. Enter a **Name** and **Description** for the template.

5. Set the group list:

**Note:** Groups provided in the list replace any user defined *groups* on the node.

- a. Click  **Add Group**.

The **ADD GROUP** dialog displays.

- b. Enter the **Group Name**.

- c. Enter the **Description**.

- d. Select the **Role** as either **Node Administrator** or **Node User**.

- e. If you select the **Node User** role:

- Check the **Restrict accessible Serial Ports** check box to enter the permitted serial ports range.
- In the **Permitted Serial Ports Range** field, enter the ranges.  
Use the format start-finish e.g. 1, 3-5, 8.

- f. Click **Add Group**.

6. Set the user list:

**Note:** Users provided in this list replace any user defined *users* on the node.

- a. Click **+** **Add User**.  
The **ADD USER** dialog displays.
- b. Enter the **User Name**.
- c. Enter the **Description**.
- d. Enter the **Password** and **Password Confirmation**.

**Note:** The password must match the password policy on the node. If the password does not match, pushing the template to the node fails.


- e. Check the check box next to the **GROUP NAME(S)** to select the **Group Membership** for the user.
  - f. Click **Add User**.
7. Click **Save Template**.

**Note:** When a Users and Groups template is pushed to a node, all custom groups on that node are replaced by groups defined in the template. If no users are in the new template, existing users remain on the node. To push users, the selected nodes must be running firmware version 4.3.0 or later.

## EDIT A USER AND GROUP TEMPLATE



**Note:** To save an updated template, the system requires a minimum of either one *Group* or one *User* added.

## EDIT A USERS AND GROUP TEMPLATE



1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Select the **USERS AND GROUPS** tab.
3. Select the name of the template you want to modify.  
The **EDIT USERS AND GROUPS TEMPLATE** page displays.

4. Make the required changes.
5. Click **Save Template**.



### *DELETE A GROUP FROM A TEMPLATE*

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Select the **USERS AND GROUPS** tab.
3. Select the name of the template you want to modify.  
The **EDIT USERS AND GROUPS TEMPLATE** page displays.
4. Select the group name, of the group you want to delete from the template, from the **SET GROUP LIST** section.  
The **UPDATE GROUP** dialog displays.
5. Click  **Delete**.
6. Click **Save Template**.


### *DELETE A USER FROM A TEMPLATE*

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Select the **USERS AND GROUPS** tab.
3. Select the name of the template you want to modify.  
The **EDIT USERS AND GROUPS TEMPLATE** page displays.
4. Select the username, of the user you want to delete from the template, from the **SET USER LIST** section.  
The **UPDATE USER** dialog displays.
5. Click  **Delete**.
6. Click **Save Template**.

## DELETE A USER AND GROUP TEMPLATE

1. In the **Menu Pane**, select  **Node tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Select the **USERS AND GROUPS** tab.
3. Select the name of the template you want to delete.  
The **EDIT USERS AND GROUPS TEMPLATE** page displays.
4. Click  **Delete Template**.  
A confirmation dialog displays.
5. Click **Delete**.

## PUSH TEMPLATES

Users with **Lighthouse Administrator** privileges (that is, users with the Lighthouse Administrator role or users who are members of groups with the Lighthouse Administrator role) can access  **Node TOOLS > Configuration Templates** and push templates affecting nodes in node filters linked to their role.



The following types of templates can be applied to selected nodes:

- **Authentication**
- **Users and Groups**
- **Script**
- **Netops Module Activation**
- **Port Logging**
- **Smart Management Fabric**

Lighthouse Administrators can manually apply the Netops modules of **Secure Provisioning**, **Automation Gateway**, or **IP Access** to the suitable Opengear Console Server node.

## PUSH A TEMPLATE

The process to push templates consists of four steps, each one a step in the overall wizard:

1. Select a template:
  - a. Select  **Node Tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
  - b. Select a template config type tab:
    - AUTHENTICATION
    - NETOPS MODULES
    - PORT LOGGING
    - SCRIPT
    - SMART MANAGEMENT FABRIC
    - USERS AND GROUPS
  - c. For the required template click the  **Push template** icon on the right of the row.  
The **PUSHING TEMPLATE** page displays.

2. Select the target nodes: click the check boxes next to the target nodes.

**Note:** Third-party nodes are not supported for template execution.

3. Click **Run Pre-Flight Test**.

This test run simulates what happens if the template is pushed to the selected nodes.



After all nodes finish pre-flight, the **Pre-flight Status** goes green and the **Push Configuration** button becomes active.

4. Push the template:
  - a. Click **Push Configuration**.
  - b. Confirm the *TEMPLATE RUN STATUS* per node as displayed in the column.

- c. Confirm the *PUSH STATUS* per node as displayed in the column.
- d. Click **Exit to Configuration Templates**.

### MANUALLY APPLY NETOPS MODULES VIA TEMPLATE

**Note:** The availability of these templates is dependent on your **subscription type**.

1. In the **Menu Pane**, select  **Node Tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays.
2. Select the **NETOPS MODULES** tab.  
The available templates display.
3. For the following templates, click the  **Push template** icon on the right of the row:
  - **Secure Provisioning:** to apply Secure Provisioning to the selected nodes.
  - **IP Access:** to apply IP Access to the selected nodes.
  - **Automation Gateway:** to apply Automation Gateway to the selected nodes.

The **PUSHING TEMPLATE** page displays.

4. Select the check boxes next to the required nodes.

**Note:** Only applicable Console Servers for the module display during this node selection step.

5. Click **Run Pre-Flight Test**.  
The test status is displayed in the **PREFLIGHTSTATUS** column for the node.
6. When pre-flight is complete, click **Push Configuration**.

### DISABLE NETOPS MODULES VIA TEMPLATE



If NetOps is uninstalled, the nodes may continue to run NetOps modules and we recommend a node clean up.

### Notes:

- The availability of these templates is dependent on your **subscription type**.
- Clean up templates only work on Opengear devices.
- If you are cleaning up the nodes due to the installation of a subscription, it is recommended to perform the clean up BEFORE you apply the subscription so that you can identify the nodes running NetOps before NetOps is disabled.

## IDENTIFY NODES RUNNING NETOPS

**IMPORTANT:** If you have already deactivated NetOps (via subscription installation or otherwise) prior to identifying the nodes running NetOps, then this filter is not available and you can no longer identify the nodes.


1. In the **Menu Pane**, select  **Nodes**.  
The **NODES** page displays with the **ENROLLED** tab selected.
2. Click the **Filter Nodes** drop-down and select **New Node Filter**.  
The filter criteria section displays.
3. From the **Field to search**, select **NETOPS > Module**.
4. From the **Value** drop-down, select the appropriate NetOps module from **Automation gateway**, **IP Access**, or **Secure Provisioning**.
5. To include multiple NetOps modules, click  **Add Criteria** and repeat steps 3 and 4 for any additional NetOps modules.
6. Click **Apply**.  
The list of nodes updates to display only nodes running the selected NetOps modules.

## CLEAN UP NODES AND DISABLE NETOPS

1. In the **Menu Pane**, select  **Node Tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** page displays with the **AUTHENTICATION** tab selected.

2. Select the **NETOPS MODULES** tab.

The available templates display.

3. For the following templates, click the  **Push template** icon on the right of the row:
  - **Disable Secure Provisioning:** to disable Secure Provisioning if present on the selected node(s).
  - **Disable IP Access:** to disable IP Access if present on the selected node(s).
  - **Disable Automation Gateway:** to disable Automation Gateway if present on the selected node(s).

The **PUSHING TEMPLATE** page displays.

**Note:** This page automatically has a filter applied to display only nodes with the selected NetOps module. You can remove the filter if required and display all enrolled nodes.

4. Select the check boxes next to the required nodes.

5. Click **Run Pre-Flight Test**.

The test status is displayed in the **PREFLIGHTSTATUS** column for the node.

6. When pre-flight is complete, click **Push Configuration**.

The templates connect to the selected nodes and remove docker entries associated with the module and call the deactivate NOM endpoint.

## TECHNICAL SUPPORT REPORTS

Lighthouse can generate a technical support report that includes Lighthouse configuration information and the current system log for the Lighthouse VM.

The support technician may ask for this report if you contact Opengear Technical Support.

## GENERATE A SUPPORT REPORT VIA THE LIGHTHOUSE INTERFACE

1. In the **Header Pane**, click  to expand the help menu.

2. Select **Generate Technical Support Report**.

The help menu updates to display the following message:


Report is being generated.

Download starts automatically.

The generation completes and the help menu updates to display the following message:

 Report Downloaded Successfully.

## GENERATE A SUPPORT REPORT VIA THE LOCAL TERMINAL

1. In the **Menu** pane, select  **Terminal**.

The **TERMINAL** page displays.

2. At the [hostname] login: prompt, enter an administrator username and press **Enter**.

3. At the password: prompt, enter the administrator password and press **Enter**.

4. At the bash shell prompt, enter: `support-report -z > /tmp/support.zip` and press **Enter**.

The `-z` switch generates the same combined file produced by the download support report link noted in the Lighthouse UI specific procedure.

**Note:** In the example above, the redirect saves the generated zip file to `/tmp/support.zip`. However, be aware that the `/tmp` directory is deleted during a reboot, so the file might be saved to a different location.

Following are two options for copying the file from Lighthouse:

1. Use SCP from a Mac or Windows client. As `scp` only requires `ssh` access, no additional configuration is required on Lighthouse for this to work.

```
$ scp root@192.168.0.2:/tmp/support.zip .
root@192.168.0.2's password:
support.zip 100% 321 604.0KB/s 00:00
```

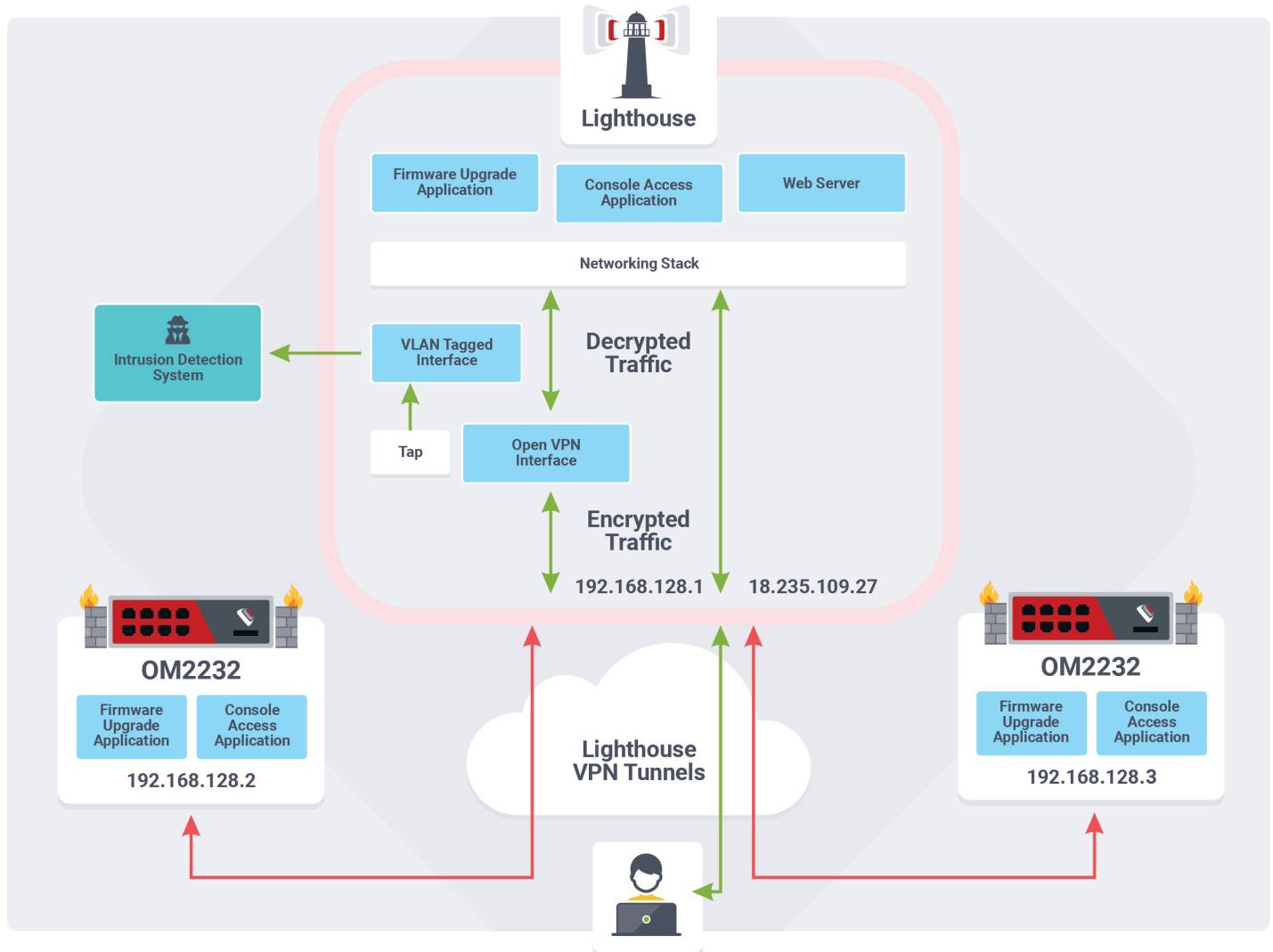
**Note:** For Windows users, WinSCP on Win10 also works.

2. Use the FTP client on Lighthouse to copy the file to an FTP server. Passive mode must be used for this to work.

```
root@LH5-UK-Lab:/tmp# ftp ftp> open 192.168.0.216
Connected to 192.168.0.216.
220 im7200-demo-uk FTP server (GNU inetutils 1.4.1) ready. Name
(192.168.0.216:root): fred
331 Password required for fred. Password:
230- *** Opengear UK Demo IM7216 ***
230 User fred logged in. Remote system type is UNIX.
Using binary mode to transfer files. ftp> passive
Passive mode on. ftp> bin
200 Type set to I. ftp> put support.zip
227 Entering Passive Mode (192,168,0,216,208,166)
150 Opening BINARY mode data connection for 'support.zip'.
226 Transfer complete.
4132664 bytes sent in 0.128 seconds (32262492 bytes/s) ftp> quit
221 Goodbye.
```

## CONFIGURE LIGHTHOUSE FOR NETWORK TRAFFIC MIRRORING

Lighthouse can be integrated with a user's enterprise Intrusion Detection System (IDS) for real-time detection of security events in their network infrastructure.



Lighthouse allows users to configure the network traffic tap feature via the command line interface.

The `traffic_mirroring` command:

- Mirrors all network traffic over the encrypted OpenVPN tunnel between Lighthouse and the Opengear supported appliances, and forwards all network traffic as decrypted packets to a configurable endpoint. The endpoint is expected to be a “gateway” IP address of an external device that is routable from Lighthouse.

- Preserves the original UDP and TCP/IP header information while mirroring (so that the IDS can reassemble TCP streams and inspect the payload).

**Note:** Traffic mirroring is only supported on TCP and UDP.

- Provides an option to add a configurable VLAN tag to the Ethernet header.
- Works with multiple instances.

Integrates with Smart Management Fabric

Only users with `sudo` access on the primary Lighthouse CLI (for example, via the admin group) can enable or disable traffic mirroring.

Users must ensure that:

- the traffic is routed to the required destination in their enterprise network.
- their firewall rules allow traffic mirroring.

**Note:** All functionality is available only via the Lighthouse CLI. There is no UI or REST API interface for network traffic mirroring feature. For detailed CLI usage see `traffic_mirroring --help`.

## CONFIGURE NETWORK TRAFFIC MIRRORING FOR MULTIPLE INSTANCES

You can configure network traffic mirroring for multiple instances of Lighthouse. It can mirror traffic between Lighthouses, and between a node and a dependent Lighthouse.

If new dependent Lighthouses are added to a network that is mirroring traffic, they must be re-configured for network traffic mirroring.

**Note:** All CLI configuration, including enabling and disabling, must be run on the primary Lighthouse. A dependent Lighthouse can only run the `--test` and `--status` arguments.

Users can specify different settings for each Lighthouse. For example:

- A dependent Lighthouse can have a different VLAN ID (or no VLAN ID), and a different destination IP.
- A dependent Lighthouse can be set to only mirror node traffic, and not multi-instance traffic. This is useful because the primary is already mirroring that traffic.
- You can enable or disable network traffic mirroring per instance.

**Note:** All newly enrolled secondary Lighthouse instances have network traffic mirroring disabled by default.

## TROUBLESHOOT NETWORK TRAFFIC MIRRORING

It is possible that there may be momentary periods of up to a few seconds where traffic is not being mirrored. For example mirroring outages of a few seconds can occur during:

- Configuration if changes are being made to the VPN subnet or firewall.
- The Lighthouse boot process.

To ensure that traffic monitoring is uninterrupted, avoid rapid changes to configuration and repeated reboots of Lighthouse.

## LIGHTHOUSE CLI, SERIAL PORT, AND REST API LOGGING

Lighthouse offers command line interface (CLI) and REST API logs.

**Note:** Logging is disabled by default.

When enabled, CLI and REST API logs can be found in `/var/log/messages`. All passwords are masked in the logs so that sensitive information is not stored in plain text or leaked.

When you enable logging, you are not required to restart or log out and in again. There are a few caveats:

- CLI logging only works for interactive (human-controlled) terminals. Commands generated by automated scripts are not logged.

- Commands such as `ssh` or `telnet` do not produce logs for the commands sent over the connection.
- Requests can be logged for all endpoints, however, only endpoints implemented in Lipy can have responses logged.

**Note:** These logs are not intended to be used as a definitive record of all commands that have ever been run. A malicious user with full root access can circumvent anything.

For more details, see: <https://ftp.opengear.com/download/documentation/api/lighthouse/og-rest-api-specification-v3-7.html>.

## USE OGCONFIG-CLI TO ENABLE LOGGING

To enable logging, you should use `ogconfig-cli`. Use the following commands in a Lighthouse terminal to view, enable, or disable logging:

Command	Description
<code>system.logging_cli_enabled</code>	Enable or disable logging commands entered in the Lighthouse Terminal.
<code>system.logging_rest_enabled</code>	<p>Enable or disable basic logging for the REST API. These logs report the following information about every REST API call:</p> <ul style="list-style-type: none"> <li>• Time</li> <li>• Request type (GET/POST/PUT/DELETE)</li> <li>• HTTP status code</li> <li>• Username</li> <li>• Source IP Address</li> <li>• Endpoint</li> </ul>

Command	Description
<pre>system.logging_rest_request_enabled</pre>	<p>Enable or disable request logging for every REST API call. In addition to the basic logging, also logs the request body that was provided by the client, if any.</p> <p>Requires <code>system.logging_rest_enabled</code> to be enabled.</p>

## USE OGCONFIG-CLI TO PERFORM CONFIG SEARCHES

You can perform simple `config` searches from inside `ogconfig-cli` with the `find` command.

**Note:** The element being searched must be a list, otherwise the command returns an error.

The syntax is:

```
find <path of list to search> <element to search for> <value to search for>
```

For example, to find enabled users use:

```
ogcfg > find users enabled true
```

Or to find the enabled ports on a particular node set, use:

```
ogcfg> find nodes[0].ports mode 'ConsoleServer'
```

## ADD NODE AND PORT TO LIGHTHOUSE LOGS

Node and port logs use the `pmshell` function to log all access to nodes via Lighthouse, including which console, and which port was accessed by the user when logged in.

When system logging is enabled, user and node selection and user and port selection is logged.

To enable node and port logging on Lighthouse:

1. Select  **Terminal**.

A local terminal window displays.

2. Login to a user that has rights to use CLI and `ogconfig-cli`.

3. Enable node and port logging through `ogconfig-cli` as follows:

```
root@lighthouse:~# ogconfig-cli
ogcfg> set system.logging_cli_enabled true
root-1-system_logging_cli_enabled: Integer <True> ogcfg> push
OK
ogcfg> exit
```

After node and port logging is enabled, you can view any logs recorded in your Lighthouse's syslog, located at `/var/log/messages`.

## EXAMPLE LOGS

Here is an example of logs without request or response logging:

```
2020-03-17 15:29:37,237 INFO [root:117][waitress] POST 400 (root | 192.168.1.1) -
/api/v3.4/system/licenses/file
2020-03-17 15:30:23,034 INFO [root:117][waitress] GET 200 (root | 192.168.1.1) -
/api/v3.4/users?page=1&per_page=10
```

Here is an example of logs with request or response logging:

**Note:** These logs differ slightly due to being logged with different systems.

```
2020-05-11T05:45:09.567214+00:00 lighthouse rest_api_log[2465]: PUT 200 (root |
fd07:2218:1350:4b:a438:f8ff:fe4f:65fc) -/api/v3.4/system/cli_session_timeout
REQUEST={"system_cli_session_timeout":{"timeout":0}}
2020-05-11 05:45:18,999 INFO [lipy.logging.rest_api:62][waitress] GET 200 (root |
```

```
fd07:2218:1350:4b:a438:f8ff:fe4f:65fc) -/api/v3.4/users?page=1&per_page=10
RESPONSE={'users': [{'username': 'root', 'description': 'System wide SuperUser
account', 'enabled': True, 'id': 'users-1', 'no_password': False, 'expired':
False, 'locked_out': False, 'rights': {'delete': True, 'modify': True}, 'groups':
['groups-2']}], 'meta': {'total_pages': 1}}
```

## ENABLE LOGGING

To enable logging, run these commands on the Lighthouse local terminal:

```
root@lighthouse:~# ogconfig-cli
ogcfg> set <value> true
root-1-<value>: Integer <True>
ogcfg> push
OK
ogcfg> exit
```

Replace <value> with the required setting:

- system.logging\_cli\_enabled
- system.logging\_rest\_enabled
- system.logging\_rest\_request\_enabled (requires system.logging\_rest\_enabled)
- system.logging\_rest\_response\_enabled (requires system.logging\_rest\_enabled)

**To check if logging is enabled:**

To establish if logging is enabled run these commands on the Lighthouse local terminal:

```
root@lighthouse:~# ogconfig-cli ogcfg> print system
```

This produces output with Boolean values:

- `system.logging_cli_enabled (bool): false`
- `system.logging_rest_enabled (bool): false`
- `system.logging_rest_request_enabled (bool): false`
- `system.logging_rest_response_enabled (bool): false`

## DISABLE LOGGING

```
root@lighthouse:~# ogconfig-cli ogcfg> set <value> false
root-1-<value>: Integer <False>
ogcfg> push OK
ogcfg> exit
```

Replace `<value>` with the required setting:

- `system.logging_cli_enabled`
- `system.logging_rest_enabled`
- `system.logging_rest_request_enabled`
- `system.logging_rest_response_enabled`

## WORKING WITH LIGHTHOUSE NODES

After Lighthouse is installed and configured, **enroll** a small set of nodes, then create a set of **tags** and node **filters** that allow nodes access to be filtered to the correct subset of users.

When these nodes are installed, test access to the Web UI and serial ports for the node.

Node Filters, Port Filters and Resource Filters can be associated with a group, this restricts the group to only have access to those resources which match the filter. Note that these filters intersect for ports and nodes, if you give a user access to a node but access to the first port on every node, they can only access the first port on that node, and they won't be able to access the first port on any other nodes. If no filter is assigned, and the user has permissions to access the object in question ("Connected Resource Gateway" for resources and "Node and Devices (Base)" for Nodes and Ports), then the user has access to all objects. Those permissions are disabled by default when you create a new role.

## THIRD-PARTY NODES

A third-party node is any device that is not an Opengear node, and is **enrolled via the Lighthouse Web UI**. Lighthouse supports the following third-party nodes:

- Generic third party devices
- Avocent ACS6000
- Avocent ACS8000
- Avocent ACS Classic
- Cisco 2900 Series
- Digi Passport
- Raritan Dominion
- Lantronix SLC 8000

**Notes:**

- You can leverage the Connected Resource Gateway to proxy via SSH, HTTP or HTTPS to configure your **third-party nodes**. For more information about configuring your third-party nodes, see [Set up Lighthouse as a Connected Resource Gateway \(CRG\)](#).
- **For Raritan and Avocent devices:** For Lighthouse to recognize the ports as enabled, you must enable Direct Port Access (DPA) on each port in use on the device itself. This allows you to use the Web Terminal and SSH links to access devices that are connected to those ports directly from Lighthouse.

## ENROLLMENT BUNDLES

An Enrollment Bundle stores provisioning information, allowing for bulk enrollment and manipulation of remote nodes.




Applying an Enrollment Bundle during enrollment allows tags to be associated with nodes when they're first enrolled. This is useful for larger roll outs where many nodes are deployed with similar configuration and responsibilities. If relevant Node Filters have been set up, newly enrolled nodes are immediately visible for the relevant users to configure and use.

Associating templates with an Enrollment Bundle allows you to run a set of templates on a node, after it is enrolled.

## ASSIGN SUBSCRIPTIONS TO A BUNDLE

- Every bundle is associated with a **subscription**.
- If you only have one subscription, it is selected automatically.
- If you have two subscriptions installed, then you must select which subscription to use for nodes in the bundle.

## CREATE AN ENROLLMENT BUNDLE

1. In the **Menu Pane**, select  **Node Tools > Enrollment Bundles**.  
The **ENROLLMENT BUNDLES** page displays.
2. At the top of the page, click  **Add Enrollment Bundle**.  
The **NEW ENROLLMENT BUNDLE** page displays.
3. Under **BUNDLE DETAILS**:
  - a. Enter a **Name** for the bundle.  
Use a unique name to differentiate the bundle from other enrollment bundles.
  - b. Enter a **Token** for the bundle.  
The token you enter here is the password for the bundle. Any nodes that enroll via this bundle, use this token to connect to the Lighthouse.
  - c. Set **Auto-approve node** to **Enabled** or **Disabled**.  
The default setting is **Disabled**.  
When **Enabled**, a device configured using this enrollment bundle is not placed in pending mode during the enrollment process. Instead, it is automatically approved for enrollment.
  - d. Under **Subscription Selection**, select the **subscription type** you want to apply to the bundle.  
Where only one subscription is available, this is selected for you
4. Under **BUNDLE TAGS**, select or create the tags to apply to any nodes that enroll using this enrollment bundle:
  - a. Click  **Add Tag**.
  - b. In the **Tag Name** field, either select a key from the drop-down, or type a new key and click **Add new Tag**.
  - c. In the **Tag Value** field, either select a value from the drop-down or type a new value and click **Add new Value**.
5. Under **BUNDLE TEMPLATES**, select the templates to apply to any nodes that enroll using this Enrollment bundle:

- To add a template:
  - a. Click **⊕Add Templates**.  
The **CHOOSE TEMPLATES** dialog displays.
  - b. Select the check box for the templates you want to add.
  - c. Click **Add**.
- To remove a template, click the **×** icon for the individual template.

**Note:** The templates in the table are executed in the order they appear. The templates can be reordered using the **↓↑** icons.

**Caution:** Template push operations stop if one template fails.

6. Under **NETOPS MODULES**, select the NetOps modules to automatically activate for any supported nodes:

**Note:** The availability of this section is dependent on your **subscription type**. If you have more than one subscription type, this section may be available but an error message may display if you try to add NetOps modules but did not select the right type of subscription in step 3.

- To add a bundle:
  - a. Click **⊕Add Module**.  
The **CHOOSE MODULE** dialog displays.
  - b. Select the required **NetOps Module** from the list.
  - c. Click **Add**.
- To remove a bundle, click the **×** icon for the individual bundle.

**Note:** The modules in the table are executed in the order they appear. The modules can be reordered by using the **↓↑** icons.

**Caution:** Module push operations stop if one template fails.

7. Click **Apply**.

## STRUCTURE OF AN ENROLLMENT BUNDLE FILE

An enrollment bundle file, `manifest.og`, contains a series of field-value pairs that an unconfigured device can use to configure itself.

Options that can be set in `manifest.og` include new firmware, custom configuration scripts, OPG config files, and Lighthouse Enrollment details.

By default, `manifest.og` includes the following field-value pairs (with example values):

```
address=192.168.88.20
api_port=4443
bundle=bne-dc
password=secret
```

Custom field-value pairs can be added manually. The field names are potential field names for a real-world, customized file, but the values following each field name are examples:

```
script=configure_ports.sh
image=acm7000-3.16.6.image
external_endpoints=192.168.1.2:4444,192.168.1.3:4445
```

## MANAGE THE ENROLLMENT SETTINGS

1. In the **Menu Pane**, select  **Node Tools > Enrollment Settings**.

The **ENROLLMENT SETTINGS** page displays.

2. Enter the **Enrollment Token** for nodes to request enrollment.

3. Select the **Default Subscription** for call home node enrollments.

The available nodes are displayed against the subscriptions. For more information about subscriptions, see [Manage Subscriptions](#).

4. *Optional*: Click **Download** to download the manifest .og file.
5. Click **Apply**.

## ENROLL NODES

Enrolling nodes is the process of connecting nodes to Lighthouse to make them available for access, monitoring, and management. A node is a device that can be enrolled with Lighthouse, allowing it to be accessed, managed, and monitored.

You can enroll nodes in the following ways:

- [From the Lighthouse Web UI](#).
- [From the Node Web UI](#).
- [USB drive](#).
- [Mass Enrollment using Zero Touch Provisioning \(ZTP\)](#).
- Automatic enrollment of appliances as managed through the preference settings in the Lighthouse Service Portal (LSP). The Lighthouse Service Portal is part of the Opengear Customer Portal.


**Note:** OPERATIONS MANAGER support may be partial for earlier releases, which may currently involve *mass node enrollment using ZTP* and *enrollment via USB drive*. However, all template types are supported.

Credentials must be provided to authenticate either the Lighthouse during Enrollment via the Lighthouse WebUI, or the node during the other Enrollment scenarios.

Lighthouse uses OpenVPN tunnels secured with certificate authentication to connect the Lighthouse instance and remote nodes. For the connections to work properly, the clocks/times between the Lighthouse instance and each remote node server must be synchronized. During the enrollment process when a new remote node is being added, if that node is not using NTP (Network Time Protocol) to synchronize its time, the node checks the HTTP Date header sent by Lighthouse in the enrollment request.

The remote node then sets its own local system clock to match the time shown in that HTTP Date header from Lighthouse. This ensures that the new remote node has its time matched to the Lighthouse before the VPN tunnel is established, preventing potential time sync issues between the tunnel endpoints.

If a remote node is relying on an NTP server to set its own time, it still checks the HTTP Date header sent by Lighthouse to affect the time synchronization but does not set its local time to that of the Lighthouse instance.

When enrolling via Lighthouse, an administration username and password for the node must be provided. When enrolling via the node, an Enrollment token must be provided. A default Enrollment token can be set by selecting  **Node Tools > Enrollment Settings** from the menu and individual tokens set per Enrollment bundle.

Enrollment is a two-step process:

1. After enrollment begins, nodes receive their Enrollment package, and establish a VPN connection to Lighthouse.
2. The node is now in the *Pending* state and must be *Approved* before the node is available for access, management, or monitoring.

**Note:** This second step can be skipped by selecting the Auto-approve node checkbox when configuring an Enrollment bundle.

If you are using an external certificate authority (CA) and it requires manual approval for certificates, a node enrollment cannot complete until the manual approval is done. This must be done within one hour.

## ENROLL A NODE VIA THE LIGHTHOUSE WEB UI

**Note:** Enrollment via Lighthouse Web UI only works if the node is reachable from Lighthouse.

To enroll a node:

1. In the **Header Pane**, click **⊕ Enroll Node**.

The **ENROLL NODES** dialog displays.

2. From the **Product Type** drop-down, select the type of node to enrol.

You can select from:

- Opengear device
- Generic third party device
- Avocent ACS6000
- Avocent ACS8000
- Avocent ACS Classic
- Cisco 2900 Series
- Digi Passport
- Raritan Dominion
- Lantronix SLC 8000



**Note:** The rest of the fields in the **ENROL NODES** dialog update depending on the **Product Type** selected.

3. Complete the following fields as appropriate:

**Note:** Unless otherwise specified, the field displays for all **Product Types**.



Field	Description
Name	Enter the node name. This field displays for all product types except <b>Opengear device</b> .
Network Address	Enter the network address for the node.

Field	Description
Connection Method	<p>Select the connection method to use from the drop-down: <b>SSH</b> or <b>Telnet</b>.</p> <p>This field displays for product type <b>Generic third party device</b> only.</p>
Username	<p>Enter the username of the node being enrolled.</p> <div data-bbox="566 569 1490 747" style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Note:</b> The <b>Username</b> field is for the login credentials required by the remote node being enrolled, not the login credentials used to login to the Lighthouse instance.</p> </div>
Authentication Method	<p>Select the authentication method from:</p> <ul style="list-style-type: none"> <li>• <b>Password:</b> If you select this method, you must also enter the <b>Password</b>.</li> <li>• <b>SSH Key:</b> If you select this method, the <b>SSH Public Key</b> field displays.</li> </ul> <p>This field displays for all product types except <b>Opengear device</b>.</p>
Password	<p>Enter the password of the node being enrolled.</p> <div data-bbox="566 1201 1490 1379" style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Note:</b> The <b>Password</b> field is for the login credentials required by the remote node being enrolled, not the login credentials used to login to the Lighthouse instance.</p> </div> <p>For a product type of <b>Opengear devices</b>, this field always displays.</p> <p>For all other product types, this field displays only if the <b>Authentication Method</b> is set to <b>Password</b>.</p>

Field	Description
SSH Public Key	<p>Use the  <b>Copy content</b> icon to copy the public key to the clipboard, or use the  <b>Download</b> icon to download the public key, then follow the appropriate steps in the user guide for the selected <b>Product Type</b>, to add the SSH Public Key to the device.</p> <p><b>Important:</b> Ensure that you complete this <b>BEFORE</b> you move to the next step.</p> <p>This field displays for all product types except <b>Opengear</b> device, when the <b>Authentication</b> method is set to <b>SSH Key</b>.</p>
Subscription Type	<p>Select the <b>subscription type</b>. Each type shows the number of available subscriptions.</p>
Auto approve enrollment	<p>If required, select the check box to enable auto approved enrollment for the node.</p>
Run pre-enrollment connectivity check	<p>If required, select the check box to run a pre-enrollment connectivity check.</p>
Base Protocol Port	<p>Enter the base number from which network ports for individual serial ports will be derived.</p> <p>This field displays for product type <b>Generic third party device</b> only.</p>

Field	Description
Port Count	<p>Enter the number of ports on the node.</p> <p>The number entered here determines how many <b>Port Label X</b> fields display in the <b>Serial Port Labels</b> section.</p> <p>This field displays for product type <b>Generic third party device</b> only.</p>
Serial Port Labels	<p>Use the <b>Port Label X</b> fields to enter the serial port labels to use on the node.</p> <p>The number of port labels that display is based on the <b>Port Count</b>.</p> <p>This section and fields display for product type <b>Generic third party device</b> only.</p>

#### 4. Click **Enroll Node**.

When enrolled, the details for the console server are removed from the  **Nodes > PENDING** tab and added to the  **Nodes > ENROLLED** tab.

## ENROLL A NODE VIA THE NODE WEB UI

**Note:** If a node is behind a firewall, Lighthouse cannot initiate enrollment.

1. Access the Web UI for the node via its hostname or IP address.
2. Enter credentials and login.
3. Select **Serial & Network > LIGHTHOUSE**.
4. Enter the **Server Address** of Lighthouse (which can be hostname, FQDN, or IP address).
5. Optionally, enter the **Server Port**.
6. Enter the **Enrollment Bundle** (if a specific bundle is being used), and the **Enrollment Token** (either the global token or the bundle-specific token).

7. Select **Apply Settings**.

The enrollment process begins.

If Auto Approve is not enabled, when enrolled, the node displays in the Lighthouse Web UI under the  **Nodes > PENDING** tab, with a **Status** of *Approval*.

8. Click the  **Approve Node** icon in the right hand column.

**Note:** This step is applicable only if Auto Approve is not Enabled in the Enrollment Bundle.

## ENROLL NODES VIA OM, ACM, CM, AND IM WEB UI

You can enroll Opengear nodes from the Web UI of the software for the specific appliance.



**Note:** Before you begin, ensure that you have an enrollment bundle configured in Lighthouse. See [Create an Enrollment Bundle](#).

Web UI For...	In The Web UI...
OM or CM8xxx appliances	<p>Navigate to <b>Configure &gt; Lighthouse Enrollment</b> and click <b>Add Lighthouse Enrollment</b> to open the <b>New Lighthouse Enrollment</b> page.</p> <p>For more information, see the Appliance Software User Guide.</p> <p><b>Note:</b> You can also use the <code>lhvpn-callhome</code> within the CLI in the Web UI.</p>
ACM or IM appliances	<p>Select <b>Serial &amp; Network &gt; Lighthouse</b> to open the <b>Request Enrollment with Lighthouse Server</b> page.</p>

## ENROLLMENT VIA USB DRIVE

An unconfigured device can be enrolled using a USB drive loaded with an enrollment bundle.

## DOWNLOAD THE ENROLLMENT BUNDLE

1. In the **Menu Pane**, select  **Node Tools > Enrollment Bundles**.  
The **ENROLLMENT BUNDLES** page displays with a list of existing enrollment bundles.
2. On the row of the required bundle, click the  icon to download .  
Depending on the browser's configuration, a `manifest.og` file either downloads to the local system or displays a dialog asking to specify where to download the file.

## ENROLLMENT VIA USB

1. Copy `manifest.og` to the root directory on a USB drive.
2. Plug the USB drive into an unconfigured and powered-down device.
3. Power the device up.  
On first boot, the device searches for the file — `manifest.og` — on any USB drives attached to the device and configures the device based on its contents.

## MASS ENROLLMENT USING ZTP

For mass node enrollments using ZTP, three new custom DHCP fields are handled by ZTP scripts.

These fields contain the **URL**, **Bundle Name** and **Enrollment Password** used in an enrollment which is kicked off after all other ZTP handling is completed. If a reboot is required because of a config file being provided the enrollment starts after the reboot. Otherwise it happens immediately.


Here is a sample configuration file for the ISC DHCP Server:

```
option space opengear code width 1 length width 1;
option opengear.config-url code 1 = text;
option opengear.firmware-url code 2 = text;
option opengear.enroll-url code 3 = text;
option opengear.enroll-bundle code 4 = text;
option opengear.enroll-password code 5 = text;
```

```
class "opengear-config-over-dhcp-test" {
  match if option vendor-class-identifier ~~ "^Opengear/";
  vendor-option-space opengear;
  option opengear.config-url "http://192.168.88.1/config.xml";
  option opengear.enroll-url "192.168.88.20";
  option opengear.enroll-bundle "";
  option opengear.enroll-password "default";
}
```

**Note:** The maximum amount of data allowable as DHCP options is 1200 bytes, including all overhead inherent in the structuring of this data. Individual options are limited to 255 characters.



## MANAGE NODES

After a node is enrolled, you can connect to it directly, either to monitor it, or to run commands on it, multiple nodes can be selected. Lighthouse allows you to manage all nodes.  **Nodes** displays the status and number of all the ports on Lighthouse, which you have permissions to view/edit.

### VIEW ALL NODES

1. In the **Menu Pane**, select  **Nodes**.

The **NODES** page displays with the **ENROLLED** tab selected.

**Note:** The **STATE** column displays an icon that informs you whether the node is disconnected, enrolled and connected to Lighthouse via a physical interface , or connected to Lighthouse via failover .

2. To display nodes with an enrollment that has been initiated, select the **PENDING** tab.

## FILTER NODES

1. In the **Menu Pane**, select  **Nodes**.

The **NODES** page displays with the **ENROLLED** tab selected.

The following options are available:

- Filter Nodes: create and save a new filter or select / edit an existing filter.
- Enter a search term to filter the results. The AND operator is used if more than one search term is entered. To enter a multi word search phrase, enclose them in double quotes.

## ASSIGN OR REMOVE A NODE TAG

**Note:** The following steps apply to enrolled nodes only.



1. In the **Menu Pane**, select  **Nodes**.

The **NODES** page displays with the **ENROLLED** tab selected.

2. Click the  **Edit Node Tags** icon.

The **ADD/EDIT TAGS** dialog displays.

3. Complete one of the following actions:

- Create a new tag:
  - a. Click  **Create new tag**.
  - A new row displays.
  - b. Select a tag name.
  - c. Select a tag value
- Remove an assigned tag:
  - a. Select  **Remove tag** for the specific tag.
  - The tag is removed from the list.

4. Click **Apply**.

## VIEW CELLULAR HEALTH DETAILS FOR A NODE

**Note:** You must [enable cell health reporting](#) to view these details.

1. In the **Menu Pane**, select  **Nodes**.

The **NODES** page displays with the **ENROLLED** tab selected.

2. In the **CELL** column, click the status for the node for which you want to view cellular health. The **CELLULAR HEALTH DETAILS FOR [NODE NAME]** dialog displays with the details of the cellular health for the selected node.

**Note:** You can also open the **CELLULAR HEALTH DETAILS FOR [NODE NAME]** dialog from the [Dashboard page](#).

## APPROVE PENDING NODES

1. In the **Menu Pane**, select  **Nodes**.

The **NODES** page displays with the **ENROLLED** tab selected.


2. Select the **PENDING** tab.
3. Perform one of the following actions:
  - Individually: use the ✓ icon located in the right hand column to apply the action.
  - Multiple: use the 'checkboxes' to multi-select nodes and select ✓ **Approve Selected**.

A Nodes approved message displays.


## UNENROLL NODES

**Note:** If you want to unenroll a node(s) that is running IP Access, it is recommended to push the Disable IP Access template to the node BEFORE you unenroll otherwise the VPN may still form a connection. See [Disable NetOps Modules via Template](#).

## FOR A NODE THAT HAS BEEN ENROLLED

1. In the **Menu Pane**, select  **Nodes**.  
The **NODES** page displays with the **ENROLLED** tab selected.
2. Select the check boxes for any nodes you want to unenroll.
3. Click **✕ Unenroll Selected**.  
A confirmation dialog displays.
4. Click **Remove**.


## FOR A NODE THAT IS PENDING APPROVAL


1. In the **Menu Pane**, select  **Nodes**.  
The **NODES** page displays with the **ENROLLED** tab selected.
2. Select the **PENDING** tab.
3. Perform one of the following actions:
  - Individually: click the **✕** icon located in the right-hand column to apply the action.
  - Multiple: select the check boxes to multi-select nodes and then click **✕ Unenroll Selected**.
 A confirmation dialog displays.
4. Click **Remove**.

## CONNECT TO THE WEB-MANAGEMENT INTERFACE OF A NODE

After a node is enrolled, you can connect to the web-management interface for the enrolled node.

### CONNECT FROM THE DASHBOARD


1. In the **Menu Pane**, select  **Dashboard**.  
The **NODES** grid displays defaulted to the **DISCONNECTED** tab.
2. Select the **CONNECTED** tab.



3. You can click the  **Access Web UI** icon on the right of a connected node to access the Web UI of the node.  
The web-based login for that node loads.
4. Enter credentials and login.

**Tip:** A message displays at the bottom of the browser and provides a link to return to Lighthouse.

**Note:** The appearance of the Web UI depends on which device you have added.

## CONNECT FROM THE NODES PAGE

You can access the WEB UI from the **ENROLLED** grid. For the required node, select the  icon from the right hand column.

1. In the **Menu Pane**, select  **Nodes**.  
The **NODES** page displays with the **ENROLLED** tab selected.
2. Select the **CONNECTED** tab.
3. You can click the  **Access Web UI** icon on the right of a connected node to access the Web UI of the node.  
The web-based login for that node loads.
4. Enter credentials and login.

## CONNECT TO THE SERIAL PORTS FOR A NODE

You can connect to the serial ports for the enrolled node via the Console Gateway option on the user interface if required. This allows the user to directly connect to any devices that are connected to the serial ports of the selected node.

## FROM THE NODES PAGE

1. In the **Menu Pane**, select  **Nodes**.

The **NODES** page displays with the **ENROLLED** tab selected.

2. Use the **Filter Nodes** options to limit the displayed nodes.
3. Click the **NODE NAME** to connect to the serial ports for that node.

The **Node Details** page displays with the **PORTS** tab selected. This tab displays all the configured and unconfigured ports on the node.

On the right-hand side of the page, an information panel displays with the following tabs:



- **Summary:** Displays port availability and node details for the selected node.
- **Cellular:** Displays all cellular health information for the selected node.
- **Network:** Displays network details for the selected node.

4. Use the  **Web Terminal Access** or  **SSH** icons to access a particular port.

## FROM THE PORTS PAGE

1. In the **Menu Pane**, select  **Ports**.

The **PORTS** page displays and shows all the ports on the connected nodes.

2. To find the port, use the **Filter Ports** or **Filter Nodes** options to restrict the listed resources within enrolled nodes.
3. Use the  **Web Terminal Access** or  **SSH** icons to access a particular port.

## CONNECT VIA SSH AND CHANGING THE DELIMITER CHARACTER

When connecting with SSH, some web browsers associate the colon character with delimiting the protocol at the beginning of a URI so they don't pass these auto-generated URIs correctly.

To work around this, the default delimiter character can be changed. To change this character:

1. In the **Settings Pane**, select  **> SECURITY > SSH Parameters**.

The **SSH PARAMETERS** page displays.


## 2. Under **Console Gateway Settings**:

- a. Enter a delimited character in the **Console Gateway Port Delimiter**.

The carat, `^`, is the most common alternative.

**Note:** The auto-generated link default delimiter is `'`. URI syntax `ssh://username:console-server-name:port-number@lighthouse-ip-address`

- b. Select the **Console Gateway SSH Address** to choose an address from which to SSH.




**Note:** The list of available addresses contains the current network interfaces and external network addresses. The value defaults to `net1:dhcp` if it exists and `net1:static` otherwise. The additional external addresses can be added to this list using the  **SYSTEM** > **Network Settings** page.

### EXAMPLE SSH SESSION

```
$ ssh adminuser:serial@lighthouse-name-or-ip-here
1: cm71xx
Connect to remote > 1
1: Cisco Console 2: Port 2
Connect to port > 1
router#
```

### CONNECT VIA THE WEB TERMINAL

To provide easy console port access, Lighthouse includes an HTML5 Web Terminal. The HTML5 Web Terminal includes native cut, copy, and paste support.

1. Locate the particular port from the  **Nodes** or the  **Ports** page.
2. Click the  **Web Terminal Access** icon for the port.

The **WEB TERMINAL** page displays.

3. Use `alt-x` to return to navigation.

## SELECT NODES USING SHELL-BASED TOOLS

There are a number of ways to select nodes, also known as console servers, as targets on which to run a command. These can be used multiple times, or together, to select a range of console servers.

### SELECT NODES

Select individually by name, address, Lighthouse VPN address, config index or smart group (as per `--list- nodes` output):

```
node-command --node-name BNE-R01-IM4248
node-command --node-address 192.168.0.33
node-command --node-index nodes-1
node-command --smartgroup="model-acm"
```

To select all nodes:

```
node-command --all
```

### RUN COMMANDS ON SELECTED NODES

When nodes are selected, the commands to be run for each can be given. These are run on each managed node in parallel. Any command that can be run from a node shell can be run on each managed node.

**Note:** All commands are run as root.

For example, to check the version on two specific, configured nodes, selecting one by name and the other by index, run the following command:

```
node-command --node-name BNE-R01-ACM7004-5 --node-index nodes-2 cat
/etc/version
```

When using non-trivial selection arguments, check which target nodes have been selected on the initial command pass by using the `--list-nodes` switch rather than the final command.

## UPGRADE NODES VIA THE UI

When you are required to upgrade nodes to the latest firmware, for example, for security fixes, use the Lighthouse UI to upgrade up to 10,000 (depending on your **subscription**) connected nodes per task. You can upgrade nodes either immediately or at a scheduled time, outside normal business hours.

From the main menu, select  **Node Tools > Firmware Upgrade**.

On the **FIRMWARE UPGRADE** page, the following tabs are available:

- **Node Firmware:** A filtered dashboard where you can view scheduled, in progress, and completed tasks for node firmware and see their status.
- **Modem Firmware:** A filtered dashboard where you can view scheduled, in progress, and completed tasks for modem firmware and see their status.
- **File Manager:** An area that allows upgrade files to be uploaded and a table that displays previously uploaded files.

There is also a **Schedule Upgrade** button that opens the *Firmware Upgrade Wizard*. This is where you can set up and schedule firmware upgrades for nodes and modems.

For node firmware upgrades only, completed jobs with the nodes selected can be duplicated to allow easy sequential upgrades. Nodes that failed to upgrade can be re-scheduled.

**Notes:** For modem firmware upgrades:

- OM and CM8xxx Opengear appliances must be on at least version 25.11.1.
- ACM and IM Opengear appliances must be on at least version 5.3.1.

## FIRMWARE FILES

You can update the following types of firmware files:


- **Node firmware:** The software inside the node to control how the node controls hardware, implements network protocols, manages data, and enforces access and authentication.
- **Modem firmware:** The software inside the modem to control how the modem communicates over a network. For modem firmware, ensure that you download the zip file from the FTP server; do not use the individual modem firmware file.

Before you upgrade, ensure that you have access to the required firmware file.

### UPLOAD A FIRMWARE FILE

You can upload only one file at a time using the upload tool. If multiple files are selected and placed in the drag and drop field, only the last selected file is uploaded.

**Note:** Before you upload modem firmware, check your modem model on the [Dashboard page](#), [Nodes page](#), or [Node Details page](#).

1. In the **Menu Pane**, select  > **Node Tools** > **Firmware Upgrade**.  
The **FIRMWARE UPGRADE** page displays with the **NODE FIRMWARE** tab selected.
2. Select the **FILE MANAGER** tab.
3. Select whether you want to manage **Node Firmware** or **Modem Firmware**.
4. Complete one of the following actions to select the file:
  - Click **select file** to select the file.
  - Drag and drop the file into the upload area.

The file starts uploading and progress is displayed in the panel.

**Notes:** When you upload firmware for a:


- node, you upload the individual firmware file.
- modem, you upload a bundle of firmware files.

Click the **X** button to cancel in-progress uploads .

If you close the website or if the HTTPS connection to Lighthouse is closed, the upload is cancelled.

### *DELETE A FIRMWARE FILE*

To delete a firmware file that is no longer required:

1. In the **Menu Pane**, select  > **Node Tools** > **Firmware Upgrade**.  
The **FIRMWARE UPGRADE** page displays with the **NODE FIRMWARE** tab selected.
2. Select the **FILE MANAGER** tab.
3. Select whether you want to delete a **Node Firmware** or **Modem Firmware** file.
4. Click the **Delete** button next to the firmware file you want to delete.  
The **Confirm Firmware Deletion** dialog displays.
5. Click **Remove**.

**Note:** If the selected firmware file is required by an ongoing or upcoming firmware upgrade task, an error message displays and the file is not deleted.

### *NODE UPGRADE TASKS*

To upgrade a node you must set up a task.

### *CREATE AN UPGRADE TASK*

**Notes:** For modem firmware upgrades:

- Before you create a task, check your modem model on the [Dashboard page](#), [Nodes page](#), or [Node Details page](#).
- OM and CM8xxx Opengear devices must be on at least version 25.11.1.
- ACM and IM Opengear devices must be on at least version 5.3.1.

To upgrade a node use the task information table:

1. In the **Menu Pane**, select  **Node Tools > Firmware Upgrade**.

The **FIRMWARE UPGRADE** page displays with the **NODE UPGRADE** tab selected.

2. Click the **Schedule Upgrade** button then select **Node Upgrade** or **Modem Upgrade** to schedule an upgrade (or start one immediately).

The **Setup Upgrade Task** part of the *Firmware Upgrade Wizard* displays.

3. Under **SELECT FIRMWARE**, enter a name for the upgrade task.

4. Click the **Select File** button.

The **SELECT FIRMWARE** dialog displays.

5. Select the firmware or upload new firmware for the upgrade task.

When you select or upgrade firmware for a:

- node upgrade, you select or upload the individual firmware file.
- modem upgrade, you select or upload a bundle of firmware files. When you select the bundle, the dialog expands to display the firmware files within the bundle. Select the firmware file for the modem.

6. Click the **Select Firmware** button.

A list of available and compatible nodes displays in the **SELECT NODES** pane.

Messages related to the selected firmware display in the **SELECT FIRMWARE** pane.

**Notes:**

- Nodes that are not compatible with the selected firmware file are not listed.
- You can use the **Clear** icon to remove the firmware bundle.
- For modem upgrades only, you can use the **Edit** icon to update the selected carrier file.

7. Under **SELECT NODES**, select the node(s) to upgrade with the firmware.

**Notes:**

- You can also use the **Filter Nodes** list to find the exact nodes you want to upgrade.
- Compatible nodes that are already scheduled for an upgrade cannot be selected, these are visible in the list but appear greyed-out.

8. Click **Next - Schedule Upgrade** button.

The **Schedule Upgrade** part of the *Firmware Upgrade Wizard* displays the **Start Time** pane and the nodes scheduled for upgrade.

9. Select the **Start time** as either:

- **Immediately after creation** for immediate start.
- **Set time**, use the date picker to enter the scheduled date and time.

**Note:** The scheduled time is always in UTC.

10. In the **NODES** pane, use the **Allow/Disallow** toggle to choose whether nodes can upgrade in failover mode or not.

11. Click **Next – Review and Confirm**.

The **Review and Confirm** part of the *Firmware Upgrade Wizard* displays.

12. Check the schedule details are correct.

**Note:** To change schedule details, click **Back – Schedule Upgrade**, all local data is preserved while you change parameters on previous screens.

13. Click **Next - Confirm**.

14. When the dialog displays, type Yes, then click **Confirm** to create the task.

If successful, a message displays that the task is created.

## CANCEL AN UPGRADE TASK

You can cancel a task that has not yet completed the upgrade.

**Note:** You cannot cancel upgrade tasks that are already completed.

1. In the **Menu Pane**, select  **Node Tools > Firmware Upgrade**.

The **FIRMWARE UPGRADE** page displays with the **NODE FIRMWARE** tab selected.

2. In the task list, select the task name for the task you want to cancel.

The **TASK DETAILS** page displays.

3. Click the **X** button (top-right) to cancel the task.


Limitations:

- Do not cancel an upgrade job just as it is about to begin, for example, 10 seconds before or after the start time.
- If an upgrade is canceled while in progress, only nodes that have not yet upgraded are canceled.

### *COPY A SCHEDULED TASK*

You can copy a scheduled task to create a new upgrade task. The new upgrade task uses the nodes that were selected for the original task you are copying, for example to add or remove nodes from the list. You can also select different firmware or use the same firmware for the list of nodes.

**Note:** For a task to be copied, the task must have already run or been cancelled, and display an **Upgrade Status** of **Completed**.

1. In the **Menu Pane**, select  **Node Tools > Firmware Upgrade**.  
The **FIRMWARE UPGRADE** page displays with the **NODE FIRMWARE** tab selected.
2. **Optional:** If you want to copy nodes for modem firmware, select the **MODEM FIRMWARE** tab.
3. In the task table, click the task name to select the task you want to copy.  
The **TASK DETAILS** page displays.
4. At the top of the page, click the **Copy Nodes** button to copy the task.  
The **Setup Upgrade Task** section of the [New Modem Firmware Upgrade page](#) or the [New Node Firmware Upgrade page](#) displays with the nodes displayed on the page preselected in the new task.
5. Continue with the remaining steps in [Create an upgrade task](#).


## DELETE AN UPGRADE TASK

Upgrades cannot be permanently deleted as they can offer a valuable insight into the health of the nodes when problem-solving and provide the version path that they have traversed over their lifetime.

If the number of jobs is becoming unmanageable, or jobs must be deleted for security measures, the support team can advise on how to remove/clear them.

## RETRY AN UPGRADE TASK

If an upgrade task fails, you can retry the node or modem upgrades for the nodes that failed, provided the firmware file is still available.

1. In the **Menu Pane**, select  **Node Tools > Firmware Upgrade**.  
The **FIRMWARE UPGRADE** page displays with the **NODE FIRMWARE** tab selected.
2. **Optional:** If you want to retry a task for modem firmware, select the **MODEM FIRMWARE** tab.
3. In the task table, click the task name to select the task you want to retry.  
You can also use the **Completed with Errors** filter to filter the task list.  
The **TASK DETAILS** page displays.
4. At the top of the page, click the **Repeat task** button.

**Note:** If the node firmware file has been deleted, the **Repeat task** button is disabled.

The **Setup Upgrade Task** section of the [New Modem Firmware Upgrade page](#) or the [New Node Firmware Upgrade page](#) displays with any nodes that previously failed the upgrade preselected.

5. Continue with the remaining steps in [Create an upgrade task](#).

## NODE UPGRADE RUNTIME BEHAVIOUR

The following describes the behavior of the Node Upgrade tool while performing routine upgrade tasks.

**Note:** If the connection to the node is interrupted during the upgrade, the upgrade may be cancelled and will fail unless the upgrade was in the final stages and had no requirement for further interaction with Lighthouse. In this scenario Lighthouse may still report the node upgrade as failed if it was unable to confirm that the upgrade succeeded due to the node being disconnected during the validation period. Failure to upgrade one node does not affect other nodes in the upgrade job.

### *PROMOTE A SECONDARY INSTANCE TO PRIMARY*

- All scheduled upgrades are cancelled when a secondary node is promoted to be the new primary node.
- Firmware files are not replicated among the multiple instance cluster and must be re-uploaded to the new primary after promotion.

See also [Promote a Secondary Instance](#).

### *SKIP VERSIONS*

If a node is scheduled to be upgraded from 21.03 directly to 22.01 (skipping 21.Q4), it will upgrade the node even if it has been manually upgraded to 21.04 before the scheduled upgrade starts.

**Note:** Lighthouse does not check or validate the version jumps for nodes, so there is a risk that the upgrade could fail if major versions are being skipped. Skipping versions is not recommended or supported, however, it is not disallowed.

## TIME ZONES

Node and modem firmware upgrades can only be initiated or scheduled by an operator with administrator credentials while logged in at the primary lighthouse. The scheduling of the upgrade is based on the time zone of the primary lighthouse.

If the time zone of the primary lighthouse is changed before a scheduled upgrade starts, the schedule time is based on the new time zone. This may result in jobs not running at all, being skipped, ignored, or otherwise running at unpredictable times.

**Note:** It is recommended that you avoid changing the system time of lighthouse, or its time zone, while jobs are scheduled.

## OFFLINE NODES

If a node is offline or otherwise unreachable at the time of upgrade, the node is skipped.

If the node is offline, there is a one minute buffer before the scheduled upgrade is skipped and Lighthouse reports the node with a failed to upgrade status.

## LIGHTHOUSE AVAILABILITY AND STABILITY

Lighthouse must be online and fully booted (preferably for at least a few minutes) before the upgrade starts. It is good practice to have Lighthouse online for a few hours before a node or modem firmware upgrade. This ensures that all the nodes or firmware that will be upgraded have re-established their connection and allows time to troubleshoot any issues.

Do not attempt to change major Lighthouse settings, especially those involving the network or time zone, when an upgrade is underway or imminent.

Do not conduct multiple major operations on nodes simultaneously, for example, do not apply templates to the node while it is being upgraded. Do not login to a node and change settings moments before an upgrade occurs.

**Note:** If Lighthouse is offline when a scheduled upgrade is due to start, the upgrade is not run.

### OPERATIONS NOT SUPPORTED

The following operations are not supported as part of the Lighthouse Node upgrade process:


Operation	Description
Unenroll nodes at upgrade	Unenrolling nodes as they are being upgraded is not supported as this could result in unexpected behavior.
Downgrade versions	Lighthouse does not allow downgrading of nodes, nor does it allow upgrading to an identical version. The node upgrade will skip nodes that are at the upgrade version or later, for example, if upgrading from version 21.03 to 21.04, it will ignore any nodes that are already at 21.04 or 22.01.

### BACK UP NODES


Administrative users can enable automatic node backup. Up to 10 backups can be stored on a rolling basis.

**Note:** Node backup requires node firmware 4.6 or later.


To set up node backup:

- In the **Settings Pane**, select  > **SERVICES > Node Backup**.  
The **NODE BACKUP** page displays.
- To turn on the backup service, select **Enabled**.  
Fields for the configuration of the backup appear.
- Under **Storage**:

- a. Select the **Number of stored backups** you want to keep.
  - b. Set the **Retention period after unenrollment** to **None**, **Forever**, or a specific number of **Days**.
  - c. Enter the **Location** you want to store the backup files.  
The default is `/mnt/nvram/`.
  - d. Click **Validate** to make sure the location exists and has enough space to store them.
4. Under **SCHEDULING**, configure the start time and cadence of the backups:
    - a. For the **Start** time select one of the following:
      - **Immediately**.
      - **Set Time**; this opens editable **Date** and **Time** fields.
    - b. Choose how often you want to **Repeat** the backup, select one of the following:
      - **One Time Only**.
      - **Interval** and enter the frequency.
  5. Click **Apply**.


**Note:** You can modify these options by returning to  > **SERVICES** > **Node Backup** at any time.

## MANAGE PORTS


Lighthouse allows you to manage all ports connected to nodes.  **Ports** displays the status and number of all the ports on Lighthouse and allows you to view connection statuses, terminate sessions, and reset ports.

**Note:** To view or edit information on this page, you must have the appropriate permissions.

## VIEW PORTS FOR ALL NODES


1. In the **Menu Pane**, select  **Ports**.  
The **PORTS** page displays.
2. To view:
  - port information for a node, click the **NODE NAME** for a node associated with the port.  
The **[NODE NAME]** page displays.
  - active serial port sessions, see [View active serial port connections](#).


## FILTER PORTS

1. In the **Menu Pane**, select  **Ports**.  
The **PORTS** page displays.
2. The following options are available:
  - Filter Ports: create and save a new filter or select / edit an existing filter.
  - Filter Nodes: create and save a new filter or select / edit an existing filter.
  - Predefined filters: *Show All, Configured Ports, Unconfigured Ports*
  - Enter a search term to filter the results. The AND operator is used if more than one search term is entered. To enter a multi-word search phrase, enclose them in double quotes.

**Note:** You can use the search box to filter the ports by port attribute, node name, or active session username. Results that match the search term display at the top of the table.

## CREATE, ASSIGN OR REMOVE A TAG

1. In the **Menu Pane**, select  **Ports**.  
The **PORTS** page displays.

**Note:** You can also perform the following steps by accessing port information from the  **Nodes** page.

2. Click the  **Add/Edit Tags** icon.

The **ADD/EDIT TAGS** dialog displays.

3. Complete one of the following actions:

- Create a new tag

- a. Click  **Create new tag**.

A new row displays.

- b. Enter a tag name.

- Assign an existing tag

- a. Click  **Select existing tag**.

A new row displays with the option to select an existing tag.

- b. Select the tag name.

- Remove an assigned tag

- a. Select  **Remove tag**.

The tag is removed from the list.

4. Click **Update Tags**.

The **CONFIRM CHANGES** dialog displays.

5. Click **Confirm**.

## VIEW ACTIVE SERIAL PORT CONNECTIONS

Serial port sessions can be initiated through Lighthouse via pmsHELL, SSH, the Lighthouse UI, or through nodes.

You can view and manage the active serial port connections:

- to serial ports across all nodes enrolled on Lighthouse.
- for all Opengear devices and third-party devices managed through Lighthouse.

**Note:** To view or manage active serial port connections, you must have the appropriate permissions. If you do not have permissions on the port, the port is considered to have no active sessions. For more information, see [port management](#).

To view all active serial port connections:

1. In the **Menu Pane**, select  **Ports**.

The **PORTS** page displays

The **Active Sessions** column displays a list of user names for any currently active serial connections sorted by the number of active connections.

**Notes:** This list displays:

- a maximum of five user names. Where there are more than five active sessions, "+N" is displayed to indicate the number of active connections that are not displayed.
- only Lighthouse initiated sessions.

2. To view more information about an active connection, in the **Active Sessions** column, click on the list of user names.

The **[PORT NAME] SESSION DETAILS** dialog displays with details for each of the active connections including, username, duration, and client PID.

**Note:** You can click the header of each column in the dialog to sort the columns by ascending or descending order.

## TERMINATE ACTIVE SERIAL PORT CONNECTIONS

You can terminate individual serial port sessions or all serial port sessions. Terminating a session:

- terminates any local Lighthouse initiated sessions.
- reaches out to other Lighthouses to request sessions are terminated for the selected port.

- contacts Opengear nodes and requests that they terminate all sessions on the selected port (this happens after the previous actions).

**Note:** This function does not support the termination of sessions that were initiated on third-party nodes.

All of a user's active serial port sessions are terminated when the:

- user's password is changed.
- user is disabled.

**Note:** To terminate active serial port connections, you must have the appropriate permissions. For more information, see [port management](#).

## TERMINATE ACTIVE CONNECTIONS FROM THE PORTS PAGE



1. In the **Menu Pane**, select  **Ports**.

The **PORTS** page displays.

The **Active Sessions** column displays a list of user names for any currently active serial connections sorted by the number of active connections.

**Note:** This list displays only Lighthouse initiated sessions.

2. Complete one of the following actions:

Action	Steps
Terminate sessions for a selected port	<p>In the <b>Actions</b> column for the appropriate port, click  <b>Terminate Port Sessions</b>.</p> <p>The <b>CONFIRM SESSION(S) TERMINATION</b> dialog displays a warning informing the user that selected sessions, including node initiated sessions, may be terminated.</p> <p>When you use this option to terminate sessions, Lighthouse initiated and node initiated sessions are terminated for the selected port.</p>
Terminate sessions for multiple ports	<p>Select the check box next to all ports for which you want to terminate all active sessions, then above the header, click  <b>Terminate Selected Sessions</b>.</p> <p>The <b>CONFIRM SESSION(S) TERMINATION</b> dialog displays a warning informing the user that selected sessions, including node initiated sessions, may be terminated.</p> <p>When you use this option to terminate sessions, for:</p> <ul style="list-style-type: none"> <li>• Opengear nodes, all Lighthouse initiated and node initiated sessions are terminated for the selected ports.</li> <li>• Third-party nodes, only the Lighthouse initiated sessions are terminated for the selected ports.</li> </ul>

### 3. Click **Confirm**.

The selected sessions are terminated and the **PORTS** page displays.

## TERMINATE ACTIVE CONNECTIONS FROM THE SESSION DETAILS DIALOG

### 1. In the **Menu Pane**, select **Ports**.

The **PORTS** page displays.

### 2. In the **Active Sessions** column, click on the user names.

The **[PORT NAME] SESSION DETAILS** dialog displays.

**Note:** You can click the header of each column in the dialog to sort the columns by ascending or descending order.

3. Complete one of the following actions:

Action	Steps
Terminate selected sessions	Select the check box next to each session you want to terminate.
Terminate all sessions	<p>Complete one of the following actions:</p> <ul style="list-style-type: none"> <li>• Select the check box in the header to select all sessions displayed in the dialog. Selecting this check box terminates the Lighthouse initiated sessions only (those displayed in the dialog).</li> <li>• Select the <b>Terminate all sessions</b> check box. Selecting this check box terminates the all sessions including node initiated sessions (those not displayed in the dialog).</li> </ul> <p><b>Note:</b> This option is not available for third-party nodes.</p>

4. Click **Terminate Selected**.


The **CONFIRM SESSION(S) TERMINATION** dialog displays a warning informing the user that selected sessions, including node initiated sessions, may be terminated.



**Note:** This button is not available until at least one session is selected for termination.

5. Click **Confirm**.

The selected sessions are terminated and the **PORTS** page displays.

## TERMINATE ACTIVE CONNECTIONS FROM THE NODE DETAILS PAGE

1. In the **Menu Pane**, select  **Ports**.  
The **PORTS** page displays.
2. In the **NODE NAME** column, click on the name of a node.  
The **NODE DETAILS** page displays.
3. Complete one of the following actions:


Action	Steps
Terminate sessions for a selected port	<p>In the <b>Actions</b> column for the appropriate port, click  <b>Terminate Port Sessions</b>.</p> <p>The <b>CONFIRM SESSION(S) TERMINATION</b> dialog displays a warning informing the user that selected sessions, including node initiated sessions, may be terminated.</p> <p>When you use this option to terminate sessions, Lighthouse initiated and node initiated sessions are terminated for the selected port.</p>
Terminate sessions for multiple ports	<p>Select the check box next to all ports for which you want to terminate all active sessions, then above the header, click  <b>Terminate Selected Sessions</b>.</p> <p>The <b>CONFIRM SESSION(S) TERMINATION</b> dialog displays a warning informing the user that selected sessions, including node initiated sessions, may be terminated.</p> <p>When you use this option to terminate sessions, for:</p> <ul style="list-style-type: none"> <li>• OpenGear nodes, all Lighthouse initiated and node initiated sessions are terminated for the selected ports.</li> <li>• Third-party nodes, only the Lighthouse initiated sessions are terminated for the selected ports.</li> </ul>

4. Click **Confirm**.  
The selected sessions are terminated and the **NODE DETAILS** page displays.


## ACCESS PORT LOGS

The node must be configured to display logs, and the user will have *Logging > Port Logging* access granted in the permissions set. Either Full Access or Read Only.

### ACCESS PORT LOGS FROM THE NODES PAGE

1. In the **Menu Pane**, select  **Nodes**.
2. Select the **NODE NAME** for a node that is enrolled and configured.  
The ports management page displays.
3. Select the **LOGS** tab.
4. Select the **PORT** from the list.
5. Filter the list as required:
  - Specify the date range.
  - Search for a log with a particular text using **Filter Log Contents**.
6. You can also download the displayed logs, or open a new window to view the logs in more detail.

### ACCESS PORT LOGS FROM THE PORTS PAGE

1. In the **Menu Pane**, select  **Ports**.
2. Select the **NODE NAME** for a node that is enrolled and configured.  
The ports management page displays.
3. Select the **LOGS** tab.
4. Select the **PORT** from the list.
5. Filter the list as required:
  - Specify the date range.
  - Search for a log with a particular text using **Filter Log Contents**.

- You can also download the displayed logs, or open a new window to view the logs in more detail.

**Tip:** You can also access the logs via the web terminal and SSH access for a configured device. To view the logs in more detail download the displayed logs, or open a new window.

## MANAGE RESOURCES


Lighthouse allows users to manage resources connected to enrolled nodes that have implemented Smart Management Fabric so that resources can avail of client-less network access.

The Smart Management Fabric network can be leveraged to allow users to manually add resources that exist on those networks. Users can specify three proxy methods through Lighthouse to provide client-less network access via:


- HTTP
- HTTPS
- SSH

### Notes:

- To proxy via HTTP or HTTPS to a resource, Lighthouse must be accessed through a Domain.
- Resources can only be used in a Lighthouse that has an appropriate **subscription type**. However users can delete and view a resource on all subscriptions.


Operations to manage resources are on the  **Resources** page. As a reminder the *Connected Resource Gateway* permissions must be set to *Full Access* as found under the Advanced Features in the Operation Permission table.

## VIEW RESOURCES




- In the **Menu Pane**, select  **Resources**.

The **RESOURCES** page displays.

## FILTER RESOURCES

1. In the **Menu Pane**, select  **Resources**.  
The **RESOURCES** page displays.
2. The following options are available:
  - Filter Resources: create and save a new filter or select / edit an existing filter.
  - Connectivity: *Any Status, Connected, Disconnected*.
    - *Connected*: at least one proxy protocol can be connected.
    - *Disconnected*: all proxy protocols are disconnected.
  - Enter a search term to filter the results. The AND operator is used if more than one search term is entered. To enter a multi word search phrase, enclose them in double quotes.

## CREATE, ASSIGN OR REMOVE A RESOURCE TAG


1. In the **Menu Pane**, select  **Resources**.  
The **RESOURCES** page displays.
2. Click the **RESOURCE NAME**.  
The **EDIT RESOURCE** dialog displays.
3. Under **TAGS**, complete one of the following actions:
  - Create a new tag:
    1. Click  **Create new tag**.  
A new row displays.
    2. Enter a name for the **New tag**.
  - Assign an existing tag:
    1. Click  **Select existing tag**.  
A new row displays with the option to select an existing tag.
    2. Select the **Existing tag** name.

- Remove an assigned tag; select **✕ Remove tag**.

The tag is removed from the list.

4. Click **Update Resource**.

## CONNECT TO A RESOURCE

1. In the **Menu Pane**, select  **Resources**.

The **RESOURCES** page displays.

2. For a connected resource select an icon in the actions column to access via:

**Note:** When **Smart Management Fabric** is disabled, these icons are also disabled.

- HTTP
- HTTPS
- SSH

**Note:** For SSH connections Lighthouse does not know the username for the target resource. When selecting SSH, a modal appears to update the Target Resource Username. You may leave it blank and the user is prompted to enter the Username when using SSH. This field defaults to the Username of the current login session.

For an IP connection there are three different states that the connection can be within. The state can be seen when hovering over each one of the proxy access button for each resource.

Connection State	Description
Pending	When a resource is added for the first time, the state will come back as pending.
Connected	When Lighthouse can validate the connectivity via that specific protocol on the specified port, the hover state displays a timestamp of when the last time it was validated.
Failure	When Lighthouse can not validate the connectivity via that specific protocol on the specified port.

## LOGGING

Connected Resource Gateway logging can be found in a file located in `/var/log` called `crp.log`. This file captures the following information:



- If a Lighthouse user is granted access to a resource via HTTP, HTTPS or SSH.
- If a Lighthouse user is rejected access to a resource due to Connected Resource Gateway permission being set to Deny.
- Unauthenticated users that try to access a resource are sent to an NGINX error page, which is captured in the existing NGINX access logs.

## ADD A RESOURCE

### Notes:

- A user with role permissions including *Full Access* set for *Advanced Features > Connected Resource Gateway* can add a new resource.
- The Lighthouse UI *does not* allow bulk addition of resources and is performed one at a time through the UI. Users can use the REST APIs to add multiple resources into the catalog. Refer to the `/smf_resources/bulk` POST request.

To add a new resource:


1. In the **Menu Pane**, select  **Resources**.  
The **RESOURCES** page displays.
2. Click the  **New Resource** button.  
The **NEW RESOURCE** dialog displays.
3. Enter a **Name** for the resource.
4. Enter a **Network Address**.
5. **Under Services**, select **HTTP**, **HTTPS** or **SSH** and enter the port number for that service.  
For example, 80 is the default port for the HTTP service.

**Note:** When **Smart Management Fabric** is disabled, these buttons are also disabled.



6. Under **TAGS**, create, assign or remove a resource tag.
7. Click **Add Resource**.

## EDIT A RESOURCE



**Note:** The Lighthouse UI *does not* allow bulk updating of resources and is performed one at a time through the UI. Users can use the REST APIs to update multiple resources into the catalog. Refer to the `/smf_resources/bulk` PUT request.

1. In the **Menu Pane**, select  **Resources**.  
The **RESOURCES** page displays.
2. Click the **RESOURCE NAME** of the resource.  
The **EDIT RESOURCE** dialog displays.
3. Edit the fields as required.
4. Under **TAGS**, create, assign or remove a resource tag.
5. Click **Update Resource**.

## DELETE A RESOURCE

1. In the **Menu Pane**, select  **Resources**.  
The **RESOURCES** page displays.
2. Click the **RESOURCE NAME** of the resource.  
The **EDIT RESOURCE** dialog displays.
3. Click the  **Delete** button.  
A confirmation message displays.
4. Click **Delete**.  
The resource is deleted and a success notification displays.

## BULK DELETION OF RESOURCES

1. In the **Menu Pane**, select  **Resources**.  
The **RESOURCES** page displays.
2. Select the check box next to each resource that you want to delete.
3. Click the  **Delete Selected** button.  
This button displays only after at least one resource is selected.  
A confirmation message displays.
4. Click **Delete**.  
The resource(s) is deleted and a success notification displays.

## SET UP LIGHTHOUSE AS A CONNECTED RESOURCE GATEWAY (CRG)

The Connected Resource Gateway (CRG) feature provides a reliable, client-less way to discover and manage IP-based management interfaces. CRG leverages the **Smart Management Fabric** (SMF) network to securely proxy these connections and allow users to connect to those interfaces with the same authentication, authorization, and auditing controls that apply to console sessions.

Deploy CRG when you need to manage or access devices that are reachable via IP but are not necessarily directly attached to an Opengear console port.

As a Lighthouse user, you can use CRG to access device management interfaces such as:

- **WebUIs** over HTTP or HTTPS
- **SSH** services
- **Out-of-band management interfaces** such as IPMI, iDRAC, iLO, or BMC
- **Any reachable management-port IP address** within the local network of a Lighthouse-managed node

**Notes:** Opengear is transitioning from Automation Gateway (AG) to Connected Resource Gateway (CRG) for access, control, and management of connected resources:

- CRG will be the primary solution moving forward, offering improved scalability, security, and continued enhancements.
- New users should begin with CRG as the recommended option, while existing AG users are encouraged to migrate to CRG.
- AG discovered resources are not automatically accessible on CRG.
- To migrate to CRG, you must set up CRG as if you are setting up a new implementation.

**Prerequisites:**

- You only require DNS if you want to proxy the GUI for http/https.
- Your DNS must have the following CNAME or A/AAAA record(s) that point to the Lighthouses:
  - **CNAME** - You must add the following CNAME record(s) to point to the FQDN of your Lighthouse instances: \*.crg.your1stlighthouseaddress.com  
\*.crg.your2ndlighthouseaddress.com.
  - **A/AAAA** - You must add the following A and/or AAAA record(s) to point to the IP addresses of your Lighthouse instances of \*.crg.your1stlighthouseaddress.com  
\*.crg.your2ndlighthouseaddress.com.
- If Smart Management Fabric is already set up, you can start at step 7.

To set up Lighthouse as a CRG:

1. **Optional:** Create and upload the **Lighthouse SSL Certificate** and ensure that it is valid for all sub-domains.

**Note:** For Connected Resource Gateway (CRG), add the following subdomain patterns to your certificate:  
\*.crg.your1stlighthouseaddress.com  
\*.crg.your2ndlighthouseaddress.com

2. **Optional:** To add any resources via the domain name for the resource (rather than IP address), ensure that Lighthouse is configured to use an appropriate DNS server. If Lighthouse:
  - gets its primary IP address via DHCP, configure the DHCP server to specify the DNS server to use.
  - uses a static IP address, edit the configuration for that connection on the **Interfaces** page and ensure that a DNS server address is configured.

**Note:** If you only want to add resources via IP address, you can skip this step.

3. **Enable Smart Management Fabric.**
4. **Create a Smart Management Fabric Template** for enrolling nodes.

You can apply this template either on enrollment via bundle OR at any time by **pushing a template..**

**Notes:**

- If you are completing these steps for third-party nodes, then you do not require a SMF template and can skip this step.
- If you have existing nodes, and you push the SMF template, then steps 5 and 6 are not required.

5. **Create an Enrollment Bundle** and ensure that the Smart Management Template is linked to the bundle under the **Bundle Templates** section.

6. **Enroll the node.**

The node initially shows as enrolled with no templates applied.

The linked template is pushed and applied to the node.

7. **Add a resource.**

**Notes:**

- Lighthouse attempts to discover the configured routes, to ensure they exist, every 60 seconds. During this time, the following toast message may appear: *'The provided address is not an SMF discovered subnet.'* This message also appears if there is no

route in SMF to your device; check that you added a node near that network and configured SMF on that node (via template) correctly.

- Lighthouse now polls to check connectivity to the resource. When established, the appropriate HTTP, HTTPS and SSH icons are enabled.

8. Click the appropriate icon to **connect to the resource**.

## CONFIGURATION MANAGEMENT

You can use Configuration Management to create configuration profiles within Lighthouse that you can associate with Opengear devices/nodes during and after enrollment. When you update those profiles, changes can be committed down to the nodes in a short period of time.

This enables you to centrally configure, monitor, and manage nodes through Lighthouse's hierarchy profile driven approach using group profiles.

To allow nodes to use Configuration Management:

- For new devices that you are enrolling into the system, you use the profile name and bundle token for call home enrollment.
- For existing nodes, you can use the link functionality on the **Nodes page**.
- OM and CM Opengear devices must be on at least version 25.11.

**Note:** This feature is being rolled out. This release contains the core functionality for the feature with additional functionality to roll out in future releases.

## PROFILE SYNCING

When another user modifies and saves a profile that you are viewing, you are shown an alert that prompts you to accept updates from the other user. It is highly recommended that you click **Accept** to reload the profile you are viewing with the updates. If you do not accept the updates, you may overwrite them when you save your updates.

If another user deletes the profile, you are redirected to the top-level profile and shown an alert.

## HIERARCHY

Profiles are created in a hierarchy which is displayed in the **hierarchy view**. There is always one base profile at the top level. Below this base profile, you can create however many profiles you want, but you can only create a maximum of six levels deep (five levels in addition to the base profile).



When you create a child profile, it automatically inherits values from the parent profile. These values can be overridden at any level in the hierarchy, see **Inheritance and Overriding**.

## INHERITANCE AND OVERRIDING

The following rules apply to inherited and overridden values:

- Overridden values take precedence.
- For values that are inherited as part of a list, you can only add new list items. You cannot change or remove the inherited items.

The following icons display next to fields:

-  when a new value has been added.
-  when an inherited value has been overridden.

## CONFIGURATION SECTIONS

You can add the following configuration sections to a profile using the **Configuration Selector**:

- **Profile Summary:** Use this section to configure basic profile information like name, device type, and enrollment settings. This is the default section and is always visible.
- **Authentication:** Use this section to configure remote authentication settings for devices.

You can move between configuration sections without saving.

## ADDING CONFIGURATION SECTIONS

You can add a new **Configuration Section** to a profile at any level in the hierarchy. When added, the section is automatically added to all child profiles below the profile to which it is added.

To add more configuration sections to a profile:

1. Click the  button located on the side of the **Configuration Selector**.

The **MANAGE CONFIG SECTIONS** dialog displays.

2. Select the check box for the section(s) you want to add.

The **Configuration Selector** displays a section card for any selected sections.

When you select a section in the Configuration Selector, the appropriate fields for configuration display in the **Configuration Section** of the **Configuration Management page**.

## REMOVING CONFIGURATION SECTIONS

You can remove configuration sections:

- in the same way that you add them, by deselecting the check boxes.
- ONLY if the section was added at that level. A child profile cannot remove a Configuration Section if it was added or inherited from a parent.

When you remove a section:

- Initially, the section card is removed from the Configuration Selector.

**Note:** The configuration is only deleted when the profile is saved. If you re-select the section before you save the profile, the card and previously defined configuration reappears.

- The section is removed from all child profiles below the profile from which it is removed.

## LOG FILE

The configuration management logs can be found in `/var/log/config_management.log`.

## ADD A GROUP PROFILE


**Note:** When you create a profile, it automatically inherits values from the parent profile. To override values, see [Edit a group profile](#).

1. In the **Menu Pane**, select  **Node Tools > Configuration Management**.

The **CONFIGURATION MANAGEMENT** page displays.

2. In the **Hierarchy View**, locate the profile under which you want to create a child profile.

**Note:** If you have a long list of profiles, you can use the **Search** function to locate the profile.

3. On the profile, click , and from the menu, select **Add Child Profile**.

The **PROFILE SUMMARY** section displays.

4. In the **Configuration Selector**, click each section you want to update, then in the **Configuration Section** complete the fields as required. For a list of fields in the:

- **Profile Summary** section, see [Profile Summary](#).
- **Authentication** section, see [Authentication](#).

### Notes:

- Each section inherits values automatically from the parent profile.
- When you edit an inherited value, an icon appears to inform whether the value is new, or overridden.
- For more information, see [Inheritance and Overriding](#).

5. If required, to add another section:

- a. In the **Configuration Selector**, click .

The **MANAGE CONFIG SECTIONS** dialog displays.

- b. Select the check boxes next to the sections you want to add to the profile.

**Note:** If you want to add all sections to a profile, click **Select All**.

c. Click **Apply**.

The dialog closes and the selected sections are displayed in the **Configuration Selector**.

6. Click the **Save Profile** button.

The **SAVE PROFILE DIALOG** displays.

A notification confirms the successful save and a message displays the date, time and user that made the change.

This saves the profile changes to the system, but does not apply them to already enrolled nodes. Only newly enrolled nodes receive the updated configuration.

7. **Optional:** Commit the profile:

**Notes:**

- You must save the profile before you can commit the profile.
- Commit profiles when you want to update live nodes immediately.

a. On the profile, click **More Actions**, then select **Commit Profile**.

The **COMMIT PROFILE** dialog displays.

**Note:** If there are unsaved changes, **Commit Profile** is disabled.

b. Click **Yes, Commit Profile**.

A notification confirms the successful commit and a message displays the date, time and user that made the commit.

Saved changes are pushed to all currently enrolled nodes under this profile or its children.


## CLONE A GROUP PROFILE

1. In the **Menu Pane**, select  **Node Tools > Configuration Management**.

The **CONFIGURATION MANAGEMENT** page displays.

2. In the **Hierarchy View**, locate the profile you want to clone.

**Note:** If you have a long list of profiles, you can use the **Search** function to locate the profile.

3. On the profile, click , and from the menu, select **Clone Profile**.

The selected profile is cloned.

## EDIT A GROUP PROFILE

1. In the **Menu Pane**, select  **Node Tools > Configuration Management**.

The **CONFIGURATION MANAGEMENT** page displays.

2. In the **Hierarchy View**, locate the profile you want to edit.

**Note:** If you have a long list of profiles, you can use the **Search** function to locate the profile.

3. In the **Configuration Selector**, click the section you want to edit.

The appropriate section displays in the **Configuration Section**.

4. Update the fields as appropriate:
  - Select other sections to edit multiple sections.
  - Add or remove additional sections as appropriate.

**Note:** You can edit the sections in the same way as you do when you **add a group profile**.

5. On the profile, click the **Save Profile** button.

The **SAVE PROFILE DIALOG** displays.

A notification confirms the successful save and a message displays the date, time and user that made the change.

This saves the profile changes to the system, but does not apply them to already enrolled nodes. Only newly enrolled nodes receive the updated configuration.

6. **Optional:** Commit the profile:

**Notes:**

- You must save the profile before you can commit the profile.
- Commit profiles when you want to update live nodes immediately.

- a. On the profile, click **More Actions**, then select **Commit Profile**.

The **COMMIT PROFILE** dialog displays.

**Note:** If there are unsaved changes, **Commit Profile** is disabled.

- b. Click **Yes, Commit Profile**.

A notification confirms the successful commit and a message displays the date, time and user that made the commit.

Saved changes are pushed to all currently enrolled nodes under this profile or its children.

## DELETE A GROUP PROFILE

**Notes:** You cannot delete a profile if the profile is the base profile, or if it has associated nodes or child profiles.

1. In the **Menu Pane**, select  **Node Tools > Configuration Management**.

The **CONFIGURATION MANAGEMENT** page displays.

2. In the **Hierarchy View**, locate the profile you want to delete.

**Note:** If you have a long list of profiles, you can use the **Search** function to locate the profile.

3. On the profile, click , and from the menu, select **Delete Profile**.

The profile is deleted.

## RESET VALUES TO PREVIOUSLY SAVED VALUES

1. In the **Menu Pane**, select  **Node Tools > Configuration Management**.

The **CONFIGURATION MANAGEMENT** page displays.

- In the **Hierarchy View**, locate and select the profile for which you want to reset values.

**Note:** If you have a long list of profiles, you can use the **Search** function to locate the profile.

- Click the **Profile Actions**, then select **Reset Changes**.

The settings for the profile are reset to the last saved changes before the current settings.

## LINK OR UNLINK A PROFILE FROM A NODE


- In the **Menu Pane**, select  **Nodes**.

The **NODES** page displays with the **ENROLLED** tab selected.

- Select the checkbox for at least one node.

- Click **Manage Node Profile Link**.

The **MANAGE NODE PROFILE LINK** dialog displays with a node count and a list of profiles that have been associated with the selected node(s).

**Note:** If no profile has previously been associated, you can click the  button under **Profile Name**. If you use this option, then you can only link one profile at a time.

- From the **Select Profile** drop down, select the profile you want the selected node(s) to use.

**Note:** If you want to unlink a profile from the selected node(s), then ensure you have selected the default option **No profile assigned / Unlink profile**.

- Optional:** If you want to automatically trigger a commit after the nodes are links to the profile, select the check box.

- Click **Update Profile Link**.

The **CONFIRM** dialog displays.

- Click **Update Profile Link**.

A notification displays to confirm that the profile is committed to the selected nodes.

## MANAGING FILTERS AND TAGS

To provide clear and customized access to nodes, Lighthouse uses search expressions called **filters** which allow properties and user-supplied tags, consisting of a name and value, to be compiled into a search expression.

These filters can be applied to Nodes, Ports, and Resources.

Lighthouse also supports the management of customized **tags** that can be applied to Nodes, Ports, and Resources. These tags can be applied within the custom filters.

### MANAGE FILTERS

Lighthouse has three types of filters:

- Node Filters
- Port Filters
- Resource Filters



These filters can be used to filter results on the Nodes, Ports and Resources pages, and control access to these objects by assigning the filter to a **user group**.


### VIEW FILTERS

To view a list of filters available:

1. In the **Settings Pane**, select  > **FILTERS AND TAGS** > **Filters**.




The **FILTERS** page displays with the **NODE FILTERS** tab selected.

2. Select the:
  - **NODE FILTERS** tab to display a grid of available filters that you can apply when you view the  **Nodes** page.
  - **PORT FILTERS** tab to display a grid of available filters that you can apply when you view the  **Ports** page.

- **RESOURCE FILTERS** tab to display a grid of available filters that you can apply when you view the  **Resources** page.

## CREATE A NODE FILTER

### CREATE FROM THE FILTER MANAGEMENT PAGE

1. In the **Settings Pane**, select  > **FILTERS AND TAGS > Filters**.  
The **FILTERS** page displays with the **NODE FILTERS** tab selected.
2. At the top of the page, click the  **New Filter** button.  
The **PICK A FILTER TYPE** selection displays.
3. Select **Node Filter**.  
The **NEW NODE FILTER** dialog displays.
4. Enter a **Node Filter Name**.
5. Complete the fields for the filter criteria:
  - a. From the drop-down, select the **Field to search**.
  - b. From the drop-down, select the **Operator**.
  - c. Enter or select the **Value** to match.
6. To enter additional filter criteria:
  - a. Click  **Add Criteria**.  
The Boolean operator displays with **AND** selected by default, and additional filter criteria display.
  - b. Select the Boolean operator to apply to the filter criterion:
    - Select **AND** if the filter must match all values.
    - Select **OR** if one or the other of the values must match.
  - c. Enter or select the additional filter details in **Field to search**, **Operator**, and **Value**.

**Note:** Click the **X** icon to remove additional search parameters as necessary.

7. Click **Add Filter**.

**CREATE FROM THE NODE FILTER CONTROL**

1. In the **Menu Pane**, select  **Nodes**.

The **NODES** page displays with the **ENROLLED** tab selected.

2. Click the **Filter Nodes** control.
3. Click the **Select Node Filter** drop-down and select **New Node Filter**.  
The filter criteria section displays.

4. Complete the fields for the filter criteria:

- a. From the drop-down, select the **Field to search**.
- b. From the drop-down, select the **Operator**.
- c. Enter or select the **Value** to match.

5. To enter additional filter criteria:

- a. Click  **Add Criteria**.

The Boolean operator displays with **AND** selected by default, and additional filter criteria display.

- b. Select the Boolean operator to apply to the filter criterion:
  - Select **AND** if the filter must match all values.
  - Select **OR** if one or the other of the values must match.
- c. Enter or select the additional filter details in **Field to search**, **Operator**, and **Value**.

**Note:** Click the **X** icon to remove additional search parameters as necessary.

6. Complete one of the following actions:

- Apply the filter without saving: Click **Apply**.

The filter control updates to show **Filter Nodes: New Node Filter \*** to indicate that a filter is applied but is not saved.

- Save the filter:

- a. Click the  **Save node filter** icon.


The **SAVE NODE FILTER** dialog displays.

- b. Enter the **Node Filter Name**.

- c. Review / update the filter criteria.

- d. Click **Save and Apply**.

The filter control updates to show **Filter Nodes: <Name of Filter>** to indicate that a filter is applied.

**Note:** This is also available on the  **Nodes > PENDING** tab.

## CREATE A PORT FILTER

### CREATE FROM THE FILTER MANAGEMENT PAGE

1. In the **Settings Pane**, select  **> FILTERS AND TAGS > Filters**.

The **FILTERS** page displays with the **NODE FILTERS** tab selected.

2. At the top of the page, click the  **New Filter** button.

The **PICK A FILTER TYPE** selection displays.

3. Select **Port Filter**.


The **NEW PORT FILTER** dialog displays.


4. Enter a **Port Filter Name**.

5. Complete the fields for the filter criteria:

- a. From the drop-down, select the **Field to search**.

- b. From the drop-down, select the **Operator**.


- c. Enter or select the **Value** to match.
6. To enter additional filter criteria:
    - a. Click  **Add Criteria**.  
The Boolean operator displays with **AND** selected by default, and additional filter criteria display.
    - b. Select the Boolean operator to apply to the filter criterion:
      - Select **AND** if the filter must match all values.
      - Select **OR** if one or the other of the values must match.
    - c. Enter or select the additional filter details in **Field to search**, **Operator**, and **Value**.

**Note:** Click the  icon to remove additional search parameters as necessary.

7. Click **Add Filter**.

**Note:** When filters are assigned to a **user group**, then the **PORT FILTERS** tab on the **FILTERS** page displays the number of user groups to which the filter is assigned. For more information about assigning a filter to a user group, see [Create a User Group](#).

## CREATE FROM THE PORT FILTER CONTROL

1. In the **Menu Pane**, select  **Ports**.  
The **PORTS** page displays.
2. Click the **Filter Ports** control.
3. Click the **Select Port Filter** drop-down and select **New Port Filter**.  
The filter criteria section displays.
4. Complete the fields for the filter criteria:
  - a. From the drop-down, select the **Field to search**.
  - b. From the drop-down, select the **Operator**.
  - c. Enter or select the **Value** to match.

5. To enter additional filter criteria:

a. Click **⊕ Add Criteria**.

The Boolean operator displays with **AND** selected by default, and additional filter criteria display.

b. Select the Boolean operator to apply to the filter criterion:

- Select **AND** if the filter must match all values.
- Select **OR** if one or the other of the values must match.

c. Enter or select the additional filter details in **Field to search**, **Operator**, and **Value**.

**Note:** Click the **X** icon to remove additional search parameters as necessary.

6. Complete one of the following actions:

- Apply the filter without saving: Click **Apply**.

The filter control updates to show **Filter Ports: New Port Filter \*** to indicate that a filter is applied but is not saved.

- Save the filter:

a. Click the **🔒 Save port filter** icon.

The **SAVE PORT FILTER** dialog displays.

b. Enter the **Port Filter Name**.

c. Review / update the filter criteria.





d. Click **Save and Apply**.

The filter control updates to show **Filter Ports: <Name of Filter>** to indicate that a filter is applied.

**Note:** When filters are assigned to a **user group**, then the **PORT FILTERS** tab on the **FILTERS** page displays the number of user groups to which the filter is assigned. For more information about assigning a filter to a user group, see [Create a User Group](#).

## CREATE A RESOURCE FILTER

### CREATE FROM THE FILTER MANAGEMENT PAGE

1. In the **Settings Pane**, select  > **FILTERS AND TAGS > Filters**.  
The **FILTERS** page displays with the **NODE FILTERS** tab selected.
  2. At the top of the page, click the  **New Filter** button.  
The **PICK A FILTER TYPE** selection displays.
  3. Select **Resource Filter**.  
The **NEW RESOURCE FILTER** dialog displays.
  4. Enter a **Resource Filter Name**.
  5. Complete the fields for the filter criteria:
    - a. From the drop-down, select the **Field to search**.
    - b. From the drop-down, select the **Operator**.
    - c. Enter or select the **Value** to match.
  6. To enter additional filter criteria:
    - a. Click  **Add Criteria**.  
The Boolean operator displays with **AND** selected by default, and additional filter criteria display.
    - b. Select the Boolean operator to apply to the filter criterion:
      - Select **AND** if the filter must match all values.
      - Select **OR** if one or the other of the values must match.
    - c. Enter or select the additional filter details in **Field to search**, **Operator**, and **Value**.
- Note:** Click the  icon to remove additional search parameters as necessary.
7. Click **Add Filter**.

**Note:** When filters are assigned to a **user group**, then the **RESOURCE FILTERS** tab on the **FILTERS** page displays the number of user groups to which the filter is assigned. For more information about assigning a filter to a user group, see [Create a User Group](#).

## CREATE FROM THE RESOURCE FILTER CONTROL

1. In the **Menu Pane**, select  **Resources**.

The **RESOURCES** page displays.

2. Click the **Filter Resources** control.

3. Click the **Select Resource Filter** drop-down and select **New Resource Filter**.

The filter criteria section displays.

4. Complete the fields for the filter criteria:

- a. From the drop-down, select the **Field to search**.

- b. From the drop-down, select the **Operator**.

- c. Enter or select the **Value** to match.

5. To enter additional filter criteria:


- a. Click  **Add Criteria**.

The Boolean operator displays with **AND** selected by default, and additional filter criteria display.

- b. Select the Boolean operator to apply to the filter criterion:

- Select **AND** if the filter must match all values.
- Select **OR** if one or the other of the values must match.

- c. Enter or select the additional filter details in **Field to search**, **Operator**, and **Value**.

**Note:** Click the  icon to remove additional search parameters as necessary.

6. Complete one of the following actions:

- Apply the filter without saving: Click **Apply**.

The filter control updates to show **Filter Resources: New Resource Filter \*** to indicate that a filter is applied but is not saved.

- Save the filter:

- a. Click the  **Save resource filter** icon.

The **SAVE RESOURCE FILTER** dialog displays.

- b. Enter the **Resource Filter Name**.

- c. Review / update the filter criteria.

- d. Click **Save and Apply**.

The filter control updates to show **Filter Resources: <Name of Filter>** to indicate that a filter is applied.

**Note:** When filters are assigned to a **user group**, then the **RESOURCE FILTERS** tab on the **FILTERS** page displays the number of user groups to which the filter is assigned. For more information about assigning a filter to a user group, see [Create a User Group](#).

## EDIT A FILTER

### EDIT A FILTER FROM THE FILTER MANAGEMENT PAGE

1. In the **Settings Pane**, select  > **FILTERS AND TAGS** > **Filters**.

The **FILTERS** page displays with the **NODE FILTERS** tab selected.

2. Select the:

- **NODE FILTERS** tab to edit a node filter.
- **PORT FILTERS** tab to edit a port filter.
- **RESOURCE FILTERS** tab to edit a resource filter.

3. Click the **Name** of the filter you want to edit.

The **EDIT FILTER** dialog displays for the type of filter.

For example, if you clicked the **Name** of a node filter, the **EDIT NODE FILTER** dialog displays.

4. Update the name and/or the filter criteria.

**Note:** You can modify these fields the same way you would in [Create a Node Filter](#), [Create a Port Filter](#), or [Create a Resource Filter](#).


5. Click **Update Filter**.

## EDIT A FILTER FROM THE FILTER CONTROL

1. In the **Menu Pane**, select:

-  **Nodes** to edit a node filter.

The **NODES** page displays with the **ENROLLED** tab selected.

-  **Ports** to edit a port filter.

The **PORTS** page displays.

-  **Resources** to edit a resource filter.

The **RESOURCES** page displays.

2. Click the **Filter** drop-down.

Depending on the page, the drop-down is named **Filter Nodes**, **Filter Ports**, or **Filter Resources**.

3. Click the **Select Filter** drop-down and then select the filter you want to edit.

Depending on the page, the drop-down is named **Select Node Filter**, **Select Port Filter**, or **Select Resource Filter**.

4. Click the  **Edit filter** icon.

The **EDIT FILTER** dialog displays for the type of filter you want to edit.

For example, if you are editing a node filter, the **EDIT NODE FILTER** dialog displays.

5. Update the name and/or the filter criteria.

**Note:** You can modify these fields the same way you would in [Create a Node Filter](#), [Create a Port Filter](#), or [Create a Resource Filter](#).

## 6. Click **Save and Apply**.

The filter control updates to show **Filter <Type>: <Name of Filter>** to indicate that a filter is applied.

## DELETE A FILTER

### DELETE A FILTER FROM THE FILTER MANAGEMENT PAGE

#### 1. In the **Settings Pane**, select > **FILTERS AND TAGS** > **Filters**.

The **FILTERS** page displays with the **NODE FILTERS** tab selected.

#### 2. Select the:

- **NODE FILTERS** tab to delete a node filter.
- **PORT FILTERS** tab to delete a port filter.
- **RESOURCE FILTERS** tab to delete a resource filter.

#### 3. Click the **Name** of the filter you want to delete.

The **EDIT FILTER** dialog displays for the type of filter.

For example, if you clicked the **Name** of a node filter, the **EDIT NODE FILTER** dialog displays.

#### 4. Click **Delete**.

The **CONFIRM FILTER DELETION** dialog displays for the type of filter you want to delete.

For port and resources filters, this dialog includes the number of user groups to which the port or resource filter is assigned.

**Note:** Port and resource filters cannot be deleted while they are assigned to a user group; an error message is displayed. To remove a port or resource filter from a user group, see [Edit a User Group](#).

#### 5. Click **Delete**.

The filter is deleted and a success notification displays.

## DELETE A FILTER FROM THE FILTER CONTROL

1. In the **Menu Pane**, select:

-  **Nodes** to delete a node filter.

The **NODES** page displays with the **ENROLLED** tab selected.

-  **Ports** to delete a port filter.

The **PORTS** page displays.

-  **Resources** to delete a resource filter.

The **RESOURCES** page displays.

2. Click the **Filter** drop-down.

Depending on the page, the drop-down is named **Filter Nodes**, **Filter Ports**, or **Filter Resources**.

3. Click the **Select Filter** drop-down and then select the filter you want to delete.

Depending on the page, the drop-down is named **Select Node Filter**, **Select Port Filter**, or **Select Resource Filter**.

4. Click the  **Edit filter** icon.

The **EDIT FILTER** dialog displays for the type of filter you want to delete.

For example, if you are deleting a node filter, the **EDIT NODE FILTER** dialog displays.

5. Click  **Delete**.

The **CONFIRM FILTER DELETION** dialog displays.

For port and resources filters, this dialog includes the number of user groups to which the port or resource filter is assigned.

**Note:** Port and resource filters cannot be deleted while they are assigned to a user group; an error message is displayed. To remove a port or resource filter from a user group, see [Edit a User Group](#).

6. Click **Delete**.

The filter is deleted and a success notification displays.

## MANAGE TAGS

Lighthouse has two types of tags

- **Node Tags:** can be assigned to a node, and consist of a name and a value
- **Resource Tags:** can be assigned to Ports and Resources, and consist of only a name.

Both types of tags can be used in **filters**.

## VIEW TAGS

The **Tags** page displays the status and number of all the resources on Lighthouse, which you have permissions to view/edit.

To view a list of tags available:

1. In the **Settings Pane**, select  > **FILTERS AND TAGS > Tags**.

The **TAGS** page displays with the **NODE TAGS** tab selected.

2. Select the:
  - **NODE TAGS** tab to display a grid of available node tags.
  - **RESOURCE TAGS** tab to display a grid of available resource tags.

## CREATE A NODE TAG

1. In the **Settings Pane**, select  > **FILTERS AND TAGS > Tags**.

The **TAGS** page displays with the **NODE TAGS** tab selected.

2. Click the  **New Tag** button.

The **PICK A TAG TYPE** selection displays.

3. Select **Node Tag**.



The **NEW NODE TAG** dialog displays.

4. Enter a **Name** for the tag.
5. Enter a **Value** for the tag.

6. To add additional values, click the **Add Value** button and then enter the additional **Value**.
7. Click **Add Tag**.

## CREATE A RESOURCE TAG



### CREATE A RESOURCE TAG FROM THE TAG PAGE

1. In the **Settings Pane**, select  > **FILTERS AND TAGS > Tags**.  
The **TAGS** page displays with the **NODE TAGS** tab selected.
2. Select the **RESOURCE TAGS** tab.
3. Click the  **New Tag** button.  
The **PICK A TAG TYPE** selection displays.
4. Select **Resource Tag**.  
The **NEW RESOURCE TAG** dialog displays.
5. Enter a **Name** for the tag.

**Note:** Add more than one name at a time by separating each name with a comma.

6. Click the **Add Tag** button.

### CREATE OR ADD A RESOURCE TAG FROM THE RESOURCES PAGE


1. In the **Menu Pane**, select  **Resources**.  
The **RESOURCES** page displays.
2. In the **TAGS** column, select the  **Add/Edit Tags** icon in the row for the resource for which you want to create or assign a tag.  
The **ADD/EDIT TAGS** dialog displays.
3. Select one of the following:

- **Select existing tag:** The **Existing tag** dropdown displays, select the existing tag to use.
- **Create new tag:** The **New tag** field displays, enter a new tag.

**Note:** You can add multiple tags, both existing and new, or a combination of both.

4. Click the **Update Tags** button.  
The **CONFIRM CHANGES** dialog displays.
5. Click **Confirm**.  
The tag is added to the resource.

### CREATE OR ADD A RESOURCE TAG FOR MULTIPLE RESOURCES

1. In the **Menu Pane**, select  **Resources**.  
The **RESOURCES** page displays.
2. Select the checkbox for each resource for which you want to add a tag.
3. At the top of the table, click **Tag Selected**.
4. The **ADD/EDIT TAGS** dialog displays.
5. Select one of the following:
  - **Select existing tag:** The **Existing tag** dropdown displays, select the existing tag to use.
  - **Create new tag:** The **New tag** field displays, enter a new tag.

**Note:** You can add multiple tags, both existing and new, or a combination of both.

6. Click the **Update Tags** button.  
The **CONFIRM CHANGES** dialog displays.
7. Click **Confirm**.  
The tag is added to the selected resources.

## EDIT A TAG

1. In the **Settings Pane**, select  > **FILTERS AND TAGS > Tags**.

The **TAGS** page displays with the **NODE TAGS** tab selected.

2. Select the:

- **NODE TAGS** tab to edit a node tag.
- **RESOURCE TAGS** tab to edit a resource tab

3. Click the **NAME** of the tag you want to edit.

The **EDIT TAG** dialog displays for the type of tag you want to edit.

For example, if you clicked the **NAME** of a node tag, the **EDIT NODE TAG** dialog displays.

4. Complete the following actions as required:

- For a node tag:
  - Update the **Name**.
  - Update the **Value**.
  - To add additional values, click the **Add Value** button and then enter the additional **Value**.
  - To remove any values click the **X** icon next to the **Value** you want to remove.
- For a resource tag: Update the **Name**.

5. Click **Update Tag**.

## DELETE A TAG

1. In the **Settings Pane**, select  > **FILTERS AND TAGS > Tags**.

The **TAGS** page displays with the **NODE TAGS** tab selected.

2. Select the:

- **NODE TAGS** tab to delete a node tag.
- **RESOURCE TAGS** tab to delete a resource tab

3. Click the **NAME** of the tag you want to delete.

The **EDIT TAG** dialog displays for the type of tag you want to delete.

For example, if you clicked the **NAME** of a node tag, the **EDIT NODE TAG** dialog displays.

4. Click  **Delete**.

A confirmation message displays.

5. Click **Delete**.

The tag is deleted and a success notification displays.

## MANAGING LIGHTHOUSE USERS

Lighthouse supports locally defined users, and remote users who are authenticated and authorized by Authentication Authorization Accounting (AAA) systems such as LDAP, Radius, and TACACs+. Group membership can either be defined locally for local users or defined on the AAA server. Groups that are assigned by the AAA servers must still exist locally.

### ROLE DESCRIPTION

Users must be members of one or more groups. Each group has a role assigned to it which controls the level of access that group members have to the system.

The predefined system roles are:

Role	Description
LighthouseAdmin	The <i>Lighthouse Administrator</i> role is assigned to groups whose members are required to manage and maintain Lighthouse. Members have access to all data on the Lighthouse system and create and manage custom groups with custom permission sets.
NodeAdmin	The <i>Node Administrator</i> role is assigned to groups that are required to manage and maintain a set of Nodes. Each group with the Node Administrator role must have an associated Node Filters which is evaluated to define the set of nodes that the group members have access to.
NodeUser	The <i>Node User</i> role is assigned to groups that require access a set of nodes. Each group with the Node User role must have an associated Node Filters which is evaluated to define the set of nodes that the group members have access to. Optionally, access to the resources can be limited by associating the saved <i>Resource Filter</i> with the Node User role.
Reporter	The <i>Reporter</i> role is assigned to groups that require just read-only access across the system permission sets.



## MANAGE USER GROUPS

User groups are used to grant permissions to users that are assigned to them. To add permissions to a user group, you must **create a role** and then assign that role to the group.

For certain actions, such as accessing a port or a resource, the access of users in the group can be limited by associating **filters** with the group. Users only have access to objects that are matched by their associated filters.

- A user may be a member of multiple groups, the permissions from those groups add to get the permissions of the user.
- Group membership can either be defined locally for local users or defined on the AAA server. Groups that are assigned by the AAA servers must still exist locally.

## CREATE A USER GROUP

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS** > **Groups and Roles**.  
The **GROUPS AND ROLES** page displays with the **USER GROUPS** tab selected.
2. Click  **Add User Group** to the right of the page filter control.  
The **NEW GROUP** page displays.
3. Select **Enabled** to enable group.
4. Enter a group **Name** and **Description**.

**Note: Group Name** is case sensitive. It can contain numbers and some alphanumeric characters. When using remote authentication, characters from a user's remote groups that are not allowed on Lighthouse are converted to underscores during authentication. Local groups can be created that take that into account, allowing the authentication to continue.

5. Under **ACCESS CONTROLS**:

- a. Select a filter from the **By Node Filter** control to restrict access to nodes that match the selected filter. If you do not select a filter, users can access all nodes.
- b. Select a filter from the **By Port Filter** control to restrict access to ports that match the selected filter. If you do not select a filter, users can access all ports.
- c. Select a filter from the **By Resource Filter** control to restrict access to resources that match the selected filter. If you do not select a filter, users can access all resources.

**Note:** Any filters selected here when you create the user group, display under **ACCESS CONTROL** when you view the existing user group later.


6. Under **ROLES**, manage the roles assigned to the group:
  - To add a role:
    - a. Click **+** **Add Role**.  
The **ADD ROLES** dialog displays.
    - b. Select the check boxes for the roles you want to add.  
Click the **NAME** of each role to view the details of the role and the **OPERATION PERMISSIONS** associated with the role. Click **< Back** to return to the **ADD ROLES** dialog.
    - c. Click **Add**.
  - To remove a role, click the **X** icon for the role.  
The role is removed.
  - Each role has specific operation permissions associated with it and **CLI (Command Line Interface)** access levels for **Console Shell Access Level**, **Shell Access**, and **PM Shell Access**.
  - Click View details to see the information for each group
7. Review the **PERMISSIONS SUMMARY** section.  
This section displays how CLI permissions are derived based on the selected roles.
8. Review the **OPERATION PERMISSIONS** section.  
This section displays how operation permissions are derived based on the selected roles.


9. Click **Apply**.

## AVAILABLE ROLES

Role	Description
Lighthouse Administrator	<p>Members of groups with this role have <i>Full</i> access to all nodes resources. The following applies to the group filters:</p> <ul style="list-style-type: none"> <li>• The filters are set to <i>All Nodes</i> and <i>Port Filter</i> set to <i>All Ports</i>. <b>This cannot be changed.</b></li> <li>• Conversely if a group's node filter is <i>All Nodes</i> and <i>Port Filter</i> is <i>All Ports</i> you can not set the group's role <i>Lighthouse Administrator</i>.</li> </ul> <div style="border: 1px solid #ccc; padding: 10px; margin-top: 10px;"> <p><b>Note:</b> When a new group is given the <b>Lighthouse Administrator</b> role, members of the group have access to the <code>sudo</code> command. Groups or users with the <b>Lighthouse Administrator</b> role are added to the admin group, which is in the list of allowed <code>sudoers</code>. On first boot of a new Lighthouse instance, the <code>root</code> user is the only member of the admin group and the only user with <code>sudo</code> access.</p> </div>
NodeAdmin	Has no shell access. Has <i>Read Only</i> access to Netops modules, all Nodes & Configuration Operations, Cell Health, Node Filters, Tags, and Jobs
NodeUser	Has <i>PM Shell</i> access. Has <i>Read Only</i> access to Nodes & Devices (Base) and Tags.
Lighthouse Reporter	Has no shell access. Has <i>Read Only</i> access to all Operations.

## CREATE A USER GROUP FROM AN EXISTING GROUP



1. In the **Settings Pane**, select  > **USERS & ACCOUNTS** > **Groups and Roles**.  
The **GROUPS AND ROLES** page displays with the **USER GROUPS** tab selected.

2. Click the name of the group that you want to use as a template.  
The **VIEW USER GROUP** page displays.
3. On the top-right of the page, click  **Use as Template**.  
The **NEW GROUP** page displays and populates the form with the same values as the selected group, except for the name.
4. Enter the new group **Name**.
5. Review and modify the remaining fields as required.

**Note:** You can modify these fields the same way you would in [Create a User Group](#).

6. Click **Apply**.

## EDIT A USER GROUP



1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Groups and Roles**.  
The **GROUPS AND ROLES** page displays with the **USER GROUPS** tab selected.
2. Click the **NAME** of the user group you want to edit.  
The **VIEW USER GROUP** page displays.
3. Click  **Edit**.  
The **EDITING GROUPS** page displays.
4. Review and modify the details as required.

**Note:** You can modify these fields the same way you would in [Create a User Group](#).

5. Click **Apply**.

**Note:** The **netgrp** group is inherited as the primary group for all remote AAA users who are not defined locally on Lighthouse. By default, **netgrp** is disabled - it must be enabled to take effect for remote AAA users.

## DELETE A USER GROUP

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Groups and Roles**.  
The **GROUPS AND ROLES** page displays with the **USER GROUPS** tab selected.
2. Click the **NAME** of the group you want to delete.  
The **VIEW USER GROUP** page displays.
3. On the top-right of the page, click  **Delete Group**.  
The **CONFIRM GROUP DELETION** dialog displays.
4. Click **Delete**.

## MANAGE ROLES

A user is added to a user group for which one or many roles are assigned. Roles are used to configure the level of permissions to the CLI and the set of features to which a user has access.

## CLI PERMISSIONS REFERENCE

Permission	Options	Description
Console Shell Access Level	Admin   Standard   Disabled	<p>Ability to connect to nodes' command lines via Lighthouse's SSH.</p> <p><b>Standard</b> allows access the node's console with the same user-name as the Lighthouse user, if the user has an existing user account of the same name on the node. The user will be asked for the password of their account on the node whilst connecting.</p> <p><b>Admin</b> will access the node's console as the node's root user. Lighthouse will authenticate the connection to the node using it's own ssh key, the user will not have to enter a password.</p>
Shell Access	Enabled   Disabled	Ability to access the Lighthouse command line as an administrator.
PM Shell Access	Enabled   Disabled	Ability to connect to serial ports via SSH.

## OPERATION PERMISSIONS REFERENCE

Feature Set	Feature	Description
Actions	Events	Ability to enable or disable if events are used to generate notifications.
	Subscriptions	Ability to manage third-party access to events.
Logging	Port Logging	Currently allows access to delete port logs through the API. Other port logging functionality is currently available through the CLI on Lighthouse. Any additional API port logging functionality will be accessible via this permission.
	Syslog	Allows managing the system syslog settings through the /system/logging endpoint, currently this functionality is not available via the UI. There is another permission (Services > Syslog) which allows the user to setup remote syslog servers for Lighthouse to send logs to.
Netops	Netops Modules	Allows configuring Netops modules, this includes the ability to use each module, set each module to always deploy, and redeploy modules. Installing and updating the modules is handled under the Services > NetOps permission.
Advanced Features	Smart Management Fabric	<p>Allows enabling Smart Management Fabric on Lighthouse and setting the internal area ID.</p> <p>Enabling this permission requires “Multiple Instance”.</p> <p>Enabling Smart Management Fabric on the nodes requires the Nodes and Configuration &gt; Template Push permission.</p> <p>Configuring the Smart Management Fabric Network Range on the Lighthouse VPN, requires “Full Access” on Services &gt; LHVPN.</p>

Feature Set	Feature	Description
	Connected Resource Gateway	Allows managing resources through Connected Resource Gateway. To read or change tags on resources, you require the appropriate level on <i>Tags</i> . To read or change resource filters, you require the appropriate level on <i>Filters</i> .
Nodes and Configuration	Nodes and Devices (Base)	<p>Access to dashboard, nodes, ports, node enrollment and node web UI.</p> <p><b>Read Only</b> allows you to view nodes and ports, make searches for ports, and view node and port filters.</p> <p><b>Full Access</b> allows you to do Lighthouse driven node enrollments, and approve nodes that are in a pending state. You can also unenroll nodes.</p>
	Nodes and Devices (Advanced)	<p>Extends Nodes and Devices (Base) permissions.</p> <p><b>Read Only</b> allows access to cell health information, and node connection information.</p> <p><b>Full Access</b> allows for changing the subscription associated with a node.</p>
	Nodes and Cellular Firmware Management	Ability to manage node and modem firmware uploads and schedule node upgrades.




Feature Set	Feature	Description
	Port Management	<p>Ability to terminate active serial sessions.</p> <p><b>Deny</b> Users with deny on all of their ports are unable to see the sessions column in the ports table, and they cannot search user names in the free text search if they don't have access to session information.</p> <p><b>Read Only</b> allows read-only viewing of session details, and the use of the free text search to find active sessions by username.</p> <p><b>Full Access</b> allows access to see and terminate sessions.</p> <p>By default, the Lighthouse Admin role receives <b>Full Access</b>, the Node Admin and Reporter roles receive <b>Read-Only</b>, and the Node User receives <b>Deny</b>.</p>
	Template Push	Ability to push templates to nodes and manage templates.
	Configuration Management	<p>Ability to create, edit, delete, commit, link, and unlink configuration profiles.</p> <p><b>Deny</b> does not allow users to see any pages or fields related to <b>Configuration Management</b>.</p> <p><b>Read Only</b> allows read-only viewing of what allows read-only viewing configuration profiles and data.</p> <p><b>Full Access</b> allows access to see all configuration management screens and perform all actions.</p>
Service Settings	LHVPN	
	Cell Health	
	Console Gateway	Handles console gateway settings.

Feature Set	Feature	Description
	Custom Login Message	Access to set the custom login message: <ul style="list-style-type: none"> <li>• <b>Read-Only</b> allows the user to see the <b>CUSTOM LOGIN MESSAGE</b> tab, but they cannot add, update, delete, enable, or disable the custom login message.</li> <li>• <b>Full Access</b> allows the user to add, update, delete, enable, or disable the custom login message.</li> </ul> By default, the Lighthouse Admin role receives <b>Full Access</b> and the Reporter role receives <b>Read-Only</b> access. When a custom login message is enabled, it is visible to all visitors to the Lighthouse login page prior to logging in.
	Date & Time	
	Failover Reporting	Ability to view and configure failover reporting settings.
	HTTPS	
	Netops	Ability to install Netops modules and modify local Netops repositories.
	Node Backup	
	Session Settings	Access to set idle timeouts for the Web UI and CLI sessions and enable or disable the alternate API port status: <ul style="list-style-type: none"> <li>• <b>Read-Only</b> allows the user to see the relevant settings, but they cannot make changes to them.</li> <li>• <b>Full Access</b> allows the user to update the relevant settings.</li> </ul> By default, the Lighthouse Admin role receives <b>Full Access</b> and the Reporter role receives <b>Read-Only</b> access.

Feature Set	Feature	Description
	SNMP	
	SSH	Handles the SSH authentication and configuration settings.
	Syslog	
Filters and Tags	Bundles	Ability to manage bundles.
	Filters	Allows for the management and use of filters.
	Tags	Allows for the management and use of tags.
System	Admin and Subscriptions	Ability to manage access settings for Lighthouse and manage subscription details.
	Backup and Restore	
	External Certificate Authority	Ability to manage external certificate authorities.
	Jobs	
	Multi-instance	Ability to manage multi-instance settings and control state of instances.

Feature Set	Feature	Description
	Network Settings	<p>Ability to manage the settings on the <b>NETWORK SETTINGS</b> page:</p> <ul style="list-style-type: none"> <li>• <b>Read-Only</b> allows the user to view the tabs for the primary and secondary Lighthouses but they cannot edit the content.</li> <li>• <b>Full Access</b> allows the user to add, update, delete network connections and network interface settings, as well as edit the hostname, direct access port configuration and external network addresses.</li> </ul> <p>By default, the Lighthouse Admin role receives <b>Full Access</b> and the Reporter role receives <b>Read-Only</b> access.</p>
	System Upgrade and Reset	
User and Permissions	Authentication	Ability to manage authentication settings including methods of authentication, policy and restrictions.
	Group and Roles	Ability to create and edit roles and groups, but not the ability to assign them to users.
	Users	Ability to view and manage users, including creation and removal of users.

## CREATE A ROLE

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS** > **Groups and Roles**.  
The **GROUPS AND ROLES** page displays with the **USER GROUPS** tab selected.
  2. Select the **ROLES** tab.
  3. To the right of the page filter control, click  **Add User Role** .  
The **NEW ROLE** page displays.
  4. Enter a role **Name**.
  5. Enter a role **Description**.
  6. Under **CLI PERMISSIONS**, modify the permissions:
    - a. Set the **Console Shell Access Level** to **Admin**, **Standard**, or **Disabled** to determine the level of ability to connect to nodes' command lines via Lighthouse's SSH.
    - b. Select **Enabled** or **Disabled** for each of the following:
      - **Shell Access**: Ability to access the Lighthouse command line as administrator.
      - **PM Shell Access**: Ability to connect to serial ports via SSH.
- Note:** For more information about CLI permissions, see [CLI Permissions Reference](#).
7. Under **OPERATION PERMISSIONS**, modify the permissions to specify the access level for each feature:
    - a. Click  to expand the **FEATURE SET**.
    - b. For each **FEATURE** listed, select the access level to apply for the role: **FULL ACCESS**, **READ ONLY**, or **DENY**.

### Notes:

- The default access level is set to **DENY**.
- For more information about operation permissions, see [Operation Permissions Reference](#).

8. Click **Apply**.

## CREATE A ROLE FROM AN EXISTING ROLE

A new role can also be based on an existing role with the **Use as template** link on the upper right of the detail page for a role.

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Groups and Roles**.

The **GROUPS and ROLES** dashboard displays with the **USER GROUPS** tab selected.

2. Select the **ROLES** tab.
3. Click the name of the role you want to use as a template.
4. On the top-right of the page, click **Use as template**.

The **NEW ROLE** page displays and populates the form with the same values as the selected role, except for the name.

5. Enter the new role **Name**.
6. Review and modify the remaining fields as required.

**Note:** You can modify these fields the same way you would in [Create a Role](#).

7. Click **Save Role** to create the new role.

## EDIT A ROLE

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Groups and Roles**.

The **GROUPS AND ROLES** page displays with the **USER GROUPS** tab selected.

2. Select the **ROLES** tab.
3. Click the **NAME** of the role you want to edit.

The **VIEW ROLE** page displays.

4. Click  **Edit**.



The **EDITING ROLE** page displays.

5. Review and modify the details as required.

**Note:** You can modify these fields the same way you would in [Create a Role](#).

6. Click **Apply**.

## DELETE A ROLE

- In the **Settings Pane**, select  > **USERS & ACCOUNTS > Groups and Roles**.  
The **GROUPS AND ROLES** page displays with the **USER GROUPS** tab selected.
- Select the **ROLES** tab.
- Click the **NAME** of the role you want to delete.  
The **VIEW ROLE** page displays.
- Click  **Delete Role**.  
The **CONFIRM ROLE DELETION** dialog displays.
- Click **Delete**.

## MANAGE USERS

You can create new users, edit existing users, delete users, and alter groups and permissions. Users can be either local users or remote users, in both instances you must understand how users must be authenticated.

## AUTHENTICATION MODES

Authentication	Password And Group Source	Notes
Local	Authentication: Local only; Groups: Local	All users must exist locally before they can log in.

Authentication	Password And Group Source	Notes
<p><b>[AAA]</b></p> <ul style="list-style-type: none"> <li>- Radius</li> <li>- Tacacs+</li> <li>- Ldap</li> </ul>	<p>Authentication: the username/password provided by the user is ONLY tested against the [AAA] server. Groups: Union of the user's local groups and their [AAA] groups.</p> <p>If the user didn't exist locally and successfully authenticated via [AAA], the user is also added to the <code>netgrp</code> group.</p>	<p>If there is a local user with the same username as the [AAA] user and that user tries to login with the local password, login will be denied UNLESS the local password is the SAME as the remote password, that is, the remote password is used to login.</p> <p>If the [AAA] server is unreachable, the only user that can authenticate locally is <code>root</code>.</p>
<p><b>Local[AAA]</b></p> <ul style="list-style-type: none"> <li>- LocalRadius</li> <li>- LocalTacacs+</li> <li>- LocalLdap</li> </ul>	<p>Authentication: The username/password provided by the user is first tested locally and if local authentication fails then the [AAA] server is used. Groups: Union of the user's local groups and their [AAA] groups.</p> <p>If the user didn't exist locally and successfully authenticated via [AAA], then the user is also added to the <code>netgrp</code> group.</p>	<p>Basically, the user can log in with either their local password (if the user exists locally) or their [AAA] password (if the user exists in the [AAA] server). The main point is that the username/password is tested locally first and if it fails, [AAA] auth is attempted with the same username and password.</p>
<p><b>[AAA]Local</b></p> <ul style="list-style-type: none"> <li>- RadiusLocal</li> <li>- Tacacs+Local</li> <li>- LdapLocal</li> </ul>	<p>Authentication: The username/password provided by the user is first tested by the [AAA] server and if [AAA] authentication fails then the credentials are tested locally. Groups: Union of the user's local groups and their [AAA] groups.</p> <p>If the user didn't exist locally and successfully authenticated via [AAA], then the user is also added to the <code>netgrp</code> group.</p>	<p>Basically, the user can log in with either their local password (if the user exists locally) or their [AAA] password (if the user exists in the [AAA] server). The main point is that the username/password is tested by [AAA] first and if it fails, local auth is attempted with the same username and password.</p>

Authentication	Password And Group Source	Notes
<p><b>[AAA]DownLocal</b></p> <ul style="list-style-type: none"> <li>- RadiusDownLocal</li> <li>- Tacacs+DownLocal</li> <li>- LdapDownLocal</li> </ul>	<p>Authentication: Local authentication is ONLY used if the [AAA] server is unreachable. Otherwise [AAA] authentication is always used. Groups: Union of the user's local groups and their [AAA] groups. If the user didn't exist locally and successfully authenticated via [AAA], then the user is also added to the netgrp group.</p>	<p>This should behave exactly the same as the [AAA] mode until the [AAA] server is unreachable at which point, local authentication is attempted.</p>

**Note:** The root user can be authenticated by AAA but it will always try local auth for the root user first.

## CREATE A LOCAL USER

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Users**.

The **LOCAL USERS** page displays.

2. Click  **Add User**.

The **NEW USER** page displays.

3. Select the **User Status**.

4. Enter a **Username**.

**Note:** Username must only contain lowercase letters, numbers and \_ . -

5. Enter a **Description**.

6. Enable or disable the Remote Password Only feature.

- Select *Enabled* for **Remote Password Only** to use external AAA server for password.
- Select *Disabled* for **Remote Password Only** to create password for the user.
  - a. Enter the **Password**.
  - b. Re-enter to **Confirm Password**.

7. To add a SSH Key:
  - a. Click **+** **Add SSH Authentication Key**.  
The **ADD SSH AUTHENTICATION KEY** dialog displays.
  - b. Enter the SSH public key for the user.
  - c. Click **Add Key**.
8. Under the **GROUPS** section, manage the user groups the user will be assigned.
  - a. Click **+** **Add Group**,  
The **ADD GROUPS** dialog displays.
  - b. With the checkboxes, *check* groups to add the user to.
  - c. Select the *role name* to view the details of the role and the *operation permissions* associated with the role. Click **< Back** to return to the ADD ROLES dialog.
  - d. Click **Add**.
9. Review the **PERMISSIONS SUMMARY** section.  
This section displays how permissions are derived based on the selected roles for both CLI and OPERATION permissions.
10. Click **Apply**.

## CREATE USER EVENT LOGS

When a new user is created, an entry is added to the syslog that indicates the name of the new user, the user that performed the operation, database queries, and the time that it occurred:

```
2020-05-22T16:22:46.490627+01:00 localhost rest_api_log[62]: GET 200 (root |
192.168.1.230) - /api/v3.5/users?page=1&per_page=10 RESPONSE={'users':
[{'username': 'root', 'description': 'System wide SuperUser account', 'enabled':
True, 'id': 'users-1', 'no_password': False, 'expired': False, 'locked_out':
False, 'rights': {'delete': True, 'modify': True}, 'groups': ['groups-2']},
```

```
{'username': 'fred', 'description': 'fred', 'enabled': True, 'id': 'users-2', 'no_password': False, 'expired': False, 'locked_out': False, 'rights': {'delete': True, 'modify': True}, 'groups': ['groups-2']}, 'meta': {'total_pages': 1}}
```

If the created user is set to disabled, the `configurator_users` message does not appear as they have not been added to the passwords file. To access the syslog from Lighthouse, click [?](#) >

## Generate Technical Support Report.

## EDIT A USER

1. In the **Settings Pane**, select [?](#) > **USERS & ACCOUNTS > Local Users**.

The **LOCAL USERS** page displays.

2. Click the **USERNAME** of the user you want to edit.

The **EDIT USER** page displays.

3. Review and modify the details as required.

**Note:** You can modify these fields the same way you would in [Create a Local User](#).

4. Click **Apply**.

**Note:** Disabled users cannot login to Lighthouse using either the Web-based interface or via shell-based logins (that is `sshusername-disabled@lighthouse-name-or-ip`). The user and the `/home/username-disabled` directory still exist in the Lighthouse VM file system.


## DISABLE A USER

### DISABLE A ROOT USER

**Caution:** Make sure that another user exists that is in a group that has the **Lighthouse Administrator** role.

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Users**.

The **LOCAL USERS** page displays.

2. Click the  **Disable User** icon on the right-hand side of the row for the root user.

A confirmation dialog displays with the following message:

**Warning**

This may prevent configuration of the system. Make sure another user exists that is in a group that has the "Lighthouse Administrator" role, before proceeding with this action.

3. Click **Confirm**.



To re- enable the root user, login as another user with Lighthouse Administrator role and enable access for root user from Actions section on Users page.

An Identity Provider (IdP) stores and manages users' digital identities An IdP may check user identities via username-password combinations and other factors, or it may simply provide a list of user identities that another service provider (like an SSO) checks. An IdP can authenticate any entity connected to a network or a system, including computers and other devices.

**DISABLE LOCAL USERS**

1. In the **Settings** pane, select  > **USERS & ACCOUNTS > Local Users**.

The **LOCAL USERS** page displays.

2. Disable the user(s):
  - For a single user, click the  **Disable User** icon on the right-hand side of the row for the user you want to disable.
  - For multiple users, select the check box next to each user you want to disable and then click the  **Disable User** icon above the user grid.



The **DISABLE USER** dialog displays.

3. Enter **Your Password** to proceed.
4. Click **Confirm**.



## ENABLE A USER

### ENABLE A ROOT USER


**Note:** To re-enable the root user, login as another user with Lighthouse Administrator role and enable access for root user from Actions section on Users page.

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Users**.  
The **LOCAL USERS** page displays.
2. Click the  **Enable User** icon on the right-hand side of the row for the root user.  
The **ENABLE USER** dialog displays.
3. Click **Confirm**.



### ENABLE A SINGLE USER

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Users**.  
The **LOCAL USERS** page displays.
2. Click the  **Enable User** icon on the right-hand side of the row for the user you want to enable.  
The **ENABLE USER** dialog displays.
3. Click **Confirm**.

## DELETE A USER

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Users**.  
The **LOCAL USERS** page displays.

2. Delete the user(s):

- For a single user, click the  **Delete User** icon on the right-hand side of the row for the user you want to delete.
- For multiple users, select the check box next to each user you want to delete and then click the  **Delete User** icon above the user grid.

The **CONFIRM USER DELETION** dialog displays.

3. Enter **Your Password** to proceed.

4. Click **Confirm**.

The user(s) is permanently deleted.

## UNLOCK A USER

For a user that fails the login restrictions policy and has become locked out, a notification displays with the following message:

**Error**

Your account has been locked out. Please try again later or contact your administrator.

An administrator can unlock the account with the following steps:

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Users**.

The **LOCAL USERS** page displays.

2. Click the  **Unlock User** icon on the right-hand side of the row for a locked user.



The **UNLOCK USER** confirmation dialog displays.

3. Click **Confirm**.



## EXPIRE OR RESTORE A USER PASSWORD

### EXPIRE A USER PASSWORD

You can set a user password to expire. The next time this user logs in, the user is required to change the password.

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Users**.  
The **LOCAL USERS** page displays.
2. Click the  **Expire Password** icon on the right-hand side of the row for the user.  
The **EXPIRE PASSWORD** dialog displays.
3. Enter **Your Password** to proceed.
4. Click **Confirm**.

### RESTORE A USER PASSWORD

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Users**.  
The **LOCAL USERS** page displays.
2. Click the  **Restore Password** icon on the right-hand side of the row for the user with a password set to expired.  
The **RESTORE PASSWORD** dialog displays.
3. Click **Confirm**.

## MANAGE LOCAL AUTHENTICATION POLICY


An Identity Provider (IdP) stores and manages users' digital identities. An IdP may check user identities via username-password combinations and other factors, or it may simply provide a list of user identities that another service provider (like an SSO) checks.

An IdP can authenticate any entity connected to a network or a system, including computers and other devices.

Lighthouse Administrators can set Password Policies to ensure that users set secure passwords.

**Note:** All password fields in Lighthouse are write-only. They accept data from the clipboard or pasteboard but do not pass data out.


## SET THE PASSWORD POLICY

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Authentication Policy**.  
The **LOCAL AUTHENTICATION POLICY** page displays with the **PASSWORD POLICY** tab selected.
2. Select **Enabled** to enable the password policy.
3. Modify the **PASSWORD REQUIREMENTS**. select the check boxes to enable one or more of the following options:
  - **Minimum password length:** Enter a value from 1 to 128. By default this is set to a minimum password length of 8 characters.
  - **Require at least one capital letter:** This is selected by default.
  - **Require at least one number:** This is selected by default.
  - **Require at least one symbol:** This is selected by default.
  - **Disallow username in password:** This is selected by default.
  - **Prevent password reuse:** Select **Always** or **Days** and set the number of days between reuse. **Days** is selected by default, and set to a minimum of three months.
  - **Set password expiry:** Set the number of days until passwords expire. At next login, the user must reset the password.
4. Click **Apply**.

## SET THE LOGIN RESTRICTIONS

Login restrictions can be applied by administrator users to prevent unauthorized login attempts via the UI and REST API.

**Caution:** Enabling login restrictions can cause the system to be inaccessible in an emergency.

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Local Authentication Policy**.  
The **LOCAL AUTHENTICATION POLICY** page displays with the **PASSWORD POLICY** tab selected.
2. Select the **LOGIN RESTRICTIONS** tab.
3. Select **Enabled** to enable the login restriction policy.
4. Enter a value for **Maximum attempts** to set the number of attempts a user can enter an incorrect password before being locked out.
5. Enter a value for **Lockout period** to set the number of minutes until a user can try to login again after reaching maximum incorrect login attempts.
6. Click **Apply**.

## CONFIGURE REMOTE AUTHENTICATION

Lighthouse supports three Authentication Authorization and Accounting (AAA) systems:

- **LDAP** (Active Directory and OpenLDAP)
- **RADIUS**
- **TACACS+**

Authentication works much the same with each, but group membership retrieval varies. The following sections detail the configuration settings for each provider and explain how group membership retrieval works.

**Note:** If you want to use multi-factor authentication (MFA), you should ensure that your third-party supplier supports this through AAA.

## LDAP CONFIGURATION

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS** > **Remote Authentication**.

The **REMOTE AUTHENTICATION** page displays.


2. From the **Scheme** options, select **LDAP**.

3. Select the required **Mode**:

- **LDAPDownLocal**
- **LDAP Mode**
- **LocalLDAP**
- **LDAPLocal**

4. Enter the **Address** and optionally the **Port** of the remote authentication server to query.

The port setting defaults to LDAP/LDAPS standard ports if not entered.

**Note:** Click  **Add Authentication Server** to add multiple servers. The LDAP subsystem queries them in a round-robin fashion.

5. Enter the **LDAP Base DN** that corresponds to the LDAP system being queried.

For example, if a user's distinguished name is `cn=John Doe,dc=Users,dc=ACME,dc=com`, the LDAP Base DN is `dc=ACME,dc=com`.

6. Enter the **LDAP Bind DN**. This is the distinguished name of a user with privileges on the LDAP system to perform the lookups required for retrieving the username of the users, and a list of the groups they are members of.

7. Enter and confirm the **Bind DN Password** for the binding user.

8. Enter the **LDAP Username attribute**. This depends on the underlying LDAP system.

Use `sAMAccountName` for Active Directory systems, and `uid` for OpenLDAP based systems.

9. Enter the **LDAP group membership attribute**.


This is only required for Active Directory and is generally *memberOf*.

10. If required, check the **Ignore referrals** option.  
When checked, LDAP will not follow referrals to other remote authentication servers when logging users in to Lighthouse. If multiple remote authentication servers exist on the network, checking this option may improve login times.
11. Select the required **SSL protocol**:
  - **LDAP over SSL preferred**: this attempts LDAPS before trying LDAP without SSL.
  - **LDAP (no SSL) only**: non-SSL LDAP is always used.
  - **LDAP over SSL only**: LDAP over SSL is always used.
12. Check **Ignore SSL certificate errors** to ignore any SSL certificate errors encountered when accessing LDAPS servers.  
If this option is checked, a certificate file uploaded will not be used.
13. To **UPLOAD CERTIFICATE FILE** to validate LDAPS servers, navigate to the directory that contains the appropriate upgrade image file and drag and drop the image onto the target page section or click **select file** to open a dialog.


**Note:** Supported files: .crt, .cer, .ca-bundle, .p7b, .p7c, .p7s, .pem, .txt

14. Click **Apply**.


## RADIUS CONFIGURATION

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS** > **Remote Authentication**.  
The **REMOTE AUTHENTICATION** page displays.
2. From the **Scheme** options, select **Radius**.
3. Select the required **Mode**:
  - **RADIUSDownLocal**
  - **RADIUS Mode**
  - **LocalRADIUS**
  - **RADIUSLocal**

4. Enter the **Address** and optionally the **Port** of the **Remote Authentication Server** to query.  
The default port is 1812.

**Note:** Click  **Add Authentication Server** to add multiple servers.

5. Enter the **Address** and optionally the **Port** of the **Remote Accounting Server** to send accounting information.  
The default port is 1813.

**Note:** Click  **Add Accounting Server** to add multiple servers.

6. Enter and confirm the **Server Password** also known as the RADIUS Secret.
7. Select the **Server Authentication Method** from **PAP** or **MS-CHAPv2**.

**Note:** The default is PAP.

8. Set the **Message Authenticator in server responses** to **Required** or **Optional**.
9. Click **Apply**.

To provide group membership, RADIUS must be configured to provide a list of group names via the Filter-Id attribute.


The following configuration snippet shows how this can be configured for FreeRADIUS:


```
operator1 Auth-Type := System Filter-ID = ":group_name=west_coast_admin,east_coast_user:"
```

**Notes:**

- The `Filter-ID` attribute must be delimited by the colon character.
- If there is a user group on the RADIUS server, ensure that a matching group exists in Lighthouse.

## TACACS+ CONFIGURATION

1. In the **Settings Pane**, select  > **USERS & ACCOUNTS > Remote Authentication**.  
The **REMOTE AUTHENTICATION** page displays.
2. From the **Scheme** options, select **TACACS+**.
3. Select the required **Mode**:
  - **TACACS+DownLocal**
  - **TACACS+Mode**
  - **LocalTACACS+**
  - **TACACS+Local**
4. Enter the **Address** and optionally the **Port** of the **Remote Authentication Server** to query.  
The default port is 49.

**Note:** Click  **Add Authentication Server** to add multiple servers. The TACACS+ subsystem queries them in a round-robin fashion.

5. Select the **TACACS+ login method** to set the method used to authenticate to the server.  
The default selection is **PAP**. To use DES encrypted passwords, select **Login**.
6. Enter and confirm the **Server Password**, also known as the TACACS+ Secret.
7. Enter the **TACACS+ service**.  
This determines which set of attributes are returned by the server. Defaults to "raccess".
8. Click **Apply**.


To provide group membership, TACACS+ must be configured to provide a list of group names. The following configuration snippet shows how this can be configured for a `tac_plus` server:

```


user = operator1 {
    service = raccess {
        groupname = west_coast_admin,east_cost_user
    }
}
    
```

To do this with Cisco ACS, see *Setting up permissions with Cisco ACS 5 and TACACS+* on the Opendgear Help Desk.


## CONFIGURE SSH AUTHENTICATION

SSH authentication security settings for all users across all Lighthouses is managed under  > **SECURITY > SSH Parameters**.

To configure SSH Authentication:


1. In the **Settings Pane**, select  > **SERVICES > SSH Parameters**.  
The **SSH PARAMETERS** page displays.
2. Under **SSH Authentication Settings**:
  - a. Set the **SSH Password Authentication** to **Enabled** to allow using a password for SSH connections for all users, including the `root` user.

**Notes:** With *Lighthouse version 24.06.0 and later*, by default any AWS Lighthouse instance created will have this setting disabled. This setting affects every user account.

- If disabled, Lighthouse users must use a SSH key to authenticate SSH connections to Lighthouse. This can be set under  > **USERS & ACCOUNTS > Local Users** and then configuring per user.
- If enabled, then SSH Authentication will be authenticated via their password.

- b. Set the **SSH connection as Root User** to **Enabled** to allow the `root` user to SSH into Lighthouse.

**Notes:** With *Lighthouse version 24.06.0 and later*, by default any AWS Lighthouse instance created will have this setting disabled. This setting only affects the `root` user.

- If disabled the `root` user will not be able to use SSH to connect to a Lighthouse Instance.
- If enabled, the `root` user must still be enabled as well and is done by navigating to  > **USERS & ACCOUNTS > Local Users** and select **Enabled** for the `root` user.

3. Click **Apply**.

## SAML CONFIGURATION FOR SSO

SAML is the framework used to integrate applications with identity providers for single sign-on (SSO). This is mostly (if not completely) reflected when a user logs in and authenticates with their IdP or is already logged in (if they have already authenticated with their identity provider prior to accessing Lighthouse).

Lighthouse supports the independent, concurrent use of both SAML and AAA authentication. SAML authentication is independent of, and does not interact with, other authentication methods.

**Note:** For release 24.12, SAML is only supported for authentication to the Lighthouse Web GUI.

When SAML is configured and enabled, users can authenticate to the Lighthouse Web GUI either through SAML or another configured authentication mechanism such as Local or AAA. Users can SSH only via the other configured authentication mechanism (Local or AAA) if Remote Authentication is configured.

The default authentication is Local, with Lighthouse using locally defined users and groups. If AAA (TACACS, RADIUS or LDAP) Remote Authentication is configured, this will be used for Web GUI and SSH login authentication to Lighthouse (except for root which is always locally authenticated). Users are authenticated against AAA server(s) with group membership returned to Lighthouse, which is used to determine user roles and permissions. AAA Remote Authentication can support 2FA/MFA, depending on the AAA server capabilities.

Lighthouse's SAML integrates with the following identity providers:

- OKTA
- Entra ID
- One Login
- Auth0

**Note:** In the following instructions, any text in braces {} for example, `{main_lighthouse_address}` must be substituted with the value for your environment.

Common values you will require are:

`{main_lighthouse_address}` - The address (without the protocol or path) most users use to connect to your primary lighthouse's web interface. e.g. `lighthouse.example.com` or `192.168.1.10`

`{provider}` - Each IdP implements the spec slightly differently. Lighthouse needs to know which style to expect to handle these differences. If your IdP is not one of our officially supported IdPs, try configuring Lighthouse using the `generic` provider option as the most widely applicable. (You could also try using our other explicit IdP options but these often expect provider specific intricacies).

## GENERIC IDP SETUP

This section describes how to integrate Lighthouse with your generic Identity Provider (IdP) Application.

In case Lighthouse's supported IdPs do not include your identity provider, use the Generic IdP setup. This has been made as general as possible to meet expectations of all IdPs in the market today.

### Notes:

- You must have your user groups setup in Lighthouse prior creating & assigning them via the IdP. See the example in step 6 of the Okta configuration later in this topic.
- The `{provider}` in the steps must exactly match one of our provider strings that is, `generic`, `okta`, `azure_ad`, `onelogin`.

1. Create an application integration for "Lighthouse" in your IdP.
2. Set ACS or consumer URL as `https://{main_lighthouse_address}/api/v3.7/sessions/saml/sso/{provider}`.

3. Set the **Allowed SSO URLs** or **Allowed redirect URLs** or **ACS URL Validator** to include or match the `/saml/sso/` URL for each address of each of your Lighthouses that you want users to be able to login from.

Example:

```
https://{main lighthouse address}/api/v3.7/sessions/saml/sso/{provider}
https://{main lighthouse ip address}/api/v3.7/sessions/saml/sso/{provider}
https://{secondary lighthouse address}/api/v3.7/sessions/saml/sso/{provider}
```

Depending on your IdP you may need to include the `/saml/sp_init/` URLs.

```
https://{main lighthouse address}/api/v3.7/sessions/saml/sso/{provider}
https://{main lighthouse address}/api/v3.7/sessions/saml/sp_init/{provider}
https://{main lighthouse ip address}/api/v3.7/sessions/saml/sso/{provider}
https://{main lighthouse ip address}/api/v3.7/sessions/saml/sp_init/{provider}
https://{secondary lighthouse address}/api/v3.7/sessions/saml/sso/{provider}
https://{secondary lighthouse address}/api/v3.7/sessions/saml/sp_init/{provider}
```

4. Set the **Service Provider EntityID** or **Audience** as `lighthouse-{provider}`.
5. If your service provider requires you to configure the `Recipient` and only allows a single value and you run multiple Lighthouses or access Lighthouse via multiple addresses, then either:
  - Set the recipient as `lighthouse-{provider}` and use the `onelogin` option as your provider configuration, or
  - create a separate application integration per Lighthouse if you only access each via a single address .
6. If your IdP has the option, set the initiator to the `Service Provider`, set your IdP to sign the **Assertion** for SAML.

## GENERIC IDP SAML ATTRIBUTE

You must also configure your IdP to send an additional attribute `LH_Groups` as part of the SAML response.

In most IdPs this is done by adding an Attribute Statement or Parameter configuration in your application integration. This parameter should be set as a multi-value parameter, that is, multiple values should be provided by multiple duplicative either Attribute Value tags or Attribute tags in the SAML assertion.

We recommend setting the value of this attribute to be populated with the names of the user's Roles (or Groups) in your IdP. This method allows you to create roles in your IdP with the same names as the user groups on your Lighthouse that can be assigned in your IdP to grant users that level of access to Lighthouse.

Alternatively, you can populate the `LH_Groups` attribute with the names of the Lighthouse user groups the user should be granted by any other mechanism that your IdP provides, that is, custom user properties.

**Note:** Your IdP can populate the `LH_Groups` attribute to place users in any Lighthouse user group except Lighthouse's default admin group. You can allow users to login with admin privileges by simply creating another user group in Lighthouse with the admin role and assigning the matching role/group in your IdP to the user (that is, populate `LH_Groups` to include its value).

## LIGHTHOUSE IDP SETUP

You must export an IdP metadata `xml` file for your Lighthouse application integration from your IdP. If your IdP requires that requests be signed by the Service Provider, then you must also provide an x509 certificate & private key in `.pem` format (either exported from your IdP or created locally then configured in your IdP).

1. Upload your IdP metadata XML (and if required certificate & private key) to your primary Lighthouse i.e. `scp`.

- Use the `saml-idp-metadata` command to configure each Lighthouse individually. Each Lighthouse is configured individually with the same or a different metadata xml (and certificate + key).

**Note:** The commands to configure each Lighthouse individually, all must be run from your primary Lighthouse.

```
# Example: Configuring a Multi-Instance Lighthouse for Okta IdP
# List initial lighthouse configurations (i.e. none)
saml-idp-metadata list
# Configure Primary lighthouse
saml-idp-metadata create \
--metadata metadata.xml \
--provider okta \
--lh-id 1
#Configure Secondary lighthouse
saml-idp-metadata create \
--metadata metadata.xml \
--provider okta \
--lh-id 2
# List lighthouse configurations (i.e. both lighthouses configured)
saml-idp-metadata list
```

## EXAMPLES OF SPECIFIC IDP SETUPS

The following are examples of how you could configure officially supported IdPs. They are based on the generic setup and the IdP's configuration options as of 10/2021.

- [Okta Example - Create an Application](#)
- [Onelogin Example - Create an Application](#)
- [Azure Example - Active Directory](#)

## OKTA EXAMPLE - CREATE AN APPLICATION

You are required to create an application that Okta will be doing authentication on behalf of.

**Note:** You must know the addresses of your Lighthouses before creating the application.

1. In the Okta web console go to **Applications - > Applications**.
  - a. Click **Create App Integration**.
  - b. Select **SAML 2.0**.
2. Give the application a name: for example, Lighthouse and click **Next**.
3. For the **Single sign on URL** enter: `https://{main lighthouse address}/api/v3.7/sessions/saml/sso/okta`
  - a. Select: Use this for Recipient URL and Destination URL
  - b. Fill out the **Other Requestable SSO URLs** with the SSO URLs for every Lighthouse address that you want to be able to sign in with, that is, IP addresses and DNS address for both your primary and secondary Lighthouses.

Example:

`https://{main lighthouse ip}/api/v3.7/sessions/saml/sso/okta`

`https://{secondary lighthouse address}/api/v3.7/sessions/saml/sso/okta`

`https://{secondary lighthouse ip}/api/v3.7/sessions/saml/sso/okta`

4. For the **Audience URI (SP Entity ID)** enter `lighthouse-okta`.
5. Set **Name ID format** to email.
6. Set to email.
7. There are many ways you could configure Okta to populate the LH\_Groups attribute, our recommended way is to populate it from and manage it via the user's Okta groups:

- a. Add a Group Attribute Statement:
  - i. Name: LH\_Groups.
  - ii. Name Format: Basic.
  - iii. Filter: Matches Regex .\*
- 8. Click **Next** and finish.

### *IDP METADATA*

1. Open your Okta application.
2. Go to More Actions > SAML Metadata. This is the metadata xml file that you require to configure lighthouse.

### *CONFIGURE LIGHTHOUSE*

1. Copy the Identity Provider metadata XML to your primary Lighthouse.
2. Using `saml-idp-metadata` on your primary Lighthouse, configure each of your Lighthouses to use your IdP:

For example, `saml-idp-metadata -p {root password} create -m /path/to/okta_metadata.xml -P okta -n "My Okta display name" -l {LH id number}`.

**Note:** Where `{LH id number}` is the configuration ID for Lighthouse. The primary Lighthouse has an ID of 1, and then any secondaries are assigned numbers from 2. You can run the following to obtain a list of your Lighthouse configuration IDs: `saml-idp-metadata -p <LH password> list`.

### *GROUPS SETUP*

After this initial setup, you will be able to login as a SAML user.

If you do not already have your own setup in Lighthouse:

1. Login to Lighthouse as a local user (or any non-SAML user) i.e. root.
2. Create the User groups with the Roles and permission that you require.
3. In Okta go to **Directory > Groups**.
4. Click **Add Group**.
5. Enter the Group name that matches a Group name on lighthouse.
6. Open your new group.
7. Go to **Manage Apps**.
8. Search for your lighthouse app and click **Assign**.
9. Click **Done**.
10. Go to **Manage People**.
11. Search for and click on the users you want to add to the group.

The assigned users are now able to login to Lighthouse with the permission levels which that group grants them.

## ONELOGIN EXAMPLE - CREATE AN APPLICATION

You are required to create an application that Onelogin will be doing authentication on behalf of.

1. Go to **Applications > Add App > Search for and choose SAML Custom Connector (Advanced)**.
2. Name your connector, that is, Lighthouse.
3. In the Configuration tab for your new app:
  - a. Set Audience (EntityID) to `lighthouse-onelogin`.
  - b. Set Recipient to `lighthouse-onelogin`.
  - c. Set ACS (Consumer) URL to: `https://{main lighthouse address}/api/v3.7/sessions/saml/sso/onelogin`.

- d. Set **ACS (Consumer) URL Validator** to a regex expression that matches only all your Lighthouses' SSO addresses (IP & DNS for Primary & Secondary Lighthouses).
    - i. Ensure it begins with ^ and ends with \$ to match the whole URL.
    - ii. Recommended pattern:
 

```
^https:\\\\ {lighthouse addresses}
\\api\\v3\\.7\\sessions\\saml\\sso\\onelogin$.
```
    - iii. For example to allow Onelogin login for Lighthouse addresses 192.168.1.10 and lighthouse.example.com, you could use the following: (note the additional () around your hostnames and the | separating them:
 

```
^https:\\\\
(192\\.168\\.1\\.10|lighthouse\\.example\\.com) \\api\\v3\\.7\\sessions\\
/saml\\sso\\onelogin$.
```
  - e. Set **Login URL** to
 

```
https://{main lighthouse address}/api/v3.7/sessions/saml/sp_
init/onelogin.
```
  - f. Set **SAML initiator** to Service Provider.
  - g. Set **SAML signature element** to Assertion.
4. The recommended method to populate LH\_Groups is with Onelogin Roles.
- a. Go to **Parameters** then click Add.
  - b. Set **Field Name** to LH\_Groups.
  - c. Check Include in SAML assertion.
  - d. Check Multi-value parameter.
  - e. Click **Save**.
  - f. Set Default value to User Roles.
  - g. If you intend on filtering the Roles that are sent to lighthouse (using a Rule) set no transform otherwise set semicolon delimited.

- An example Rule to filter roles:
  - “Set LH\_Groups in” for each `role` with a value that matches `LH_.*`.

h. Save the parameter.

5. Save the connector.

### *IDP METADATA*

1. Open your Onelogin application.
2. Go to **More Actions > SAML Metadata**. This is the metadata xml file that you require to configure lighthouse.

### *CONFIGURE LIGHTHOUSE*

1. Copy the metadata xml to your primary lighthouse.
2. Using `saml-idp-metadata` on your primary lighthouse, configure each of your lighthouses to use your IdP:

For example, `saml-idp-metadata -p {root password} create -m /path/to/metadata.xml -P onelogin -n "My Onelogin display name" -l {LH id number}`.

**Note:** Where `{LH id number}` is the configuration ID for Lighthouse. The primary Lighthouse has an ID of 1, and then any secondaries are assigned numbers from 2. You can run the following to obtain a list of your Lighthouse configuration IDs: `saml-idp-metadata -p <LH password> list`.

### *ROLES SETUP*

After this initial setup, you will be able to login as a SAML user.

If you do not already have your own **User Groups** setup in Lighthouse:

1. Login to Lighthouse as a local user (or any non-SAML user) for example, root.
2. Create the **User Groups** with the **Roles** and **Permissions** that you require.
3. In Onelogin Go to **Users > Roles**.
4. Click **New Role**.
  - a. Set the Role's name to match the lighthouse group you want it to map to.
  - b. Select your Lighthouse app to associate the role with.
  - c. Click **Save**.
5. Open the newly created role.
6. Go to the **Users** tab on the left.
7. Search for and add your users or create a mapping to automatically add multiple users.
8. Click **Save**.
9. If you used a mapping then go to **Users > Mappings** and run **Reapply All Mappings**.
10. Click **Done**

The assigned users can login to Lighthouse with the permission levels that the Onelogin Role/Lighthouse group grants them.

### ENTRA ID EXAMPLE

Lighthouse can be added as an **Enterprise application** to Entra ID. This example uses “App roles” to grant users permissions.

To create an Application (Enterprise applications)

1. Go to **Entra ID**.
2. Go to **Enterprise applications**.
3. Click **New Application**.
4. Click **Create your own application**.
5. Select **Integrate any other application you don't find in the gallery (Non-gallery)**.

6. Name your Application, for example, Lighthouse, then click **Create**.
7. Click **Properties**:
  - a. Set **Assignment required** to **Yes**.
  - b. Set **Enabled for users to sign-in** to **Yes**.
  - c. Click **Save**.
8. Go to **Single sign-on**:
  - a. Select **SAML**.
  - b. Edit **Basic Configuration**:
    - i. Add an **Entity Id** `lighthouse-entra_id` and set it as default.
    - ii. In **Reply URL** (Assertion Consumer Service URL) add the SSO URL for each address of each Lighthouse that you want to be able to sign in on, i.e. IP addresses and DNS address for both your primary and secondary Lighthouses.
 

```
https://{primary lighthouse
address}/api/v3.7/sessions/saml/sso/entra_id https://{primary
lighthouse IP address}/api/v3.7/sessions/saml/sso/entra_id
https://{secondary lighthouse
address}/api/v3.7/sessions/saml/sso/entra_id https://{secondary
lighthouse IP address}/api/v3.7/sessions/saml/sso/entra_id.
```
    - iii. Set **Sign on URL** to `https://{main lighthouse
address}/api/v3.7/sessions/saml/sp_init/entra_id`.
    - iv. Click **Save**.
  - c. Edit **Attributes & Claims**:
    - i. Remove the default claims from **Additional claims**.
    - ii. Click **Add new claim** and enter:
      - **Name:** `LH_Groups`
      - **Source Attributes:** `user.assignedroles`

## IDP METADATA

1. Go to the **Entra ID**.
2. Go to **Enterprise applications** and open your application.
3. Go to **Single sign-on**.
4. Navigate to **3. SAML Signing Certificate** and find and download Federation Metadata XML.

## CONFIGURE LIGHTHOUSE

1. Copy the Federation metadata XML to your primary Lighthouse.
2. Using `saml-idp-metadata` on your primary lighthouse, configure each of your lighthouses to use your IdP:

For example, `saml-idp-metadata -p {root password} create -m /path/to/metadata.xml -P azure_ad -n "My Entra ID display name" -l {LH id number}`.

**Note:** Where `{LH id number}` is the configuration ID for Lighthouse. The primary Lighthouse has an ID of 1, and then any secondaries are assigned numbers from 2. You can run the following to obtain a list of your Lighthouse configuration IDs: `saml-idp-metadata -p <LH password> list`.

## APP ROLES SETUP

After this initial setup, you will be able to login as a SAML user. If you do not already have your own User groups setup in Lighthouse, you can set them up as follows:

1. Login to Lighthouse as a local user (or any non-SAML user) i.e. `root`.
2. Create the User groups with the Roles and permission required.

See ***Add app roles and get them from a token - Microsoft identity platform*** for up to date documentation on how to create and assign App Roles.

1. Go to **Entra ID**.
2. Go to **App registrations**.
3. Open your app (Use the **All Applications** tab to see Enterprise apps).
4. Go to **App Roles**.
5. Click **Create App Role**.
  - a. Set the **value** to match your usergroup on Lighthouse.
  - b. Set **Allowed member types** to `Both (Users/Groups + Applications)`.
  - c. Set the other fields as required.
6. Go to **Entra ID**.
  - a. Go to **Enterprise applications**.
  - b. Open your App, that is, Lighthouse.
  - c. Go to **Users and groups**.
  - d. Click **Add user/group**.
  - e. Select a user and one of your App roles then click **Assign**.

The assigned users are now able to login to Lighthouse with the permission levels which that App Role/Lighthouse group grants them.

## CONFIGURE AUTH0 FOR IDP

Lighthouse can be added as an **Enterprise application** to AUTH0. This example uses “App roles” to grant users permissions.

### CREATE AN APPLICATION (ENTERPRISE APPLICATIONS)

1. Go to **Auth0**.
2. Go to **Applications > Application**.
3. Click **Create application**.

- a. Select **Regular Web Application**.
  - b. Name the application, for example, Lighthouse.
4. Go to **Settings** tab.
- a. Select **SAML**.
  - b. Set Application Login URI to:

```
https://{main lighthouse address}/api/v3.7/sessions/saml/sp_init/auth0
```

- c. In **Allowed Callback URLs** add each address for each Lighthouse that you want to allow users to sign-in via (that is, IP, hostname, dns for both primary and secondary).

```
https://{primary lighthouse address}/api/v3.7/sessions/saml/sso/auth0
https://{primary lighthouse IP address}/api/v3.7/sessions/saml/sso/auth0
https://{secondary lighthouse address}/api/v3.7/sessions/saml/sso/auth0
https://{secondary lighthouse IP address}/api/v3.7/sessions/saml/sso/auth0
```

- d. Click **Save**.
5. Go to the **Addons** tab:
- a. Click **SAML2**.
  - b. Go to the **SAML settings** tab.
  - c. Set the Settings json to:

```
{
  "audience": "lighthouse-auth0",
  "mappings": {
    "roles": "LH_Groups"
  },
  "passthroughClaimsWithNoMapping": true,
  "mapUnknownClaimsAsIs": true,
  "nameIdentifierFormat": "urn:oasis:names:tc:SAML:1.1:nameid-
```

```
format:emailAddress",
"nameIdentifierProbes": [
"http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress"
]
}
```

- d. Click either **Enable** or **Save**.
- 6. Go to **Actions > Triggers > post-login**.
- 7. Click **Add Action**.
- 8. Select **Build from Scratch**.
- 9. Name the build, for example *Lighthouse Roles to Groups SAML mapping*.

**Note:** Leave the **Trigger** and **Runtime** unchanged.

- 10. Click **Create**.
- 11. Update the **Handler** to:

```
exports.onExecutePostLogin = async (event, api) => {
  if (event.authorization && event.authorization.roles) {
    api.user.setAppMetadata("roles", event.authorization.roles);
  }
};
```

- 12. Click **Save** and **Deploy**.

## CONFIGURE AUTH0 METADATA FOR IDP

To download IdP metadata:

- 1. Go to **Auth0**.
- 2. Go to **Application > Applications**.

3. Open your Lighthouse application.
4. Go to **Addons**.
5. Go to **SAML**.
6. Go to **Usage**.
7. Click the **Identity Provider Metadata** download.

A file named `metadata.xml` downloads to your preferred directory

Configure each Lighthouse to use Auth0 IdP with the metadata file:

1. Copy the downloaded `metadata.XML` file to your primary Lighthouse.
2. Use the `saml-idp-metadata` file on your primary Lighthouse, configure each of your Lighthouses to use your IdP with this command:

```
saml-idp-metadata -p {root password} create -m /path/to/metadata.xml
-P auth0 -n "My Auth0 display name" -l {LH id number}
```

**Note:** Where `{LH id number}` is the configuration ID for Lighthouse. The primary Lighthouse has an ID of 1, and then any secondaries are assigned numbers from 2. You can run the following to obtain a list of your Lighthouse configuration IDs: `saml-idp-metadata -p <LH password> list`.

## CONFIGURE AUTH0 ROLES FOR IDP

After you have added Lighthouse as an **Enterprise application** to AUTH0, you must use the App roles feature to grant users permissions to use IdP.

After this initial setup, you will be able to login as a SAML user.

1. If you do not already have your own Usergroups setup in Lighthouse:
  - a. Login to Lighthouse as a local user (or any non-SAML user) for example, root.
  - b. Create the User groups with the required Roles and permission.
2. Go to **Auth0**.
3. Go to **User Management**.

4. Go to **Roles**.
5. Click **Create Role**.
6. Enter the Role name that matches a Lighthouse group name.
7. Open your Role.
8. Go to the **Users** tab.
9. Click **Add Users**.
10. Assign the role to the appropriate users.

The assigned users are now able to login to Lighthouse with the permission levels granted by the Auth0 Role/Lighthouse group.

## LIMITATIONS OF SAML CONFIGURATION

### IDP METADATA CERTIFICATE EXPIRY

The Identity Provider (IdP) metadata XML file that you exported to configure Lighthouse contains a certificate that is used to authenticate that the SAML response came from your IdP.

Different IdPs have different expiry periods for these certificates, consult your IdP's documentation to find their expiry period. When your IdP's certificate expires, you must regenerate it then re-export your IdP metadata and update your Lighthouse configurations. If your IdP supports sending expiry notifications to your admin, we recommend you enable these notifications.

### MAKE CHANGES TO USER PERMISSIONS

When you change the permissions assigned to a Lighthouse user in your IdP (via **LH\_Groups** SAML attribute), the changes will not take effect until the user logs out and back into Lighthouse.

If you want to quickly restrict a user's access, consider altering the permissions of or deleting that user's user groups on Lighthouse. You can also set a low Web Session Timeout.

## SAML SSO USER GROUPS



The **LH\_Groups** attribute can be used to place SSO users in any Lighthouse user group except Lighthouse’s default admin group. You can allow users to login with admin privileges by simply creating another user group in Lighthouse with the admin role and assigning the matching role/group in your IdP to the user (i.e. populate **LH\_Groups** to include its value).

Do not use reserved words, such as *User*, to assign groups, roles, or users on Lighthouse.

## SAML SSO USERS

SAML Users can only be managed in your IdP and will not appear under Lighthouse User Management.

## SAML SSO SUPPORT

Feature	Supported
Web Terminal to access the serial port through Lighthouse.	✓
Automation Gateway features through  <b>NetOps &gt; Automation Gateway</b>	✓
Web Terminal to login to the Lighthouse CLI via the Lighthouse Web UI.	✗
Connected Resource Gateway connect to a resource via SSH.	✗
SSH link on a port accessed through  <b>Ports</b> from the Lighthouse web interface. For SAML users, the SSH link will not be visible.	✗

## ADVANCED FUNCTIONALITY

NetOps modules leverage Opengear's remote presence and proximity to infrastructure by allowing software applications to run directly on top of the out-of-band management fabric. The NetOps modules enable automation of the configuration and operation of network infrastructure in data center and remote edge locations.

### WHAT IS A NETOPS MODULE

NetOps modules are software components that enable automation of specific operational scenarios (for example, network device provisioning), deployed as Docker containers. The modules become active on Lighthouse when a module license is installed and can then be manually or automatically activated on nodes.

**Note:** The availability of NetOps modules is dependent on your [subscription type](#).

### SUBSCRIPTIONS

NetOps modules require a Lighthouse with an appropriate [subscription](#) and modules to be uploaded and active. You will also require at least one node enrolled and able to use these modules.

**Note:** NetOps modules are not available with Lighthouse Core or Lighthouse Enhance subscriptions. For more information, see [Subscription Types](#).

Subscription Type	Secure Provisioning*	IP Access*	Automation Gateway
Enterprise Edition (EE)		✓	
Enterprise Automation Edition (AE)	✓	✓	✓

\* The Smart Management Fabric feature can be used with these NetOps modules with some caveats.

## MANAGE NETOPS MODULES

The management of NetOps modules is accessed from the  NetOps menu.

**Note:** The availability of these modules is dependent on your [subscription type](#).

## NETOPS PLATFORM SECURITY

The NetOps Automation platform uses a combination of advanced hardware and software security features to provide end-to-end security and resilience against network breach, fault or failure.

All communications between Lighthouse and nodes are tunneled inside Lighthouse VPN, using strong ciphers and automated certificate authentication and revocation.

Nodes such as the OM and CM8100 contain a TPM chip, which verifies the authenticity of the OM system software, its configuration, and NetOps module code and data – any unauthorized tampering will render the appliance inoperable. These nodes are physically hardened to resist tampering – attempts to physically to access storage media will render the appliance inoperable

With a built-in cellular capability nodes with the TPM chip provide a secure WAN uplink in the event of network outage, DOS, or during initial network turn-up at a remote location.

## CHANGE DOCKER IP RANGES

Docker powers the NetOps platform within Lighthouse. By default, Docker and NetOps utilize the `172.17.0.0/16` and `172.18.0.0/16` subnets. This has the potential to cause collisions inside of some networks.

To avoid this, you can change these settings.

To update Dockers subnet, you must alter two parameters, Docker's default subnet and the NetOps modules subnet:

1. Login to the Lighthouse shell CLI as a Lighthouse Administrator or the root user.
2. Ascertain the number of running containers to ensure you select an appropriate subnet size:

```
sudo docker ps -q | wc -l
```

- Open a config CLI session on the Lighthouse Server and run the following to enter configuration management:

```
ogconfig-cli
```

- Set the IP Range of the Docker subnet in CIDR format:

```
set services.nom.default_subnet "10.123.17.1/24"
```

- Set the IP Range of the NetOps subnet in CIDR format:

```
set services.nom.netops_subnet "10.123.18.0/24"
```

- Push the config to become the running config:

```
push
```

- Exit the configuration management:

```
exit
```

- Restart Docker:

```
sudo /etc/init.d/docker.init restart
```


- Restart the NetOps module(s):

```
sudo /etc/init.d/docker.init reset
```

**Note:** The network mask selected for these subnets limits the maximum number of containers that can run on Lighthouse. NetOps currently runs up to approximately 10 containers.

## INSTALL OR UPGRADE NETOPS MODULES

### PERFORM NETOPS INSTALLATION FROM AN ONLINE REPOSITORY

1. In the **Menu Pane**, select  **NetOps > NetOps Installation**.  
The **NETOPS INSTALLATION** page displays with the **ONLINE** tab selected.
2. Enter the **Repository address** for the container registry that hosts NetOps modules.
3. Click  **Start Online Sync** to start the process.

A progress message displays:

NetOps online sync in progress


The sync completes and the following message displays:

NetOps online sync completed

### PERFORM NETOPS INSTALLATION FROM AN OFFLINE REPOSITORY

If Lighthouse is deployed on a network where outbound access to the Docker Hub repository is not permitted or not available, use the NetOps offline installer. The offline installer file can be downloaded from this link: [offline installer file](#).

**Note:** If you are performing these steps to upgrade a NetOps module, ensure that you also complete the steps in [Upgrade NetOps Modules](#).

1. In the **Menu Pane**, select  **NetOps > NetOps Installation**.  
The **NETOPS INSTALLATION** page displays with the **ONLINE** tab selected.
2. Select the **OFFLINE** tab.
3. Drag and drop or select a file directly to upload.

**Note:** Supported files: `.tar.gz`

4. Click **Upload** to start the process.

## PERFORM NETOPS INSTALLATION FROM AN OFFLINE REPOSITORY VIA CLI

**Note:** If you are performing these steps to upgrade a NetOps module, ensure that you also complete the steps in [Upgrade NetOps Modules](#).

1. Copy the offline installer to Lighthouse using `scp`, `WinScp` or similar, into the `/mnt/nvram` directory.
2. Log in to Lighthouse shell CLI as a Lighthouse Administrator and run:

```
gzip -d </mnt/nvram/netops_modules_*.tar.gz | nom update && rm
/mnt/nvram/netops_modules_*.tar.gz
```

## INSTALL MODULES FROM THE CLI

**Note:** If you are performing these steps to upgrade a NetOps module, ensure that you also complete the steps in [Upgrade NetOps Modules](#).

1. Log in to the Lighthouse CLI as root.



**Note:** Optionally, log in as a Lighthouse Administrator and become root with: `sudo -i`

2. Run the following procedure replacing `root` and `default` with a Lighthouse Administrator or root credentials:

```
USERNAME=root
PASSWORD=default
/etc/scripts/netops_sync_handler
token=$(curl -k -L -d '{"username":"'${USERNAME}',"password":"'${PASSWORD}'"}')
```

```
"https://127.0.0.1/api/v3.0/sessions/" | python -c 'import sys, json; print
json.load(sys.stdin) ["session"]')
curl -k -L -H "Content-Type: application/json" -H "Authorization: Token $token"
"https://127.0.0.1/api/v3.0/netops/modules/dop/redeploy"
```

## UPGRADE NETOPS MODULES

1. Complete the appropriate steps for installation as described in the previous sections.
2. Log in to the Lighthouse web UI as a Lighthouse Administrator or the root user.
3. In the **Menu Pane**, select  **NetOps > Manage NetOps Modules**.  
The **MANAGE NETOPS MODULES** page displays.
4. For each updated module, confirm the module version and click  **Redeploy** on the primary and each secondary instance.

### Notes:

- Redeploy is available on:
  - the primary instance when installation is complete.
  - a secondary instance when the background installation sync is complete.
- Only one module can be redeployed at a time.

A progress message displays:

### Module activation is in progress

Module activation may take several minutes

The deployment completes and the following message displays:

### Success

Module synchronization complete


## ACTIVATE A NETOPS MODULE

The NetOps module license is installed on Lighthouse and contains a preset number of available node activations. Each supported node that is activated for the NetOps module provisioning, consumes an available activation. Lighthouse itself does not consume an activation.


Installing the NetOps module license automatically activates the module on Lighthouse, at which point the NetOps Automation platform deploys the central module software components, including the module's UI, to Lighthouse.

The process of automatically or manually activating a NetOps module on a node deploys the remote module software components to that node, securely over Lighthouse VPN.


### PREPARATION

1. Install the Lighthouse VM and ensure it is running.
2. Login to the Lighthouse web UI as root or a Lighthouse Administrator.
3. Install the Lighthouse node subscription (SKU OGLH) under  > **SYSTEM** > **Subscriptions**.

### PROCEDURE

1. Ensure you have a valid NetOps module subscription installed under  > **SYSTEM** > **Subscriptions**.


**Note:** For more information, see [Subscription Types](#).

2. It will take a few minutes for the module to activate on Lighthouse. View the progress under  **NetOps** > **Manage NetOps Modules**.

Nodes may now be automatically activated for the module as they enroll, or manually activated after enrollment.

## 'ALWAYS ACTIVATE' MODE ON ALL NODES (AUTOMATIC)



In the Always Activate mode, NetOps automatically activates the NetOps module on all nodes, provided a license is present and activations are available. All nodes are activated for the module as they enroll.

1. In the **Menu Pane**, select  **NetOps > Manage NetOps Modules**.  
The **MANAGE NETOPS MODULES** page displays.
2. Under **Always Activate**, select **ENABLED** as required for the module:
  - SECURE PROVISIONING
  - IP ACCESS
  - AUTOMATION GATEWAY
3. Click **Apply**.

To activate a new node, enroll the node into Lighthouse.

## ACTIVATE NETOPS ON SELECTED NODES (AUTOMATIC)

You may selectively activate the module on a subset of nodes using Enrollment Bundles. Only nodes enrolling using one of these bundles will be automatically activated.




1. In the **Menu Pane**, select  **NetOps > Manage NetOps Modules**.  
The **MANAGE NETOPS MODULES** page displays.
2. Under **Always Activate**, select **DISABLED** as required for the module:
  - SECURE PROVISIONING
  - IP ACCESS
  - AUTOMATION GATEWAY
3. Click **Apply**.
4. In the **Menu Pane**, select  **Node Tools > Enrollment Bundles**.  
The **ENROLLMENT BUNDLES** page displays.

5. Click **Add Enrollment Bundle** to add a new bundle (you may also edit an existing bundle).  
The **NEW ENROLLMENT BUNDLE** page displays.
6. Enter the details and choose whether or not to **Auto-Approve** enrollment.
7. Under the **NETOPS SECTION** select **Add Module**.  
The **CHOOSE MODULE** dialog is displayed.
8. Select the module from the drop-down.
9. Click **Apply**.

**Note:** Lighthouse-initiated manual enrollment (for example, clicking the **Add Node** button in the Lighthouse web UI) does not support bundles, you must use a node-initiated enrollment method.

## ACTIVATE THE NETOPS MODULE ON NODES (MANUAL)

To activate nodes manually after enrollment, the process is performed across three phases:

1. **Select Nodes:**
  - a. Ensure the **Always Activate** option is **DISABLED** and applied for each module on the  **NetOps > Manage NetOps Modules** dashboard.
  - b. In the **Menu Pane**, select  **Node Tools > Configuration Templates**.  
The **CONFIGURATION TEMPLATES** dashboard is displayed defaulted to the **AUTHENTICATION** tab.
  - c. Select the **NETOPS MODULES** tab.
  - d. Select the  **Push Template** from the actions available on the module.  
The **PUSHING TEMPLATE** page displays.
  - e. Check the **NODE ID** to push the template to.
2. **Pre-Flight Test:** Click **Run Pre-Flight Test**.  
The page displays the current **Pre-Flight Status** per node.
3. **Push:** On successful completion of the *Pre-Flight Test*, select **Push Configuration**.  
The page displays the current **Push Status** per node.

**Note:** Under the NetOps *licensing* arrangement, when a node is activated for the NetOps module, the activation is consumed by and locked to that node. Unenrolling the node returns the activation to the available pool. Under NetOps *subscription* arrangements, it would be counted towards the node assignment of the subscription.

## DEACTIVATE (REMOVE) A NETOPS MODULE

### DEACTIVATE AND REMOVE A NETOPS MODULE VIA THE API

Use the following API call to Lighthouse:

```
DELETE /api/v3/netops/modules/module_id/nodes/node_id
```

where:

- `module_id` is one of `dop` (Secure Provisioning), `sdi` (IP Access), or `ag` (Automation Gateway).
- `node_id` is the internal node ID, for example, `nodes-1`.

### DEACTIVATE AND REMOVE NETOPS MODULES VIA CLI

1. Log in to the Lighthouse CLI shell as root or a Lighthouse Administrator user.
2. Determine the node's node ID by running:

```
node-info --list
```

3. Update the highlighted fields with your username, password, the node ID and modules to deactivate, then run the following:

```
LH_USERNAME="root"
LH_PASSWORD="default"
NODE_ID="nodes-1"
MODULES_TO_DEACTIVATE="dop ag sdi"
token=$(curl -k -L -d '{"username":"'${LH_USERNAME}',"password":"'${LH_
```

```
PASSWORD'"}' https://127.0.0.1/api/v1/sessions/ | cut -f10 -d'')  
for module_id in $MODULES_TO_DEACTIVATE; do  
    curl -k -L -X DELETE -H "Authorization: Token $token"  
    https://127.0.0.1/api/v3/netops/modules/${module_id}/nodes/$NODE_ID  
done
```

## SECURE PROVISIONING

**Note:** The availability of this module is dependent on your [subscription type](#).

Secure Provisioning for NetOps is a configuration storage, distribution and provisioning system. It does not generate, test or validate device configuration. Instead, it is focused on provisioning remote resources with user-supplied configuration and device OS images, automatically, remotely and securely, no matter where those devices are and no matter what the state of the network is.

The Secure Provisioning license is installed on Lighthouse and contains a preset number of available node activations. Each node activated for Secure Provisioning consumes an available activation; Lighthouse itself does not consume an activation.

Using Secure Provisioning for NetOps, network turn up no longer requires network engineering staff to perform initial configuration tasks on site, even when there is no existing LAN or WAN in place. Remote hands rack, stack and cable the infrastructure, then Secure Provisioning for NetOps Automation automates the rest of the turn up process.

The Secure Provisioning module leverages these technologies:

- **ZTP (Zero Touch Provisioning):** The process by which resources in their unconfigured state request and are delivered initial setup resources over the local management network.
- **Human-readable *YAML* language:** Provides simplified configuration of resource ZTP configuration parameters.
- ***Git* source control:** resource resources such as initial configuration files and OS images are automatically stored in a versioned, auditable repository.

- *Ansible* automation framework: Automatically propagates device resources and configures on-site ZTP services.

The Secure Provisioning module combines a centrally orchestrated, vendor-neutral ZTP service with on-site node LAN and WAN connectivity, to automate the provisioning process end to end.

## SECURE PROVISIONING CONFIGURATION MANAGEMENT

Secure Provisioning always applies device configuration in its entirety and does not support applying config patches or deltas to a provisioned device (for example, adding a few lines to running config, to enable a specific feature).

## STATELESS FILE MANAGEMENT

Secure Provisioning supports a DevOps-style approach which collapses initial provisioning, disaster recovery and ongoing maintenance workflows into the one workflow:

Using this approach, the config patch is applied in Lighthouse to the central configuration template via git, which renders the configuration file in its entirety and pushes to the OM node. The device is factory reset and pulls the new configuration as if it were being provisioned for the first time.

Pros	Cons
Eliminates config drift.	Requires a longer maintenance window as the device is reset and reboots.
Enforces config reproducibility.	Patches cannot be applied to running configuration.
Central audit trail of all configuration changes.	
Disaster recovery becomes as simple as resetting all devices to reprovision.	

## STATEFUL DEVICE MANAGEMENT GATEWAY

The NetOps Automation platform provides a management fabric from remote devices to your central management network via Lighthouse VPN and/or the cellular WWAN.

There are many tools and protocols purpose-built for stateful configuration management, such as Cisco NSO and SolarWinds NCM, and NETCONF and gRPC (OpenConfig).

NetOps can be leveraged by these tools as a secure, resilient management path, both extending their reach to the out-of-band management network, and ensuring reachability during outages.

## HOW SECURE PROVISIONING WORKS

The Secure Provisioning feature centrally orchestrates the distribution of resource configuration files and firmware images, and the node provisioning (ZTP) services required to deliver the files to resources.

Secure Provisioning is configured by defining the resources to provision resources with, and defining how these resources should be distributed around your network.

- **Device Resource Bundles** contain the files required to provision one or many resources:
  - *Configuration File, Script File and/or Image Files.*
  - Each Resource Bundle has a defined *Device Type*.
  - When a Resource Bundle is distributed to a node, any ZTP request matching the Device Type are provisioned with the bundled resources.
  - This may be restricted to specific devices by specifying one or more device *MAC Addresses* (range and reverse match supported) or *Serial Numbers* (only for image files, not supported by all vendors).
- **Resource Distribution** policies are defined by **Node Inventory Lists**:
  - *Static Node Inventory List* - a predefined, static list of nodes to distribute to.
  - *Dynamic Node Inventory List* - evaluates a Node Filters each time resources are distributed.

**Tip:** The Dynamic Node Inventory List allows you automatically tag certain nodes with Enrollment Bundles, for example, by region or site class, to help automate resource distribution to newly enrolled nodes in that region.

Device Resource Bundle and Resource Distribution configuration are supplied to Lighthouse using the web UI. The Web UI configuration method creates an underlying YAML configuration.

Clicking the UI *Push Now/Push Resources* button triggers a resource push:

- A post-commit hook triggers an Ansible playbook on Lighthouse.
- The playbook copies resources down to nodes, securely over Lighthouse VPN.
- The playbook start or restarts ZTP services on nodes.

## SUPPORT FOR SECURE PROVISIONING

Opengear OM2200 and OM1200 nodes may be activated as Secure Provisioning nodes.

Opengear ACM7000 or IM7200 nodes may also be activated as provisioning nodes, however not all features are available and there are some caveats to be aware of.

Features that are not available of ACM7000/IM7200 nodes:

- Secure boot and physical tamper resistance.
- Encryption of device resource files at rest.
- Centralized ZTP status logging.
- Device configuration templating.
- Ordered provisioning.
- Post-provisioning scripts.

Other ACM7000/IM7200 caveats:

- Secure Provisioning takes control of node DHCP, NTP, DNS services and overwrites system configuration.
- Secure Provisioning overwrites node Management LAN configuration.

## VENDOR RESOURCES SUPPORTED BY SECURE PROVISIONING

Secure Provisioning is vendor-neutral, with support for a broad range of network devices from multiple vendors.

The ZTP process used to provision devices is not standardized, and each vendor OS implements ZTP differently – for example, using differing DHCP options, or requiring an intermediary script to load files.

With Secure Provisioning, you upload configuration and/or firmware image files to create Resource Bundles, then select the vendor profile for that Resource Bundle. This automatically generates the vendor-appropriate ZTP configuration, simplifying the delivery of resources to target devices.

Secure Provisioning currently has built-in support for provisioning devices from these vendors:

- Cisco (IOS, IOS XR, IOS XE, NX-OS)
- Juniper
- Arista
- HPE/Aruba
- Huawei
- Cumulus
- Pica8
- Opengear

Advanced users may add support for additional devices using custom DHCP configuration.

## CONNECT TO A TARGET DEVICE

1. Connect a supported resource's management NIC directly to the node.
2. If the node has a built-in Ethernet switch, connect the device to any switch port.

3. Otherwise, connect the device directly to the node's NET2 Ethernet, or via an intermediary management switch.
4. Power on the resource.
5. Ensure the resource is in ZTP mode, this typically requires the device to have its configuration erased/reset to factory defaults.

## LOCAL NETWORK SERVICES PROVIDED BY NODES

In addition to zero touch provisioning (ZTP) services, the local node runs local services required to act as a bootstrap management LAN and secure WAN for resources from day zero onwards.

When responding to a BOOTP/DHCP provisioning request from a device, the Operations Manager node hands out its own local address as a:

- Default Gateway
- DNS Server
- NTP Server
- SYSLOG Server

## DEFAULT GATEWAY

Devices trying to reach to destinations on the central LAN that Lighthouse resides on are securely routed over Lighthouse VPN. This allows devices to reach, for example, central NMS for monitoring, and central configuration systems for final service provisioning.

Requests to other remote destinations are masqueraded behind and routed out the node's built-in cellular WWAN, allowing devices to reach cloud provisioning services.

Note that device requests are masqueraded to Lighthouse's central IP and will appear to be originating from Lighthouse to hosts on the central LAN.

All traffic between remote node network and the central Lighthouse network is securely tunneled inside Lighthouse VPN.

## DNS SERVER

DNS lookups from devices are securely proxied through Lighthouse VPN to the central DNS server(s) used by Lighthouse, allowing devices to resolve central hosts from day one.

## NTP SERVER

The NTP Server allows devices to set accurate time on first boot, for example, for certificate verification and generation. By default, the node's NTP service uses its local hardware clock as time source.

## SYSLOG SERVER

The Syslog Server relays messages to a central LogZilla instance (this is an optional extra module). This allows log collection from day zero, and analysis of the device ZTP process itself.

## SECURE PROVISIONING CONFIGURATION

All system configuration is performed via Lighthouse. The configuration necessary to provision a device consists two elements.

The basic steps to configure Secure Provisioning are:

- Create Device Resource Bundles and upload resource files (for example, configuration files or scripts, firmware images) to Lighthouse.
- Define Node Inventories to distribute the resources to specific nodes, where they will become available for devices to request for provisioning.

## DEVICE RESOURCE BUNDLE

A Device Resource Bundle contains the resource files, such as, a configuration file and OS upgrade image that are loaded via ZTP (DHCP + TFTP/HTTP) onto the resource. This may be a full, final configuration, or a baseline configuration to allow the resource to become managed by an

upstream configuration service.

As each vendor's ZTP process is slightly different, Device Resource Bundles allow you to select the Device Type. This generates the appropriate ZTP server configuration (DHCP options), any necessary intermediary provisioning scripts and enables device-specific ZTP features, such as serial number matching.

By default, Device Resource Bundles are targeted to all resources of the selected Device Type. Bundles may be targeted to specific resources by specifying one or more device MAC addresses (including range and reverse match), or in some case by specifying one or more device serial numbers.

## NODE INVENTORY

A Node Inventory is a static or dynamic list of nodes and a corresponding list of Device Resource Bundles. This defines how Device Resource Bundles are distributed around your network.

Resource Bundles may be distributed using one of two methods:

- Push to a static list of nodes, selected individually by node ID
- Push to a dynamic list of nodes, linked to a Lighthouse Node Filters of nodes

**Note:** You may combine distribution methods.

## CREATE A DEVICE CONFIGURATION

To provision a resource, you must supply device resources. Device resources consist of an initial configuration file for the device to install, and optionally an operating system image for the device to upgrade itself with.

Device resource file formats are specific to the target vendor. Secure Provisioning for NetOps Automation provisions these files, but does not generate them.

## EXAMPLE CONFIGURATION FILES

- A trivial Arista initial configuration file may look like:

demo\_arista.cfg

```
hostname nom-demo-switch
!
interface Management1
  description ZTP_Mgmt_Interface
  ip address 10.0.0.123/24
!
banner login
Welcome to $(hostname)!

      _
     / |
    __\\ \\
   (__)  \.---.   Provisioned by
   (__)  | |      Opengear NetOps Automation
   (__)  | |
   (__)__·|_|

EOF
!
end
```

- Example 2: trivial Cisco IOS XR initial configuration may look like:

## Cisco IOS XR initial configuration

```

!! IOS XR
!
hostname nom-demo-router
!
username admin
  group root-lr          I
  group cisco-support
  secret 5 $1$Qk9Y$x/GCXsUPrXYQw1s5GCdW30
!
interface MgmtEth0/RP0/CPU0/0
  description ZTP_Mgmt_Interface
  ip address 10.0.0.200 255.255.255.0
!
banner motd ^Welcome to $(hostname)!

      -
     / |
    ___\ \
   (___) \ .---.      Provisioned by
   (___)  | |      Opengear NetOps Automation
   (___)  | |
   (___) __. |__|
^
!
end

```

## CONFIGURE DEVICE RESOURCES VIA ZTP

There are two factors that determine which resources are delivered to which devices via ZTP:

- Device resource bundle matching.
- Resource distribution.

## DEVICE RESOURCE BUNDLE MATCHING

As well as containing resource files themselves, each Resource Bundle itself has a few extra parameters: device vendor, device MAC address(es) and device serial number(s) (not supported by all vendors). Of these, only the device vendor is mandatory.

When a resource broadcasts a BOOTP/DHCP request to initiate ZTP, it advertises its vendor ID string, MAC address, and in some cases serial number. These values are compared to the values in each Resource Bundle contained on the local node.

If there's a match, the local node provisions the device with the resource files in the matching bundle.

## RESOURCE DISTRIBUTION

Node Inventories are used to selectively control which Resource Bundles are pushed to which nodes.

A node will only respond to a BOOTP/DHCP request on its local network if a matched Resource Bundle has been pushed to it.

Note that resources are not distributed any nodes by default.

## BASELINE VS FINAL DEVICE CONFIGURATION

Broadly speaking, there are two approaches to secure provisioning using ZTP.

You may use strict matching and distribution settings to provision specific devices with unique, final configurations.

Alternatively, you may use laxer matching and wider distribution settings to provision many devices with a baseline configuration, for example, "just enough configuration" to route to a central production configuration system for final configuration and service provisioning.

You may also combine the two approaches, for example, use a reverse MAC address match to opt a specific device or devices out of an otherwise general, baseline configuration.

## RUN A SCRIPT ON A NEWLY PROVISIONED DEVICE

**Note:** Post-provisioning scripting is an advanced feature only supported by Operations Manager nodes.

It is possible to upload a script and associated with a device Resource Bundle, to be run by remote Operations Manager node after a resource is considered provisioned. A device is considered to be in a provisioned state after it has downloaded all of the files in the Resource Bundle it is being provisioned with.

The script may be uploaded and associated via the UI during Resource Bundle creation using the **Post-Provisioning Script** option, or via **git/scp** and the CLI based workflow.

Scripts may be implemented in bash, Python 2 or Python 3, and must start with a shebang – i.e. the first line must be one of:

```
#!/bin/bash
```

```
#!/usr/bin/env python2
```

```
#!/usr/bin/env python3
```

- Scripts are run in a monitored background processes in the Secure Provisioning container (remote-dop) on the node.
- Scripts have a default 15 minute timeout, this can be manually configured in the YAML config (post\_provision\_script\_timeout).
- Scripts may login to target device via the network using SSH key auth where `nom_remote_ssh_pub_key` has been injected into the device config, or using username/password with the `sshpass` command.

## MONITOR THE ZTP PROGRESS OF A RESOURCE

The current provisioning state of resources can be monitored via syslog on the Operations Manager (local devices only) or Lighthouse (all devices).

Each Secure Provisioning `syslog` message contains a prefix identifying the MAC address of the device being provisioned, similar to:

```
[NetOps-DOP device="01:23:45:67:89:AB"]
```

For example, here are sample messages showing an Opengear ACM7004 device being provisioned:

```
[NetOps-DOP device="00:13:C6:EF:00:08"] Received DHCP request from device with vendor ID
Opengear/ACM7004-5-LMR
[NetOps-DOP device="00:13:C6:EF:00:08"] Assigned DHCP address of 10.0.0.2 to device
[NetOps-DOP device="00:13:C6:EF:00:08"] Provisioning device with resource bundle my\_acm7004
[NetOps-DOP device="00:13:C6:EF:00:08"] Device retrieved resource file /files/acm7004-5-4.3.1.flash via
HTTP/HTTPS
```

Syslog can be viewed from the CLI by running:

```
tail -F /var/log/messages | grep NetOps-DOP
```

## WAN GATEWAY SERVICES

In addition to LAN provisioning, the node can utilize its built-in cellular connection to act as a WAN gateway and provide a proxy to essential services for devices on day one.

The node's DHCP server hands out the node's address as:

Server	Description
NTP server	This is a local service, synced to the node's system clock.
DNS server	DNS lookups by devices are relayed via Lighthouse VPN, to the DNS server that Lighthouse is configured to use.
Syslog server	Note that incoming syslog messages are dropped unless LogZilla for NetOps Automation has been activated.
Default gateway	When the node is configured in cellular router mode (i.e. with forwarding and masquerading enabled), devices can route to external services, for example, to enroll with third-party management systems for additional configuration.

## ADVANCED OPTIONS

### USE VARIABLES IN CONFIGURATION FILE TEMPLATES

In addition to static files, you may create templated ZTP configuration or script files. This is useful if your file is required to reference site-specific values such as an assigned IP addresses.

Any file uploaded via the web UI, or into the downloads directly with a file suffix of `.j2` (Jinja2) will be automatically templated. The `.j2` suffix is stripped when serving templated files to devices.

Advanced Variable	Description	Example
<code>{{ nom_remote_server }}</code>	Address of provisioning interface on the node.	10.0.0.1
<code>{{ nom_remote_interface }}</code>	Name of provisioning interface on the node .	net2

Advanced Variable	Description	Example
<code>{{ nom_remote_netmask }}</code>	Netmask of provisioning interface on the node (and netmask assigned in DHCP offers).	255.255.255.0
<code>{{ nomremotenetmaskcidr }}</code>	CIDR format netmask (prefix length) of provisioning interface on the node	24
<code>{{ nom_remote_ntp_server }}</code>	Address of NTP server assigned in DHCP offers (same as <code>nom_remote_server</code> )	10.0.0.1
<code>{{ nom_remote_dns_server }}</code>	Address of DNS server assigned in DHCP offers (same as <code>nom_remote_server</code> )	10.0.0.1
<code>{{ nom_device_ipv4_address }}</code>	This feature is only supported by Operations Manager nodes. DHCP address assigned to target device.	10.0.0.13
<code>{{ nomremotesshpubkey }}</code>	Public part of an auto-generated SSH keypair on the remote node, which may be injected into device config to pre- authenticate the node for any post-provisioning activities.	
<code>{ nom_device_hostname }</code>	This feature is only supported by Operations Manager nodes. Hostname advertised by target device.	router
<code>{ nom_device_mac_address }</code>	MAC Address of target device. This feature is only supported by Operations Manager nodes.]	00:12:34:56:78:9A

For example, a basic Cumulus templated provisioning script may look like:

```
cumulus_setup.sh.j2
```

```
#!/bin/bash
curl ftp://{{nom_remote_server}}/cumulus_interfaces > /etc/network/interfaces
```

## POST-PROVISIONING SCRIPTS

**Note:** This feature is only supported by Operations Manager nodes.

It is possible to upload a script and associated with a device Resource Bundle, to be run by remote Operations Manager node when a resource is considered provisioned. A device is considered to be in a provisioned state after it has downloaded all of the files in the Resource Bundle it is being provisioned with.

The script may be uploaded and associated via the UI during Resource Bundle creation using the **Post-Provisioning Script** option, or checked-in to the **downloads** directly via `git/scp` and specified in the YAML configuration for the device Resource Bundle:

```
demo_arista:
  device_type: arista
  config_file: 'demo_arista.cfg'
  image_file: 'arista_eos.swi'
  post_provision_script: arista_fixups_over_ssh.py
  post_provision_script_timeout: 900
```

Scripts may be implemented in bash, Python 2 or Python 3, and must start with a shebang – i.e. the first line must be one of:

```
#!/bin/bash
#!/usr/bin/env python2
#!/usr/bin/env python3
```

Notes:

- Scripts are run in a monitored background processes in the Secure Provisioning container (`remote-dop`) on the node.
- Scripts have a default 15 minute timeout, this can be manually configured in the YAML config (`postprovisionscripttimeout_`).
- Scripts may login to target device via the network using SSH key auth where `nomremotesshpubkey` has been injected into the device config (see Templated resource above), or using `username/password` with the `sshpass` command.

## ORDERED PROVISIONING

**Note:** This feature is only supported by Operations Manager nodes.

The **Provision After** option allows you to create basic dependency chains, to enforce the order in which devices are provisioned. In certain scenarios it may be advantageous to control the order in which devices are provisioned, for example:

- Ensure security infrastructure is provisioned ahead of systems that may other become inadvertently exposed on the network.
- Bring the production WAN up early to allow devices to provision services in-band, saving cellular data.
- Disallow local user access to the LAN until the network is fully up and running.

When a secondary Resource Bundle has the **Provision After** option set, the node will not respond to ZTP requests for these resources until all required dependencies have been met.

The Provision After property lists of one or more other, required Resource Bundles. Each required Resource Bundle creates a dependency that at least one device has been provisioned using the required bundle.

If multiples of a particular required device must be provisioned before a secondary device, simply specify the dependency multiple times in the list.

You may configure this via the UI during Resource Bundle creation using the Provision After option, or directly via git/scp in the YAML configuration for the device Resource Bundle:

```

access_switch:
device_type: juniper
config_file: 'jn-switch35.config'
image_file: 'jinstall-ex-4200-13.2R1.1-domestic-signed.tgz'
provision_after:
- branch_router
    
```

## MOUNTED DIRECTORY SUPPORT

When Lighthouse triggers Secure Provisioning on an Opengear device, it automatically mounts a host directory on the node in the provisioning Docker container.

The host directory `/mnt/nvram/ztp` is mounted into the container at the HTTP root directory `/var/www/html`.

You can use this directory to perform manual and automated file uploads and the files are hosted automatically by the provisioning HTTP server in the root directory.

## TROUBLESHOOT SECURE PROVISIONING

### SECURE PROVISIONING CONSISTS OF SEVERAL DOCKER CONTAINERS

Container	Description
central-dop	The container runs on Lighthouse, hosting <code>git</code> repository.
dop-ui	The container runs on Lighthouse, serving the Secure Provisioning web UI.

Container	Description
remote-dop	The container runs on Operations Manager nodes, running DHCP and TFTP/HTTP ZTP services.

Additionally, the deployment container runs on Lighthouse, orchestrates new module installation on Lighthouse and nodes.

## TROUBLESHOOTING COMMANDS FOR NETOPS MODULES

Command	Description
<code>docker ps</code>	View running Docker containers.
<code>docker exec -ti container-name bash</code>	Spawn a bash shell inside a container.
<code>docker logs container-name</code>	View logs of a container.
<code>docker exec -ti deployment ansible-playbook -vvv /ansible/dop_2.0.0.yml</code>	Manually run module deployment in verbose mode, on Lighthouse.
<code>etc/scripts/post-receive</code>	Manually push ZTP resources from Lighthouse to Operations Manager nodes (inside central-dop container).
<code>/etc/scripts/netops_ui_handler</code>	If the Lighthouse UI fails to display after an upgrade, it's possible a NetOps UI component is failing to load and may be able to recover by running this command.

## IP ACCESS

**Note:** The availability of this module is dependent on your [subscription type](#).

The Lighthouse IP Access feature allows an engineer to reach hosts on a remote site via an OpenVPN client through Lighthouse, over the Lighthouse VPN fabric, without physically traveling to the site. If IP Access is enabled for Lighthouse, it can be managed from using **NetOps > IP Access** on the Lighthouse web UI menu.

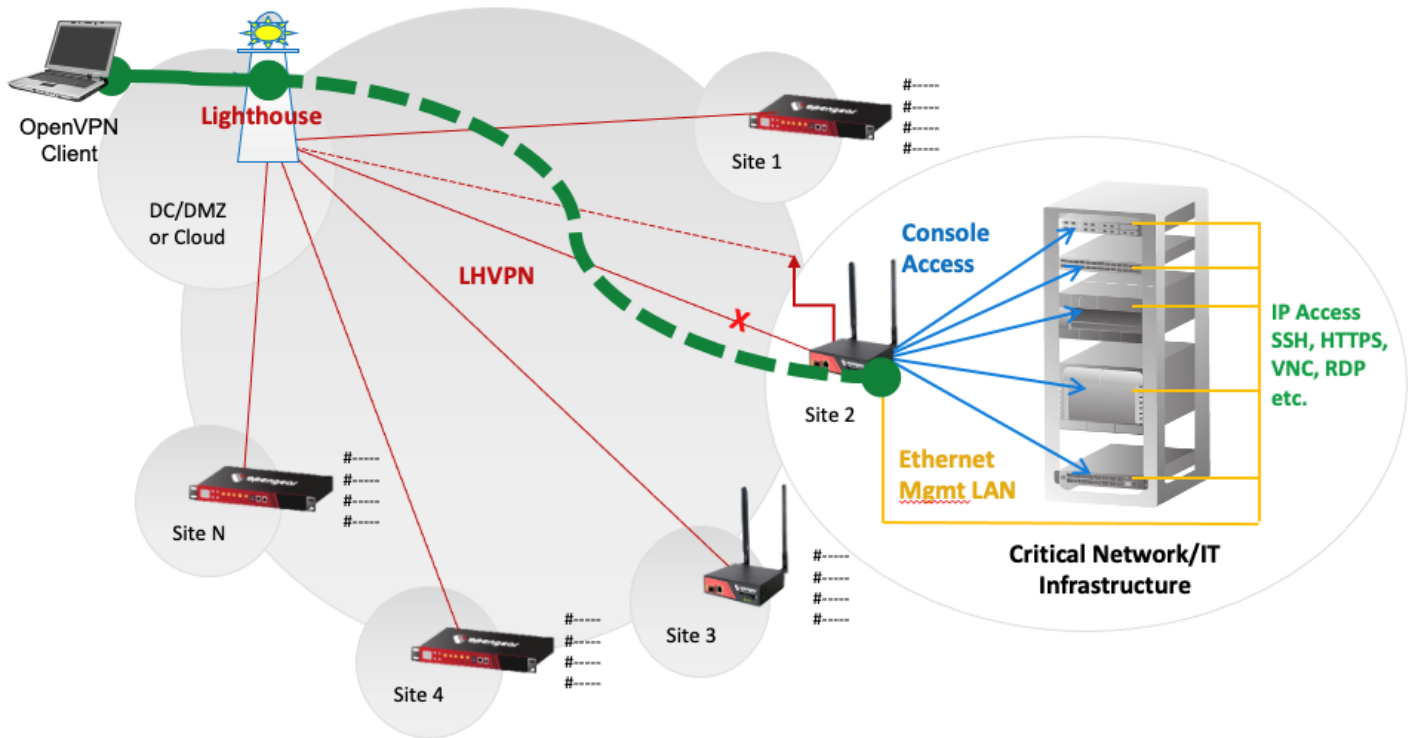
IP Access adds client VPN capability to Lighthouse. Network engineers, firewall and server administrators can launch a VPN client connection to Lighthouse, be authenticated, and then automatically connected to the remote site management network. The client PC has a secure VPN tunnel to the remote equipment the user is required to work on, providing the same TCP/IP access they would get if they travelled to the site and plugged into the management LAN.

The client can then access target devices on the remote network directly by their usual IP addresses and network ports. Requests from the client are masqueraded behind the node's IP address, so no additional routing configuration is required on the target devices.

**Note:** If you want to [unenroll](#) a node(s) that is running IP Access, it is recommended to push the Disable IP Access template to the node BEFORE you unenroll otherwise the VPN may still form a connection. See [Disable NetOps Modules via Template](#).

## CONNECTIVITY

By default, IP Access connects the client to the Management LAN of the Opengear appliance, or the interfaces in the LAN zone for the OM Series. A route for the directly attached subnet, plus any static routes configured on that interface (but never the default route) are also pushed automatically to the OpenVPN client.



In the diagram, the client PC has a virtual tunnel interface with a route to the yellow management network, and the user can access any target IP devices on the yellow network using their real IP addresses.

The basic configuration of this feature is:

- Activate the IP Access NetOps module – this starts the OpenVPN service in a Docker container on Lighthouse.
- Activate the IP Access NetOps module on each node you want to use for IP Access – this installs a remote connector service to allow the IP Access bridge to be created.
- Generate a certificate and export an associated OpenVPN client configuration file.
- Import the configuration into your preferred OpenVPN client.

The basic operation of this feature is:

- Connect the tunnel – this starts a connection to Lighthouse on UDP port 8194.
- Authenticate when prompted using your Lighthouse credentials, appending the node name to your Lighthouse username – client certificate authentication is automatic, this is a second factor of authentication.
- Wait a moment for the connection to complete – this builds the GRE bridge between the client and pushes routes to the node's remote network(s).


While connected, the client can access IP addresses on the node's remote network(s) LAN directly, for example, by using the ping command or by typing them into the browser address bar.

## NODES SUPPORTED BY IP ACCESS

Opengear OM1200, OM2200, CM8100, ACM7000 and IM7200 nodes may be activated as IP Access nodes, to allow IP Access to their directly connected remote networks via Lighthouse.

**Note:** Other vendors/models are not currently supported.

To view the available nodes supported by IP Access:

1. In the **Menu Pane**, select  **NetOps > IP Access**.  
The **IP ACCESS** page displays.
2. Select the **NODE ACCESS** tab.

## USE ADVANCED OPTIONS OF IP ACCESS


The Advanced options of the IP Access page enable you to set a number of features, including setting expiry of certificates lifetime, changing default connection routes and enabling policies.

IP Access connects the client to the Management LAN or LAN zone by default, which is intended for deployments where the target devices are connected to those interfaces. If the Opengear appliances are deployed into a different or more complex network environment, then there are some advanced options that the Lighthouse administrator can use to control the IP Access connectivity, and these are described below.

## CONNECT TO WAN ZONE

By default, IP access connects the client to the management LAN zone.

To enable IP Access for the WAN zone:

1. In the **Menu Pane**, select  **NetOps > IP Access**.  
The **IP ACCESS** page displays.
2. Select the **ADVANCED OPTIONS** tab.
3. Select the **Push Wired WAN Routes** checkbox to push routes for nodes' wired WAN interface to clients.
4. Click **Apply**.

**Note:** This is a global configuration and will affect all nodes that are enabled for IP Access.

In this case, the customer must have deployed Opengear appliances with the Network Interface (NET1) connected to the management network or facing target devices, and it results in IP Access connecting the client to the WAN (NET1) interface.

## NETWORK ACCESS POLICIES FOR OPERATIONS MANAGER

In a more complex deployment, Opengear appliances may be connected to multiple networks or virtual networks (VLANs), and in these cases it is often important to be able to control which of these networks each authenticated IP Access user is able to access.

This feature is only supported on Operations Manager or OM Series appliances, which support the zone-based firewall, designed to work with multiple VLANs and the optional built-in Ethernet switch with layer-3 capable ports. This flexibility and control is very useful, especially for customers who have a number of separate management networks (or VLANs) for different administrative teams.

The Network Access Policy mechanism on Lighthouse provides a way to dynamically map IP Access users, based on their group membership, to the firewall zone(s) that they can access on the Nodes. Each firewall zone is a collection of network interfaces which is configured on each Opengear appliance or Node. Firewall zones are used to provide policy abstraction by logical zone names – the physical or virtual interfaces on each Node may vary by site, but the zone names must stay consistent. It is recommended that zones and names are planned out in advance of implementation.

A firewall zone is a collection of network interfaces which is configured on each Opengear appliance or Node in Lighthouse terminology. The Network Access Policy mechanism on Lighthouse provides a way to map users, based on their group membership, to the firewall zone(s) that they can access on the Nodes.

## UNDERSTAND ACCESS POLICIES

Putting it all together, when a user authenticates to Lighthouse, they are mapped into one or more group(s), which map into firewall zone(s), which allow authenticated users to reach the appropriate network interfaces(s), including switch ports or VLANs, via IP Access.


For example, users who belong to the security group may get mapped into the *secops* (security operations) zone. On each OM appliance, the appropriate switch port(s) and/or VLAN(s) for security operations should be configured to be in the *secops* zone.

Similarly, users in the server group may get mapped into the *serverops* zone, and again on the OM appliances the appropriate interfaces can be configured to be part of the *serverops* zone.

The result is that members of the security group get IP Access to the networks in the *secops* zone, and members of the server group get IP Access to the networks in the *serverops* zone, for each node to which they connect.


## SET UP NETWORK ACCESS POLICIES

To enable this feature:

1. In the **Menu Pane**, select  **NetOps > IP Access**.  
The **IP ACCESS** page displays.
2. Select the **ADVANCED OPTIONS** tab.
3. Check **Network Access Policies for Operations Manager Enabled**.
4. Click **Apply**.

## SET ACCESS POLICIES

**Note:** A policy must be configured for each group whose members will use IP Access.

1. In the **Menu Pane**, select  **NetOps > IP Access**.  
The **IP ACCESS** page displays.
2. Select the **NETWORK ACCESS POLICIES** tab.

**Note:** The group to zone mapping column **ZONES** is empty by default.

3. Select the **GROUP** to view details.  
The **Group Details** page is displayed.
4. Click on **+ Add Zone** to add one or more firewall zones for this group.
5. Select the firewall zone and click **Add**.  
The **NETWORK ACCESS POLICIES** tab now displays the group with the Firewall zone.

## TROUBLESHOOT IP ACCESS

The most effective way to troubleshoot IP Access is to view the logs.

## VIEW THE DOCKER LOGS

Run the following command on Lighthouse, either as `root` or with `sudo` (for non-root admins):

```
sudo docker logs -t central-sdi
```

The logs for the `central-sdi` Docker container, which controls client IP Access display.

```
2022-10-03T10:03:19.051579136Z INFO:root:[NetOps-SDI node="nodes-36"
username="maverick"] VPN client authenticated
2022-10-03T10:03:19.094313762Z 2.29.37.12:65437 TLS: Username/Password
authentication succeeded for username 'maverick123:OM1208-UK2'
2022-10-03T10:03:19.422971278Z 2.29.37.12:65437 Control Channel: TLSv1.3, cipher
TLSv1.3 TLS_AES_256_GCM_SHA384, peer certificate: 2048 bit RSA, signature: RSA-
SHA256
2022-10-03T10:03:19.422999989Z 2.29.37.12:65437 [LH5-UK3-22] Peer Connection
Initiated with [AF_INET]2.29.37.12:65437
2022-10-03T10:03:22.000300953Z INFO:root:[NetOps-SDI node="nodes-36"
username="maverick123"] VPN client connected with IP 172.31.0.8 netmask
255.255.0.0
2022-10-03T10:03:22.084275387Z LH5-UK3-22/2.29.37.12:65437 OPTIONS IMPORT: reading
client specific options from: /tmp/opencvn_cc_3aa5d19c3ea09b3bbac56f6bacf7b6e.tmp
2022-10-03T10:03:22.084324213Z LH5-UK3-22/2.29.37.12:65437 Data Channel: using
negotiated cipher 'AES-256-GCM'
2022-10-03T10:03:22.084332293Z LH5-UK3-22/2.29.37.12:65437 Outgoing Data Channel:
Cipher 'AES-256-GCM' initialized with 256 bit key
2022-10-03T10:03:22.084337215Z LH5-UK3-22/2.29.37.12:65437 Incoming Data Channel:
Cipher 'AES-256-GCM' initialized with 256 bit key
2022-10-03T10:03:22.084342034Z LH5-UK3-22/2.29.37.12:65437 SENT CONTROL [LH5-UK3-
22]: 'PUSH_REPLY,ping 10,ping-restart 120,route 192.168.2.0 255.255.255.0
172.31.0.1 1,ifconfig 172.31.0.8 255.255.0.0,peer-id 0,cipher AES-256-GCM'
```

```
(status=1)
2022-10-03T10:03:22.084950386Z LH5-UK3-22/2.29.37.12:65437 PUSH: Received control
message: 'PUSH_REQUEST'
2022-10-03T10:03:22.085204467Z LH5-UK3-22/2.29.37.12:65437 PUSH: Received control
message: 'PUSH_REQUEST'
2022-10-03T10:03:22.085220316Z LH5-UK3-22/2.29.37.12:65437 PUSH: Received control
message: 'PUSH_REQUEST'
2022-10-03T10:03:22.432350278Z LH5-UK3-22/2.29.37.12:65437 PUSH: Received control
message: 'PUSH_REQUEST'
2022-10-03T10:03:23.120616769Z INFO:root:[NetOps-SDI node="nodes-36"
username="maverick"] VPN client identified by MAC c6:87:ca:4a:3b:2c
```

Note the PUSH\_REPLY line above shows that the IP Access client has been pushed the route to the network 192.168.2.0/24 which in this case is the interface on this Node in the firewall zone that the user was mapped into. (Unfortunately, the firewall zones are not listed in this log output). If there are errors with authentication, then they will show up here.

## USE THE ROUTING TABLE

When troubleshooting IP Access it is useful to look at the routing table on the target Node to make sure that routes to the target networks are installed. If the interface is down, for example, then the route is not present and will not be pushed to the client.

The following commands can be used to display the routing table on the target OM Series Node:

- `route`
- `ip route`

Displaying the Routing table with the `route` command:

```
root@OM1208-UK2:~# route
Kernel IP routing table
Destination Gateway Genmask Flags Metric Ref Use Iface
```

```

default _gateway 0.0.0.0 UG 110000001 0 0 net1
5.5.5.0 0.0.0.0 255.255.255.0 U 0 0 0 sw0p8
172.17.0.0 0.0.0.0 255.255.0.0 U 0 0 0 docker0
172.31.0.0 0.0.0.0 255.255.0.0 U 0 0 0 ipa-br0
192.168.0.0 0.0.0.0 255.255.255.0 U 0 0 0 net2
192.168.1.0 0.0.0.0 255.255.255.0 U 0 0 0 net1
192.168.2.0 0.0.0.0 255.255.255.0 U 0 0 0 sw0p2
192.168.128.0 0.0.0.0 255.255.224.0 U 0 0 0 tun0

root@OM1208-UK2:~#

root@OM1208-UK2:~# ip route

default via 192.168.1.1 dev net1 proto static metric 110000001
5.5.5.0/24 dev sw0p8 proto kernel scope link src 5.5.5.5
172.17.0.0/16 dev docker0 proto kernel scope link src 172.17.0.1 linkdown
172.31.0.0/16 dev ipa-br0 proto kernel scope link src 172.31.0.1
192.168.0.0/24 dev net2 proto kernel scope link src 192.168.0.48
192.168.1.0/24 dev net1 proto kernel scope link src 192.168.1.48
192.168.2.0/24 dev sw0p2 proto kernel scope link src 192.168.2.8
192.168.128.0/19 dev tun0 proto kernel scope link src 192.168.128.6

root@OM1208-UK2:~#

```

The `ip` command output is useful as it shows the interface IP address of the OM, which should be reachable via IP Access as long as that interface is up.

Other standard network troubleshooting techniques can be used from the Node. For example testing the ability to ping a target device, or using `curl` if it has an http or https interface.

Example:

```

ping 192.168.2.4

curl -k https://192.168.2.4/

```

## AUTOMATION GATEWAY

**Note:** The availability of this module is dependent on your [subscription type](#).

Opengear allows you to set up your network using automation tools.

Automation Gateway allows Lighthouse users and automation code to discover and manage IP-based management interfaces via the Opengear management system, with the same level of simplicity and efficiency as if they were serial consoles.

Resources like firewalls and servers may present an IP-based management interface in addition to (or sometimes instead of) the traditional serial or USB console port. This interface may serve a web-based GUI, VNC or RDP based KVM, SSH-based CLI and/or a programmable network API like RESTful HTTPS. The device itself may be physical or virtual.

By their nature, the IP-based management interfaces are more dynamic (for example, they may change IP address), varied (for example, protocols vary from device to device) and harder to reach (for example, on an un-routable private network).

The Automation Gateway module addresses the challenges of discovering, auditing and connecting to IP-based management services in a distributed, heterogeneous network. It is available on Operations Manager product lines, OM120x and OM22xx.

**Notes:** Opengear is transitioning from Automation Gateway (AG) to Connected Resource Gateway (CRG) for access, control, and management of connected resources:

- CRG will be the primary solution moving forward, offering improved scalability, security, and continued enhancements.
- New users should begin with CRG as the recommended option, while existing AG users are encouraged to migrate to CRG.
- AG discovered resources are not automatically accessible on CRG.
- To migrate to CRG, you must set up CRG as if you are setting up a new implementation, see [Set up Lighthouse as a Connected Resource Gateway \(CRG\)](#).

## DIFFERENCES BETWEEN IP ACCESS AND AUTOMATION GATEWAY

The **IP Access** module provides the **IP Access** feature and the **Automation Gateway** module provides the **Automation Gateway** feature.

These two features are similar in that they both allow Lighthouse users to access network services on remote resources, however they accomplish this in different ways. One way to think about it is that **IP Access** transports the user to the remote network, whereas **Automation Gateway** transports a specific remote network service to user.

### IP ACCESS

Using **IP Access**, the user must establish a VPN tunnel from their computer to Lighthouse, which then provides them with a routed connection to the entire network(s) connected to the remote node. When the tunnel is up, the user can access any network service on any network device by their standard management IP addresses.

### AUTOMATION GATEWAY

Using the Automation Gateway feature, the user clicks through their existing Lighthouse browser session to access HTTP/HTTPS web GUI services of specific devices that have been discovered by the remote node. Access is limited to these services only, and the connections are proxied via Lighthouse's central address – so no client or network reconfiguration is required.


### CONNECT TO A REMOTE RESOURCE

Using Automation Gateway, Lighthouse users can connect to the web UI of a remote physical & virtual resource such as a firewall, lights-out server or SD-WAN appliance.

Access is proxied via Lighthouse VPN via a remote node, allowing simply, point & click access to what may be an otherwise unreachable remote device.

## ACTIVATE THE AUTOMATION GATEWAY ON AN ENROLLED NODE

**Note:** To perform these steps, a Lighthouse web UI as a user with at least **NetOps Modules: Read Only** permission, and at least **Nodes & Devices (Base): Read Only** permission for the activated node.

1. In the **Menu Pane**, select  **NetOps > Automation Gateway** from the main menu.  
The **AUTOMATION GATEWAY** page displays.
2. In the **FILTER BY** menu, select *HTTPS* or *HTTP* from the **Services** drop-down.
3. Locate the remote device by hostname or IP address.

**Tip:** If many remote devices have been discovered, use the **FILTER BY** menu to search by full or partial device hostname or IP address.

4. To initiate an Automation Gateway session, click the device's web UI icon.  
You are now connected the web UI of the remote device.

**Note:** While an Automation Gateway session is active, all new browser tabs and windows that connect to Lighthouse are proxied through to the remote device web UI.

5. To close the Automation Gateway session, click the link at the bottom of the device web UI:

`This system is being accessed via Lighthouse - click here to return to Lighthouse`

## CONNECT WITH REST/HTTP/HTTPS APIS

Automation Gateway allows central automation code to reach the HTTP/S API services running on devices on remote networks.

For more details refer to the latest documentation at

<https://ftp.opengear.com/download/documentation/api/lighthouse/>.

This is accomplished by modifying the request to add the X-Ip-Access-Auth HTTP header to your API request, and substituting the device's remote IP with Lighthouse's central IP. Requests containing the header are reverse proxied via Lighthouse then via an Operations Manager node that is local to the remote device.

The example Python (3.5+) code below illustrates this. Note that this code is primarily for illustrative purposes with no error handling or modularity, for clarity & brevity.

The device being accessed in this example is an HP ILO's Redfish REST API service.

```
#!/usr/bin/env python3
# Example code showing how to reach a remote device REST API via Opengear
# Lighthouse Automation Gateway -> Operations Manager node -> device
#
# This code is primarily for illustrative purposes with no error handling
# or modularity, for clarity & brevity

import requests
import json
import base64

# Authenticate to Lighthouse

lighthouse_address = '192.168.67.20'
lighthouse_account = 'root'
lighthouse_password = 'default'

data = { 'username': lighthouse_account, 'password': lighthouse_password }
r = requests.post('https://%s/api/v3.7/sessions/' %
    lighthouse_address, data=json.dumps(data), verify=False)
lh_token = json.loads(r.text)['session']

print('Authenticated to Lighthouse, token %s' % lh_token)
```

```

lh_headers = { 'Authorization': 'Token ' + lh_token }

# Find the node that is local to the remote device's API service

device_address = '10.0.0.71' # Equivalent to the UI fields under CONFIGURE >
device_service = 'https' # AUTOMATION GATEWAY > Devices > Filter By

r = requests.get('https://%s/api/v3.7/nom/ag/devices?ip=%s&service=%s' %
    (lighthouse_address, device_address, device_service),
    headers=lh_headers, verify=False)
j = json.loads(r.text)

print(json.dumps(j, indent=4))

for _device in j['devices']:
    for _host in _device['hosts']:
        for _service in _host['services']:
            if _service['nmap']['name'] != device_service:
                continue
            for _avail in _service['availability']:
                node_id = _avail['id']
                print('Service available via %s' % node_id)
                break

# Generate Automation Gateway token

data = { 'session': lh_token, 'request_type': 'new',
    'url': 'https://%s' % device_address, 'node': node_id }
r = requests.post('https://%s/api/v3.7/nom/ag/auth_tokens' %
    lighthouse_address, data=json.dumps(data), headers=lh_headers, verify=False)
    
```

```

j = json.loads(r.text)
ag_token = j['token']

print('Automation Gateway token is %s' % ag_token)

ag_headers = { 'X-lp-Access-Auth': ag_token }

# Now we can query the device API using the Lighthouse address, by including
# the access token in the request headers

# The remaining code is specific to the device being accessed. this example
# hits a Redfish-compliant REST API

device_username = 'baz'
device_password = 'foobarfoobar'
device_auth = base64.b64encode('%s:%s' %
    (device_username, device_password)).encode('utf-8')).decode('utf-8')
device_headers = { 'Authorization': 'Basic %s' %
    device_auth, 'Content-Type': 'application/json' }

# Add the access token to whatever headers you'd usually use to talk to the
# device's native API -- this header will be stripped by Automation Gateway




_headers = { **ag_headers, **device_headers }

r = requests.get('https://%s/redfish/v1/systems/1/' %
    lighthouse_address, headers=_headers, verify=False)
j = json.loads(r.text)
print(json.dumps(j, indent=4))

```

## AUTOMATION GATEWAY SERVICE DISCOVERY

Automation Gateway discovery process can take a varied amount of time to complete, entirely based on the size of your scannable network.

Services discovered by Automation Gateway are listed in the Lighthouse web UI, under  **NetOps > Automation Gateway**. The discovery process can be restarted using the  **Rescan Devices** button on the  **NetOps > Automation Gateway** page.

When an HTTP or HTTPS service has been discovered, it may also be accessed via this page.

When a node has been activated for Automation Gateway, it begins to discover remote services. The discovery process is initiated by Lighthouse, and runs every 10 minutes.

Each time the discovery process is initiated, the node runs an nmap script scan against all IPv4 connections belonging to the node's LAN firewall zone.

**Note:** Large logical networks with address space larger than 254 hosts (i.e. with a minimum netmask of /24 or 255.255.255.0) are excluded from the scan.

The nmap scan runs the *default* (non-intrusive) suite of nmap NSE scripts. These can be listed by running the following command on a node that has been activated for Automation Gateway:

```
sudo docker exec ag-remote cat /usr/share/nmap/scripts/script.db | awk -F" /"default/" { print $2 }
```

## ACCESS MULTIPLE VLANS OR PORTS


There are several ways a user can access multiple target networks, virtual networks (VLANs) or physical ports.

## GROUP MEMBERSHIPS

A user may belong to multiple groups, in which case they will have access to the sum of the zones mapped to those groups, in the same way port access works for Console Gateway and Node Filters matching. Note that this works regardless of Local or Remote user authentication on

Lighthouse; user authorization (which determines access to Nodes and resources, and now firewall zones) is always derived from group membership.

## FIREWALL ZONES

In the  **NetOps > IP Access** dashboard under the **NETWORK ACCESS POLICIES** tab, each group can be configured to have access to one or more firewall zones. Some groups can be configured to have access to no zones, some to just one zone, and other groups to have access to multiple zones.

## MULTIPLE LAYER 3 NETWORK CONNECTIONS

On each Node a layer 3 network connection or “conn” is required on the OM to communicate with other hosts on a network or VLAN. Multiple conns on each OM can be mapped into the same firewall zone. This may be used to provide access to multiple switch ports, though it is perhaps more likely that those switch ports would be configured in a bridge group if they are all part of the same LAN, and the bridge group only requires a single layer 3 conn. If multiple LANs or virtual LANs (VLANs) are managed by the same team, then it may make sense to combine them into the same firewall zone.

Warning: The supported appliance's firewall will allow traffic to pass between interfaces in the same firewall zone, so to maintain security, multiple “separate” management VLANs should not be configured in the same zone, but should each have its own zone. If required, one of the mechanisms above can be used to allow user access to multiple zones and therefore to multiple “separate” VLANs.

## COMMAND LINE TOOLS

Lighthouse includes a web-based terminal. To access this bash shell instance:

1. In the **Menu Pane**, select  **Terminal**.

A login prompt displays

2. Enter an administrator username and press **Enter**.

A password: prompt displays.

3. Enter the administrator password and press **Enter**.

A bash shell prompt displays.

This shell supports most standard bash commands and also supports copy-and-paste to and from the terminal.

## CERT\_MANAGE

With `cert_manage`, you can configure and manage

- the internal Lighthouse certificate authority.
- an external certificate authority on Lighthouse. For more information, see [Configure an external certificate authority](#).

You can only configure one type of certificate authority at a time; internal or external. When an external CA is configured, Lighthouse cannot revert to using its internal CA. To switch certificate authorities, you must create a new deployment of Lighthouse or perform a **factory reset** of your Lighthouse instance.

### Caution:

#### For an internal certificate authority:

- Running `cert_manage run` may cause nodes to temporarily disconnect from Lighthouse, and/or secondary Lighthouse instances to temporarily disconnect from the primary.
- The certificate manager may take a while to complete. If running manually, do not interrupt the process.
- Renewing a CA certificate will result in each node being updated with the new CA details. A status summary of these update jobs can be shown using `cert_manage status`.

It is recommended that these be allowed to complete before using `cert_manage run` to make further changes. If renewing the CA and Lighthouse VPN certificates, the certificate processing will occur on separate scheduled runs to avoid a limitation where the Lighthouse VPN certificate is renewed before all nodes are informed of the CA renewal.

If the Lighthouse VPN certificate renewal is forced too early, any nodes that did not receive the CA renewal notification will be disconnected and will require re-enrollment into Lighthouse.

#### For an external certificate authority:

- An external CA can only be configured on a Lighthouse that does not have any Opengear devices or secondary instances enrolled.

- The `cert_manage` sub commands `run` and `validity` are disabled and an error message is displayed when they are run.

Command	Description
<code>cert_manage</code>	<ul style="list-style-type: none"> <li>• The <code>cert_manage</code> CLI tool can only be run on a primary lighthouse, by a root user. A lighthouse user may <code>sudo</code> to assume root permissions.</li> <li>• This tool cannot be run on a secondary Lighthouse.</li> <li>• The <code>cert_manage</code> tool is not tied to a specific license or subscription.</li> <li>• For internal CA's only, certificate renewal jobs are scheduled using cron to run at 1am (Lighthouse time), every day. An administrator may choose to update the frequency of the cron job under <code>/etc/cron.d/rotate_certificates.cron</code>.</li> </ul>

### Syntax

```
cert_manage [-h] [--config CONFIG_URI] {run-
, renew, show, status, validity, offset, external-ca, logs}
```

Option	Description
<code>-h   --help</code>	Display usage information and exit.

Sub-Command	Description
<code>run</code>	Process certificates due for renewal (current time > renewal time) and rotate them.

Sub-Command	Description
<code>renew</code>	Schedule certificates for early renewal. Updates the renewal time of specified certificates to current time. The next certificate manager run will renew them. This will happen overnight or can be triggered using the run command. The number of certificates being scheduled or processed for renewal is displayed.
<code>show</code>	Show certificate or default value information. Display information for all specified certificates, or it can display the default values that are used for newly created certificates.
<code>status</code>	Show status summary including job status.
<code>validity</code>	Set default validity period for new certificates.
<code>offset</code>	Set renewal offset period in days to update the delta between expiry and renewal time for the specified certificates. The renewal period is calculated from the certificate expiry date using the offset.
<code>external-ca</code>	Configure external Certificate Authority for Lighthouse.
<code>logs</code>	Prints the last 20 logs from the log file <code>/var/log/cert_manager.log</code> .

## SUB-COMMAND :: RUN

**Note:** When an external CA is configured, this sub-command is disabled.

### Syntax

```
cert_manage run [-h] [--dry-run]
```

Option	Description
-h   --help	Display usage information and exit.
--dry-run	Lists affected certificates.

## SUB-COMMAND :: RENEW

**Note:** When an external CA is configured, you cannot renew the CA certificate (using the --ca option or by specifying the CA certificate common name with the --cn option).

### Syntax

```
cert_manage renew [-h] (--cn COMMON_NAMES [COMMON_NAMES ...] | --ca | --nodes | --all-clients) [--dry-run]
```

Option	Description
-h   --help	Display usage information and exit.
--cn COMMON_NAMES [COMMON_NAMES ...]	Specify certificates by Common Name.
--ca	Certificate Authority certificate.
--nodes	Certificates for all enrolled nodes.
--all-clients	All existing client certificates.
--dry-run	Lists affected certificates without executing the action.

## SUB-COMMAND :: SHOW

### Syntax

```
cert_manage show [-h] (--cn COMMON_NAMES [COMMON_NAMES ...] | --ca | --nodes | --all-clients | --defaults)
```

Option	Description
-h   --help	Display usage information and exit.
--cn COMMON_NAMES [COMMON_NAMES ...]	Specify certificates by Common Name.
--ca	Certificate Authority certificate.
--nodes	Certificates for all enrolled nodes.
--all-clients	All existing client certificates.
--defaults	Show certificate defaults.

## SUB-COMMAND :: VALIDITY

**Note:** When an external CA is configured, this sub-command is disabled.

### Syntax

```
cert_manage validity [-h] --days NUM_DAYS (--default-client | --default-ca) [--dry-run]
```

Option	Description
<code>-h   --help</code>	Display usage information and exit.
<code>--days NUM_DAYS</code>	Number of days from current time.
<code>--default-client</code>	Specify the default value for new client certificates.
<code>--default-ca</code>	Specify the default value for new CA certificates.
<code>dry-run</code>	Lists affected certificates without executing the action.

## SUB-COMMAND :: OFFSET

### Syntax

```
cert_manage offset [-h] --days NUM_DAYS (--cn COMMON_NAMES [COMMON_NAMES ...] | --ca
| --nodes | --all-clients | --default-client | --default-ca) [--dry-run]
```

Option	Description
<code>-h   --help</code>	Display usage information and exit.
<code>--days NUM_DAYS</code>	Number of days from expiry.
<code>--cn COMMON_NAMES [COMMON_NAMES ...]</code>	Specify certificates by Common Name.
<code>--ca</code>	Certificate Authority certificate.

Option	Description
<code>--nodes</code>	Certificates for all enrolled nodes.
<code>--all-clients</code>	All existing client certificates.
<code>--default-client</code>	Specify the default value for new client certificates.
<code>--default-ca</code>	Specify the default value for new CA certificates.
<code>dry-run</code>	Lists affected certificates without executing the action.

## SUB-COMMAND :: LOGS

Syntax
<code>cert_manage logs [-h]</code>

Option	Description
<code>-h   --help</code>	Display usage information and exit.

## SUB-COMMAND :: EXTERNAL-CA

Syntax
<code>cert_manage external-ca [-h] ([--show]   [--edit]   [--init]   [--check-cert-status])</code>

Option	Description
-h   --help	Show this help message and exit.
--show	Display the current external certificate authority configuration.
--edit	<p>Add or edit the external certificate authority configuration.</p> <div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p><b>Note:</b> For simple updates (for example, changing the URL), you can run <code>cert_manage external-ca --edit</code> without also running <code>--init</code>. However, if you are moving to a different CA, the existing client certificates for nodes and secondary instances will not work with the new CA. Ensure that you unenroll all nodes and secondary instances, then run <code>cert_manage external-ca --edit</code>, followed by <code>cert_manage external-ca --init</code>, and then re-enroll the nodes and secondary instances with the new CA.</p> </div>
--init	Initialize the external certificate after configuration.
--check-cert-status	Query the external CA using OCSP to determine the status of all active certificates.

## CRON

Command	Description
<code>crontab</code>	The <code>cron</code> service can be used to schedule file execution at specific times. The server daemon executes commands at specified dates and times based on the entries in the cron jobs table. The service can be managed via the <code>/etc/init.d/crond</code> interface, and the cron tables managed via <code>crontab</code> .

Syntax
<code>crontab [options] file</code>
<code>crontab [options]</code>
<code>crontab -n [hostname]</code>

Option	Description
<code>-u &lt;user&gt;</code>	Define user.
<code>-e</code>	Edit user's crontab. <ul style="list-style-type: none"> <li>• Each line can contain one command to run.</li> <li>• The following format is used: <code>minute hour day-of-month month day-of-week command</code>.</li> <li>• When finished, save and close the <code>crontab</code> file.</li> </ul>
<code>-l</code>	List user's crontab.

Option	Description
<code>-r</code>	Delete user's crontab.
<code>-i</code>	Prompt before deleting.
<code>-n &lt;host&gt;</code>	Set host in cluster to run users' crontabs.
<code>-c</code>	Get host in cluster to run users' crontabs.
<code>-x &lt;mask&gt;</code>	Enable debugging.

Related Command	Description
<code>/etc/init.d/crond start</code>	To start the <code>crond</code> service.
<code>/etc/init.d/crond stop</code>	To stop the <code>crond</code> service.
<code>/etc/init.d/crond restart</code>	To restart the <code>crond</code> service.
<code>/etc/init.d/crond status</code>	To verify the current <code>crond</code> status.

## MASS\_ENROLL\_NODES

Command	Description
<code>mass_enroll_nodes</code>	A tool to enroll nodes.

### Syntax

```
mass_enroll_nodes [-h] [--lh-address LH_ADDRESS] [--dry-run] [--insecure] [--auto-approve] [--preflight] --lh_username LH_USERNAME --lh_password LH_PASSWORD --node_addresses NODE_ADDRESSES --node_username NODE_USERNAME --node_password NODE_PASSWORD
```

Required	Option	Alternate Syntax	Description
	<code>-h</code>	<code>--help</code>	Display usage information and exit.
	<code>-a &lt;LH_ADDRESS&gt;</code>	<code>--lh-address &lt;LH_ADDRESS&gt;</code>	The address of the Lighthouse to enroll nodes to (default=localhost).
	<code>-d</code>	<code>--dry-run</code>	Don't actually enroll anything - just list the nodes that would be enrolled.
	<code>-i</code>	<code>--insecure</code>	Don't verify https certificates. This is only recommended for localhost.
	<code>-x</code>	<code>--auto-approve</code>	Automatically approve nodes when they reply.

Required	Option	Alternate Syntax	Description
	y	--preflight	Run the preflight enrollment check.
Y	-u <LH_USERNAME>	--lh_username <LH_USERNAME>	The username of a Lighthouse root/admin user.
Y	-p <LH_PASSWORD>	--lh_password <LH_PASSWORD>	The password of a Lighthouse root/admin user.
Y	-n <NODE_ADDRESSES>	--node_addresses <NODE_ADDRESSES>	A comma-separated list of opengear node addresses. They must all have the same user-name/password.
Y	-U <NODE_USERNAME>	--node_username <NODE_USERNAME>	The username for all of the nodes to be enrolled.
Y	-P <NODE_PASSWORD>	--node_password <NODE_PASSWORD>	The password for all of the nodes to be enrolled.

## MASS\_UNENROLL\_NODES

Command	Description
<code>mass_unenroll_nodes</code>	A tool to unenroll nodes.

### Syntax

```
mass_unenroll_nodes [-h] [--lh-address LH_ADDRESS] [--dry-run] [--verbose] [--insecure] --lh-username LH_USERNAME --lh-password LH_PASSWORD (--all | --never-seen | --approved | --connected | --disconnected | --pending | --pending-connected | --pending-disconnected)
```

Required	Option	Alternate Syntax	Description
	<code>-h</code>	<code>--help</code>	Display usage information and exit.
	<code>-a &lt;LH_ADDRESS&gt;</code>	<code>--lh-address &lt;LH_ADDRESS&gt;</code>	The address of the Lighthouse to unenroll nodes to (default=localhost).
	<code>-d</code>	<code>--dry-run</code>	Don't actually delete anything - just list the nodes that would be deleted.
	<code>-v</code>	<code>--verbose</code>	List the number of nodes in each state.
	<code>-i</code>	<code>--insecure</code>	Don't verify https certificates. This is only recommended for localhost.

Required	Option	Alternate Syntax	Description
Y	-u <LH_USERNAME>	--lh_username <LH_USERNAME>	The username of a Lighthouse root/admin user.
Y	-p <LH_PASSWORD>	--lh_password <LH_PASSWORD>	The password of a Lighthouse root/admin user.
	--all		Unenroll all nodes.
	--never-seen		Unenroll nodes that have never been seen.
	--approved		Unenroll all approved nodes.
	--connected		Unenroll all connected nodes.
	--disconnected		Unenroll all disconnected nodes.
	--pending		Unenroll all nodes that are pending.
	--pending-connected		Unenroll nodes that are pending, and connected.
	--pending-disconnected		Unenroll nodes that are pending, but disconnected.

**Note:** The following options are related to the unenrollment strategy and only one option to be selected when entering the command:

```
(--all | --never-seen | --approved | --connected | --disconnected | --pending | -  
-pending-connected | --pending-disconnected)
```

## NODE-COMMAND

Command	Description
node-command	A shell-based tool for pulling more detailed information from console servers.

Syntax
node-command [options] command

Option	Alternate Syntax	Description
-h	--help	Display usage information and exit.
-l	--list-nodes	List all nodes matching query, or all nodes if none selected.
-i <ID>	--node-id=ID	Select node by config ID.
-n <name>	--node-name=name	Select node by name.
-a <address>	--node-address-s=address	Select node by VPN address.
-g <name>	--smartgroup=name	Select nodes by the smart group they resolve to.
-A	--all	Select all available nodes.
-C	--connected>	Select all connected nodes.

Option	Alternate Syntax	Description
-P	--pending	Select all pending nodes.
-D	--disconnected	Select all disconnected nodes.
-d	--disable-fslog	Disable logging to file system.
-p	--par=num	Number of parallel processes to run at a time.
-q	--quiet	Suppress command output.
-b	--batch	Suppress node-command output.
-c	--copy-file	Copy a file to the node(s).
-s	--source-file	The file to copy to the node(s). Required if --copy-file is specified.
-e	--exact	Run the command exactly as entered. Avoids quoting problems caused by shell interpretation.
--		Use this to stop argument parsing. This allows arguments that node-command understands to be passed to commands on the node. eg. <code>node-command [options] -- command [args]</code>

## NODE-INFO

Command	Description
<code>node-info</code>	A shell-based tool for pulling more detailed information from console servers.

Syntax
<code>node-info [options]</code>

Option	Alternate Syntax	Description
<code>-h</code>	<code>--help</code>	Display usage information and exit.
<code>-l</code>	<code>--list-nodes</code>	List all nodes matching query, or all nodes if none selected.
<code>-i &lt;ID&gt;</code>	<code>--node-id=ID</code>	Select node by config ID.
<code>-n &lt;name&gt;</code>	<code>--node-name=name</code>	Select node by name.
<code>-a &lt;address&gt;</code>	<code>--node-address=address</code>	Select node by VPN address.
<code>-g &lt;name&gt;</code>	<code>--smartgroup=name</code>	Select nodes by the smart group they resolve to.
<code>-A</code>	<code>--all</code>	Select all available nodes.
<code>-C</code>	<code>--connected&gt;</code>	Select all connected nodes.

Option	Alternate Syntax	Description
-P	--pending	Select all pending nodes.
-D	--disconnected	Select all disconnected nodes.

## EXAMPLE

```

$ node-info -A
BNE-R01-ACM7004-5
  address: 192.168.128.2
  id: nodes-1
  ssh port: 22
  description: Brisbane Rack 1
  Enrollment status: Enrolled
  connection status: Connected
BNE-R02-IM7216
  address: 192.168.128.3
  id: nodes-2
  ssh port: 22
  description: Brisbane Rack 2
  Enrollment status: Enrolled
  connection status: Connected
    
```

## NODE-UPGRADE

Command	Description
node-upgrade	A tool for running firmware upgrades on multiple managed console servers with a single command and returns the results in tabular form to stdout.

### Syntax

```
node-upgrade [-h] [-q | -b | -V | -D] [-l] [-I] [-n NODE_NAME] [-i NODE_ID] [-a
NODE_ADDRESS] [-A] [-p {ACM500X,ACM550X,ACM700X,ACM7004-
5,CM71XX,CM7196,IM42XX,IM72XX,OMXXXX,CM81XX}] [-g {Enrolled Nodes 2,Connected
Nodes,Disconnected Nodes 2,Cell Health Sim Issues,Cell Health Connectivity Check
Failed,retester,Good Health,SamTestFilter,JW Test}] (-f FIRMWARE_DIR | -F FIRMWARE_
FILE) [-v VERSION]
```

Option	Alternate Syntax	Description
-h	--help	Display usage information and exit.
-q	--quiet	Suppress log messages.
-b	--batch	DEPRECATED: use --quiet instead.
-V	--verbose	Display logs generated while upgrading.
-D	--debug	Display detailed log messages, implies --verbose.
-l	--list-nodes	Display nodes and their upgradeable paths without executing upgrade.

Option	Alternate Syntax	Description
-I	<code>--ignore-version</code>	Ignore firmware version warnings for upgrade.
-f <directory>	<code>--firmware-dir &lt;directory&gt;</code>	The directory of the firmware files(s). This is the directory node-upgrade looks to for the firmware image used as the source for all the firmware upgrade attempts.
-F <path>	<code>--firmware-file &lt;path&gt;</code>	The path to the firmware image to use for upgrade.
-v <version>	<code>--version &lt;version&gt;</code>	The firmware version to upgrade to.
-n <name>	<code>--node-name-e=&lt;name&gt;</code>	Select a specific node by its name, this option may be used multiple times.
-i <id>	<code>--node-id &lt;id&gt;</code>	Select a specific node by its ID, this option may be used multiple times.
-a <address>	<code>--node-address &lt;address&gt;</code>	Select a specific node by its Lighthouse VPN address, this option may be used multiple times.
-A	<code>--all</code>	Select all nodes. All other node selection options are ignored if used at the same time.
-p <family>	<code>--product &lt;family&gt;</code>	Select node by product family where values available are: {ACM500X,ACM550X,ACM700X,ACM7004-5,CM71XX,CM7196,IM42XX,IM72XX,OMXXXX,CM81XX}
-g <name>	<code>--smartgroup &lt;name&gt;</code>	Select nodes by smartgroup. When using along side <code>--product</code> , 'product' and 'smartgroup' are used with an 'AND' operator.

## EXIT STATUS

Exit Status	Description
0	Command exited normally
1	Invalid parameter
2	Unknown argument

## OUTPUT MESSAGES

Result	Causes
SUCCESS	Node upgrade succeeded.
FileNotFoundError	No upgrade file found matching provided device family or version.
UpgradeError	Device already has same or higher firmware version or network connection lost.
IncompatibleFirmwareError	Firmware file provided does not match the product family.

## EXAMPLE

```
# node-upgrade --all --firmware-dir /mnt/data/nvram/latest-firmware/ --version
4.11.0
NODE (UUID) MODEL FAMILY ADDRESS VERSION RESULT
-----
```

-----

```

cm7116-2 (nodes-4) CM7116-2 CM71XX 192.168.128.5 4.11.0 SUCCESS
im7208-2 (nodes-6) IM7208-2 IM72XX 192.168.128.7 4.10.0 SUCCESS
cm7196a-2 (nodes-5) CM7196A-2 CM7196 192.168.128.6 4.10.0 SUCCESS
acm7004-2 (nodes-2) ACM7004-2 ACM700X 192.168.128.3 4.11.0 SUCCESS
acm5508-2 (nodes-1) ACM5508-2 ACM550X 192.168.128.2 4.1.1u2 SUCCESS
acm7004-5 (nodes-3) ACM7004-5 ACM7004-5 192.168.128.4 4.11.0 SUCCESS
om2216-1 (nodes-8) OM2216-L OMXXXX 192.168.128.9 21.Q2.1 FileNotFoundError
om1208-8e (nodes-7) OM1208-8E OMXXXX 192.168.128.8 21.Q2.1 FileNotFoundError

```

**Note:** The information in the output shows the device version prior to upgrade.

## OGSETNETWORK

Command	Description
ogsetnetwork	<p>A tool to configure a static IP address on Lighthouse.</p> <div style="border: 1px solid #ccc; padding: 5px; background-color: #f9f9f9;"> <p><b>Note:</b> When you use this command, ensure that you enter all information accurately as incorrect commands do not display an error message.</p> </div>

### Syntax

```
ogsetnetwork [-h] [--config CONFIG_URI] [-l LIGHTHOUSE] -a ADDRESS -n NETMASK [-g GATEWAY] [-d DNS1] [-D DNS2]
```

Option	Description
-h	Display usage information and exit.
-l LIGHTHOUSE	Instance ID of the Lighthouse to receive the update.
-a ADDRESS	Static IP address to set. This field is mandatory.
-n NETMASK	Netmask for the IP address. This field is mandatory.
-g GATEWAY	Network gateway address.
-d DNS1	Chosen DNS server #1.
-D DNS2	Chosen DNS server #2.

### Example

```
ogsetnetwork -a 192.168.1.24 -n 255.255.255.0 -g 192.168.1.1
```

## SUPPORT-REPORT

Command	Description
<code>support-report</code>	Tool to generate a Lighthouse support report. This program should be run as super-user. All output is sent to stdout, and should be redirected to a file if required.

### Syntax

```
support-report [-h] [--zip] [--content-config CONTENT] [--config CONFIG_URI]
```

Option	Long Option	Description
<code>-h</code>	<code>--help</code>	Display usage information and exit.
<code>-z</code>	<code>--zip</code>	Create .zip archive, containing even more logs, config, and information.
<code>-c CONTENT</code>	<code>--content-config CONTENT</code>	Override default content (YAML) configuration file.

## EXAMPLE

```
support-report -z > report.zip
```

## SYSFLASH

Command	Description
<code>sysflash</code>	Is a shell-based tool for upgrading a Lighthouse instance's system. <code>sysflash</code> will warn you if you do not have enough available space to upgrade to, though this is unlikely as space is reserved specifically for the upgrade process.

Syntax
<code>sysflash [options] (filename URL)</code>

Option	Long Option	Description
<code>-V</code>	<code>--vendor &lt;vendor&gt;</code>	Override vendor (currently opengear).
<code>-I</code>	<code>--no-version-check</code>	Do not check software version for upgradability.
<code>-m</code>	<code>--no-migration</code>	Do not migrate current config. Start fresh.
<code>-v</code>	<code>--verbose</code>	Increase verbosity (may repeat).
<code>-o</code>	<code>--no-boot-once</code>	Do not modify bootloader (implies <code>--no-reboot</code> ).
<code>-r</code>	<code>--no-reboot</code>	Do not reboot after upgrading.

Option	Long Option	Description
	filename   URL	<p>Location of the upgrade image:</p> <p>filename- path to system image .lg_upg. Filename cannot include spaces.</p> <p>URL- percent-encoded or quoted URL to firmware image .lg_upg</p>
-h	--help	Display usage information and exit.

## TRAFFIC\_MIRRORING

Command	Description
<code>traffic_mirroring</code>	Is a tool that allows network administrators to set up an integration with their enterprise Intrusion Detection System (IDS). Network Traffic Mirroring can only be configured by a network administrator with <code>sudo</code> access and is available only through a command line interface.

### Syntax

```
traffic_mirroring [-h] [--config CONFIG_URI] [--enable | --disable | --status | --test]
[--instance-id INSTANCE_ID] [--destination-ip DESTINATION_IP] [--vlan-id VLAN_ID]
[--mirror-smf] [--ignore-multi-instance] [--external-interface INTERFACE]
```

Option	Description
<code>-h   --help</code>	Display usage information and exit.
<code>--enable</code>	Enable traffic mirroring.
<code>--disable</code>	Disable network traffic mirroring.
<code>--status</code>	Get the current status of the traffic mirroring config. Can be executed on a secondary Lighthouse.
<code>--test</code>	Test the setup by sending a single ping on each VPN and attempt to confirm that the current setup is valid, and the correct rules and interfaces exist, and the destination IP is reachable. Execute on a secondary Lighthouse to check if the network traffic mirroring is in use.

Option	Description
<code>--instance-id &lt;INSTANCE_ID&gt;</code>	The instance ID of the Lighthouse for which to manage traffic mirroring. If omitted, all Lighthouses will be affected.
<code>--destination-ip &lt;DESTINATION_IP&gt;</code>	The destination IP where mirrored traffic will be sent to (e.g: Intrusion Detection System). Because mirrored traffic preserves the original source/destination IP address, this IP should be on the same subnet as Lighthouse, or it may not be possible to get the MAC address to route the traffic to the destination.
<code>--vlan-id &lt;VLAN_ID&gt;</code>	The VLAN ID to use for traffic mirroring. This will result in a new vlan-tagged interface called 'mirror' being created, where ALL traffic to the destination IP will be routed through, even traffic that is not created by traffic mirroring (e.g. ping, ssh).
<code>--mirror-smf</code>	Mirror traffic for the Smart Management Fabric (SMF). SMF traffic is encapsulated in a Wireguard VPN tunnel within the OpenVPN tunnel that connects nodes together. Thus, to mirror the correct data for this tunnel, it must be handled twice. Reminder: The amount of traffic sent from Lighthouse is already doubled by enabling traffic mirroring. If this is enabled, then SMF traffic will be tripled (instead of doubled), and all other non-SMF traffic will still be doubled. This may result in huge amounts of traffic being sent by Lighthouse, as SMF can route traffic from many hosts, and the traffic might be bouncing multiple times (e.g. From a node, to LH, to a secondary LH, to another node). Be careful, and assess how you are planning to use SMF, and if you are capable of handling the network load.
<code>--ignore-multi-instance</code>	Do not mirror traffic between multi-instance Lighthouses. Only mirror traffic between Lighthouse and nodes.
<code>--external-interface &lt;INTERFACE, e.g. net1&gt;</code>	Specify the interface for traffic mirroring.

## EXAMPLE :: ENABLE

```

root@lighthouse:~# traffic_mirroring --enable --destination-ip 10.97.100.1 --vlan-
id 100
Configuring for Primary Lighthouse instance (Instance ID: 1).
Confirming that Traffic Mirroring is set up...
Traffic Mirroring successfully enabled.

```

## EXAMPLE :: STATUS

```

root@lighthouse:~# traffic_mirroring --status
Primary Lighthouse 1 has traffic mirroring enabled.
Mirroring Node VPN (tun0) -> 10.97.100.1 (VLAN 100)
Mirroring Multi Instance VPN (tun1) -> 10.97.100.1 (VLAN 100)

```

## EXAMPLE :: TEST

```

root@lighthouse:~# traffic_mirroring --test
Preparing to test Node VPN (tun0) interface.
Pinging address '192.168.128.2' on interface 'tun0'.
Preparing to test Multi Instance VPN (tun1) interface.
Pinging address '172.16.1.2' on interface 'tun1'.
Test complete. The pings sent across the VPN's should have been mirrored.

```

## EXAMPLE :: DISABLE

```

root@lighthouse:~# traffic_mirroring --disable
Traffic Mirroring disabled.

```

## PMUSERS

Command	Description
<code>pmusers</code>	A tool to list all active Lighthouse initiated serial sessions.

Syntax
<code>pmusers [options]</code>

Group	Option	Alternate Syntax	Description
-	<code>-?</code>	<code>-h, --help</code>	Display Help message
-	<code>-v</code>	<code>--verbose</code>	Display verbose output
-	<code>-j</code>	<code>--json</code>	Display JSON output
-	<code>-d</code>	<code>--disconnect</code>	Disconnect listed sessions
-	<code>-D</code>	<code>--disconnect-all</code>	Disconnect all sessions for the port(s)
-	<code>--no-prompt</code>		Do not prompt before disconnection
-	<code>--debug</code>		Display debug output

Group	Option	Alternate Syntax	Description
Node	-n	--node-name	Filter results by node name
	-i	--node-id	Filter results by node id
	-N	--node-filter	Filter using an existing node filter
Port	-l	--port-label	Filter results by port label
	-p	--port-id	Filter results by port id
	-P	--port-filter	Filter results using an existing port filter
User	-u	--user	Filter results by username

## SSM\_AGENT

Command	Description
<code>ssm_agent</code>	<p>A tool to enable and disable the AWS System Manager service.</p> <div style="background-color: #f0f0f0; padding: 5px; border: 1px solid #ccc;"> <p><b>Note:</b> These settings persist on reboot.</p> </div>

### Syntax

```
ssm_agent [-h] [--config CONFIG_URI] {enable,disable}
```

Option	Description
-h   --help	Display usage information and exit.

Sub-Command	Description
enable	Enable SSM Agent and start the service.
disable	Disable SSM Agent and stop the service.

# GLOSSARY

Terms used in this guide to define Lighthouse elements and concepts are listed below.

Term	Definition
AUTHDOWNLOCAL (RADIUS/LDAP/TACAS)	When AUTHDOWNLOCAL authentication option is selected, if remote authentication fails because the user does not exist on the remote AAA server, the user is denied access.
AUTHLOCAL (RADIUS/LDAP/TACAS)	When AUTHLOCAL authentication option is selected, if remote authentication fails because the user does not exist on the remote AAA server, Lighthouse tries to authenticate the user using a local account.
CELLULAR HEALTH	Status of the cellular connection of a node.
CONNECTED RESOURCE GATEWAY	A catalog of resources that are within the Smart Management Fabric discovered networks with support for clientless network access to resources via either SSH, HTTP, or HTTPS proxy services.
DARK MODE	Changes the user interface to display mostly dark colors, reducing the light emitted by device screens.
DOCKER	An open platform for developing, shipping, and running applications. Docker enables you to separate your applications from your infrastructure so you can deliver software quickly. Docker powers the NetOps platform within the Lighthouse product.
ENROLLMENT	Connecting a node to Lighthouse.
ENROLLMENT BUNDLE	Used to assign a number of tags to a set of nodes when they are enrolled. During Enrollment, the bundle is specified using its name, and a bundle-specific Enrollment token.

Term	Definition
ENROLLED NODE	>A Node that has been connected to Lighthouse and is ready for use.
ENROLLMENT TOKEN	A password that authorizes the node with Lighthouse. Used when performing Node-based, or ZTP Enrollment.
INSTANCE	A single running Lighthouse.
INTRUSION DETECTION SYSTEM	An Intrusion Detection System (IDS) is a network security technology built for detecting vulnerability exploits against a target application.
LIGHT MODE	Changes the user interface to display mostly light colors. This is the default UI setting.
LIGHTHOUSE	System for accessing, managing and monitoring Opengear console servers.
LIGHTHOUSE ENTERPRISE	Offers an elevated centralized management solution with additional functionality. It supports growing trends such as edge computing and SD-WAN with High Availability and Remote IP Access.
LIGHTHOUSE VPN	The OpenVPN based connections that the Lighthouse instance has with the nodes it is managing.
LOCALAUTH (RADIUS/LDAP/AAA)	When LOCALAUTH authentication option is selected, if local authentication fails, Lighthouse tries to authenticate the user using a remote AAA server.
MANAGED DEVICE	A device that is managed via a node through a serial, USB, or network connection.

Term	Definition
MULTIPLE INSTANCE	Access nodes through multiple Lighthouse instances at the same time.
NODE	A device that can be enrolled with Lighthouse, allowing it to be accessed, managed, and monitored. Currently, Opengear console servers are supported on a standard license, with support for other vendors Console Servers available as an add-on.
OSPF	OSPF (Open Shortest Path First) is an interior gateway protocol used to distribute routing information within a single autonomous system. It is based on link-state technology. OSPF routers exchange link-state information with their neighbors to build a complete map of the network topology. This information is used to calculate the shortest path to each destination using Dijkstra's algorithm. OSPF supports multiple paths of equal cost and can load balance traffic across these paths.
PASSWORD POLICY	Administrative users can define rules for Lighthouse user passwords including length, types of characters, reuse, and expiration period.
PENDING NODE	A node that has been connected to Lighthouse and has been configured with a VPN Tunnel, but which has not yet been approved for access, monitoring, or management. The approval operation can be automated by configuring Lighthouse to auto-approve nodes.
PRIMARY INSTANCE	The main instance of Lighthouse used for updating configuration and node enrollment.
REMOTE LOGGING/REMOTE SYSLOG	The ability to send logs to a remote server, for the offsite storage and review of logs.

Term	Definition
REPLICATION	Automatic copying of the primary Lighthouse database to any connected dependent instances. Replication ensures that these instances mirror the same information and maintains connections to the same nodes.
ROLE	A set of access rights for a particular group. Three roles are defined within Lighthouse: Lighthouse Administrator, Node Administrator, and Node User.
SECONDARY/DEPENDENT INSTANCES	Redundant instances of Lighthouse that are used to access Lighthouse information and connected nodes.
SMART GROUP	<p>Dynamic filter used to search for particular nodes, or for defining the access rights of a group of users. Smart Groups use node properties, as well as tags defined by users.</p> <p>With Lighthouse 24.06 onwards, Smart Groups are now renamed to Node Filters within the Lighthouse UI. However, Smart Groups retain their naming within the CLI and API.</p>
SMART MANAGEMENT FABRIC	Smart Management Fabric (SMF) is a turnkey management network overlay that uses dynamic routing to allow IP connectivity to IT resources regardless of whether these are connected via USB, serial, SSH, HTTPS (GUI), SPs/BMCs (iLO, iDRAC, etc.), RDP, Ansible, Python, vCenter or other commonly used technologies.
TAG	User-defined attribute and value that is assigned to one or more nodes or ports. Tags are used when creating Smart Groups for filtering views or access to nodes and ports.
THIRD-PARTY NODE	A third-party node is any device that is not an Opengear node; and is <b>enrolled via the Lighthouse Web UI</b> .